

# Trustees' annual report for the period



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Period start date      Period end date

Charity name

Charity No  
(if any)

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To improve the natural biodiversity of Wembdon Parklands, for the encouragement of wildlife to live, forage on the land.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Promote for the benefit the residence of Wembdon the provision of facilities for recreation who need of such facilities, by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large. In the interests of social welfare, and with the object of improving the condition of the quality of life of the said inhabitants, by the maintenance, improvement and conservation of Wembdon Parklands.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustee have regards to the guidance, and a encouraged to refresh their knowledge annually

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	<b>SORP reference</b>	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>This year the Trustees/Volunteers have been focused on maintaining the features; the Stumpery, Sensory beds, walled Sedum border, Willow Arch tunnel and The Prairie grass bed.</p> <p>This involves the team weeding, trimming, barking and planting where needed. Bark and plants are provided by the Parish Council. We have noticed an increase in wildlife activity since making annual improvements. For example the Stumpery has evidence of badgers foraging, there are frogs &amp; toads living under plants and logs. Slow worms are breeding there and squirrels hiding hazel nuts behind stumps and logs. The areas biodiversity is clearly improving with more birds and insects than before. The public stop and talk to us and thank us for the work we are doing. many have said that walking the area has had benefits to their well being. Elderly it keeps them fit and its very social place.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

	<b>SORP reference</b>	
Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Wembdon Parklands & Community Together
Other name the charity uses	Wembdon PACT
Registered charity number	1184852
Charity's principal address	30 Dovai Drive Wembdon Bridgwater Somerset TA6 3SP

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lorna Edwards	Chairperson		Wembdon PACT Trustees
2	Janet Nash	Secretary		Wembdon PACT Trustee
3	Christina Smith	Treasurer		Wembdon PACT Trustees
4	Christopher Chal	Social Media & Website		Wembdon PACT Trustees
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## Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

Signature(s)



• Full name(s)

Lorna Ethel Anne Edwards

Position (eg Secretary,  
Chair, etc)

Chairperson

Date

10/09/2025





Wembdon Parkland and Community Together		1184852		
Annual accounts for the period				
Period start date	01/10/2023	To	Period end date	30/09/2024

## Section A Statement of financial activities

Recommended categories by activity	Guidance Note	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total funds £ F04	Prior year funds £ F05
<b>Incoming resources (Note 3)</b>						
<b>Income and endowments from:</b>						
Donations and legacies	S01	155	-	-	155	212
Charitable activities	S02		-	-	-	
Other trading activities	S03	-	-	-	-	-
Investments	S04	-	-	-	-	-
Separate material item of income	S05	-	-	-	-	-
Other	S06	-	-	-	-	-
<b>Total</b>	S07	155	-	-	155	212
<b>Resources expended (Note 6)</b>						
<b>Expenditure on:</b>						
Raising funds	S08		-	-	-	
Charitable activities	S09	-	-	-	-	-
Separate material item of expense	S10	211		-	211	184
Other	S11	298	-	-	298	316
<b>Total</b>	S12	509	-	-	509	500
<b>Net income/(expenditure) before investment gains/(losses)</b>						
Net gains/(losses) on investments	S13	-354	-	-	-354	- 288
<b>Net income/(expenditure)</b>	S14	-	-	-	-	-
<b>Extraordinary items</b>	S15	-354	-	-	-354	- 288
<b>Transfers between funds</b>	S16	-	-	-	-	-
<b>Other recognised gains/(losses):</b>	S17	-	-	-	-	-
Gains and losses on revaluation of fixed assets for the charity's own use	S18	-	-	-	-	-
Other gains/(losses)	S19	-	-	-	-	-
<b>Net movement in funds</b>	S20	-354			-354	- 288
<b>Reconciliation of funds:</b>						
Total funds brought forward	S21	2,893	-	-	2,893	3,181
<b>Total funds carried forward</b>	S22	2539	0	0	2539	2893