

# HENRY FAWCETT FUND

England & Wales · Charity number 1184197

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2019-07-01

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** St. Peter's Vicarage  
St. Peter's Square  
London  
E2 7AE

**Phone** 0207739 0550

**Email** [henryfawcettfund@stpetersbethnalgreen.org](mailto:henryfawcettfund@stpetersbethnalgreen.org)

## Activities

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**Objects:** THE OBJECT OF THE CIO IS, FOR THE PUBLIC BENEFIT, THE RELIEF AND/OR PREVENTION OF POVERTY FOR THOSE PERSONS RESIDING IN THE PARISH OF ST PETER'S WITH ST THOMAS, BETHNAL GREEN.

**Activities:** The charity is restricted to the benefit of people who are connected to the ministry of the parish church of St Peter with St Thomas Bethnal Green.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Accommodation/housing, Religious Activities, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, People With Disabilities

## Geography

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- Tower Hamlets

## Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|--------|-------------|--------|-----------|
| 2024-12-31 |        | £0          | £0     | -         |
| 2023-12-31 |        | £0          | £0     | -         |
| 2022-12-31 |        | £0          | £0     | -         |
| 2021-12-31 |        | £0          | £0     | -         |
| 2020-12-31 |        | £0          | £0     | -         |

## Trustees

| Name               | Role | Appointed  |
|--------------------|------|------------|
| ANDREW PAUL WALTON |      | 2019-07-01 |
| Andrew Rixon       |      | 2022-03-13 |
| Rev Philippa Cook  |      | 2024-11-19 |

**HENRY FAWCETT FUND**

England & Wales - Charity number 1184197

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# Accounts

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# HENRY FAWCETT FUND (CIO)

## ANNUAL REPORT & ACCOUNTS

### 1. Reference and Administrative Details

Financial Year: 1 January - 31 December 2024

Charity Name: Henry Fawcett Fund (CIO)

Registered charity no. 1184197

Principle and Registered Office: St Peter's Bethnal Green, The Vicarage, St Peters Square, London, E2 7AE

Bankers: Barclays Bank, 126 Moorgate, London EC2M 6SX

### 2. Structure, Governance and Management

Henry Fawcett Fund is governed by a board of trustees that includes the Vicar or Priest-in-Charge as well as two serving Churchwardens of the Parish of St Peter with St Thomas Bethnal Green.

Any person who is invited to act as a trustee and would not be disqualified from action may be appointed to be a trustee by the decision of the trustees.

This year, Rev. Philippa Cook became the Chair of the Henry Fawcett Fund, after a period of vacancy due to the departure of Rev'd Heather Atkinson

During the period, the following served as trustees of the charity:

- Heather Atkinson (Vicar of St Peter's Bethnal Green - resigned 22 February 2024)
- Mr Andrew Walton (former Churchwarden of St Peter's Bethnal Green)
- Ms Maria Wyard (Churchwarden of St Peter's Bethnal Green - resigned 14 April 2024)
- Mr Andrew Rixon (Churchwarden of St Peter's Bethnal Green)

The Henry Fawcett Fund held trustee meetings on:

- 22nd January 2024
- 19th February 2024
- 10th September 2024
- 19th November 2024

### 3. Objectives and Activities

Henry Fawcett Fund (no. 207772) was registered on 22 September 1962 and has existed for the benefit of individuals and organisations who are connected to the Parish of St Peter with St Thomas Bethnal Green, mainly through the provision of grants that prevent or relieve poverty.

Henry Fawcett Fund (CIO), registered under no. 1184197, shares the same objectives as no. 207772. A CIO is a charity that is just regulated by the Charity Commission, rather than a charity which is set up as a charitable company under Companies House as well as the Charity Commission.

#### **4. Achievements & Performance**

Although the HFF CIO has been established, the original HFF registered charity remains open until such time that the remaining investments of the charity have been sold and the proceeds reinvested. Meanwhile, the income and expenditure of the HFF CIO are £0.

Progress has been made this year and the transfer is aimed to take place in 2025/2026.

**Total Income: £0**

**Total Expenditure: £0**

#### **5. Reserves Policy**

Once income and expenditure is passed through the CIO, the Trustees are committed to having reserves of at least three months of expenditure.

#### **6. Future plans**

To continue to work on the transfer of the charity's status to the CIO. In 2025 the sale of all remaining share holdings were completed, the proceeds of which were reinvested in a new portfolio of shares managed by the wealth management firm Charles Stanley. This portfolio is actively managed by Charles Stanley to provide the best possible return on investment, while meeting high standards in terms of ethical investment criteria.

#### **7. Public Benefit**

The trustees confirm that they have complied with the duty in section 17 of the Charities Act 2011 to have regard to the Charity Commission's general guidance on public benefit. As can be clearly seen from the list of above activities the income received by the Fund is all utilised in benefiting individuals and organisations who are connected to the Parish of St Peter with St Thomas Bethnal Green in accordance with the Fund's objectives.

Approved by the Board of Trustees and signed on its behalf by:



Philippa Cook  
Chair of Henry Fawcett Fund  
Priest-in-Charge, St Peter's Bethnal Green

Date: 14 October 2025

**HENRY FAWCETT FUND**

England & Wales - Charity number 1184197

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# Accounts

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## **HENRY FAWCETT FUND (CIO)**

### **ANNUAL REPORT & ACCOUNTS**

**Financial Year: 1 January - 31 December 2023**

Charity Name: Henry Fawcett Fund Registered Charity No. 1184197

Principle and Registered Office: St Peter's Bethnal Green, The Vicarage, St Peter's Square, London E2 7AE

Telephone: -

Email: [info@stpetersbethnalgreen.org](mailto:info@stpetersbethnalgreen.org)

Bankers: Barclays Bank, 126 Moorgate, London EC2M 6SX

#### **Structure, Governance and Management**

Henry Fawcett Fund is governed by a board of trustees that include the Vicar and two serving Churchwardens of the Parish of St Peter with St Thomas Bethnal Green. Any person who is invited to act as trustee and would not be disqualified from action may be appointed to be a trustee by the decision of the trustees. Revd Heather Atkinson is Chair of Henry Fawcett Fund.

During the period, the following served as trustees of the charity:

- Heather Atkinson (Vicar of St Peter's Bethnal Green)
- Mr Andrew Walton (former Churchwarden of St Peter's Bethnal Green)
- Ms Maria Wyard (Churchwarden of St Peter's Bethnal Green)
- Mr Andrew Rixon (Churchwarden of St Peter's Bethnal Green) from 13 Mar 2022

The Henry Fawcett Fund held its trustee meetings on: 04 April 2022, 04 July 2022 and 25 October 2022

#### **Objectives & Activities**

Henry Fawcett Fund Registered Charity No. 1184197 was established as a Charitable Incorporated Organisation in 2019 ("the HFF CIO")

A CIO is a charity that is just regulated by Charity Commission, rather than most charities that are set up as charitable companies which are regulated by Charity Commission and Companies House.

Henry Fawcett Fund (the original HFF Registered Charity) was registered on 22 September 1962 and has existed for the benefit of individuals and organisations who are connected to the Parish of St Peter with St Thomas Bethnal Green, mainly through the provision of grants that prevent or relieve poverty and offer respite such as day trips or short breaks. The HFF CIO has the same objectives as the original HFF Registered Charity.

## Financial review

Although the HFF CIO has been established, the original HFF Registered Charity No. 207772 remains open until such time that the remaining investments of the charity have been sold and the proceeds reinvested. Meanwhile the income and expenditure of the HFF CIO are £0. Once all the remaining investments have been sold and the proceeds reinvested, the original HFF Registered Charity No. 207772 will be closed.

In 2022 progress was made towards the sale of the remaining investments of the original HFF Registered Charity.

**Total Income           £0**

**Total Expenditure   £0**

## Reserves Policy

Going forward the Trustees are committed to having reserves of at least three months of expenditure.

## Future Plans

To continue to work towards transferring the charity's status to that of a Charitable Incorporated Organisation (CIO). This entails completing the sale of all remaining share holdings and reinvesting in a new portfolio of shares managed by the wealth management firm Charles Stanley. This portfolio is actively managed by Charles Stanley to provide the best possible return on investment, while meeting high standards in terms of ethical investment criteria.

## Public Benefit

The trustees confirm that they have complied with the duty in section 17 of the Charities Act 2011 to have regard to the Charity Commission's general guidance on public benefit. As can be clearly seen from the list of above activities the income received by the Fund is all utilized in benefiting individuals and organisations who are connected to the Parish of St Peter with St Thomas Bethnal Green in accordance with the Funds objectives.

Approved by the Board of Trustees and signed on its behalf by:

Signature:



Full Name: Andrew Rixon

Position: Acting Chair of Trustees      Date: 24 January 2025

**HENRY FAWCETT FUND**

England & Wales - Charity number 1184197

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# Accounts

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## **HENRY FAWCETT FUND (CIO)**

### **ANNUAL REPORT & ACCOUNTS**

**Financial Year: 1 January - 31 December 2022**

Charity Name: Henry Fawcett Fund Registered Charity No. 1184197

Principle and Registered Office: St Peter's Bethnal Green, The Vicarage, St Peter's Square, London E2 7AE

Telephone: -

Email: [info@stpetersbethnalgreen.org](mailto:info@stpetersbethnalgreen.org)

Bankers: Barclays Bank, 126 Moorgate, London EC2M 6SX

#### **Structure, Governance and Management**

Henry Fawcett Fund is governed by a board of trustees that include the Vicar and two serving Churchwardens of the Parish of St Peter with St Thomas Bethnal Green. Any person who is invited to act as trustee and would not be disqualified from action may be appointed to be a trustee by the decision of the trustees. Revd Heather Atkinson is Chair of Henry Fawcett Fund.

During the period, the following served as trustees of the charity:

- Heather Atkinson (Vicar of St Peter's Bethnal Green)
- Mr Andrew Walton (former Churchwarden of St Peter's Bethnal Green)
- Ms Maria Wyard (Churchwarden of St Peter's Bethnal Green)
- Mr Andrew Rixon (Churchwarden of St Peter's Bethnal Green) from 13 Mar 2022

The Henry Fawcett Fund held its trustee meetings on: 04 April 2022, 04 July 2022 and 25 October 2022

#### **Objectives & Activities**

Henry Fawcett Fund Registered Charity No. 1184197 was established as a Charitable Incorporated Organisation in 2019 ("the HFF CIO")

A CIO is a charity that is just regulated by Charity Commission, rather than most charities that are set up as charitable companies which are regulated by Charity Commission and Companies House.

Henry Fawcett Fund (the original HFF Registered Charity) was registered on 22 September 1962 and has existed for the benefit of individuals and organisations who are connected to the Parish of St Peter with St Thomas Bethnal Green, mainly through the provision of grants that prevent or relieve poverty and offer respite such as day trips or short breaks. The HFF CIO has the same objectives as the original HFF Registered Charity.

## Financial review

Although the HFF CIO has been established, the original HFF Registered Charity No. 207772 remains open until such time that the remaining investments of the charity have been sold and the proceeds reinvested. Meanwhile the income and expenditure of the HFF CIO are £0. Once all the remaining investments have been sold and the proceeds reinvested, the original HFF Registered Charity No. 207772 will be closed.

In 2022 progress was made towards the sale of the remaining investments of the original HFF Registered Charity.

**Total Income        £0**

**Total Expenditure   £0**

## Reserves Policy

Going forward the Trustees are committed to having reserves of at least three months of expenditure.

## Future Plans

To continue to work towards transferring the charity's status to that of a Charitable Incorporated Organisation (CIO). This entails completing the sale of all remaining share holdings and reinvesting in a new portfolio of shares managed by the wealth management firm Charles Stanley. This portfolio is actively managed by Charles Stanley to provide the best possible return on investment, while meeting high standards in terms of ethical investment criteria.

## Public Benefit

The trustees confirm that they have complied with the duty in section 17 of the Charities Act 2011 to have regard to the Charity Commission's general guidance on public benefit. As can be clearly seen from the list of above activities the income received by the Fund is all utilized in benefiting individuals and organisations who are connected to the Parish of St Peter with St Thomas Bethnal Green in accordance with the Funds objectives.

Approved by the Board of Trustees and signed on its behalf by:

Signature: 

Full Name: Heather Atkinson      Position: Chair of Trustees      Date: 10.01.24

**HENRY FAWCETT FUND**

England & Wales - Charity number 1184197

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# Accounts

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**HENRY FAWCETT FUND (CIO)**

**ANNUAL REPORT & ACCOUNTS**

**Financial Year: 1 January - 31 December 2021**

## **HENRY FAWCETT FUND TRUSTEES REPORT**

**Financial Year: 1 January - 31 December 2021**

Charity Name: Henry Fawcett Fund Registered Charity No. 1184197

Principle and Registered Office: St Peter's Bethnal Green, The Vicarage, St Peter's Square, London E2 7AE

Telephone: -

Email: [info@stpetersbethnalgreen.org](mailto:info@stpetersbethnalgreen.org)

Bankers: Barclays Bank, 126 Moorgate, London EC2M 6SX

### **Structure, Governance and Management**

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During the period, the following served as trustees of the charity:

- Heather Atkinson (Vicar of St Peter's Bethnal Green)
- Mr Andrew Walton (former Churchwarden of St Peter's Bethnal Green)
- Ms Maria Wyard (Churchwarden of St Peter's Bethnal Green)

The Henry Fawcett Fund held its trustee meetings on:

08 February 2021, 19 April 2021, 28 June 2021, 25 October 2021

### **Objectives & Activities**

Henry Fawcett Fund Registered Charity No. 1184197 was established as a Charitable Incorporated Organisation in 2019 ("the HFF CIO")

A CIO is a charity that is just regulated by Charity Commission, rather than most charities that are set up as charitable companies which are regulated by Charity Commission and Companies House.

Henry Fawcett Fund (the original HFF Registered Charity) was registered on 22 September 1962 and has existed for the benefit of individuals and organisations who are connected to the Parish of St Peter with St Thomas Bethnal Green, mainly through the provision of grants that prevent or

relieve poverty and offer respite such as day trips or short breaks. The HFF CIO has the same objectives as the original HFF Registered Charity.

### **Financial review**

Although the HFF CIO has been established, the original HFF Registered Charity No. 207772 remains open until such time that the remaining investments of the charity have been sold and the proceeds reinvested. Meanwhile the income and expenditure of the HFF CIO are £0. Once all the remaining investments have been sold and the proceeds reinvested, the original HFF Registered Charity No. 207772 will be closed.

**Total Income     £0**

**Total Expenditure     £0**

### **Reserves Policy**

Going forward the Trustees are committed to having reserves of at least three months of expenditure.

### **Future Plans**

To continue to work towards transferring the charity's status to that of a Charitable Incorporated Organisation (CIO). This entails selling all remaining share holdings and reinvesting in a new portfolio of shares managed by the wealth management firm Charles Stanley. This portfolio is actively managed by Charles Stanley to provide the best possible return on investment, while meeting high standards in terms of ethical investment criteria.

Trustee meetings and activities in 2021 have been limited by the COVID 19 outbreak. The sale of Shell, Brambles and Charifund shares is pending.

### **Public Benefit**

The trustees confirm that they have complied with the duty in section 17 of the Charities Act 2011 to have regard to the Charity Commission's general guidance on public benefit. As can be clearly seen from the list of above activities the income received by the Fund is all utilized in benefiting individuals and organisations who are connected to the Parish of St Peter with St Thomas Bethnal Green in accordance with the Funds objectives.

Approved by the Board of Trustees and signed on its behalf by:

Signature: 

Full Name: Heather Atkinson    Position: Chair of Trustees  
25/10/22

Date:

Rev Heather Atkinson Chair of Trustees

25.10.22

**HENRY FAWCETT FUND**

England & Wales - Charity number 1184197

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# Accounts

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**HENRY FAWCETT FUND (CIO)**

**ANNUAL REPORT & ACCOUNTS**

**Financial Year: 1 January - 31 December 2020**

## **HENRY FAWCETT FUND TRUSTEES REPORT**

**Financial Year: 1 January - 31 December 2020**

Charity Name: Henry Fawcett Fund Registered Charity No. 1184197

Principle and Registered Office: St Peter's Bethnal Green, The Vicarage, St Peter's Square, London E2 7AE

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During the period, the following served as trustees of the charity:

- Heather Atkinson (Vicar of St Peter's Bethnal Green)
- Mr Andrew Walton (former Churchwarden of St Peter's Bethnal Green)
- Ms Maria Wyard (Churchwarden of St Peter's Bethnal Green)

The Henry Fawcett Fund held its trustee meetings on:

03 February 2020 and 26 October 2020

### **Objectives & Activities**

Henry Fawcett Fund Registered Charity No. 1184197 was established as a Charitable Incorporated Organisation in 2019 ("the HFF CIO")

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## **Financial review**

Although the HFF CIO has been established, the original HFF Registered Charity No. 207772 remains open until such time that the remaining investments of the charity have been sold and the proceeds reinvested. Meanwhile the income and expenditure of the HFF CIO are £0. Once all the remaining investments have been sold and the proceeds reinvested, the original HFF Registered Charity No. 207772 will be closed.

**Total Income**            **£0**

**Total Expenditure** **£0**

## **Reserves Policy**

Going forward the Trustees are committed to having reserves of at least three months of expenditure.

## **Future Plans**

To continue to work towards transferring the charity's status to that of a Charitable Incorporated Organisation (CIO). This entails selling all remaining share holdings and reinvesting in a new portfolio of shares managed by the wealth management firm Charles Stanley. This portfolio is actively managed by Charles Stanley to provide the best possible return on investment, while meeting high standards in terms of ethical investment criteria.

Trustee meetings and activities in 2020 have been limited by the COVID 19 outbreak. The sale of Shell, Brambles and Charifund shares is pending.

## **Public Benefit**

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Approved by the Board of Trustees and signed on its behalf by:

Signature:

Full Name:

Position:

Date:

Rev Heather Atkinson

Chair of Trustees

25.10.22