

MURRAY FAMILY FOUNDATION
CHARITY COMMISSION REGISTERED NO. 1184997

STATEMENT OF ACCOUNTS
for the year ended
31 August 2023

MURRAY FAMILY FOUNDATION

Charity Information

Charity number: 1184997

Registered Office

Panthera Private Office LLP
Aldermay House
10-15 Queen Street
London
EC4N 1TX

Telephone: 02038619990

Email: simon.russell@panthera.co.uk

Trustees

James Murray
Natasha Murray
Simon James Russell

Chair

Bankers

Metro Bank
One Southampton Row
London
WC1B 5HA

Independent Examiner

K.J. Maggs B.A, F.C.A.
Hoekman Way
Spalding
PE11 3HE

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2023

The Murray Family Foundation was formed by constitution dated 21 January 2019 and was registered in England and Wales as a Charitable Incorporated Organisation on the 21 August 2019 with charity registered number 1184997.

The objects of the charity are to relieve the needs of persons suffering from mental health conditions, in particular by providing grants to organisations and/or charities working to relieve the needs of such people, and funding research into the prevention, causes, treatment and care of mental health conditions.

The charity uses funds to support the promotion of public education and research into mental health problems. It offers to support the relief of persons suffering from mental health, preserve and protect the mental health of persons and relieve poverty among families of persons suffering from mental health problems.

Trustees

The trustees who are also the members and served the charity during the period are detailed on Page 1.

New trustees are appointed by the current trustees from people over 16 who have shown a keen interest in the work of the charity and have abilities required on the governing body.

The board shall consist of at least three trustees and at least one of the trustees must be 18 years of age or over. When they are inducted the trustees are presented with a current copy of the constitution and latest annual report and financial statements.

Trustees responsibilities

The Trustees are required to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011.

Public benefit

The trustees consider that the objectives and activities of the charity are in accordance with the Charity Commissions' general guidance on public benefit. The details of public benefit are covered within other areas of this report especially under the heading of 'Achievements, performance and developments'.

The foundation makes grants to charities, or other organisations working to advance charitable purposes, which gives benefit to everyone regardless of age, ability, creed or ethnic origin.

Financial review

The results for the charity for the financial year are detailed on pages 6 to 8.

At the period end the charity had received funds which had yet to be distributed. There are worthwhile causes which the trustees are considering worthy of support and meeting the charity objects.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2023

Achievements, performance and developments

The foundation has generated income and awarded grants under its formal Grant making policy as shown within the financial statements. The charity has been able to offer support the following main charities.

- **Charlie Waller Memorial Trust** - is a UK registered charity which gives free mental health training to schools; reaching thousands of pupils, teachers and parents. It provides training to universities, workplaces, GPs and nurses, encouraging those who may be too depressed to seek help and raises awareness of depression and other mental health issues, particularly among young people, helping them take care of their emotional wellbeing and fighting the associated stigma.
- **Hampshire Medical Fund** - is a UK registered charity, which buys cutting-edge medical equipment for Basingstoke, Winchester and Andover hospitals to assist them with the ever increasing burden of funding requirements on the NHS. The charity's work is increasingly necessary to help enable the Hampshire Hospitals to provide the best possible care for patients and putting our Hampshire NHS Trust at the forefront of clinical excellence.

By supplying pioneering equipment to our hospitals, the Hampshire Medical Fund is aids the Hampshire NHS Trust in being able to attract and retain the best consultants, junior doctors, nurses and therapists to care for the community of Hampshire.

- **Cancer Research UK** is a registered charity in England and Wales (1089464), Scotland (SC041666), the Isle of Man (1103) and Jersey (247). The main object is to make grants in order to beat cancer.

CRUK fund scientists, doctors and nurses to help beat cancer sooner and also provide cancer information to the public. In order to achieve this a number of bodies work together to ensure that they can make the best use of the funds received and continue to carry out world-class research.

The charity's policy development team develops evidence-based policy to inform Government decisions related to cancer and research. For the past 120 years, they have been making discoveries that have saved countless lives but they have so much more to do. The trustees strategies set out how we can all accelerate progress towards a better future.

- **Great Ormond Street Hospital Children's Charity** is a company limited by guarantee (company number 09338724) and a registered charity (charity number 1160024) both within England and Wales. The charity has supported and assisted many people of all ages in the Spalding area over a large number of years.

Every day brings new challenges at Great Ormond Street Hospital (GOSH). Every day, about 600 children and young people from across the UK arrive for life-changing treatments. Young lives frequently hang in the balance as patients, families and staff battle the most complex illnesses. Every day, the brightest minds come together to achieve pioneering medical breakthroughs that change the lives of thousands of children – and change the world.

Despite the greatest challenges a child can face, the hospital is a place where being sick does not always mean being sad. And it's a place where you'll find – today and every day – some of the bravest people you could ever meet. This extraordinary hospital has always depended on charitable support, and every day is a chance for you to make a difference.

- **Prostate Cancer UK** is a registered charity in England and Wales (1005541) and in Scotland (SC039332) and in line with the objects of CRUK above, its objects are to make grants in order to fund research to stop prostate cancer killing men. The charity is investing millions to find better treatments and better tests that can spot fast-growing cancers early, and could be used in a screening programme to save thousands of lives.

1 in 8 men will get prostate cancer. Prostate Cancer UK works to give every man the power to navigate it. Whether that's helping them to understand their risk, make the right choice about treatment or get the expertise they need to feel informed and in control. The charity has invested over £75 million into the best researchers in the world to unravel the complexity of prostate cancer, so we can give men precise and personalised care with the right treatments at the right time, for the best chance of living the full life they want.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2023

Achievements, performance and developments (continued)

- **The Brain Tumour Charity** - a registered charity in England and Wales (1150054) and Scotland (SC045081) is at the forefront of the fight to defeat brain tumours, making a difference every day to the lives of people with a brain tumour and their families. The charity is committed to having the biggest possible impact for everyone affected by a brain tumour, to defending the most amazing part of the human body, so that the diagnosis of a brain tumour is no longer a death sentence.

The Brain Charity Tumour Charity are there to offer help and support for those who have been diagnosed with a brain tumour, family members and friends. Their brain tumour support covers a wide range of inclusive and accessible services for everyone affected by a brain tumour, whether it's low or high grade, adult or child.

The charity work closely with their community to identify the issues that affects them most. Whether that's by asking for better access to clinical trials, a clear and simpler benefits system or accurate and early diagnosis, our campaigning activities reflect the changes they need.

- **The Uk to Ukraine Appeal** is a group who were associated with HAFGB, the Great British Humanitarian Aid Fund, a registered charity in England and Wales, charity number 1199500. They have delivered generators, medical supplies, food and other essentials to Ukraine. The initially small initiative started from the villages of Axford and Piddletrenthide and since then has gathered serious momentum with National and Television media publicity. The charity was founded on the principle of 'village to village',

Reserves policies

The trustees do not currently have a reserves policy but funding is sought and may build over a short period while the trustees consider applications for grants. Should a worthwhile cause arise which requires more funds than are currently available then grants will either be made in instalments or funds held until they are sufficient to meet the requirements.

Any funds held by the charity are retained in bank accounts with the providers shown on the charity information page. These funds are considered to be held in low risk accounts.

Risk assessment

The trustees have considered the major risks to which the charity is exposed and consider that those risks have currently been negligible. When the charity makes investments then it will need to re-address those risks and ensure that suitable mixes are used to mitigate risk.

The trustees do have a grant making policy which incorporates ensuring that the institutions to which grants are made are suitable and charitable in their own activities. The trustees have a policy to avoid direct individual contact with any vulnerable persons.

For and on behalf of the trustees:



James Murray

Date: 19 April 2024

Independent Examiner's Report to the Trustees of MURRAY FAMILY FOUNDATION

I report to the charity on my examination of the accounts of the charity for the year ended 31 August 2023 which are set out on pages 6 to 8.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').


I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records, or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


K.J. Maggs B.A., F.C.A.
Chartered Accountants
Spalding

Date: 19 April 2024

MURRAY FAMILY FOUNDATION
Statement of Financial Activity
for the year ended 31 August 2023

	2023		2022	
	£	£	£	£
Incoming resources				
Donations received	30,000		30,000	
Gift Aid	7,500		7,500	
		<u>37,500</u>		<u>37,500</u>
Total incoming resources		<u><u>37,500</u></u>		<u><u>37,500</u></u>
Resources expended				
Grants made				
Charlie Waller Memorial Trust	3,000		100	
Hampshire Medical Fund	1,000		-	
Cancer Research UK	500		-	
Great Ormond Street Hospital	500		-	
Children's Charity			-	
Prostate Cancer Uk	500		-	
The Brain Tumour Charity	500		-	
UK to Ukraine Appeal	500		1,000	
The British Red Cross Society	-		2,000	
ACE SMA	-		1,000	
Other small grants	1,200		1,450	
		<u>7,700</u>		<u>5,550</u>
Support Costs				
Bank charges	360		180	
Independent examiners fees	695		810	
Professional Fees	1,465		1,230	
		<u>2,520</u>		<u>2,220</u>
Total resources expended		<u><u>10,220</u></u>		<u><u>7,770</u></u>
Net income		<u><u>27,280</u></u>		<u><u>29,730</u></u>
Cash funds brought forward		<u>43,400</u>		<u>13,670</u>
Cash funds carried forward		<u><u>70,680</u></u>		<u><u>43,400</u></u>
				-

All activities undertaken related to unrestricted funds.

The notes on page 8 form a part of these accounts

MURRAY FAMILY FOUNDATION

Statement of Net Assets

at 31 August 2023

	2023	2022
	£	£
Cash deposits		
Cash at bank	70,680	43,400
Monetary assets	<u>70,680</u>	<u>43,400</u>
Creditors		
Professional fees	1,535	1,465
Independent examiner's fee	715	695
Monetary liabilities	<u>2,250</u>	<u>2,160</u>
Total net assets	<u>68,430</u>	<u>41,240</u>

These accounts were approved by the board on 11 April 2024



James Murray



S.J. Russell

The notes on page 8 form a part of these accounts

MURRAY FAMILY FOUNDATION
Notes to the Accounts
for the year ended 31 August 2023

1 Accounting policies

The financial statements have been prepared in accordance with the exemptions applicable under the Statement of Recommended Practice on Accounting by Charities and the Charities Act 2011.

The statements of financial activities has been prepared on a receipts and payments basis.

The statement of Net Assets shows the assets of the charity and any amounts due to or owed by the charity. The statement will not include any provisions for liabilities and charges. The trustees are of the opinion that should any significant matters occur prior to the year end, they will be disclosed within the notes of the accounts.

2. Trustees remuneration, expenses and control

There have been no remuneration or expenses paid to any of the trustees during the current or prior year. The charity decisions are made by the trustees as a body and are detailed on page 1 of this report. No one trustee or group of trustees has a dominant control.

3. Related party transactions

All donations have been received from parties connected to the trustees.

There have been no other related party transactions during the current or prior year.