

MURRAY FAMILY FOUNDATION

CHARITY COMMISSION REGISTERED NO. 1184997

STATEMENT OF ACCOUNTS

for the year ended

31 August 2021

MURRAY FAMILY FOUNDATION

Charity Information

Charity number: 1184997

Trustees

James Murray
Natasha Murray
Simon James Russell

Bankers

Metro Bank
One Southampton Row
London
WC1B 5HA

Independent Examiner

K.J. Maggs B.A, F.C.A.
Moore Thompson
Bank House
Broad Street
Spalding
Lincs
PE11 1TB

Registered Office

Aldermay House
10-15 Queen Street
London
EC4N 1TX

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2021

The Murray Family Foundation was formed by constitution dated 21 January 2019 and was registered in England and Wales as a Charitable Incorporated Organisation on the 21 August 2019 with charity registered number 1184997.

The objects of the charity are to relieve the needs of persons suffering from mental health conditions, in particular by providing grants to organisations and/or charities working to relieve the needs of such people, and funding research into the prevention, causes, treatment and care of mental health conditions.

Trustees

The trustees who are also the members and served the charity during the period are detailed on Page 1.

New trustees are appointed by the current trustees from people over 16 who have shown a keen interest in the work of the charity and have abilities required on the governing body.

The board shall consist of at least three trustees and at least one of the trustees must be 18 years of age or over. When they are inducted the trustees are presented with a current copy of the constitution and latest annual report and financial statements.

Trustees responsibilities

The Trustees are required to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011.

Public benefit

The trustees consider that the objectives and activities of the charity are in accordance with the Charity Commissions' general guidance on public benefit. The details of public benefit are covered within other areas of this report especially under the heading of 'Achievements, performance and developments'.

The foundation makes grants to charities, or other organisations working to advance charitable purposes, which gives benefit to everyone regardless of age, ability, creed or ethnic origin.

Financial review

The results for the charity for the financial year are detailed on pages 5 to 7.

At the period end the charity had received funds which had yet to be distributed. There are worthwhile causes which the trustees are considering worthy of support and meeting the charity objects.

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2021

Achievements, performance and developments

The foundation has generated income and awarded grants under its formal Grant making policy as shown within the financial statements. The charity has been able to offer support the following main charities.

- **Charlie Waller Memorial Trust** - is a UK registered charity which gives free mental health training to schools; reaching thousands of pupils, teachers and parents. It provides training to universities, workplaces, GPs and nurses, encouraging those who may be too depressed to seek help and raises awareness of depression and other mental health issues, particularly among young people, helping them take care of their emotional wellbeing and fighting the associated stigma.
- **Cornwall Air Ambulance** is the charity that provides critical care to the most seriously sick and injured people in Cornwall and the Isles of Scilly. The crew attend more than 1,000 missions every year and receive no direct government support towards running costs. When it comes to saving lives, every minute matters. The helicopter is on scene on average in just 12 minutes in mainland Cornwall and less than 30 minutes on the Isles of Scilly. The paramedic aircrew provide pre-hospital critical care at the scene of an incident which is vital in preventing long term mental
- The **John Simonds Trust** is a UK educational charity established for the advancement of education and the provision of facilities in the interests of social welfare. The charity aims to encourage qualities of leadership, self-confidence and mutual respect in young people; to promote a love and understanding of the countryside and to develop co-operation between the agricultural community and the public. The agricultural community being a key area for mental wellbeing.
- **Kids on Track** - is a small UK registered charity which holds non-residential camps, 'after school' and 'lunch' clubs for disadvantaged children in the Andover area. The charity and its volunteers provide activity camps during the school holidays for the children giving fun-filled days which regularly include sport, arts and craft, cooking, music and drama, together with specialist activities such as street dance, circus skills, woodland den building and the obligatory nerf war. The charity aims to work with these children in the years to come, offering them a mentoring programme as they become teenagers, enhancing their lives and giving practical support.

Reserves policies

The trustees do not currently have a reserves policy but funding is sought and may build over a short period while the trustees consider applications for grants. Should a worthwhile cause arise which requires more funds than are currently available then grants will either be made in instalments or funds held until they are sufficient to meet the requirements.


Any funds held by the charity are retained in bank accounts with the providers shown on the charity information page. These funds are considered to be held in low risk accounts.

Risk assessment

The trustees have considered the major risks to which the charity is exposed and consider that those risks have currently been negligible. When the charity makes investments then it will need to re-address those risks and ensure that suitable mixes are used to mitigate risk.

The trustees do have a grant making policy which incorporates ensuring that the institutions to which grants are made are suitable and charitable in their own activities. The trustees have a policy to avoid direct individual contact with any vulnerable persons.

For and on behalf of the trustees:


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James Murray

Date: **25 May 2022.**

**Independent Examiner's Report to the Trustees of
MURRAY FAMILY FOUNDATION**

I report to the charity on my examination of the accounts of the charity for the year ended 31 August 2021 which are set out on pages 5 to 7.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records, or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



K.J. Maggs B.A. F.C.A.
Moore Thompson
Chartered Accountants
Spalding

Date: 30 May 2022.

MURRAY FAMILY FOUNDATION
Statement of Financial Activity
for the year ended 31 August 2021

	2021		2020	
	£	£	£	£
Incoming resources				
Donations received	-		30,894	
Gift Aid	-		7,500	
		-		38,394
Total incoming resources		-		38,394
Resources expended				
Grants made				
Charlie Waller Memorial Trust	6,500		3,000	
Cornwall Air Ambulance Aircrew	5,000		-	
John Simonds Trust	5,000		-	
Kids on track	100		1,000	
Hampshire Medical Fund	-		1,000	
Other small grants	250		-	
		16,850		5,000
Support Costs				
Independent examiners fees	780		-	
Professional Fees	1,200		894	
		1,980		894
Total resources expended		18,830		5,894
Net income		(18,830)		32,500
Cash funds brought forward		32,500		-
Cash funds carried forward		13,670		32,500


All activities undertaken related to unrestricted funds.


The notes on page 7 form a part of these accounts

MURRAY FAMILY FOUNDATION
Statement of Net Assets
at 31 August 2021

	2021	2020
	£	£
Cash deposits		
Cash at bank	13,670	32,500
Monetary assets	<u>13,670</u>	<u>32,500</u>
 Creditors		
Professional fees	1,260	1,200
Independent examiner's fee	810	780
Monetary liabilities	<u>2,070</u>	<u>1,980</u>
 Total net assets	<u><u>11,600</u></u>	<u><u>30,520</u></u>

These accounts were approved by the board on 25 May.....2022.


.....
James Murray


.....
S.J. Russell

The notes on page 7 form a part of these accounts

MURRAY FAMILY FOUNDATION
Notes to the Accounts
for the year ended 31 August 2021

1 Accounting policies

The financial statements have been prepared in accordance with the exemptions applicable under the Statement of Recommended Practice on Accounting by Charities and the Charities Act 2011.

The statements of financial activities has been prepared on a receipts and payments basis.

The statement of Net Assets shows the assets of the charity and any amounts due to or owed by the charity. The statement will not include any provisions for liabilities and charges. The trustees are of the opinion that should any significant matters occur prior to the year end, they will be disclosed within the notes of the accounts.

2. Trustees remuneration, expenses and control

There have been no remuneration or expenses paid to any of the trustees during the current or prior year. The charity decisions are made by the trustees as a body and are detailed on page 1 of this report. No one trustee or group of trustees has a dominant control.

3. Related party transactions

All donations have been received from parties connected to the trustees.

There have been no other related party transactions during the current or prior year.