

**MURRAY FAMILY FOUNDATION**  
**CHARITY COMMISSION REGISTERED NO. 1184997**

**STATEMENT OF ACCOUNTS**  
**for the year ended**  
**31 August 2022**

# **MURRAY FAMILY FOUNDATION**

## **Charity Information**

**Charity number: 1184997**

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### **Trustees**

James Murray  
Natasha Murray  
Simon James Russell

### **Bankers**

Metro Bank  
One Southampton Row  
London  
WC1B 5HA

### **Independent Examiner**

K.J. Maggs B.A, F.C.A.  
Moore Thompson  
Bank House  
Broad Street  
Spalding  
Lincs  
PE11 1TB

### **Registered Office**

Aldermay House  
10-15 Queen Street  
London  
EC4N 1TX

**MURRAY FAMILY FOUNDATION**  
**Annual Report**  
**for the year ended 31 August 2022**

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The Murray Family Foundation was formed by constitution dated 21 January 2019 and was registered in England and Wales as a Charitable Incorporated Organisation on the 21 August 2019 with charity registered number 1184997.

The objects of the charity are to relieve the needs of persons suffering from mental health conditions, in particular by providing grants to organisations and/or charities working to relieve the needs of such people, and funding research into the prevention, causes, treatment and care of mental health conditions.

#### **Trustees**

The trustees who are also the members and served the charity during the period are detailed on Page 1.

New trustees are appointed by the current trustees from people over 16 who have shown a keen interest in the work of the charity and have abilities required on the governing body.

The board shall consist of at least three trustees and at least one of the trustees must be 18 years of age or over. When they are inducted the trustees are presented with a current copy of the constitution and latest annual report and financial statements.

#### **Trustees responsibilities**

The Trustees are required to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011.

#### **Public benefit**

The trustees consider that the objectives and activities of the charity are in accordance with the Charity Commissions' general guidance on public benefit. The details of public benefit are covered within other areas of this report especially under the heading of 'Achievements, performance and developments'.

The foundation makes grants to charities, or other organisations working to advance charitable purposes, which gives benefit to everyone regardless of age, ability, creed or ethnic origin.

#### **Financial review**

The results for the charity for the financial year are detailed on pages 5 to 7.

At the period end the charity had received funds which had yet to be distributed. There are worthwhile causes which the trustees are considering worthy of support and meeting the charity objects.

**MURRAY FAMILY FOUNDATION**  
**Annual Report (continued)**  
**for the year ended 31 August 2022**

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**Achievements, performance and developments**

The foundation has generated income and awarded grants under its formal Grant making policy as shown within the financial statements. The charity has been able to offer support the following main charities.

- **Charlie Waller Memorial Trust** - is a UK registered charity which gives free mental health training to schools; reaching thousands of pupils, teachers and parents. It provides training to universities, workplaces, GPs and nurses, encouraging those who may be too depressed to seek help and raises awareness of depression and other mental health issues, particularly among young people, helping them take care of their emotional wellbeing and fighting the associated stigma.
- **The British Red Cross Society** is a charity registered in England and Wales which helps anyone, anywhere in the UK and around the world, get the support they need if crisis strikes. They provide UK emergency response and protect people in armed conflict. As such recent and current events in Ukraine, with the Russian evasion and the first aid support they provide throughout the UK have been using funds with great benefit.
- The **UK to Ukraine Appeal** is a group who were associated with HAFGB, the Great British Humanitarian Aid Fund, a registered charity in England and Wales, charity number 1199500. They have delivered generators, medical supplies, food and other essentials to Ukraine. The initially small initiative started from the villages of Axford and Piddletrenthide and since then has gathered serious momentum with National and Television media publicity. The charity was founded on the principle of 'village to village', which enables us to have direct communications with the recipients of funds raised and allows them to try and maximise their impact.
- **ACE SMA** is a registered charity in England and Wales which aims to help children who have had treatment, reach their potential and enable them to take part in as much exercise as they can. This will help the children to live a fun and active life.
- Spinal Muscular Atrophy is a rare, genetically inherited neuromuscular condition and the charity believes that 'the more you use the less you lose!'. The importance of using muscles and keeping the motor neurons active is essential for people with SMA to remain as independent as possible. Once a motor neuron is lost, there is no way of retrieving it. It therefore has the three goals of Awareness, Cure and Exercise for these children.

**Reserves policies**

The trustees do not currently have a reserves policy but funding is sought and may build over a short period while the trustees consider applications for grants. Should a worthwhile cause arise which requires more funds than are currently available then grants will either be made in instalments or funds held until they are sufficient to meet the requirements.

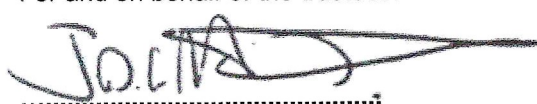
Any funds held by the charity are retained in bank accounts with the providers shown on the charity information page. These funds are considered to be held in low risk accounts.

**Risk assessment**

The trustees have considered the major risks to which the charity is exposed and consider that those risks have currently been negligible. When the charity makes investments then it will need to re-address those risks and ensure that suitable mixes are used to mitigate risk.

The trustees do have a grant making policy which incorporates ensuring that the institutions to which grants are made are suitable and charitable in their own activities. The trustees have a policy to avoid direct individual contact with any vulnerable persons.

For and on behalf of the trustees:



**James Murray**

Date: 25/05/2023



# Independent Examiner's Report to the Trustees of MURRAY FAMILY FOUNDATION

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I report to the charity on my examination of the accounts of the charity for the year ended 31 August 2022 which are set out on pages 5 to 7.

## Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

## Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records, or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



**K.J. Maggs** B.A, F.C.A.  
Moore Thompson  
Chartered Accountants  
Spalding

Date: 25 May 2023

**MURRAY FAMILY FOUNDATION**  
**Statement of Financial Activity**  
**for the year ended 31 August 2022**

	<b>2022</b>		<b>2021</b>	
	£	£	£	£
<b>Incoming resources</b>				
Donations received	30,000		-	
Gift Aid	7,500		-	
		<u>37,500</u>		<u>-</u>
<b>Total incoming resources</b>		<u><u>37,500</u></u>		<u><u>-</u></u>
<b>Resources expended</b>				
<b>Grants made</b>				
Charlie Waller Memorial Trust	100		6,500	
The British Red Cross Society	2,000		-	
ACE SMA	1,000		-	
UK to Ukraine Appeal	1,000		-	
Cornwall Air Ambulance Aircrew	-		5,000	
John Simonds Trust	-		5,000	
Other small grants	1,450		350	
		<u>5,550</u>		<u>16,850</u>
<b>Support Costs</b>				
Bank charges	180			
Independent examiners fees	810		780	
Professional Fees	1,230		1,200	
		<u>2,220</u>		<u>1,980</u>
<b>Total resources expended</b>		<u><u>7,770</u></u>		<u><u>18,830</u></u>
<b>Net income</b>		<u><u>29,730</u></u>		<u><u>(18,830)</u></u>
<b>Cash funds brought forward</b>		<u>13,670</u>		<u>32,500</u>
<b>Cash funds carried forward</b>		<u><u>43,400</u></u>		<u><u>13,670</u></u>

All activities undertaken related to unrestricted funds.

*The notes on page 7 form a part of these accounts*

# MURRAY FAMILY FOUNDATION

## Statement of Net Assets

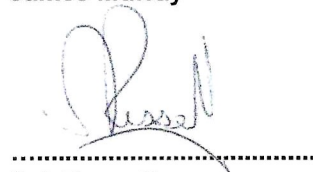
at 31 August 2022

	2022 £	2021 £
<b>Cash deposits</b>		
Cash at bank	43,400	13,670
<b>Monetary assets</b>	<u>43,400</u>	<u>13,670</u>
 <b>Creditors</b>		
Professional fees	1,465	1,260
Independent examiner's fee	695	810
<b>Monetary liabilities</b>	<u>2,160</u>	<u>2,070</u>
 <b>Total net assets</b>	<u>41,240</u>	<u>11,600</u>

These accounts were approved by the board on 25 May 2023



James Murray



S.J. Russell

*The notes on page 7 form a part of these accounts*

**MURRAY FAMILY FOUNDATION**  
**Notes to the Accounts**  
**for the year ended 31 August 2022**

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**1 Accounting policies**

The financial statements have been prepared in accordance with the exemptions applicable under the Statement of Recommended Practice on Accounting by Charities and the Charities Act 2011.

The statements of financial activities has been prepared on a receipts and payments basis.

The statement of Net Assets shows the assets of the charity and any amounts due to or owed by the charity. The statement will not include any provisions for liabilities and charges. The trustees are of the opinion that should any significant matters occur prior to the year end, they will be disclosed within the notes of the accounts.

**2. Trustees remuneration, expenses and control**

There have been no remuneration or expenses paid to any of the trustees during the current or prior year.

The charity decisions are made by the trustees as a body and are detailed on page 1 of this report. No one trustee or group of trustees has a dominant control.

**3. Related party transactions**

All donations have been received from parties connected to the trustees.

There have been no other related party transactions during the current or prior year.