



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

**From 31/03/2020**  
**Period end date**

**Period start date To 31/03/2021**

**Charity name: Windmill Boldre RDA Group for the Disabled Association**  
**Incorporating carriage driving**

**Charity registration number: 1184637**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote the objectives of the Riding for the Disabled Association by providing disabled children with the opportunity to ride to benefit their health and well being</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>We provide weekly riding sessions for disabled children including those with special educational needs. The aim is to support their physiotherapy objectives, learning development, mental well being and sense of achievement.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes, the trustees have had regard to the guidance issued by the Charity commission on public benefit</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	<b>The group is entirely run and administered by volunteers. Without our volunteers these activities could not happen</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>All of the children gained confidence in their ability towards riding independently which improved their self esteem. 4 competed at National level and were placed in their events riding independently. The improvement in their core strength and coordination was noted by both their physiotherapists and their parents.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity held £13,890.43 at the end of the financial year</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The charity aims to hold a reserve against any unexpected costs such as the loss of venue and the need to hire another</b>
Amount of reserves held	Para 1.22	<b>£7,500</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees are asked by current trustees and then voted in by membership</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Windmill Boldre RDA Group
Other name the charity uses	
Registered charity number	1184637

Charity's principal address	Linda Rush 15 Northerwood House Emery Down Lyndhurst SO43 7DT

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jill Bulkley	Chair		
2	Jennifer Lane	Treasurer		
3	Linda Rush	Secretary		
4	Jackie Barlow	Organiser		
5	Ann Wade			
6	Penelope Farquhar			
7	Katrina Hall	Safeguarding		
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### Corporate trustees – names of the directors at the date the report was approved

Director name		

### Name of trustees holding title to property belonging to the charity

[illegible]



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

J. Barlow	
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Full name(s)

Jacqueline	Barlow
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Position (eg  
Secretary, Chair, etc)

Group Organiser

Group Organiser	
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Date

27/01/2022

27/01/2022
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# Accounts for the year ended 31 March 2021

2020-2021

	Cheque Date	Description		£
Receipts	27-May-20	Easyfundraising	£	30.24
	21-Aug-20	Easyfundraising	£	40.92
	03-Nov-20	Donations (£100 x 2 and £400)	£	600.00
	31-Mar-21	Easyfundraising	£	49.73
Total Receipts			£	720.89
Payments	02-Mar-20	Ford Farm Stables	£	230.40
	02-Mar-20	C Jenkinson (vaccinations)	£	74.00
	01-Apr-20	RDA membership	£	450.00
	03-Sep-20	J Barlow (for Ford Farm)	£	96.00
	03-Sep-20	J Barlow (meds invoice)	£	36.76
	03-Sep-20	E Hayes (7 rides)	£	105.00
	03-Sep-20	C Jenkinson (7 rides)	£	105.00
	03-Sep-20	L Rush (flowers for Mitzi Payne)	£	25.00
	19-Dec-20	G Hayes (11 weeks travel)	£	165.00
	20-Dec-20	C Jenkinson (jump poles)	£	186.12
	20-Dec-20	C Jenkinson (11 weeks autumn term 3 x ponies)	£	330.00
	Total Payments			£
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CASH AT HAND	BALANCE AT 31 MARCH 2020		£	14,972.82
	PLUS RECEIPTS 2020-2021		£	720.89
	LESS PAYMENTS 2020-2021		-£	1,803.28
	BALANCE AT 31 MARCH 2021		£	13,890.43
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ASSETS AND LIABILITIES				
Cheques not presented	03-Nov-19	Sarah Brisdion (gift card for Holly's present)	£	5.00
	25-Feb-20	British Equestrian Federation (Katy)	£	75.00
			£	80.00