



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 06/03/2019, Period start date, to 31/01/2020, Period end date

Reference and Administrative details

Charity name: DEVON HERITAGE TRUST

Charity registration number: 1184206

Charity's principal address: Unit 3, 5 West Street, Okehampton, EX20 1HQ

Objectives and Activities

Summary of the purposes of the charity as set out in its governing document	TO PRESERVE, MAINTAIN, AND ENHANCE HERITAGE SITES IN TORQUAY AND THE TORBAY AREA FOR THE BENEFIT OF LOCAL PEOPLE AND THE NATION AT LARGE, AND TO ADVANCE THE EDUCATION OF THE PUBLIC REGARDING THE HISTORICAL, ARCHITECTURAL AND NATURAL HERITAGE WITHIN THE SITES IN THE FORM OF BUILDINGS OF PARTICULAR HISTORICAL AND ARCHITECTURAL INTEREST, ART AND ARTEFACTS, GARDENS AND DESIGNED LANDSCAPE.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	COVID HAS RESTRICTED ALMOST ALL EDUCATIONAL AND ARCHITECTURAL WORK DURING THE GIVEN PERIOD.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	ALLTRUSTEES ARE AWARE OF THE GUIDANCE ON PUBLIC BENEFIT ISSUED BY THE CHARITY COMMISSION AND WE MAKE EVERY EFFORT TO ABIDE BY THIS IN THE CONDUCT OF OUR BUSINESS. WHERE AS A NEW CHARITY WE HAVE HAD ANY UNCERTAINTY WE HAVE SOUGHT GUIDANCE FROM THE CHARITY COMMISSION AND/OR ERRED ON THE SIDE OF CAUTION.



Achievements and Performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	DURING THE PERIOD, THE CHARITY HAS BEEN FORCED TO BE EFFECTIVELY DORMANT. ONLY RECENTLY HAVE THE TRUSTEES RESTARTED ACTIVITIES.
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Financial Review

Review of the charity's financial position at the end of the period	THE CHARITY'S FINANCES ARE HEALTHY AND WILL CONTINUE TO REMAIN SO. THE CHARITY HAS NOT CLAIMED ANY GRANT MONIES OR GOVERNMENT ASSISTANCE.
Statement explaining the policy for holding reserves stating why they are held	WHILE WE HAVE NO FORMAL RESERVES POLICY, WITH THE AGREEMENT OF ALL TRUSTEES WE HAVE KEPT SOME FUNDS IN RESERVE UNTIL THE POST COVID RESTART.

Structure, Governance and Management

Description of charity's trusts:	
Type of governing document	CONSTITUTION
How is the charity constituted?	CIO
Trustee selection methods including details of any constitutional	APPOINTED BY EXISTING TRUSTEES, HAVING REGARD TO APPROPRIATE SKILLS, KNOWLEDGE AND EXPERIENCE. ALL SUCCESSFULLY DBS CHECKED.





Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	DAVID VED PARKASH	SECRETARY		
2	NITYA HOBBS	TREASURER		
3	DOMINIC WIGHTMAN	CHAIR		

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	DAVID VED PARKASH	DOMINIC WIGHTMAN
Position	SECRETARY	CHAIR
Date	22.10.2021	



RECEIPTS AND PAYMENTS ACCOUNTS FOR
DEVON HERITAGE TRUST, CHARITY NUMBER 1184206
 FOR THE PERIOD 06/03/2019 – 01/12/2020

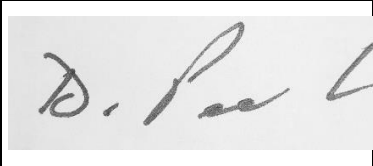

RECEIPTS

	Unrestricted funds to the nearest £ (02/07/2019 to 01/12/2020)
Donations	23400
Cash Funds This Year End	Nil
Cash In Hand	Nil
Total Receipts	23400

PAYMENTS

Equipment Costs	230
Admin – Legal & Professional	210
Printing & Postage	340
Premises Costs	2200
Miscellaneous	467
Total Payments	3447
Net of receipts/payments over period	19953

Signed on behalf of all the trustees

Signature(s)		
Full name(s)	DAVID VED PARKASH	DOMINIC WIGHTMAN
Position	SECRETARY	CHAIR
Date	22.09.2021	