



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From April 2022 To March 2023

Charity name: Bursledon, Hamble and Hound Dementia Action Group

Charity registration number: 1185347

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	'To relieve the needs of persons living with Dementia and their families and carers in Bursledon, Hamble and Hound and the surrounding areas in particular but not exclusively by the provision of music-related activities, the provision of advice, support and information and by raising general awareness and understanding in the community about Dementia to reduce stigma, discrimination and social isolation.'
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	BHHDAG hold musical events throughout the year for those living with dementia and their carers/loved ones. We also hold one big event that showcases what is available in the area for those living with dementia and their carers/loved ones.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
	Para 1.38	

Policy on grant making		
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Our beneficiaries always ask when the next event is, as they always enjoy them and want to support the charity and what we are trying to achieve.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We are in a good position and looking to offer different support groups in the three main areas.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We hold minimal reserves as the idea of the group is to raise the money which will fund the next event.
Amount of reserves held	Para 1.22	£2,365
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Most of our money is gained from our events we do receive some funds from small groups who raise money for local charities.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Other		
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Chairman – Alison Fisher Secretary – Sandy Wyld Treasurer – Kev Popat

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	

Other		

Reference and Administrative details

Charity name	Bursledon, Hamble and Hound Dementia Action Group
Other name the charity uses	BHHDAG
Registered charity number	1185347
Charity's principal address	SCIA Amplevine House Dukes Road, Southampton SO14 0ST

Names of the charity trustees who manage the charity

		Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	1	Alison Fisher	Chairman		
	2	Sandy Wyld	Secretary		
	3	Kev Popat	Treasurer		
	4				
	5				
	6				
	7				
	8				
	9				
	10				
	11				
	12				
	13				
	14				
	15				
	16				
	17				
	18				
	19				
	20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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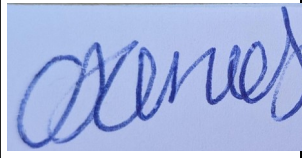
Other optional information


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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

	Signature(s)		
	Full name(s)	Emma Grand-Scrutton	
	Position (eg Secretary, Chair, etc)	Treasure	
	Date	16.5.26	

	CHARITY COMMISSION FOR ENGLAND AND WALES	Charity Name Burseldon, Hamble & Ho	
		Receipts and payment	
		For the period from	Period star
Section A Receipts and payments			
	Unrestricted funds	Restrict ed funds	
	to the nearest £	to the nearest £	
A1 Receipts			
Donations and Legacies	423	-	
Charitable Activities	561	-	
Other Trading Activities	-	-	
Investments	-	-	
Separate Material item of income	-	-	
Other Costs	-	-	
	-	-	
	-	-	
Sub total(Gross income for AR)	984	-	
A2 Asset and investment sales, (see table).			
		-	
	-	-	
Sub total	-	-	
Total receipts	984	-	
A3 Payments			
Charitable Activities	486	-	
Other Costs	146	-	
		-	
		-	
		-	
	-	-	

	-		-
	-		-
	-		-
Sub total	632		-
A4 Asset and investment purchases, (see table)			
Plastic Boxes for Tea Dance crockery	38		-
	-		-
Sub total	38		-
Total payments	670		-
Net of receipts/(payments)	313		-
A5 Transfers between funds	-		-
A6 Cash funds last year end	1,636		-
Cash funds this year end	1,949		-
Section B Statement of assets and liabilities at the end of the			
Categories	Details		
	Cash in Bank at year end		
B1 Cash funds			
	Total cash funds		
	(agree balances with receipts and payments account(s))		
	Details		

B2 Other monetary assets	
	Details
B3 Investment assets	
	Details
	Plastic Boxes for Tea Dance crockery
B4 Assets retained for the charity's own use	
	Details
B5 Liabilities	
Signed by one or two trustees on behalf of all the trustees	Signature

[illegible]

	-		-		-		
	-		-		-		
	-		-		-		
	-		632		482		
	-		38				
	-		-				
	-		38				
	-		670		482		
	-		313		831		
	-		-		-		
	-		1,636		-		
	-		1,949		831		
ne period							
funds		funds		Endowment funds			
to nearest £		to nearest £		to nearest £			
1,949		-		-			
-		-		-			
-		-		-			
1,949		-		-			
OK		OK		OK			
Unrestricted funds		Restricted funds		Endowment funds			
to nearest £		to nearest £		to nearest £			
-		-		-			
-		-		-			
-		-		-			
-		-		-			

	-		-		-		
	-		-		-		
	Fund to which asset belongs		Cost (optional)		Current value (optional)		
			-		-		
			-		-		
			-		-		
			-		-		
			-		-		
	Fund to which asset belongs		Cost (optional)		Current value (optional)		
	37.9		38		-		
			-		-		
			-		-		
			-		-		
			-		-		
			-		-		
			-		-		
			-		-		
			-		-		
	Fund to which liability relates		Amount due (optional)		When due (optional)		
			-				
			-				
			-				
			-				
			-				
	Print Name				Date of approval		
	Emma Grand-Scrutton			16.5.206	16.5.2026		

