



Trustees' Annual Report for the period						
From	Period start date			To	Period end date	
	01	08	2019		31	03

Section A Reference and administration details

Charity name Windmill Boldre RDA Group Riding for the Disabled Association Incorporating carriage driving

Other names charity is known by

Registered charity number (if any) 1184637

Charity's principal address

Ford Farm Stables	
Burley Rd	
Brockenhurst	
SO41 8PL	

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Jillian Bulkley	Chairman		
2 Jennifer Lane	Treasurer		
3 Linda Rush	Secretary		
4 Jackie Barlow			
5 Ann Wade			
6 Katrina Hall	Safeguarding		
7 Mitzi Paine			
8 Elizabeth Mount			
9 Rosamund Clifford			
10 Penelope Farquhar			
11			

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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Recruited by existing Trustees and elected by membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote the objects of the Riding for the Disabled Association by providing disabled children with the opportunity to ride to benefit their health and well being.

We provide weekly riding sessions for disabled children, including those with special educational needs. The aim is to support their physiotherapy objectives, learning development, mental well being and sense of achievement.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

All of the children gained confidence in their ability towards riding independently which improved their self esteem. The improvement in their core strength and coordination has been noted by their individual physiotherapists.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trustees aim to keep a reserve of £7,500 to cover any unexpected costs.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

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Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J. Barlow	
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Full name(s)	Jackie Barlow	
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Position (eg Secretary, Chair, etc)	Trustee and group organiser	
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Date	04/03/2021
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Windmill Boldre RDA Group
Charity No 1184637

**Windmill Boldre RDA Group
Riding for the Disabled**

**ACCOUNTS FOR THE YEAR ENDING
31st MARCH 2023**



FORMAT ACCOUNTS

Windmill Boldre RDA Group
Charity No 1184637

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REPORT TO Trustees

In Accordance with your instructions, I have prepared without audit the accounts for the year ending 31st March 2023, set out on the following pages, from the records, information and explanations supplied to me.

Carol Bakhshi MAAT
T/A Format Accounts

Windmill Boldre RDA - Charity No 1184637

**Receipts & Payments Accounts
From 1st April - 31st March 2023**

**2023
£**

Receipts

Unrestricted Funds

Donations

Michael Aries CAF	2000.00
Friends of Brokenhurst	250.00
RDA South - Contribution to Qualifiers' Fees	100.00
Alan Price	250.00
Drapers	1000.00

Easy Fundraising	35.91
Total	3635.91

Payments

RDA Registration & Insurance	460.00
Other Insurance - Tack	146.41
Expenses for Pony Owners:- Transportation	2746.00
Hire of Ponies	726.00
Sundries (Toe caps)	35.83
Xmas and Easter Gifts and prizes	132.48
Misc. Pony Expenses (Hats, Stirrup, Straps)	165.00
Purchase of saddle	280.00
Transportation for riders	30.00
Cup Engraving & Rosettes	81.80
CRB Checks & Safeguarding	46.80
Bank fees	63.20
Total	4913.52

Bank Reconciliation

Bank Current Account	O/Bal	1st April 2022	14198.53
Income			3635.91
Expenditure			-4913.52
	C/Bal	31st March 2023	12920.92

Windmill Boldre RDA - Charity No 1184637

Statement of Assets & Liabilities as at 31st March 2023

	£	Unrestricted Funds	Restricted Funds	Endowment Funds
Cash Funds	Details			
	Bank HSBC	12920.92		
Total Cash Funds		12920.92		
Other Monetary Assets		0		
Investment Assets		0		
Assets retained for the charity's own use				
Liabilities				

Signed By one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
1		
2		

Windmill Boldre RDA - Charity No 1184637

Trustees as at 31st March 2023

Jackie Barlow
Jillian Buckley
Linda rush
Penelope Ruth Farquhar
Sheila Jennifer Lane
Ann wade
Katrina Hall
Nicola Philip
Beverley Allin
Suzanne Harris

Trustees as at 20th October 2023

- | | |
|--------------------------------|---|
| 1 Mrs. Jackie Barlow. | Winters Fold, Sandy Down, Boldre, Lymington. SO41 8PL |
| Group Leader | |
| 2 Mrs. Linda Rush. | 15, Northerwood House, Emery Down, Lyndhurst. SO43 7DT |
| Secretary | |
| 3 Miss Sheila Jennifer Lane. | Allum Green Farm, Allum Green, Lyndhurst. SO43 7GR |
| Treasurer | |
| 4 Mrs. Jillian Buckley. | Windmill, Sandy Down, Boldre, Lymington. SO41 8PN |
| Chairman | |
| 5 Mrs. Penelope Ruth Farquhar. | Coachman Cottage, Southampton Road, Boldre,
Lymington SO41 8ND |
| 6 Mrs. Ann Wade. | 22, Shapton Close, Holbury, Southampton. SO45 2QJ |
| 7 Mrs. Katrina Hall. | Stydd Cottage, Shrubbs Hill Road, Lyndhurst. SO43 7DJ |
| 8 Mrs. Nicola Philip. | 1, Torronna Gardens, Pennington, Lymington. SO41 8QQ |
| 9 Mrs. Beverley Allin. | Coningsley House, Vaggs Lane, Tiptoe. SO41 OSP |
| 10 Mrs. Suzanne Harris. | 6, Northover Road, Pennington, Lymington. SO41 8GW |