



# Trustees' Annual Report for the period

Period start date  
From Day 01 Month 01 Year 2020 To Day 30 Month 06 Year 2022  
01 07 2021 30 06 2022

## Section A

## Reference and administration details

Charity name

Isle of Axholme Lions Club CIO

Other names charity is known by

Registered charity number (if any) 1185039

Charity's principal address

2 Chatsworth Way

Haxey

Doncaster

Postcode

DN9 2GE

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Stephen Burrell			Isle of Axholme Lions Club CIO
2	Alan Holgate			Isle of Axholme Lions Club CIO
3	James Young Mackinlay			Isle of Axholme Lions Club CIO
4	Colin Nicholas Ridley	Secretary		Isle of Axholme Lions Club CIO
5	Tyrone Smyth	Chairperson		Isle of Axholme Lions Club CIO
6	Christopher John Godley	Treasurer		Isle of Axholme Lions Club CIO
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Names of the trustees for the charity, if any, (for example, any custodian trustees)



Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B

Structure, governance and management

Description of the charity’s trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	Charitable Incorporated Organisation
Trustee selection methods <small>(eg. appointed by, elected by)</small>	By election from the members of the Isle of Axholme Lions Club CIO

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity’s organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees’ consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities



**Summary of the main achievements of the charity during the year**

Achievements were limited due to Covid 19 , and complying with Government guidelines.

The age of club members and potential heightened vulnerability (many are 70+) also restricted voluntary activities during this time.

However, we continued to make grants to local food banks to assist the neediest in the area.

A further grant was also made to a local charity, who had identified a gap in the social welfare system for providing meals to cancer suffers once a week.



Voluntary activities and fundraising were affected by Covid 19 ,but we continued our activities to the best of our abilities in accordance with Government guidelines.

Grants were agreed during the period for the following :-

Wroot Travis Gardening Club	£165
LCIF Germany Flood Appeal	£200
'A Ball for All' Childrens Appeal	£110
Scunthorpe Childrens Hospital Toy Lions	£353
Roar 2022 Childrens Design Competition T-Shirts	£283
Royal British Legion Poppy Appeal	£300
Roar 2022 Winners Vouchers	£90
Haxey Memorial Hall	£450
Wesley Knitting Group	£250
Bluebell Wood Childrens Hospice	£1000
Wild Tribe Hero Books – For local school libraries	£202
Bosom Family Cancer Support	£500
LCIF Libra Appeal	£300
Lindsey Lodge Hospice	£1000
Lincs & Notts Air Ambulance	£3000
Family Support Services- Vulnerable Family	£322
Water Aid	£500
LCIF Ukraine Appeal	£500
Rotary Club	£1000
Ukraine Lions - War Appeal	£2000
South Yorks Motor Neurone Assoc	£100

The Trustees met regularly to discharge their duties with regard to guidance issued by the Charity Commission on public benefit.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



**Summary of the objects of the charity set out in its governing document**

The objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular :

- the advancement of citizenship by :
- promoting the principles of good citizenship ;
- encouraging members to take an active interest in the civic, cultural ,social and moral welfare of the community;
- providing a forum for the open discussion of all matters of public interest;
- provided that partisan politics and sectarian religion shall not be debated by members;
- encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce ,industry ,professions, public works and private endeavours;
- support youth to develop their skills ,capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation improve the the conditions of life of people on local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need particularly by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment ;and/or promoting community participation in healthy recreation .



## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity's policy is that all funds raised are available for grants, therefore no reserves policy is maintained. On occasion, funds are earmarked for projects that are approved, and that require funding later, but within the same financial period.

### Details of any funds materially in deficit

There is no facility to overdraw accounts with the Bank, and no deficit is run.

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

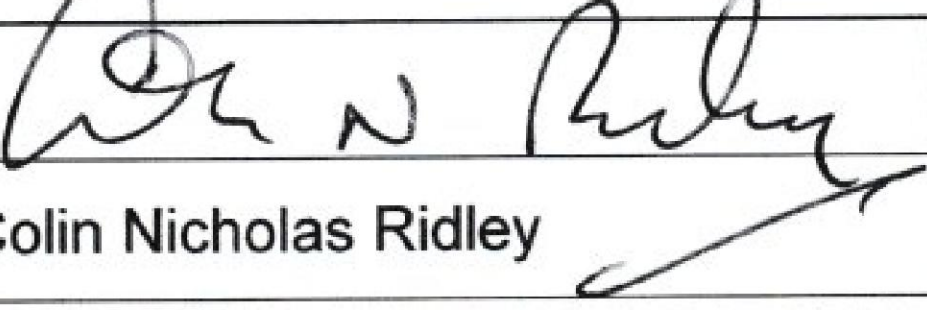
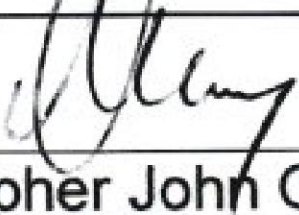
Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

	
Colin Nicholas Ridley	Christopher John Godley
Secretary	Treasurer

18/4/23



INA1:D134COME & EXPENDITURE ACCOUNT FOR YEAR ENDING 30/06/22

Opening Balance @ 01/07/21		
Admin A/c		£3,424.83
Charity A/c		£9,232.93
BMM A/c		£1,470.73
		£14,128.49
INCOME		
Part LCIF Membership fees due from Charity A/c		£168.95
Membership fees		£1,669.00
Car Show Entry Fees		£555.00
Amazon Core		£54.02
Returned Cheque - incorrect signatures		£360.47
Car Show Gate Float repayment		£100.00
Car Show Gate Receipts		£1,051.02
Car Show Gate Receipts		£3,947.00
Car Show Gate Receipts - Internet		£181.70
Banner Purchase - Refund		£360.47
Car Show Gate Receipts - Zettle		£185.43
Car Show - Exhibitor Booking Fees		£865.00
Easter Egg Raffle Proceeds		£100.00
Car Show Stationery - refund from Admin a/c		£96.24
Santa Donations		£1,330.00
Santa Donations		£1,712.00
Santa Donations		£317.00
Santa Donations		£1,516.00
Santa Donations		£1,720.00
Santa Donations		£2,196.00
Santa Donations		£2,700.00
Santa Donations		£100.00
Santa Donations		£100.00
Santa Donations		£1,259.62
Santa Donations		£500.00



Santa Donations	£20.00	
HMRC Gift Aid Receipt	£3,197.79	
Santa Donations	£100.00	
Ukraine Appeal Quiz Proceeds	£515.00	
Jubilee Pin Badge Donation	£100.00	
Interest on BMM a/c	£0.53	
Car Show Entry Fees	£1,795.00	
Car Show Entry Fees - Zettle	£185.43	
Santa Videos	£301.00	
Santa Videos - Gift Aid	£47.50	
Santa Donations - QR code	£13.00	
Santa Donations - Paypal	£40.42	
Santa Donations - Zettle	£9.82	29470.41
<b>TOTAL INCOME</b>		<b>£43,598.90</b>
Car Show Fees - Trf to BMM	-£65.00	
LCIF 1/2 Year Membership Fees	-£856.52	
Funeral Flowers Cheque 100015	-£35.00	
Car Show Fees - Trf to BMM	-£390.00	
Car Show - Stamps Cheque 100018	-£7.92	
Zettle Machine Purchase Cheque 100020	-£34.80	
Car Show - Stamps Cheque 100021	-£7.92	
Car Show - Stationery Cheque 100019	-£25.99	
Car Show Gate Float Cheque 100025	-£100.00	
Car Show - Stamps Cheque 100023	-£10.20	
Car Show - Brochure Printing Cheque 100022	-£438.00	
Car Show - Banner Purchase Cheque 100026	-£360.47	
Banner Purchase	-£360.47	
Car Show Trophies Cheque 100028	-£76.78	
Car Show Ground Security Fee Cheque 100017	-£100.00	
Car Show Field Hire Cheque 100029	-£300.00	
Car Show Expenditure - Clip Boards/Pens etc	-£96.24	

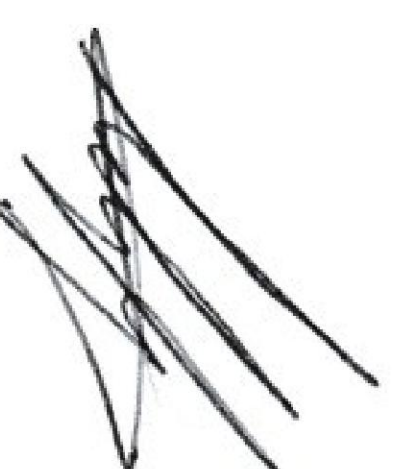


LCIF New Member Fee - Mark Johnson	-£15.62
Clarinet Invoice & New Counting Machine Cheque 100031	-£259.99
Stamps - Cheque 100034	-£6.60
Charitable Donation - Red Lion	-£100.00
LCIF 1/2 Year Membership Fees	-£782.04
Stamps - Cheque 100035	-£8.16
Bank Charges -Admin a/c	-£37.80
Charitable Donation Cheque 100035	-£165.00
LCIF 1/2 Year Membership Fees (Tfr to Admin)	-£168.95
LCIF German Food Appeal Donation Cheque 100037	-£200.00
LCIF Haiti Disaster Appeal Cheque 100038	-£250.00
A Ball for All ' Appeal Donation Cheque 100039	-£110.00
Car Show Float Refund	-£100.00
Car Show Expenditure - Clip Boards/Pen etc	-£1,051.02
Car Show - Banner Purchase Cheque 100041	-£360.47
Toy Lions - Scunthorpe Hospital Cheque 100040	-£352.80
Roar 2022 T-Shirts Cheque 100043	-£283.49
British Legion Poppy Appeal Cheque 100044	-£300.00
Santa Calling Cards & Tracker Fee Cheque 100045	-£48.82
Roar 2022 Winners Vouchers Cheque 100046	-£90.00
Haxey Memorial Hall -Counting Fee Cheque 100048	-£50.00
Charitable Donation Cheque 100049	-£250.00
Santa Lollies Cheque 100053	-£52.38
Santa Lollies Cheque 100054	-£74.67
Santa Video Assistance Cheque 100052	-£59.90
Santa Sleigh Insurance Cheque 100058	-£40.00
Santa Lollies Cheque 100057	-£15.40
Charitable Donation Cheque 100051	-£1,000.00
Funeral Flowers Cheque 100063	-£50.00
Stop Cheque Charge	-£10.00
Wild Tribe Hero Books Cheque 100055	-£202.00
Charitable Donation Cheque 100047	-£500.00
Lottery Licence Renewal Cheque 100056	-£20.00



Car Show Booking Fee Cheque 100064	-£100.00	
LCIF Libra Appeal Cheque 100062	-£300.00	
Charitable Donation Cheque 100050	-£1,000.00	
Charitable Donation Cheque 100061	-£3,000.00	
Lottery Licence -Change of Sponsor Fee Cheque 100059	-£15.00	
Charitable Donation Cheque 100066	-£322.00	
ICO Annual Fee - Direct Debit	-£35.00	
Charitable Donation Cheque 100065	-£500.00	
LCIF Ukraine Appeal Cheque 100067	-£500.00	
Santa Suit Cleaning Cheque 100068	-£22.95	
Charitable Donation Cheque 100060	-£1,000.00	
Charitable Donation Cheque 100070	-£400.00	
Ukraine Lions Charitable Appeal Donation - Overseas Payment	-£1,000.00	
Charge re overseas payment	-£30.00	
Funeral Flowers Cheque 100073	-£42.00	
Car Show - Business Cards Cheque 100071	-£30.88	
Charitable Donation Cheque 100069	-£100.00	
Ukraine Lions Charitable Appeal Donation - Overseas Payment	-£1,000.00	
Charge re overseas payment	-£30.00	
Bank Charges - Charity a/c	-£104.03	
Transfer to Charity - Zettle Payments	-£185.43	
Transfer to Charity - Exhibitor Booking Fees	-£865.00	
	-£20,862.71	
SURPLUS		£22,736.19
BALANCES - HSBC @ 30/06/22		
Admin A/c	£2,853.75	
Charity A/c	£17,069.44	
BMM A/c	£2,813.00	£22,736.19

\* Examined As True Record Of  
Accounts + Genuine Entries  
On Balance Of True Of Accounts  
Lions Club CIO.



Thomas Maberly  
18/7/23