

MURRAY FAMILY FOUNDATION

England & Wales · Charity number 1184997

Details

Status Registered

Legal form CIO

Registered 2019-08-21

Register [View on the Charity Commission register](#)

Contact

Address Panthera Private Office Llp
10-15 Queen Street
London
EC4N 1TX

Phone 02038619990

Email simon.russell@panthera.co.uk

Activities

Objects: TO RELIEVE THE NEEDS OF PERSONS SUFFERING FROM MENTAL HEALTH CONDITIONS, IN PARTICULAR BY PROVIDING GRANTS TO ORGANISATIONS AND/OR CHARITIES WORKING TO RELIEVE THE NEEDS OF SUCH PEOPLE, AND FUNDING RESEARCH INTO THE PREVENTION, CAUSES, TREATMENT AND CARE OF MENTAL HEALTH CONDITIONS.

Activities: To support the promotion of public education and research into mental health problems. To support the relief of persons suffering from mental health, preserve and protect the mental health of persons and relieve poverty among families of persons suffering from mental health problems.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Disability
- **Who:** People With Disabilities

Geography

- Throughout England

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-08-31 | £37,500 | £30,250 | - | - |
| 2024-08-31 | £0 | £22,160 | - | - |
| 2023-08-31 | £37,500 | £10,220 | - | - |
| 2022-08-31 | £37,500 | £7,770 | - | - |
| 2021-08-31 | £0 | £18,830 | - | - |

Trustees

| Name | Role | Appointed |
|---------------------|-------|------------|
| James Murray | Chair | 2019-08-21 |
| Natasha Murray | | 2019-08-21 |
| SIMON RUSSELL | | 2019-08-21 |

MURRAY FAMILY FOUNDATION

England & Wales - Charity number 1184997

Accounts

MURRAY FAMILY FOUNDATION
CHARITY COMMISSION REGISTERED NO. 1184997

STATEMENT OF ACCOUNTS
for the year ended
31 August 2025

MURRAY FAMILY FOUNDATION

Charity Information

Charity number: 1184997

Registered Office

Panthera Private Office LLP
Aldermay House
10-15 Queen Street
London
EC4N 1TX

Telephone: 02038619990

Email: simon.russell@panthera.co.uk

Trustees

| | |
|---------------------|-------|
| James Murray | Chair |
| Natasha Murray | |
| Simon James Russell | |

Bankers

Metro Bank
One Southampton Row
London
WC1B 5HA

Independent Examiner

K.J. Maggs B.A, F.C.A.
Hoekman Way
Spalding
PE11 3HE

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2025

The Murray Family Foundation was formed by constitution dated 21 January 2019 and was registered in England and Wales as a Charitable Incorporated Organisation on the 21 August 2019 with charity registered number 1184997.

The objects of the charity are to support the promotion of public education and research into mental health problems. It aims to support the relief of persons suffering from mental health, preserve and protect the mental health of persons and relieve poverty among families of persons suffering from mental health problems..

The charity uses funds to support the promotion of public education and research into mental health problems. It offers to support the relief of persons suffering from mental health, preserve and protect the mental health of persons and relieve poverty among families of persons suffering from mental health problems.

Trustees

The trustees who are also the members and served the charity during the period are detailed on Page 1.

New trustees are appointed by the current trustees from people over 16 who have shown a keen interest in the work of the charity and have abilities required on the governing body.

The board shall consist of at least three trustees and at least one of the trustees must be 18 years of age or over. When they are inducted the trustees are presented with a current copy of the constitution and latest annual report and financial statements.

Trustees responsibilities

The Trustees are required to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011.

Public benefit

The trustees consider that the objectives and activities of the charity are in accordance with the Charity Commissions' general guidance on public benefit. The details of public benefit are covered within other areas of this report especially under the heading of 'Achievements, performance and developments'.

The foundation makes grants to charities, or other organisations working to advance charitable purposes, which gives benefit to everyone regardless of age, ability, creed or ethnic origin.

Financial review

The results for the charity for the financial year are detailed on pages 6 to 8.

At the period end the charity had received funds which had yet to be distributed. There are worthwhile causes which the trustees are considering worthy of support and meeting the charity objects.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2025

Achievements, performance and developments

The foundation has generated income and awarded grants under its formal Grant making policy as shown within the financial statements. The charity has been able to offer support the following main charities.

- **Charlie Waller Memorial Trust** - is a UK registered charity which gives free mental health training to schools; reaching thousands of pupils, teachers and parents. It provides training to universities, workplaces, GPs and nurses, encouraging those who may be too depressed to seek help and raises awareness of depression and other mental health issues, particularly among young people, helping them take care of their emotional wellbeing and fighting the associated stigma.
- **Hampshire Medical Fund** - is a UK registered charity, which buys cutting-edge medical equipment for Basingstoke, Winchester and Andover hospitals to assist them with the ever increasing burden of funding requirements on the NHS. The charity's work is increasingly necessary to help enable the Hampshire Hospitals to provide the best possible care for patients and putting our Hampshire NHS Trust at the forefront of clinical excellence.

By supplying pioneering equipment to our hospitals, the Hampshire Medical Fund is aids the Hampshire NHS Trust in being able to attract and retain the best consultants, junior doctors, nurses and therapists to care for the community of Hampshire.

- **I Can and I Am's** mission is to ignite self-belief and self-confidence in young people. The charity supports teachers, parents and businesses to create environments that nurture healthy self-esteem, develop self-confidence and positive self-talk, and foster a sense of belonging.

I Can and I Am Ltd is a charity registered in England and Wales, charity number 1163075 and they operate through simple yet powerful tools, to help people recognise their inner strengths, embrace their individuality, develop a mindset that fosters growth and resilience and to learn how to face challenges

The charity has used funds to invest in a second bus from which their charitable activities focus on building self belief in young people and equipping parents and those in schools who work in positions of pastoral care. The services are provided free of charge to schools within the state sector. The work on board the bus enables small group work with a focus on the individual and embedding further the messages delivered within the presentations. The main focus of their work with the buses this year was to improve the offering and gauge for which age groups the workshops proved most impactful.

- **Parents and Children Together** changes lives by building and nurturing adoptive families and empowering women, children and parents to rebuild after trauma and embrace a positive future. Established in 1911, PACT is now one of the UK's leading charities in its field and is dedicated to finding secure and loving families for children waiting to be adopted, continued support through therapeutic services, supporting and empowering women facing multiple disadvantages and the recovery of children affected by domestic abuse.

PACT is a charity registered in England, charity number 285214. Last year, 84 children were placed in loving, permanent families; 242 women were supported through Alana House and 158 children were directly supported by their Bounce Back 4 Kids scheme.

Alana House is PACT's flagship community project that uses a holistic approach to support and empower women. They offer a confidential, women-only, non-judgemental space and welcome all self-identifying women who feel they need help and support.

Bounce Back 4 Kids (BB4K) is a support programme developed by PACT that uses therapeutic techniques to support children who have been affected by or witnessed domestic abuse. The programme works with children and their parents or carers to heal from trauma through a series of therapeutic support sessions.

The charity is important in protecting the mental health of those involved within the adoption process bringing all together and a supporting environment.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2025

Achievements, performance and developments (continued)

- **Kids on Track** is a charity registered in England and Wales, charity number 1167022. KoT strive to provide a happy and fun environment in which they can support and encourage all children on the KoT programme. This combination has proved to be a winning formula from which the charity can develop lasting and meaningful relationships with the children as they progress through the Junior and Senior programme

The charity uses Activity Camps as part of their work for children before they enter their teens. The After School Clubs enables the charity to keep in touch with the children as they move into the senior programme where the use of Trips and Visits continues their development and has resulted in some being offered jobs by those offering the facilities etc. The charity uses their Mentoring programme to provide positive role models to help improve self-confidence, self-esteem and resilience.

They are providing a vital service in protecting the mental health of those children involved.

- **Rainbow Trust Children's Charity** supports families with a seriously ill child and is a registered charity in England and Wales, number 1070532. The charity is a leading organisation providing practical and emotional support to those families who have a child with a life threatening or terminal illness.

Rainbow Trust Children's Charity supports siblings of the seriously ill child so that they have someone to talk to and are given the chance to have some fun. They provide practical and emotional support for families so they didn't have to cope alone, including transport support to vital medical appointments, alleviating the stress for exhausted parents.

The charity has been able to provide days out for the families so they are able to spend more time together and enjoy much needed respite. Unfortunately the inevitable occurs and they are then able to provide bereavement support, giving the families time to talk about their grief and to keep their child's memory alive.

- **Dogs Trust** has been working for a better future for dogs and the people who love them. The charity cares for dogs when they are in distress; rehome those that need a home by finding them a loving family. The charity aims to be able to offer a helping hand when owners need help of if they just can't cope.

The charity is registered in England and Wales, and Scotland registered numbers 1167663 and SC053144 respectively. They provide vital mental support for pet owners in need of help and also rehomes dogs with families providing the dog and the owners with a safe and secure environment.

Although the aforementioned charities are not always directly associated with mental health and wellbeing the impact that those charities have on the public does help those with such problems and alleviates others also.

Reserves policies

The trustees do not currently have a need for a specific reserves policy but funding is sought and may build over a short period while the trustees consider applications for grants. Should a worthwhile cause arise which requires more funds than are currently available then grants will either be made in instalments or funds held until they are sufficient to meet the requirements.

Any funds held by the charity are retained in bank accounts with the providers shown on the charity information page. These funds are considered to be held in low risk accounts.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2025

Risk assessment

The trustees have considered the major risks to which the charity is exposed and consider that those risks have currently been negligible. When the charity makes investments then it will need to re-address those risks and ensure that suitable mixes are used to mitigate risk.

The trustees do have a grant making policy which incorporates ensuring that the institutions to which grants are made are suitable and charitable in their own activities. The trustees have a policy to avoid direct individual contact with any vulnerable persons.

For and on behalf of the trustees:

James Murray

Date: **12 November 2025.**

Independent Examiner's Report to the Trustees of MURRAY FAMILY FOUNDATION

I report to the charity on my examination of the accounts of the charity for the year ended 31 August 2025 which are set out on pages 7 to 9.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records, or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

K.J. Maggs B.A, F.C.A.
Chartered Accountants
Spalding

Date: **12 November 2025.**

MURRAY FAMILY FOUNDATION
Statement of Financial Activity
for the year ended 31 August 2025

| | 2025 | | 2024 | |
|--------------------------------------|--------|----------------------|-------|------------------------|
| | £ | £ | £ | £ |
| Incoming resources | | | | |
| Donations received | 30,000 | | - | |
| Gift Aid | 7,500 | | - | |
| | | <u>37,500</u> | | <u>-</u> |
| Total incoming resources | | <u><u>37,500</u></u> | | <u><u>-</u></u> |
| Resources expended | | | | |
| Grants made | | | | |
| Hampshire Medical Fund | 5,000 | | 5,000 | |
| Parents and Children Together | 5,000 | | - | |
| Charlie Waller Memorial Trust | 3,000 | | 5,000 | |
| I Can and I Am | 3,000 | | 5,000 | |
| Kids on Track | 3,000 | | - | |
| Rainbow Trust Children's Charity | 3,000 | | - | |
| Dogs Trust | 3,000 | | - | |
| Cystic Fibrosis Trust | 500 | | - | |
| The Oppidan Foundation | 500 | | - | |
| Nepal Youth Foundation | - | | 2,000 | |
| Blue Dragon Children's Foundation UK | - | | 500 | |
| Breakthrough T1D | - | | 500 | |
| Yorkshire Air Ambulance | - | | 500 | |
| Other small grants | 1,700 | | 1,050 | |
| | | <u>27,700</u> | | <u>19,550</u> |
| Support Costs | | | | |
| Bank charges | 300 | | 360 | |
| Independent examiners fees | 735 | | 715 | |
| Professional Fees | 1,515 | | 1,535 | |
| | | <u>2,550</u> | | <u>2,610</u> |
| Total resources expended | | <u><u>30,250</u></u> | | <u><u>22,160</u></u> |
| Net income | | <u><u>7,250</u></u> | | <u><u>(22,160)</u></u> |
| Cash funds brought forward | | <u>48,520</u> | | <u>70,680</u> |
| Cash funds carried forward | | <u><u>55,770</u></u> | | <u><u>48,520</u></u> |

All activities undertaken related to unrestricted funds.

MURRAY FAMILY FOUNDATION

Statement of Net Assets

at 31 August 2025

| | 2025 | 2024 |
|-----------------------------|---------------|---------------|
| | £ | £ |
| Cash deposits | | |
| Cash at bank | 55,770 | 48,520 |
| Monetary assets | <u>55,770</u> | <u>48,520</u> |
| | | |
| Creditors | | |
| Professional fees | 1,545 | 1,628 |
| Independent examiner's fee | 735 | 735 |
| Monetary liabilities | <u>2,280</u> | <u>2,363</u> |
| | | |
| Total net assets | <u>53,490</u> | <u>46,157</u> |

These accounts were approved by the board on **12 November 2025**.

James Murray

S.J. Russell

The notes on page 9 form a part of these accounts

MURRAY FAMILY FOUNDATION
Notes to the Accounts
for the year ended 31 August 2025

1 Accounting policies

The financial statements have been prepared in accordance with the exemptions applicable under the Statement of Recommended Practice on Accounting by Charities and the Charities Act 2011.

The statements of financial activities has been prepared on a receipts and payments basis.

The statement of Net Assets shows the assets of the charity and any amounts due to or owed by the charity. The statement will not include any provisions for liabilities and charges. The trustees are of the opinion that should any significant matters occur prior to the year end, they will be disclosed within the notes of the accounts.

2. Trustees remuneration, expenses and control

There have been no remuneration or expenses paid to any of the trustees during the current or prior year.

The charity decisions are made by the trustees as a body and are detailed on page 1 of this report. No one trustee or group of trustees has a dominant control.

3. Related party transactions

All donations have been received from parties connected to the trustees.

There have been no other related party transactions during the current or prior year.

MURRAY FAMILY FOUNDATION

England & Wales - Charity number 1184997

Accounts

MURRAY FAMILY FOUNDATION
CHARITY COMMISSION REGISTERED NO. 1184997

STATEMENT OF ACCOUNTS
for the year ended
31 August 2024

MURRAY FAMILY FOUNDATION

Charity Information

Charity number: 1184997

Registered Office

Panthera Private Office LLP
Aldermary House
10-15 Queen Street
London
EC4N 1TX

Telephone: 02038619990

Email: simon.russell@panthera.co.uk

Trustees

James Murray
Natasha Murray
Simon James Russell

Chair

Bankers

Metro Bank
One Southampton Row
London
WC1B 5HA

Independent Examiner

K.J. Maggs B.A, F.C.A.
Hoekman Way
Spalding
PE11 3HE

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2024

The Murray Family Foundation was formed by constitution dated 21 January 2019 and was registered in England and Wales as a Charitable Incorporated Organisation on the 21 August 2019 with charity registered number 1184997.

The objects of the charity are to relieve the needs of persons suffering from mental health conditions, in particular by providing grants to organisations and/or charities working to relieve the needs of such people, and funding research into the prevention, causes, treatment and care of mental health conditions.

The charity uses funds to support the promotion of public education and research into mental health problems. It offers to support the relief of persons suffering from mental health, preserve and protect the mental health of persons and relieve poverty among families of persons suffering from mental health problems.

Trustees

The trustees who are also the members and served the charity during the period are detailed on Page 1.

New trustees are appointed by the current trustees from people over 16 who have shown a keen interest in the work of the charity and have abilities required on the governing body.

The board shall consist of at least three trustees and at least one of the trustees must be 18 years of age or over. When they are inducted the trustees are presented with a current copy of the constitution and latest annual report and financial statements.

Trustees responsibilities

The Trustees are required to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011.

Public benefit

The trustees consider that the objectives and activities of the charity are in accordance with the Charity Commissions' general guidance on public benefit. The details of public benefit are covered within other areas of this report especially under the heading of 'Achievements, performance and developments'.

The foundation makes grants to charities, or other organisations working to advance charitable purposes, which gives benefit to everyone regardless of age, ability, creed or ethnic origin.

Financial review

The results for the charity for the financial year are detailed on pages 6 to 8.

At the period end the charity had received funds which had yet to be distributed. There are worthwhile causes which the trustees are considering worthy of support and meeting the charity objects.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2024

Achievements, performance and developments

The foundation has generated income and awarded grants under its formal Grant making policy as shown within the financial statements. The charity has been able to offer support the following main charities.

- **Charlie Waller Memorial Trust** - is a UK registered charity which gives free mental health training to schools; reaching thousands of pupils, teachers and parents. It provides training to universities, workplaces, GPs and nurses, encouraging those who may be too depressed to seek help and raises awareness of depression and other mental health issues, particularly among young people, helping them take care of their emotional wellbeing and fighting the associated stigma.
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By supplying pioneering equipment to our hospitals, the Hampshire Medical Fund aids the Hampshire NHS Trust in being able to attract and retain the best consultants, junior doctors, nurses and therapists to care for the community of Hampshire.

- **I Can and I Am's** mission is to ignite self-belief and self-confidence in young people. The charity supports teachers, parents and businesses to create environments that nurture healthy self-esteem, develop self-confidence and positive self-talk, and foster a sense of belonging.

I Can and I Am Ltd is a charity registered in England and Wales, charity number 1163075 and they operate through simple yet powerful tools, to help people recognise their inner strengths, embrace their individuality, develop a mindset that fosters growth and resilience and to learn how to face challenges

The charity has used funds to invest in a second bus from which their charitable activities focus on building self belief in young people and equipping parents and those in schools who work in positions of pastoral care. The services are provided free of charge to schools within the state sector. The work on board the bus enables small group work with a focus on the individual and embedding further the messages delivered within the presentations. The main focus of their work with the buses this year was to improve the offering and gauge for which age groups the workshops proved most impactful.

- **Nepal Youth Foundation UK** is another charity registered with the Charity Commission in England and Wales, registered number 1182261. The charity offer hope and opportunity to Nepal's most disadvantaged children by providing them with what is every child's birth right - vital healthcare, education and a nurturing home.
- **Blue Dragon Children's Foundation UK**, a charity registered in England and Wales, number 1165180 has a mission to end human trafficking. The aim is a world where every child grows up safe and loved; where we are all free from slavery and exploitation.

Blue Dragon finds children and young people in crisis situations: slavery, homelessness, and extreme poverty. They rescue people from danger, then work with them for the long-term so they can heal from trauma, injustice and disadvantage. Everything that they learn on the frontline is used in their advocacy to improve laws and policies protecting the vulnerable.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2024

Achievements, performance and developments (continued)

- **Breakthrough T1D** is the working name of **Juvenile Diabetes Research Foundation Limited**, a charity registered in England and Wales, number 295716 is part of an international network with a shared vision of a world without type 1 diabetes. In the UK, they fund research to cure, treat and prevent type 1 diabetes, work to accelerate the pace of research and the delivery of treatments and give support and a voice to children and adults living with type 1, and their families.

Type 1 diabetes (T1D) is a chronic autoimmune disease, which means that it does not go away. Anyone can be diagnosed with type 1 diabetes at any age, though it usually is diagnosed in childhood or adolescence. In T1D, the body's immune system attacks the insulin-producing cells in the pancreas. Insulin is an essential hormone that helps the body turn food into energy. People living with type 1 diabetes must take insulin by injection or insulin pump to survive. Living with T1D requires extra work, but with the right support and information, you or your loved one can lead a full and healthy life.

- **Yorkshire Air Ambulance** is a charity registered in England and Wales, number 1084305 provide, deliver and develop with integrity, transparency and pride, state-of-the-art emergency response air ambulances for the protection of human life across Yorkshire and its environs.

Yorkshire Air Ambulance helicopters fly seven days a week, 365 days a year. One helicopter flies with a crew consisting of a highly experienced Pilot, a qualified Technical Crew Member (TCM), a Consultant Doctor with experience in A&E with a specialism in Anaesthesiology, and two Specialist Critical Care Paramedics. The other helicopter flies with a highly experienced Pilot, a qualified TCM and two Specialist Critical Care Paramedics. Together, they form a highly skilled team that responds to those in urgent need or emergency care, starting their specialised treatment at the scene of an incident before they are transported to an appropriate major trauma centre or another hospital for further medical care.

Although the aforementioned charities are not always directly associated with mental health and wellbeing the impact that those charities have on the public does help those with such problems and alleviates others also.

Reserves policies

The trustees do not currently have a reserves policy but funding is sought and may build over a short period while the trustees consider applications for grants. Should a worthwhile cause arise which requires more funds than are currently available then grants will either be made in instalments or funds held until they are sufficient to meet the requirements.

Any funds held by the charity are retained in bank accounts with the providers shown on the charity information page. These funds are considered to be held in low risk accounts.

Risk assessment

The trustees have considered the major risks to which the charity is exposed and consider that those risks have currently been negligible. When the charity makes investments then it will need to re-address those risks and ensure that suitable mixes are used to mitigate risk.

The trustees do have a grant making policy which incorporates ensuring that the institutions to which grants are made are suitable and charitable in their own activities. The trustees have a policy to avoid direct individual contact with any vulnerable persons.

For and on behalf of the trustees:



.....
James Murray

Date: 18 March 2025

**Independent Examiner's Report to the Trustees of
MURRAY FAMILY FOUNDATION**

I report to the charity on my examination of the accounts of the charity for the year ended 31 August 2024 which are set out on pages 6 to 8.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').


I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records, or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


.....
K.J. Maggs B.A., C.A.
Chartered Accountants
Spalding

Date: 18 March 2025

MURRAY FAMILY FOUNDATION
Statement of Financial Activity
for the year ended 31 August 2024

| | 2024 | | 2023 | |
|--|-------|----------|--------|--------|
| | £ | £ | £ | £ |
| Incoming resources | | | | |
| Donations received | - | | 30,000 | |
| Gift Aid | - | | 7,500 | |
| | | - | | 37,500 |
| Total incoming resources | | - | | 37,500 |
| Resources expended | | | | |
| Grants made | | | | |
| Charlie Waller Memorial Trust | 5,000 | | 3,000 | |
| Hampshire Medical Fund | 5,000 | | 1,000 | |
| I Can and I Am | 5,000 | | - | |
| Nepal Youth Foundation | 2,000 | | - | |
| Blue Dragon Children's Foundation UK | 500 | | - | |
| Breakthrough T1D | 500 | | - | |
| Yorkshire Air Ambulance | 500 | | - | |
| Cancer Research UK | - | | 500 | |
| Great Ormond Street Hospital Children's Charity | - | | 500 | |
| Prostate Cancer UK | - | | 500 | |
| The Brain Tumour Charity | - | | 500 | |
| UK to Ukraine Appeal | - | | 500 | |
| Other small grants | 1,050 | | 1,200 | |
| | | 19,550 | | 7,700 |
| Support Costs | | | | |
| Bank charges | 360 | | 360 | |
| Independent examiners fees | 715 | | 695 | |
| Professional Fees | 1,535 | | 1,465 | |
| | | 2,610 | | 2,520 |
| Total resources expended | | 22,160 | | 10,220 |
| Net income | | (22,160) | | 27,280 |
| Cash funds brought forward | | 70,680 | | 43,400 |
| Cash funds carried forward | | 48,520 | | 70,680 |

All activities undertaken related to unrestricted funds.

The notes on page 8 form a part of these accounts

MURRAY FAMILY FOUNDATION

Statement of Net Assets

at 31 August 2024

| | 2024 | 2023 |
|-----------------------------|---------------|---------------|
| | £ | £ |
| Cash deposits | | |
| Cash at bank | 48,520 | 70,680 |
| Monetary assets | <u>48,520</u> | <u>70,680</u> |
| | | |
| Creditors | | |
| Professional fees | 1,628 | 1,535 |
| Independent examiner's fee | 735 | 715 |
| Monetary liabilities | <u>2,363</u> | <u>2,250</u> |
| | | |
| Total net assets | <u>46,157</u> | <u>68,430</u> |

These accounts were approved by the board on 18 March 2025.



.....
James Murray



.....
S.J. Russell

The notes on page 8 form a part of these accounts

MURRAY FAMILY FOUNDATION
Notes to the Accounts
for the year ended 31 August 2024

1 Accounting policies

The financial statements have been prepared in accordance with the exemptions applicable under the Statement of Recommended Practice on Accounting by Charities and the Charities Act 2011.

The statements of financial activities has been prepared on a receipts and payments basis.

The statement of Net Assets shows the assets of the charity and any amounts due to or owed by the charity. The statement will not include any provisions for liabilities and charges. The trustees are of the opinion that should any significant matters occur prior to the year end, they will be disclosed within the notes of the accounts.

2. Trustees remuneration, expenses and control

There have been no remuneration or expenses paid to any of the trustees during the current or prior year. The charity decisions are made by the trustees as a body and are detailed on page 1 of this report. No one trustee or group of trustees has a dominant control.

3. Related party transactions

All donations have been received from parties connected to the trustees.

There have been no other related party transactions during the current or prior year.

MURRAY FAMILY FOUNDATION

England & Wales - Charity number 1184997

Accounts

MURRAY FAMILY FOUNDATION
CHARITY COMMISSION REGISTERED NO. 1184997

STATEMENT OF ACCOUNTS
for the year ended
31 August 2023

MURRAY FAMILY FOUNDATION

Charity Information

Charity number: 1184997

Registered Office

Panthera Private Office LLP
Aldermary House
10-15 Queen Street
London
EC4N 1TX

Telephone: 02038619990

Email: simon.russell@panthera.co.uk

Trustees

| | |
|---------------------|-------|
| James Murray | Chair |
| Natasha Murray | |
| Simon James Russell | |

Bankers

Metro Bank
One Southampton Row
London
WC1B 5HA

Independent Examiner

K.J. Maggs B.A, F.C.A.
Hoekman Way
Spalding
PE11 3HE

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2023

The Murray Family Foundation was formed by constitution dated 21 January 2019 and was registered in England and Wales as a Charitable Incorporated Organisation on the 21 August 2019 with charity registered number 1184997.

The objects of the charity are to relieve the needs of persons suffering from mental health conditions, in particular by providing grants to organisations and/or charities working to relieve the needs of such people, and funding research into the prevention, causes, treatment and care of mental health conditions.

The charity uses funds to support the promotion of public education and research into mental health problems. It offers to support the relief of persons suffering from mental health, preserve and protect the mental health of persons and relieve poverty among families of persons suffering from mental health problems.

Trustees

The trustees who are also the members and served the charity during the period are detailed on Page 1.

New trustees are appointed by the current trustees from people over 16 who have shown a keen interest in the work of the charity and have abilities required on the governing body.

The board shall consist of at least three trustees and at least one of the trustees must be 18 years of age or over. When they are inducted the trustees are presented with a current copy of the constitution and latest annual report and financial statements.

Trustees responsibilities

The Trustees are required to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011.

Public benefit

The trustees consider that the objectives and activities of the charity are in accordance with the Charity Commissions' general guidance on public benefit. The details of public benefit are covered within other areas of this report especially under the heading of 'Achievements, performance and developments'.

The foundation makes grants to charities, or other organisations working to advance charitable purposes, which gives benefit to everyone regardless of age, ability, creed or ethnic origin.

Financial review

The results for the charity for the financial year are detailed on pages 6 to 8.

At the period end the charity had received funds which had yet to be distributed. There are worthwhile causes which the trustees are considering worthy of support and meeting the charity objects.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2023

Achievements, performance and developments

The foundation has generated income and awarded grants under its formal Grant making policy as shown within the financial statements. The charity has been able to offer support the following main charities.

- **Charlie Waller Memorial Trust** - is a UK registered charity which gives free mental health training to schools; reaching thousands of pupils, teachers and parents. It provides training to universities, workplaces, GPs and nurses, encouraging those who may be too depressed to seek help and raises awareness of depression and other mental health issues, particularly among young people, helping them take care of their emotional wellbeing and fighting the associated stigma.
- **Hampshire Medical Fund** - is a UK registered charity, which buys cutting-edge medical equipment for Basingstoke, Winchester and Andover hospitals to assist them with the ever increasing burden of funding requirements on the NHS. The charity's work is increasingly necessary to help enable the Hampshire Hospitals to provide the best possible care for patients and putting our Hampshire NHS Trust at the forefront of clinical excellence.

By supplying pioneering equipment to our hospitals, the Hampshire Medical Fund aids the Hampshire NHS Trust in being able to attract and retain the best consultants, junior doctors, nurses and therapists to care for the community of Hampshire.

- **Cancer Research UK** is a registered charity in England and Wales (1089464), Scotland (SC041666), the Isle of Man (1103) and Jersey (247). The main object is to make grants in order to beat cancer.

CRUK fund scientists, doctors and nurses to help beat cancer sooner and also provide cancer information to the public. In order to achieve this a number of bodies work together to ensure that they can make the best use of the funds received and continue to carry out world-class research.

The charity's policy development team develops evidence-based policy to inform Government decisions related to cancer and research. For the past 120 years, they have been making discoveries that have saved countless lives but they have so much more to do. The trustees strategies set out how we can all accelerate progress towards a better future.

- **Great Ormond Street Hospital Children's Charity** is a company limited by guarantee (company number 09338724) and a registered charity (charity number 1160024) both within England and Wales. The charity has supported and assisted many people of all ages in the Spalding area over a large number of years.

Every day brings new challenges at Great Ormond Street Hospital (GOSH). Every day, about 600 children and young people from across the UK arrive for life-changing treatments. Young lives frequently hang in the balance as patients, families and staff battle the most complex illnesses. Every day, the brightest minds come together to achieve pioneering medical breakthroughs that change the lives of thousands of children – and change the world.

Despite the greatest challenges a child can face, the hospital is a place where being sick does not always mean being sad. And it's a place where you'll find – today and every day – some of the bravest people you could ever meet. This extraordinary hospital has always depended on charitable support, and every day is a chance for you to make a difference.

- **Prostate Cancer UK** is a registered charity in England and Wales (1005541) and in Scotland (SC039332) and in line with the objects of CRUK above, its objects are to make grants in order to fund research to stop prostate cancer killing men. The charity is investing millions to find better treatments and better tests that can spot fast-growing cancers early, and could be used in a screening programme to save thousands of lives.

1 in 8 men will get prostate cancer. Prostate Cancer UK works to give every man the power to navigate it. Whether that's helping them to understand their risk, make the right choice about treatment or get the expertise they need to feel informed and in control. The charity has invested over £75 million into the best researchers in the world to unravel the complexity of prostate cancer, so we can give men precise and personalised care with the right treatments at the right time, for the best chance of living the full life they want.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2023

Achievements, performance and developments (continued)

- **The Brain Tumour Charity** - a registered charity in England and Wales (1150054) and Scotland (SC045081) is at the forefront of the fight to defeat brain tumours, making a difference every day to the lives of people with a brain tumour and their families. The charity is committed to having the biggest possible impact for everyone affected by a brain tumour, to defending the most amazing part of the human body, so that the diagnosis of a brain tumour is no longer a death sentence.

The Brain Charity Tumour Charity are there to offer help and support for those who have been diagnosed with a brain tumour, family members and friends. Their brain tumour support covers a wide range of inclusive and accessible services for everyone affected by a brain tumour, whether it's low or high grade, adult or child.

The charity work closely with their community to identify the issues that affects them most. Whether that's by asking for better access to clinical trials, a clear and simpler benefits system or accurate and early diagnosis, our campaigning activities reflect the changes they need.

- **The Uk to Ukraine Appeal** is a group who were associated with HAFGB, the Great British Humanitarian Aid Fund, a registered charity in England and Wales, charity number 1199500. They have delivered generators, medical supplies, food and other essentials to Ukraine. The initially small initiative started from the villages of Axford and Piddletrenthide and since then has gathered serious momentum with National and Television media publicity. The charity was founded on the principle of 'village to village',

Reserves policies

The trustees do not currently have a reserves policy but funding is sought and may build over a short period while the trustees consider applications for grants. Should a worthwhile cause arise which requires more funds than are currently available then grants will either be made in instalments or funds held until they are sufficient to meet the requirements.

Any funds held by the charity are retained in bank accounts with the providers shown on the charity information page. These funds are considered to be held in low risk accounts.

Risk assessment

The trustees have considered the major risks to which the charity is exposed and consider that those risks have currently been negligible. When the charity makes investments then it will need to re-address those risks and ensure that suitable mixes are used to mitigate risk.

The trustees do have a grant making policy which incorporates ensuring that the institutions to which grants are made are suitable and charitable in their own activities. The trustees have a policy to avoid direct individual contact with any vulnerable persons.

For and on behalf of the trustees:



James Murray

Date: 19 April 2024

**Independent Examiner's Report to the Trustees of
MURRAY FAMILY FOUNDATION**

I report to the charity on my examination of the accounts of the charity for the year ended 31 August 2023 which are set out on pages 6 to 8.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records, or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


.....
K.J. Maggs B.A. F.C.A.
Chartered Accountants
Spalding

Date: 17 April 2024

MURRAY FAMILY FOUNDATION
Statement of Financial Activity
for the year ended 31 August 2023

| | 2023 | | 2022 | |
|--|--------|--------|--------|--------|
| | £ | £ | £ | £ |
| Incoming resources | | | | |
| Donations received | 30,000 | | 30,000 | |
| Gift Aid | 7,500 | | 7,500 | |
| | | 37,500 | | 37,500 |
| Total incoming resources | | 37,500 | | 37,500 |
| Resources expended | | | | |
| Grants made | | | | |
| Charlie Waller Memorial Trust | 3,000 | | 100 | |
| Hampshire Medical Fund | 1,000 | | - | |
| Cancer Research UK | 500 | | - | |
| Great Ormond Street Hospital Children's Charity | 500 | | - | |
| Prostate Cancer Uk | 500 | | - | |
| The Brain Tumour Charity | 500 | | - | |
| UK to Ukraine Appeal | 500 | | 1,000 | |
| The British Red Cross Society | - | | 2,000 | |
| ACE SMA | - | | 1,000 | |
| Other small grants | 1,200 | | 1,450 | |
| | | 7,700 | | 5,550 |
| Support Costs | | | | |
| Bank charges | 360 | | 180 | |
| Independent examiners fees | 695 | | 810 | |
| Professional Fees | 1,465 | | 1,230 | |
| | | 2,520 | | 2,220 |
| Total resources expended | | 10,220 | | 7,770 |
| Net income | | 27,280 | | 29,730 |
| Cash funds brought forward | | 43,400 | | 13,670 |
| Cash funds carried forward | | 70,680 | | 43,400 |
| | | | | - |

All activities undertaken related to unrestricted funds.

The notes on page 8 form a part of these accounts

MURRAY FAMILY FOUNDATION

Statement of Net Assets

at 31 August 2023

| | 2023 | 2022 |
|-----------------------------|---------------|---------------|
| | £ | £ |
| Cash deposits | | |
| Cash at bank | 70,680 | 43,400 |
| Monetary assets | <u>70,680</u> | <u>43,400</u> |
| Creditors | | |
| Professional fees | 1,535 | 1,465 |
| Independent examiner's fee | 715 | 695 |
| Monetary liabilities | <u>2,250</u> | <u>2,160</u> |
| Total net assets | <u>68,430</u> | <u>41,240</u> |

These accounts were approved by the board on 11 April 2024



James Murray



S.J. Russell

The notes on page 8 form a part of these accounts

MURRAY FAMILY FOUNDATION
Notes to the Accounts
for the year ended 31 August 2023

1 Accounting policies

The financial statements have been prepared in accordance with the exemptions applicable under the Statement of Recommended Practice on Accounting by Charities and the Charities Act 2011.

The statements of financial activities has been prepared on a receipts and payments basis.

The statement of Net Assets shows the assets of the charity and any amounts due to or owed by the charity. The statement will not include any provisions for liabilities and charges. The trustees are of the opinion that should any significant matters occur prior to the year end, they will be disclosed within the notes of the accounts.

2. Trustees remuneration, expenses and control

There have been no remuneration or expenses paid to any of the trustees during the current or prior year. The charity decisions are made by the trustees as a body and are detailed on page 1 of this report. No one trustee or group of trustees has a dominant control.

3. Related party transactions

All donations have been received from parties connected to the trustees.

There have been no other related party transactions during the current or prior year.

MURRAY FAMILY FOUNDATION

England & Wales - Charity number 1184997

Accounts

MURRAY FAMILY FOUNDATION
CHARITY COMMISSION REGISTERED NO. 1184997

STATEMENT OF ACCOUNTS
for the year ended
31 August 2022

MURRAY FAMILY FOUNDATION

Charity Information

Charity number: 1184997

Trustees

James Murray
Natasha Murray
Simon James Russell

Bankers

Metro Bank
One Southampton Row
London
WC1B 5HA

Independent Examiner

K.J. Maggs B.A, F.C.A.
Moore Thompson
Bank House
Broad Street
Spalding
Lincs
PE11 1TB

Registered Office

Aldermary House
10-15 Queen Street
London
EC4N 1TX

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2022

The Murray Family Foundation was formed by constitution dated 21 January 2019 and was registered in England and Wales as a Charitable Incorporated Organisation on the 21 August 2019 with charity registered number 1184997.

The objects of the charity are to relieve the needs of persons suffering from mental health conditions, in particular by providing grants to organisations and/or charities working to relieve the needs of such people, and funding research into the prevention, causes, treatment and care of mental health conditions.

Trustees

The trustees who are also the members and served the charity during the period are detailed on Page 1.

New trustees are appointed by the current trustees from people over 16 who have shown a keen interest in the work of the charity and have abilities required on the governing body.

The board shall consist of at least three trustees and at least one of the trustees must be 18 years of age or over. When they are inducted the trustees are presented with a current copy of the constitution and latest annual report and financial statements.

Trustees responsibilities

The Trustees are required to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011.

Public benefit

The trustees consider that the objectives and activities of the charity are in accordance with the Charity Commissions' general guidance on public benefit. The details of public benefit are covered within other areas of this report especially under the heading of 'Achievements, performance and developments'.

The foundation makes grants to charities, or other organisations working to advance charitable purposes, which gives benefit to everyone regardless of age, ability, creed or ethnic origin.

Financial review

The results for the charity for the financial year are detailed on pages 5 to 7.

At the period end the charity had received funds which had yet to be distributed. There are worthwhile causes which the trustees are considering worthy of support and meeting the charity objects.

MURRAY FAMILY FOUNDATION
Annual Report (continued)
for the year ended 31 August 2022

Achievements, performance and developments

The foundation has generated income and awarded grants under its formal Grant making policy as shown within the financial statements. The charity has been able to offer support the following main charities.

- **Charlie Waller Memorial Trust** - is a UK registered charity which gives free mental health training to schools; reaching thousands of pupils, teachers and parents. It provides training to universities, workplaces, GPs and nurses, encouraging those who may be too depressed to seek help and raises awareness of depression and other mental health issues, particularly among young people, helping them take care of their emotional wellbeing and fighting the associated stigma.
- **The British Red Cross Society** is a charity registered in England and Wales which helps anyone, anywhere in the UK and around the world, get the support they need if crisis strikes. They provide UK emergency response and protect people in armed conflict. As such recent and current events in Ukraine, with the Russian evasion and the first aid support they provide throughout the Ku have been using funds with great benefit.
- The **UK to Ukraine Appeal** is a group who were associated with HAFGB, the Great British Humanitarian Aid Fund, a registered charity in England and Wales, charity number 1199500. They have delivered generators, medical supplies, food and other essentials to Ukraine. The initially small initiative started from the villages of Axford and Piddletrenthide and since then has gathered serious momentum with National and Television media publicity. The charity was founded on the principle of 'village to village', which enables us to have direct communications with the recipients of funds raised and allows them to try and maximise their impact.
- **ACE SMA** is a registered charity in England and Wales which aims to help children who have had treatment, reach their potential and enable them to take part in as much exercise as they can. This will help the children to live a fun and active life.
- Spinal Muscular Atrophy is a rare, genetically inherited neuromuscular condition and the charity believes that 'the more you use the less you lose!'. The importance of using muscles and keeping the motor neurons active is essential for people with SMA to remain as independent as possible. Once a motor neuron is lost, there is no way of retrieving it. it therefore has the three goals of Awareness, Cure and Exercise for these children.

Reserves policies

The trustees do not currently have a reserves policy but funding is sought and may build over a short period while the trustees consider applications for grants. Should a worthwhile cause arise which requires more funds than are currently available then grants will either be made in instalments or funds held until they are sufficient to meet the requirements.

Any funds held by the charity are retained in bank accounts with the providers shown on the charity information page. These funds are considered to be held in low risk accounts.

Risk assessment

The trustees have considered the major risks to which the charity is exposed and consider that those risks have currently been negligible. When the charity makes investments then it will need to re-address those risks and ensure that suitable mixes are used to mitigate risk.

The trustees do have a grant making policy which incorporates ensuring that the institutions to which grants are made are suitable and charitable in their own activities. The trustees have a policy to avoid direct individual contact with any vulnerable persons.

For and on behalf of the trustees:



.....
James Murray

Date: 25/05/2023

Independent Examiner's Report to the Trustees of MURRAY FAMILY FOUNDATION

I report to the charity on my examination of the accounts of the charity for the year ended 31 August 2022 which are set out on pages 5 to 7.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records, or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



K.J. Maggs B.A, F.C.A.
Moore Thompson
Chartered Accountants
Spalding

Date: 25 May 2023

MURRAY FAMILY FOUNDATION
Statement of Financial Activity
for the year ended 31 August 2022

| | 2022 | | 2021 | |
|-----------------------------------|--------|----------------------|-------|------------------------|
| | £ | £ | £ | £ |
| Incoming resources | | | | |
| Donations received | 30,000 | | - | |
| Gift Aid | 7,500 | | - | |
| | | <u>37,500</u> | | <u>-</u> |
| Total incoming resources | | <u><u>37,500</u></u> | | <u><u>-</u></u> |
| Resources expended | | | | |
| Grants made | | | | |
| Charlie Waller Memorial Trust | 100 | | 6,500 | |
| The British Red Cross Society | 2,000 | | - | |
| ACE SMA | 1,000 | | - | |
| UK to Ukraine Appeal | 1,000 | | - | |
| Cornwall Air Ambulance Aircrew | - | | 5,000 | |
| John Simonds Trust | - | | 5,000 | |
| Other small grants | 1,450 | | 350 | |
| | | <u>5,550</u> | | <u>16,850</u> |
| Support Costs | | | | |
| Bank charges | 180 | | | |
| Independent examiners fees | 810 | | 780 | |
| Professional Fees | 1,230 | | 1,200 | |
| | | <u>2,220</u> | | <u>1,980</u> |
| Total resources expended | | <u><u>7,770</u></u> | | <u><u>18,830</u></u> |
| Net income | | <u><u>29,730</u></u> | | <u><u>(18,830)</u></u> |
| Cash funds brought forward | | <u>13,670</u> | | <u>32,500</u> |
| Cash funds carried forward | | <u><u>43,400</u></u> | | <u><u>13,670</u></u> |

All activities undertaken related to unrestricted funds.

The notes on page 7 form a part of these accounts

MURRAY FAMILY FOUNDATION

Statement of Net Assets

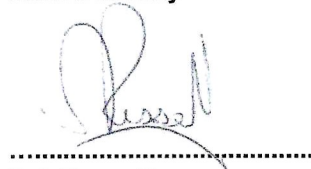
at 31 August 2022

| | 2022 | 2021 |
|-----------------------------|---------------|---------------|
| | £ | £ |
| Cash deposits | | |
| Cash at bank | 43,400 | 13,670 |
| Monetary assets | <u>43,400</u> | <u>13,670</u> |
| | | |
| Creditors | | |
| Professional fees | 1,465 | 1,260 |
| Independent examiner's fee | 695 | 810 |
| Monetary liabilities | <u>2,160</u> | <u>2,070</u> |
| | | |
| Total net assets | <u>41,240</u> | <u>11,600</u> |

These accounts were approved by the board on 25 May 2025



.....
James Murray



.....
S.J. Russell

The notes on page 7 form a part of these accounts

MURRAY FAMILY FOUNDATION
Notes to the Accounts
for the year ended 31 August 2022

1 Accounting policies

The financial statements have been prepared in accordance with the exemptions applicable under the Statement of Recommended Practice on Accounting by Charities and the Charities Act 2011.

The statements of financial activities has been prepared on a receipts and payments basis.

The statement of Net Assets shows the assets of the charity and any amounts due to or owed by the charity. The statement will not include any provisions for liabilities and charges. The trustees are of the opinion that should any significant matters occur prior to the year end, they will be disclosed within the notes of the accounts.

2. Trustees remuneration, expenses and control

There have been no remuneration or expenses paid to any of the trustees during the current or prior year. The charity decisions are made by the trustees as a body and are detailed on page 1 of this report. No one trustee or group of trustees has a dominant control.

3. Related party transactions

All donations have been received from parties connected to the trustees.

There have been no other related party transactions during the current or prior year.

MURRAY FAMILY FOUNDATION

England & Wales - Charity number 1184997

Accounts

MURRAY FAMILY FOUNDATION
CHARITY COMMISSION REGISTERED NO. 1184997

STATEMENT OF ACCOUNTS

for the year ended

31 August 2021

MURRAY FAMILY FOUNDATION

Charity Information

Charity number: 1184997

Trustees

James Murray
Natasha Murray
Simon James Russell

Bankers

Metro Bank
One Southampton Row
London
WC1B 5HA

Independent Examiner

K.J. Maggs B.A, F.C.A.
Moore Thompson
Bank House
Broad Street
Spalding
Lincs
PE11 1TB

Registered Office

Aldermay House
10-15 Queen Street
London
EC4N 1TX

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2021

The Murray Family Foundation was formed by constitution dated 21 January 2019 and was registered in England and Wales as a Charitable Incorporated Organisation on the 21 August 2019 with charity registered number 1184997.

The objects of the charity are to relieve the needs of persons suffering from mental health conditions, in particular by providing grants to organisations and/or charities working to relieve the needs of such people, and funding research into the prevention, causes, treatment and care of mental health conditions.

Trustees

The trustees who are also the members and served the charity during the period are detailed on Page 1.

New trustees are appointed by the current trustees from people over 16 who have shown a keen interest in the work of the charity and have abilities required on the governing body.

The board shall consist of at least three trustees and at least one of the trustees must be 18 years of age or over. When they are inducted the trustees are presented with a current copy of the constitution and latest annual report and financial statements.

Trustees responsibilities

The Trustees are required to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for that period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011.

Public benefit

The trustees consider that the objectives and activities of the charity are in accordance with the Charity Commissions' general guidance on public benefit. The details of public benefit are covered within other areas of this report especially under the heading of 'Achievements, performance and developments'.

The foundation makes grants to charities, or other organisations working to advance charitable purposes, which gives benefit to everyone regardless of age, ability, creed or ethnic origin.

Financial review

The results for the charity for the financial year are detailed on pages 5 to 7.

At the period end the charity had received funds which had yet to be distributed. There are worthwhile causes which the trustees are considering worthy of support and meeting the charity objects.

MURRAY FAMILY FOUNDATION
Annual Report
for the year ended 31 August 2021

Achievements, performance and developments

The foundation has generated income and awarded grants under its formal Grant making policy as shown within the financial statements. The charity has been able to offer support the following main charities.

- **Charlie Waller Memorial Trust** - is a UK registered charity which gives free mental health training to schools; reaching thousands of pupils, teachers and parents. It provides training to universities, workplaces, GPs and nurses, encouraging those who may be too depressed to seek help and raises awareness of depression and other mental health issues, particularly among young people, helping them take care of their emotional wellbeing and fighting the associated stigma.
- **Cornwall Air Ambulance** is the charity that provides critical care to the most seriously sick and injured people in Cornwall and the Isles of Scilly. The crew attend more than 1,000 missions every year and receive no direct government support towards running costs. When it comes to saving lives, every minute matters. The helicopter is on scene on average in just 12 minutes in mainland Cornwall and less than 30 minutes on the Isles of Scilly. The paramedic aircrew provide pre-hospital critical care at the scene of an incident which is vital in preventing long term mental
- The **John Simonds Trust** is a UK educational charity established for the advancement of education and the provision of facilities in the interests of social welfare. The charity aims to encourage qualities of leadership, self-confidence and mutual respect in young people; to promote a love and understanding of the countryside and to develop co-operation between the agricultural community and the public. The agricultural community being a key area for mental wellbeing.
- **Kids on Track** - is a small UK registered charity which holds non-residential camps, 'after school' and 'lunch' clubs for disadvantaged children in the Andover area. The charity and its volunteers provide activity camps during the school holidays for the children giving fun-filled days which regularly include sport, arts and craft, cooking, music and drama, together with specialist activities such as street dance, circus skills, woodland den building and the obligatory nerf war. The charity aims to work with these children in the years to come, offering them a mentoring programme as they become teenagers, enhancing their lives and giving practical support.

Reserves policies

The trustees do not currently have a reserves policy but funding is sought and may build over a short period while the trustees consider applications for grants. Should a worthwhile cause arise which requires more funds than are currently available then grants will either be made in instalments or funds held until they are sufficient to meet the requirements.


Any funds held by the charity are retained in bank accounts with the providers shown on the charity information page. These funds are considered to be held in low risk accounts.

Risk assessment

The trustees have considered the major risks to which the charity is exposed and consider that those risks have currently been negligible. When the charity makes investments then it will need to re-address those risks and ensure that suitable mixes are used to mitigate risk.

The trustees do have a grant making policy which incorporates ensuring that the institutions to which grants are made are suitable and charitable in their own activities. The trustees have a policy to avoid direct individual contact with any vulnerable persons.

For and on behalf of the trustees:


.....
James Murray

Date: **25 May** 2022.

**Independent Examiner's Report to the Trustees of
MURRAY FAMILY FOUNDATION**

I report to the charity on my examination of the accounts of the charity for the year ended 31 August 2021 which are set out on pages 5 to 7.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records, or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



K.J. Maggs B.A., F.C.A.
Moore Thompson
Chartered Accountants
Spalding

Date: 30 May 2022.

MURRAY FAMILY FOUNDATION
Statement of Financial Activity
for the year ended 31 August 2021

| | 2021 | | 2020 | |
|-----------------------------------|-------|-----------------|--------|---------------|
| | £ | £ | £ | £ |
| Incoming resources | | | | |
| Donations received | - | | 30,894 | |
| Gift Aid | - | | 7,500 | |
| | | <u>-</u> | | <u>38,394</u> |
| Total incoming resources | | <u>-</u> | | <u>38,394</u> |
| Resources expended | | | | |
| Grants made | | | | |
| Charlie Waller Memorial Trust | 6,500 | | 3,000 | |
| Cornwall Air Ambulance Aircrew | 5,000 | | - | |
| John Simonds Trust | 5,000 | | - | |
| Kids on track | 100 | | 1,000 | |
| Hampshire Medical Fund | - | | 1,000 | |
| Other small grants | 250 | | - | |
| | | <u>16,850</u> | | <u>5,000</u> |
| Support Costs | | | | |
| Independent examiners fees | 780 | | - | |
| Professional Fees | 1,200 | | 894 | |
| | | <u>1,980</u> | | <u>894</u> |
| Total resources expended | | <u>18,830</u> | | <u>5,894</u> |
| Net income | | <u>(18,830)</u> | | <u>32,500</u> |
| Cash funds brought forward | | <u>32,500</u> | | <u>-</u> |
| Cash funds carried forward | | <u>13,670</u> | | <u>32,500</u> |


All activities undertaken related to unrestricted funds.


The notes on page 7 form a part of these accounts

MURRAY FAMILY FOUNDATION
Statement of Net Assets
at 31 August 2021

| | 2021 | 2020 |
|-----------------------------|---------------|---------------|
| | £ | £ |
| Cash deposits | | |
| Cash at bank | 13,670 | 32,500 |
| Monetary assets | <u>13,670</u> | <u>32,500</u> |
| Creditors | | |
| Professional fees | 1,260 | 1,200 |
| Independent examiner's fee | 810 | 780 |
| Monetary liabilities | <u>2,070</u> | <u>1,980</u> |
| Total net assets | <u>11,600</u> | <u>30,520</u> |

These accounts were approved by the board on 25 May.....2022.


.....
James Murray


.....
S.J. Russell

The notes on page 7 form a part of these accounts

MURRAY FAMILY FOUNDATION
Notes to the Accounts
for the year ended 31 August 2021

1 Accounting policies

The financial statements have been prepared in accordance with the exemptions applicable under the Statement of Recommended Practice on Accounting by Charities and the Charities Act 2011.

The statements of financial activities has been prepared on a receipts and payments basis.

The statement of Net Assets shows the assets of the charity and any amounts due to or owed by the charity. The statement will not include any provisions for liabilities and charges. The trustees are of the opinion that should any significant matters occur prior to the year end, they will be disclosed within the notes of the accounts.

2. Trustees remuneration, expenses and control

There have been no remuneration or expenses paid to any of the trustees during the current or prior year. The charity decisions are made by the trustees as a body and are detailed on page 1 of this report. No one trustee or group of trustees has a dominant control.

3. Related party transactions

All donations have been received from parties connected to the trustees.

There have been no other related party transactions during the current or prior year.