



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st July 2020 Period start date To 30th June 2021 Period end date

Charity name: Lions Club of Wadebridge

Charity registration number: 1184607

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To take an active interest in the civic, cultural, social and moral welfare of the local community. To encourage service minded people to serve their community without personal reward.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The main activities of the club were as follows: Organise various fundraising events to raise money for donation to local, national & international causes as agreed by club members and in line with Lions club requests at district, multi district and international level.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of the current guidance issued by the Charity Commission ensuring that any decisions made by the club with regards to fund raising and spending of the money raised for charitable causes meets the charities purpose and provides benefit to the recipients.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The club organises a number of fund raising events and activities throughout the year to raise funds which can be made available to various causes either at local, national or international level. These requests can be submitted to the club either by the organisations direct or by club members requesting a donation be made by the club for a specific charity or organisation. Any requests for donations are discussed and agreed by members at the clubs monthly meetings. Money is also raised for local events such as local senior citizens Christmas dinner. Collections are also undertaken for specific events such as the annual Children in Need fund raising each November.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the last financial year, the club was able to show that the accounts for both fund raising and charity had funds available to take forward to the next financial year. These funds would be sufficient to cover any costs for agreed donations.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Funds are held in the fund raising account so that money is available to meet any costs from fund raising events. When there is a surplus in the fund raising account, the club will agree an amount to be transferred from the fund raising account to the charity account. Money from the charity account is to be used for donations only and not to cover any expenses incurred from club activities.
Amount of reserves held	Para 1.22	At the end of the financial year, the club held £4200 in the fund raising account and £531 in the charity account.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties with the charity continuing into the next financial year.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Other		
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Structure, Governance and Management

Description of charity's		
Type of governing document (trust deed, royal charter)	Para 1.25	The club is governed by the standard club constitution of the International Association of Lions Clubs.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more	Para 1.25	The Trustees of the club are the elected officers and members who can be elected as a Trustee by club members.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Lions Club of Wadebridge
Other name the charity uses	
Registered charity number	1184607
Charity's principal address	36 Treguddock Drive Wadebridge PL27 6BQ

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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael John Day			
2	Jeffrey Paul Renals	Treasurer		
3	Tony Rush			
4	Leslie Eastlake	Secretary		
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Nil
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J P Renals	
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Full name(s)	Jeffrey Paul Renals	
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Position (eg Secretary, Chair, etc)	Treasurer	
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Date	7th February 2022
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