



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 02/12/2022, Period start date, to 01/12/2023, Period end date

### **Reference and Administrative details**

**Charity name:** DEVON HERITAGE TRUST

**Charity registration number:** 1184206

**Charity's principal address:** 4 Swan Yard High Street Honiton Devon EX14 1LN

### **Objectives and Activities**

Summary of the purposes of the charity as set out in its governing document	TO PRESERVE, MAINTAIN, AND ENHANCE HERITAGE SITES IN TORQUAY AND THE TORBAY AREA FOR THE BENEFIT OF LOCAL PEOPLE AND THE NATION AT LARGE, AND TO ADVANCE THE EDUCATION OF THE PUBLIC REGARDING THE HISTORICAL, ARCHITECTURAL AND NATURAL HERITAGE WITHIN THE SITES IN THE FORM OF BUILDINGS OF PARTICULAR HISTORICAL AND ARCHITECTURAL INTEREST, ART AND ARTEFACTS, GARDENS AND DESIGNED LANDSCAPE.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	THIS PERIOD WAS A LEAN PERIOD WHEN THE CHARITY WAS MOSTLY DORMANT ALTHOUGH SOME WORK WAS ACHIEVED STUDYING PLANNING PROPOSALS AND HOLDING DEVELOPERS TO ACCOUNT IN THE TORBAY AREA IN RELATION TO PROTECTED SITES.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	ALLTRUSTEES ARE AWARE OF THE GUIDANCE ON PUBLIC BENEFIT ISSUED BY THE CHARITY COMMISSION AND WE MAKE EVERY EFFORT TO ABIDE BY THIS IN THE CONDUCT OF OUR BUSINESS. WHERE AS A NEW CHARITY WE HAVE HAD ANY UNCERTAINTY WE HAVE SOUGHT GUIDANCE FROM THE CHARITY COMMISSION AND/OR ERRED ON THE SIDE OF CAUTION.



## **Achievements and Performance**

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	THIS PERIOD WAS A PERIOD WHEN THE CHARITY WAS MOSTLY DORMANT ALTHOUGH SOME WORK WAS ACHIEVED STUDYING PLANNING PROPOSALS AND HOLDING DEVELOPERS TO ACCOUNT IN THE TORBAY AREA IN RELATION TO PROTECTED SITES. PLANNING FOR ASSISTANCE WITH SOME CHURCH RESTORATION CAMPAIGNS WAS ACHIEVED.
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## **Financial Review**

Review of the charity's financial position at the end of the period	THE CHARITY'S FINANCES ARE HEALTHY AND WILL CONTINUE TO REMAIN SO. THE CHARITY HAS NOT CLAIMED ANY GRANT MONIES OR GOVERNMENT ASSISTANCE.
Statement explaining the policy for holding reserves stating why they are held	WHILE WE HAVE NO FORMAL RESERVES POLICY, WITH THE AGREEMENT OF ALL TRUSTEES WE HAVE KEPT SOME FUNDS IN RESERVE UNTIL THE POST COVID RESTART.

## **Structure, Governance and Management**

Description of charity's trusts:	
Type of governing document	CONSTITUTION
How is the charity constituted?	CIO
Trustee selection methods including details of any constitutional	APPOINTED BY EXISTING TRUSTEES, HAVING REGARD TO APPROPRIATE SKILLS, KNOWLEDGE AND EXPERIENCE. ALL SUCCESSFULLY DBS CHECKED.




## **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JAMES FLANAGAN	CHAIR	From May 2023	
2	NITYA HOBBS	TREASURER		
3	DOMINIC WIGHTMAN	CHAIR	Up to May 2023	

## **Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	NITYA HOBBS	
Position	TREASURER	
Date	12.09.2024	



RECEIPTS AND PAYMENTS ACCOUNTS FOR  
**DEVON HERITAGE TRUST, CHARITY NUMBER 1184206**  
 FOR THE PERIOD 02/12/2022 – 01/12/2023

**RECEIPTS**

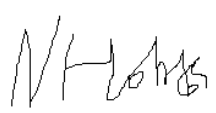
	Unrestricted funds to the nearest £ (02/12/2022 to 01/12/2023)
Donations	1142
Cash Funds This Year End	Nil
Cash In Hand	21989
<b>Total Receipts</b>	<b>21989</b>

**PAYMENTS**

Equipment Costs	Nil
Admin – Legal & Professional	Nil
Printing & Postage	67
Premises Costs	Nil
Miscellaneous	34
<b>Total Payments</b>	<b>Nil</b>
<b>Net of receipts/payments over period</b>	<b>21888</b>

**Signed on behalf of all the trustees**

**Signature(s)**

	
<b>Full name(s)</b>	<b>NITYA HOBBS</b>
<b>Position</b>	<b>Treasurer</b>

**Date**

12.09.2024