



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 02/12/2021 - 01/12/2022

Reference and Administrative details

Charity name: DEVON HERITAGE TRUST

Charity registration number: 1184206

Charity's principal address: 4 SWAN YARD, HONITON, DEVON EX14 1LN

Objectives and Activities

Summary of the purposes of the charity as set out in its governing document	TO PRESERVE, MAINTAIN, AND ENHANCE HERITAGE SITES IN TORQUAY AND THE TORBAY AREA FOR THE BENEFIT OF LOCAL PEOPLE AND THE NATION AT LARGE, AND TO ADVANCE THE EDUCATION OF THE PUBLIC REGARDING THE HISTORICAL, ARCHITECTURAL AND NATURAL HERITAGE WITHIN THE SITES IN THE FORM OF BUILDINGS OF PARTICULAR HISTORICAL AND ARCHITECTURAL INTEREST, ART AND ARTEFACTS, GARDENS AND DESIGNED LANDSCAPE.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	LIAISON WITH CHURCH RESTORERS. PLANNING REPRESENTATIONS. REVIEWING LATEST DEVELOPMENT ACTIVITIES IN AREAS OF DESIGNATED INTEREST. PUBLIC DISCUSSIONS & MEETINGS.



Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	ALL TRUSTEES ARE AWARE OF THE GUIDANCE ON PUBLIC BENEFIT ISSUED BY THE CHARITY COMMISSION AND WE MAKE EVERY EFFORT TO ABIDE BY THIS IN THE CONDUCT OF OUR BUSINESS. WHERE AS A NEW CHARITY WE HAVE HAD ANY UNCERTAINTY WE HAVE SOUGHT GUIDANCE FROM THE CHARITY COMMISSION AND/OR ERRED ON THE SIDE OF CAUTION.
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Achievements and Performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	LIAISON WITH CHURCH RESTORERS. PLANNING REPRESENTATIONS. REVIEWING LATEST DEVELOPMENT ACTIVITIES IN AREAS OF DESIGNATED INTEREST. PUBLIC MEETINGS.
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Financial Review

Review of the charity's financial position at the end of the period	THE CHARITY'S FINANCES ARE HEALTHY AND WILL CONTINUE TO REMAIN SO. THE CHARITY HAS NOT CLAIMED ANY GRANT MONIES OR GOVERNMENT ASSISTANCE.
Statement explaining the policy for holding reserves stating why they are held	WHILE WE HAVE NO FORMAL RESERVES POLICY, WITH THE AGREEMENT OF ALL TRUSTEES WE HAVE KEPT SOME FUNDS IN RESERVE.

Structure, Governance and Management

Description of charity's trusts:	N/A
Type of governing document	CONSTITUTION



How is the charity constituted?	CIO
Trustee selection methods including details of any constitutional	APPOINTED BY EXISTING TRUSTEES, HAVING REGARD TO APPROPRIATE SKILLS, KNOWLEDGE AND EXPERIENCE. ALL SUCCESSFULLY DBS CHECKED.

Names of the charity trustees who manage the charity


	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JAMES FLANAGAN	CHAIR	FROM MAY 2023	
2	NITYA HOBBS	TREASURER		
3	DOMINIC WIGHTMAN	CHAIR	TO MAY 2023	

Declarations

Signature(s)

Full name(s)

**Position
Date**


NITYA HOBBS
TREASURER + TRUSTEE
30.09.2023



**RECEIPTS AND PAYMENTS ACCOUNTS FOR
DEVON HERITAGE TRUST, CHARITY NUMBER 1184206**

From 02/12/2021 - 01/12/2022

RECEIPTS

	Unrestricted funds to the nearest £ From 02/12/2021 - 01/12/2022
Donations	1000
Cash Funds This Year End	Nil
Cash In Hand	20953
Total Receipts	20953

PAYMENTS

	Unrestricted funds to the nearest £ From 02/12/2021 - 01/12/2022
Equipment Costs	Nil
Admin – Legal & Professional	Nil
Printing & Postage	Nil
Premises Costs	Nil
Miscellaneous	153
Total Payments	Nil
Net of Receipts Payments Over Period	20800

Signature(s)

Full name(s)

NITYA HOBBS

Position

Treasurer

Date

30.09.2022