

Trustees' Annual Report for the period

From Period start date 01 07 Year 2022 To Period end date Day 30 Month 06 Year 2023

Section A

Reference and administration details

Charity name

Isle of Axholme Lions Club CIO

Other names charity is known by

Registered charity number (if any)

1185039

Charity's principal address

2 Chatsworth Way

Haxey

Doncaster

Postcode

DN9 2GE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Stephen Burrell			Isle of Axholme Lions Club CIO
2	Alan Holgate			Isle of Axholme Lions Club CIO
3	James Young Mackinlay			Isle of Axholme Lions Club CIO
4	Colin Nicholas Ridley	Secretary		Isle of Axholme Lions Club CIO
5	Tyrone Smyth	President		Isle of Axholme Lions Club CIO
6	Christopher John Godley	Treasurer		Isle of Axholme Lions Club CIO
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	By election from the members of the Isle of Axholme Lions Club CIO

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
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- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular :

- the advancement of citizenship by :
- promoting the principles of good citizenship ;
- encouraging members to take an active interest in the civic, cultural ,social and moral welfare of the community;
- providing a forum for the open discussion of all matters of public interest;
- provided that partisan politics and sectarian religion shall not be debated by members;
- encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce ,industry ,professions, public works and private endeavours;
- support youth to develop their skills ,capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation improve the the conditions of life of people on local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need particularly by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment ;and/or promoting community participation in healthy recreation .

Voluntary activities and fundraising continued in support of many families and organisations affected by the financial crisis

Grants were agreed during the period for the following :-

Isle Education Trust	£600
Luddington & Garthorpe Primary \School	£500
Vulnerable Family – Furniture & Disability Chair	£682
Cancer Research	£300
Westwoodside School	£750
Isle Choral Society	£800
Scunthorpe Hospital – Toy Lions	£419
Lions Club International -Disaster Donation	£1000
Crowle & Ealand Lights Committee	£250
Firefly Cancer Awareness & Support	£1000
Royal British Legion Poppy Appeal	£330
Domestic Abuse Family Support	£678
Lincs & Notts Air Ambulance	£2000
Child Cancer	£30
Lions Club International – Water Aid	£500
Lions Club International – Sight Savers	£500
Local Food Bank – Xmas Toys	£392
Haxey Memorial Hall	£50
Blue Bell Wood Childrens Hospice	£1000
Epworth & Isle of Axholme Rotary	£1200
Bosom Family Support	£250
Lions Club International – Turkish Earthquake	£500
Epworth Baptist Church Food Bank	£62.50
Haxey Church – Food Bank	£187.50
Vulnerable Family Donation – Household goods	£400
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Project Linus	£250
Vulnerable Family Donation – Household goods	£388
Haxey Food Bank – Freezer	£509
Wild Tribe Books for Local Schools	£66
Crowle Peatland Railway	£60
Wesley Knitters	£500
Roar 2023	£850
Eastoft CofE School	£720
Althorpe & Keadby School	£220
Haxey Food Bank	£1470
Epworth Food Bank	£1175

The Trustees met regularly to discharge their duties with regard to guidance issued by the Charity Commission on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

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Summary of the main achievements of the charity during the year

Funds by way of monthly payments continue to be granted to the two local food banks to assist the neediest in the area.
We continued our grant to a local charity, who had identified a gap in the social welfare system for providing meals to cancer suffers once a week.

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Financial review

Brief statement of the charity's policy on reserves

The charity's policy is that all funds raised are available for grants. Therefore no reserves policy is maintained. On occasion, funds are earmarked for projects that are approved, and that require funding later, but within the same financial period.

Details of any funds materially in deficit

There is no facility to overdraw accounts with the Bank, and generally no deficit is run.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

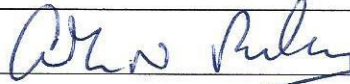
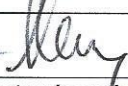
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Colin Nicholas Ridley	Christopher John Godley
Position (eg Secretary, Chair, etc)	Secretary	Treasurer

Date 2-5-24

INCOME & EXPENDITURE A/C AS AT 30/06/23

Opening Balance @ 01/07/22

Admin A/c	£2,853.75	
Charity A/c	£17,069.44	
BMM A/c	£2,813.00	£22,736.19

INCOME

Part LCIF Membership fees due from Charity A/c	£163.95
Membership fees	£1,342.00
Charity Dinner Fees	£864.00
HMRC - Gift Aid	£1,213.65
Easter Egg Raffle Proceeds	£100.00
Lioins Pin Badge Purchase	£5.00
Car Show Exhibitor Fee x4	£20.00
Amazon Core	£68.10
Car Show Brochure Advert	£100.00
Refund re Faulty Disability Chair	£499.99
Santa Collection Proceeds	£2,792.00
Santa Collection Proceeds	£2,558.00
Santa Collection Proceeds	£3,137.00
Anon Donation	£200.00
Santa Collection Proceeds	£2,861.76
Santa Collection Proceeds	£800.00
HMRC Gift Aid - Members Subs	£1,213.65
Calendar Auction	£37.10
HMRC Gift Aid - Santa Donations	£852.63
Charter Dinner Fees	£54.00
Easter Egg Raffle Proceeds	£141.00
Easter Egg Raffle Proceeds	£282.55
Easter Egg Raffle Proceeds	£365.85
Easter Egg Raffle Proceeds	£371.59
Easter Egg Raffle Proceeds	£550.00

Raffle Proceeds	£20.00	
Easter Egg Raffle Proceeds	£206.00	
Easter Egg Raffle Proceeds	£61.00	
Donation - Epworth Library	£8.21	
Internet Transfer to cover donation cheques issued	£2,000.00	
Car Show Brochure Advert	£60.00	
Bank Interest	£53.68	
Car Show Entry Fees	£796.00	
Car Show Entry Fees	£990.00	
Car Show Entry Fee- Zettle	£14.73	
Car Show Gate Receipts	£2,106.50	
Car Show Entry Fees	£280.00	
Santa Donations - QR Code	£156.14	
Santa Donations - Text	£9.50	
Santa Donations Gift Aid - Paypal	£19.00	
Easter Egg Raffle Proceeds- Card Donations	£161.03	
Easter Egg Raffle Proceeds - Paypal	£247.44	
Transfer from Charity A/c to cover donation cheques	£5,000.00	
Car Show Fees	£160.00	
Car Show Fees	£355.00	
TOTAL INCOME		£33,298.05

EXPENDITURE	
Bank Charges	-£68.31
LCIF 1/2 Year Membership Fees - Cheque 100036	-£939.09
Car Show Stationery - Cheque 100037	-£8.16
Car Show Stationery - Cheque 100038	-£5.44
LCIF Fees - Cheque 100039	-£778.54
Stationery - Cheque 100040	-£5.44
Stationery - Cheque 100043	-£5.44
Charter Dinner Fee - Cheque 100042	-£999.60
Membership Badge Purchase - Cheque 100041	-£76.95
LCIF New Member Fee - Cheque 100044	-£39.92

Stationery - Cheque 100045	-£6.00
Bank Charges	-£149.59
Donation - Cheque 100076	-£531.03
1/2 Year LCIF Fee - Trf to Admin	-£163.95
Donation - Cheque 100078	-£600.00
Message-in-a-Bottle Purchase - Cheque 100077	-£35.90
Roar Entry Fees - Cheque 100074	-£850.00
Donation - Cheque 100080	-£682.00
Food Bank Donation - Standing Order	-£100.00
Food Bank Donation - Standing Order	-£360.00
Food Bank Donation - Standing Order	-£200.00
Donation - Cheque 100079	-£500.00
Food Bank Donation - Standing Order	-£120.00
Food Bank Donation - Standing Order	-£100.00
Donation - Cheque 100083	-£300.00
Car Show Brochure Printing - Cheque 100081	-£498.00
Car Show Banners Purchase - Cheque 100082	-£180.00
Santa Suit Purchase - Cheque 100086	-£281.07
Food Bank Donation - Standing Order	-£120.00
Food Bank Donation - Standing Order	-£100.00
Car Show Trophy Purchase - Cheque 100084	-£30.00
Donation - Cheque 100072	-£200.00
Donation - Cheque 100088	-£750.00
Donation - Cheque 100089	-£25.00
Car Show Fees - Showground Hire - Cheque 100087	-£650.00
Donation - Cheque 100090	-£500.00
Food Bank Donation - Standing Order	-£120.00
Food Bank Donation - Standing Order	-£100.00
Toy Lions Donation - Cheque 100091	-£419.04
Santa Collection Tub Security Labels - Cheque 100092	-£28.50
Donation - Ukraine Appeal via Priority Payment	-£1,000.00
Payment Fee re Ukraine Payment	-£30.00
LCIF Donation - Cheque 100094	-£1,000.00

Santa Sleigh Lighting - Cheque 100093	-£304.80
Donation Cheque 100097	-£500.00
Poppy Appeal Wreaths - Cheque 100098	-£330.00
Donation - Cheque 100099	-£423.19
Food Bank Donation - Standing Order	-£120.00
Food Bank Donation - Standing Order	-£100.00
Donation - Cheque 100102	-£255.25
SpecSavers Collection Bin - Cheque 100100	-£12.98
Santa Lollies - Cheque 100101	-£79.06
Santa Sleigh Fuel - Cheque 100103	-£179.22
Roar Entrants T-Shirts - Cheque 100106	-£159.17
Santa Video Business Cards - Cheque 100095	-£36.98
Donation - Cheque 100096	-£250.00
Donation - Cheque 100104	-£2,000.00
Food Bank Donation - Standing Order	-£120.00
Food Bank Donation - Standing Order	-£100.00
Santa Sleigh Tow Truck Hire - Cheque 100110	-£584.43
Santa Sleigh Repairs - Cheque 100109	-£111.19
LCIF Donation - Cheque 100111	-£1,000.00
Donation - Cheque 100113	-£300.00
Donation - Cheque 100107	-£48.33
Donation - Cheque 100116	-£25.00
Donation - Cheque 100117	-£50.00
Easter Egg Purchase re Raffle - Cheque 100115	-£676.25
Message-in-a-Bottle Purchase - Cheque 100114	-£75.00
Food Bank Donation - Standing Order	-£120.00
Food Bank Donation - Standing Order	-£100.00
Donation - Cheque 100112	-£392.22
Lottery Licence Renewal - Cheque 100118	-£20.00
Santa Sleigh Fuel & Lollies - Cheque 100105	-£104.48
Donation - Cheque 100119	-£1,000.00
Charter Dinner Fee - Trf from Admin	-£54.00
Information Comm Office Fee - Direct Debit	-£35.00

Gift Aid - Members ; Trf to Admin	-£1,213.65
Donation - Cheque 100121	-£500.00
Food Bank Donation - Standing Order	-£120.00
Food Bank Donation - Standing Order	-£100.00
Donation - Cheque 100123	-£500.00
Lincolnshire Show Fees - Cheque 100126	-£50.00
Donation - Cheque 100125	-£187.50
Donation - Cheque 100124	-£62.50
Food Bank Donation - Standing Order	-£120.00
Food Bank Donation - Standing Order	-£100.00
Donation - Cheque 100122	-£250.00
Donation - Cheque 100128	-£125.00
Donation - Cheque 100129	-£289.00
Donation - Cheque 100130	-£300.00
Donation - Cheque 100120	-£1,200.00
Donation - Cheque 100133	-£388.46
Donation - Cheque 100134	-£509.00
Donation - Cheque 100132	-£250.00
Food Bank Donation - Standing Order	-£100.00
Donation - Cheque 100131	-£185.00
Wild Tribe Books Purchase - Cheque 100137	-£66.00
Food Bank Donation - Standing Order	-£120.00
Donation - Cheque 100138	-£55.00
Transfer to BMM A/C	-£5,000.00
Donation - Cheque 100139	-£60.00
Hi-Viz Vest Purchase - Cheque 100136	-£64.80
Donation - Cheque 100141	-£500.00
Food Bank Donation - Standing Order	-£150.00
Food Bank Donation - Standing Order	-£75.00
Stop Cheque Charge	-£10.00
Roar Entry Fees - Cheque 100142	-£850.00
Business Cards Purchase - Cheque 100145	-£39.91
Car Show Venue Hire Deposit - Cheque 100146	-£100.00

Santa Expenses - Cheque 100147	-£302.66	
Transfer to Charity to cover donation cheques	-£2,000.00	
Bank Charges	-£46.93	
TOTAL EXPENDITURE		-£39,313.93
SURPLUS		£16,720.31
zz		
BALANCES - HSBC @ 30/06/23		
Admin A/c	£3,609.36	
Charity A/c	£1,935.76	
BMM A/c	£11,175.09	£16,720.31

EXAMINED AS TRUE RECORD OF
 ACCOUNTS + CORRECT CARRIES
 ON BEHALF OF THE OF ARBING
 LEON CWS CIO. 5/1/24.

T. midgley.

Trustees' Annual Report for the period

Period start date		Period end date	
From	To	Day 30	Month 06
01	07	Year 2022	Year 2023

Section A

Reference and administration details

Charity name

Isle of Axholme Lions Club CIO

Other names charity is known by

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
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Trustee selection methods <i>(eg. appointed by, elected by)</i>	By election from the members of the Isle of Axholme Lions Club CIO

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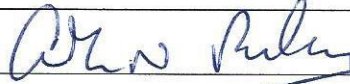
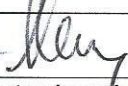
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Colin Nicholas Ridley	Christopher John Godley
Position (eg Secretary, Chair, etc)	Secretary	Treasurer

Date 2-5-24