

# HOPE CHURCH HALIFAX CIO

England & Wales · Charity number 1184189

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2019-07-01

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 131 Cousin Lane  
Halifax  
HX2 8DU

**Phone** 07870820232

**Email** [doug@planthalifax.org](mailto:doug@planthalifax.org)

**Website** [www.hopehalifax.org](http://www.hopehalifax.org)

## Activities

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**Objects:** THE ADVANCEMENT OF THE CHRISTIAN FAITH IN ACCORDANCE WITH THE BASIS OF FAITH, PRIMARILY, BUT NOT EXCLUSIVELY, WITHIN HALIFAX AND THE SURROUNDING NEIGHBOURHOOD; AND SUCH OTHER CHARITABLE PURPOSES AS SHALL, IN THE OPINION OF THE CHARITY TRUSTEES, PUT INTO PRACTICE THE CHRISTIAN FAITH IN ACCORDANCE WITH THE BASIS OF FAITH; PROVIDED THAT THE ADVANCEMENT OF SUCH PURPOSES MUST BE UNDERTAKEN IN A MANNER THAT IS CONSISTENT WITH THE DOCTRINAL DISTINCTIVES AND ETHICAL STATEMENTS AS MAY BE ADOPTED AND AMENDED BY THE CIO FROM TIME TO TIME IN ACCORDANCE WITH THE PROVISIONS OF THE CHURCH HANDBOOK.

**Activities:** We are a community of Gods people of all ages, background and temperament and our mission is to disciples of the Lord Jesus Christ, baptising them into the name of the Father, and the Son and the Holy Spirt. When planning our activities, Hope Church has consider the Charity Commission's guidance on public benefit, and in particular the specific guidance on charities for advancement of religion.

## Classification

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- **How:** Provides Services
- **What:** Religious Activities
- **Who:** The General Public/mankind

## Geography

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- Calderdale

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£38,644	£38,135	-	-
2024-03-31	£47,324	£41,027	-	-
2023-03-31	£55,750	£45,119	-	-
2022-03-31	£16,223	£30,075	-	-
2021-03-31	£15,585	£32,585	-	-

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## Trustees

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Name	Role	Appointed
VIVIERS FERREIRA	Chair	2018-07-24
Douglas Cameron Clark		2018-07-24
PETER SURTEES		2020-11-30

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**HOPE CHURCH HALIFAX CIO**

England & Wales - Charity number 1184189

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# Accounts

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**Hope Church Halifax Trustees' Annual Report for the period  
From:01/04/2024 Period start date To: 31/03/2025 Period end date  
Charity registration number: 1184189  
Find us: [www.hopehalifax.org](http://www.hopehalifax.org)**

## **Objectives and Activities:**

At Hope Church we are committed to enabling as many people as possible to worship at our church, and to become part of our church family. We are a community of Gods people of all ages, background and temperament and our mission is to make disciples of the Lord Jesus Christ, baptising them into the name of the Father, and the Son and the Holy Spirt. **When planning our activities, Hope Church has considered the Charity Commission's guidance on public benefit, and in particular the specific guidance on charities for the advancement of religion.** Our services and worship put faith into practise through prayer and scripture, music and sacraments. We try to enable ordinary people to live out their faith as part of our Church family through:

- Worship and prayer: Learning about the Gospel, and developing their knowledge and trust in Jesus
- Provision of pastoral care
- Mission and outreach work

To facilitate this work, it is vital that we are able to meet in the community that we are servicing.

Trustees are advised of their obligations under charity law and the Charity Commission guidance on trustees' duties, and are informed of the content of the church's constitution.

## **Achievements and Performance:**

Hope Church Halifax CIO has had a successful year, having achieved many of our stated aims and fulfilled our duties for the public benefit. Our primary avenue for impact has been through our weekly public worship services, which continue to be a cornerstone of our community engagement.

### **Key Highlights Include:**

- **School Partnerships:** We've developed strong relationships with local primary schools, offering engaging and informative sessions that teach the principles of Christianity in an accessible and respectful manner.
- **Family Engagement:** Our weekly toddler group where young families gather to play, connect, and explore how to live life inspired by the teachings of Jesus.
- **Community Café:** We host weekly tea and coffee meetings open to the public, providing a welcoming and safe environment that fosters connection and community building.
- **Midweek Gatherings:** These meetings offer opportunities for prayer, mutual support, and intercession for the needs of our local area.
- **Pastoral Care:** We continue to provide pastoral support both within the church and to the wider community, responding to individual needs with compassion and care.

Research shows that religious involvement is positively associated with a range of well-being indicators, including greater happiness, life satisfaction, hope, purpose, and social support. It is also linked to lower rates of depression, anxiety, suicide, and criminal activity, as well as stronger marital stability and overall mental health.

*(Source: The Human Journey – Health Benefits of Christian Faith)*



**About our Volunteers:**

The heart of Hope Church Halifax lies in our dedicated volunteers, whose tireless efforts bring life, energy, and vibrancy to our community.

**Our Financial Review:**

Hope Church Halifax CIO is primarily funded through voluntary donations from church members, regular attendees, and supporters. These generous contributions enable us to carry out our mission and sustain our operations. During the year under review, expenditure was directed towards ministry-related activities, as well as the administrative and property costs necessary to support those ministries. The core objective of the charity remains the preaching of the Gospel within the UK, the provision of pastoral care to our congregation and visitors, and the facilitation of various outreach initiatives.

We are pleased to report that income exceeded expenditure by **£508.99** this year. This surplus was largely due to substantial one-off gifts from supporters, which have helped us maintain a healthy financial reserve. Serving a community in a deprived area in North Halifax, we are encouraged to see that contributions from regular attendees and visitors accounted for **50% of total expenditures**—a **6% increase** compared to the previous year. Given the current level of reserves, the trustees are satisfied with both the financial performance and the overall financial position of the charity.

**Our Reserves Policy:**

The trustees are confident that the current level of reserves is sufficient to cover approximately **11 months of expenditure**, providing a robust buffer to support the charity’s operations. A minimum reserve threshold of **8 weeks’ expenditure** has been established to ensure financial stability and continuity.

Based on projected regular giving and existing reserves, the trustees believe the charity is well-positioned to meet its financial needs for at least the next **21 months**, supporting both ongoing ministry and outreach activities.

**Our Structure, governance and management:**

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.

**Names of the charity trustees who manage the charity:**

Trustee name	Office (if any)	Dates acted if not for whole year
Mr DC Clark		
Mr R Owen		Resigned 30/11/2020
Mr V Ferreira	Chair	
Mr P Surtees		

**Declarations**

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s) Viviers Ferreira



Full name(s) Viviers Ferreira



Position (eg Secretary, Chair, etc)

Date 31/09/2025

Address for correspondence: 131 Cousin Lane, Halifax, HX2 8DU

Pastor: The Reverend Doug Clark

Banker: HSBC

Independent Examiner: n/a

## Hope Church Halifax: Receipts & Payments

Year ended 31<sup>st</sup> March 2025

<b>INCOME</b>		2024-2025
Collections		£18.90
Bank Transfer Gift Aided		£13,428.00
Bank transfer Non Gift Aid		£2,750.00
Gift Aid Reclaim		£2,946.53
Gifts		£19,500.00
Other		£0.00
Grants		£0.00
		<b>£38,643.43</b>
		Regular Giving
<b>EXPENDITURE</b>		
Salaries		£24,102.76
Venue Equipment		£569.60
PA/AV/Music Equipment		£0.00
Office Equipment		£0.00
Venue Hire		£4,911.00
Unit Hire		£5,305.93
Unit Expenses		£1,359.38
Publicity and 'Branding'		£43.96
Software & licences		£540.36
Communion		£0.00
Food		£255.41
Printing & Admin		£651.64
Pastor's Book Allowance		£67.36
Pastor's Hospitality Allowance		£0.00
Training/Conferences		£0.00
Resources		£0.00
Others		£327.04
		<b>£38,134.44</b>



# Hope Church Halifax: Statement of assets

Year ended 31<sup>st</sup> March 2025

	<b>Designated Fund (Restricted)</b>	<b>General Fund (Unrestricted )</b>
<b>Monetary Assets</b>		
<b>Bank account</b>	<b>£ 0.00</b>	<b>£34,270.00</b>
<b>Money Owed to Church</b>	<b>£ 0.00</b>	<b>£1573.00</b>
Gift Aid claim (outstanding)		£1573.00
<b>Fixed assets</b>	<b>£ 0.00</b>	<b>£ 0.00</b>
<b>Money which Church Owes</b>	<b>£ 0.00</b>	<b>£ 0.00</b>

## Notes:

1. The Financial Statement have been prepared in accordance with Church Accounting Regulation 2006 using the Receipts and Payment Method
2. Item costing more than £1000.00 are included in Fix assets at cost
3. Items that are of a fixed asset type that cost £1000 or less are written off in the year acquired
4. Gift Aid is due to be claimed in year October 2025

*D. Ventres*

22.10.25



# Independent Examiner's Report to the members of Hope Church Halifax

## Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 03 / 2025.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

## Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

D. Ventresca

Date; 22.10.25



**HOPE CHURCH HALIFAX CIO**

England & Wales - Charity number 1184189

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# Accounts

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## **Objectives and Activities:**

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- Worship and prayer: Learning about the Gospel, and developing their knowledge and trust in Jesus
- Provision of pastoral care
- Mission and outreach work

To facilitate this work, it is vital that we are able to meet in the community that we are servicing.

Trustees are advised of their obligations under charity law and the Charity Commission guidance on trustees' duties, and are informed of the content of the church's constitution.

## **Achievements and Performance:**

Hope Church Halifax CIO have been successful as we have achieved many of our stated aims and performed our duties for the benefit of the public well. This has been mainly achieved through the weekly public worship service.

Highlights include our partnership with to the local primary schools providing teaching on Christianity.

Our weekly kids club and toddler group where we see up to 20 kids from the area come and play games and learn to do life from Jesus. Our midweek meetings where we pray for each other and the local community. Pastoral care for the church and the community at large.

(Studies indicate that religious involvement is correlated with well-being, happiness and life satisfaction; hope and optimism; purpose and meaning in life; higher self-esteem; greater social support and less loneliness; lower rates of depression and faster recovery from depression; lower rates of suicide and fewer positive attitudes towards suicide; less anxiety; less delinquency and criminal activity; greater marital stability and satisfaction. Resource <https://humanjourney.org.uk/articles/health-benefits-of-christian-faith>)

### *About our Volunteers:*

The driving force behind Hope Church activities is our volunteers, who work tirelessly to make our Church a lively and vibrant community.

### *Our Financial Review:*

Hope Church Halifax principally receives its funding from voluntary donations by the members of the church, regular attenders and supporters. Expenditure during the year under review is spent on the ministry costs of the church and the administration and property costs supporting those ministry costs. Ministry is the key objective of the charity, which is principally the preaching of the Gospel in the UK; the pastoral care of the members, regular attenders and visitors to the church; and various outreach activities conducted in the UK.

Income exceeded Expenditures this year by £6,296.41. Hope Church received substantial once off gifts from our supporters which has enabled us to maintain a healthy reserve. Hope Church is servicing in a deprived area in the North of Halifax and income received from regular attendees and visitors equated to 44% of expenditures. Which is an increase of 8% from last year. Given the level of reserves, the trustees consider the charity's results and the financial position of the charity to be satisfactory.

### *Our Reserves Policy:*

The trustees consider that reserves are adequate to cover 10 months expenditure, to act as a buffer fund, and will not be allowed to fall below 8 weeks expenditure. The expected level of funding and reserves will be adequate to support the charity's needs over the next 18 months.

### *Our Structure, governance and management:*

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.

### *Names of the charity trustees who manage the charity:*

Trustee name	Office (if any)	Dates acted if not for whole year
Mr DC Clark		
Mr R Owen		Resigned 30/11/2020
Mr V Ferreira	Chair	
Mr P Surtees		30/11/2020

### *Declarations*

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Viviers Ferreira

Full name(s) Viviers Ferreira

Position (eg Secretary, Chair, etc)

Date 08/12/2024

Pastor: The Reverend Doug Clark

Banker: HSBC

Independent Examiner: n/a

## Hope Church Halifax: Receipts & Payments

Year ended 31<sup>st</sup> March 2024

<b>INCOME</b>		2023-2024
Collections		£0.00
Bank Transfer Gift Aided		£16,280.00
Bank transfer Non Gift Aid		£1,950.00
Gift Aid Reclaim		£3,531.56
Gifts		£25,500.00
Other		£62.33
Grants		£0.00
		<b>£47,323.89</b>
<b>EXPENDITURE</b>		
Salaries		£27,772.99
Venue Equipment		£830.96
PA/AV/Music Equipment		£0.00
Office Equipment		£383.64
Venue Hire		£3,685.50
Unit Hire		£5,420.39
Unit Expenses		£1,157.30
Publicity and 'Branding'		£63.08
Software & licences		£820.92
Communion		£0.00
Refreshments		£116.70
Printing & Admin		£671.42
Pastor's Book Allowance		£104.58
Pastor's Hospitality Allowance		£0.00
Training/Conferences		£0.00
Resources		£0.00
Others		£0.00
		<b>£41,027.48</b>
Balance Brought Forward 22/23	£27,465.32	
<b>Excess of Income over Expenditure</b>	<b>£6,296.41</b>	

Balance	£33,761.73	
Grant Balance Brought Forward 22/23	£7,048.42	
<b>Grant designated expenses</b>		
Unit Hire	-£5,420.39	
Unit Expenses	-£1,157.30	
Total Grant	£470.73	

## Hope Church Halifax: Statement of assets

Year ended 31<sup>st</sup> March 2024

	Designated Fund (Restricted)	General Fund (Unrestricted)
<b>Monetary Assets</b>		
<b>Bank account</b>	<b>£ 470.73</b>	<b>£33,291.00</b>
<b>Money Owed to Church</b>	<b>£ 0.00</b>	<b>£958.00</b>
Gift Aid claim (outstanding)		£958.00
<b>Fixed assets</b>	<b>£ 0.00</b>	<b>£ 0.00</b>
<b>Money which Church Owes</b>	<b>£ 0.00</b>	<b>£ 0.00</b>

### Notes:

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2. Item costing more than £1000.00 are included in Fix assets at cost
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## **Achievements and Performance:**

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Highlights include our partnership with to the local primary schools providing teaching on Christianity.

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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

O. Venturo

Date; 17.10.24

Hope Church, Halifax

Actions taken by Independent Examiner of Accounts 2023/2024:

- Trustees minutes seen confirming awareness of need for independent examination and appointment of Derek Ventress to carry out that examination.
- Total income checked to confirm requirement for independent examination.
- Excel Spreadsheet formulas checked.
- Transfer of data to income and Expenditure sheet checked.
- Start and End balances checked against bank statements
- Checked spending of restricted income grants.
- Income samples checked against bank statements
- Expenditure samples checked against receipts and bank statements.
- Gift Aided contributions sampled and checked against income.
- Sample of bank statement entries checked against income and expenditure sheets.

D. Ventress

Derek Ventress  
17.10.24

**HOPE CHURCH HALIFAX CIO**

England & Wales - Charity number 1184189

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# Accounts

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**Hope Church Halifax Trustees' Annual Report for the period  
From:01/04/2022 Period start date To: 31/03/2023 Period end date  
Charity registration number: 1184189  
Find us: [www.hopehalifax.org](http://www.hopehalifax.org)**

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(Studies indicate that religious involvement is correlated with well-being, happiness and life satisfaction; hope and optimism; purpose and meaning in life; higher self-esteem; greater social support and less loneliness; lower rates of depression and faster recovery from depression; lower rates of suicide and fewer positive attitudes towards suicide; less anxiety; less delinquency and criminal activity; greater marital stability and satisfaction. Resource <https://humanjourney.org.uk/articles/health-benefits-of-christian-faith>)

### ***Volunteers:***

The driving force behind Hope Church activities is our volunteers, who work tirelessly to make our Church a lively and vibrant community.

**Financial Review:**

Hope Church Halifax principally receives its funding from voluntary donations by the members of the church, regular attenders and supporters. Expenditure during the year under review is spent on the ministry costs of the church and the administration and property costs supporting those ministry costs. Ministry is the key objective of the charity, which is principally the preaching of the Gospel in the UK; the pastoral care of the members, regular attenders and visitors to the church; and various outreach activities conducted in the UK.

Income exceeded Expenditures this year by £10 631.58. Hope Church received substantial once off gifts and grants from our supporters, which has enabled us to maintain a healthy reserve. Hope Church is servicing in a deprived area in the North of Halifax and income received from regular attendees and visitors equated to 36% of expenditures. Which is a decrease of 8% from last year. The reduction is largely due to an increase in overall expenditure relating the rent of a unit for outreach activities. Given the level of reserves, the trustees consider the charity's results and the financial position of the charity to be satisfactory.

**Reserves Policy:**

The trustees consider that reserves are adequate to cover x months expenditure, to act as a buffer fund, and will not be allowed to fall below 8 weeks expenditure. The expected level of funding and reserves will be adequate to support the charity's needs over the next 11 months.

**Structure, governance and management:**

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.


**Names of the charity trustees who manage the charity:**

Trustee name	Office (if any)	Dates acted if not for whole year
Mr DC Clark		
Mr R Owen		Resigned 30/11/2020
Mr V Ferreira	Chair	
Mr P Surtees		30/11/2020

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) 

Full name(s) **VIVERS FERREIRA**

Position (eg Secretary, Chair, etc) **Chair**

Date **9/1/2024**

Pastor: The Reverend Doug Clark

Banker: HSBC

Independent Examiner: n/a

## Hope Church Halifax: Receipts & Payments

Year ended 31<sup>st</sup> March 2023

<b>INCOME</b>		Annual	Average Monthly
Collections		£56.80	£4.73
Bank Transfer Gift Aided		£12,060.00	£1,005.00
Bank transfer Non Gift Aid		£4,146.99	£345.58
Gift Aid Reclaim		£7,858.04	£654.84
Gifts		£16,442.68	£1,370.22
Other		£185.73	£15.48
Grants		£15,000.00	£1,250.00
		<b>£55,750.24</b>	<b>£4,645.85</b>
<b>EXPENDITURE</b>			
Salaries		£30,277.56	£2,523.13
Venue Equipment		£627.32	£52.28
PA/AV/Music Equipment		£200.00	£16.67
Office Equipment		£282.50	£23.54
Venue Hire		£4,415.25	£367.94
Unit Hire		£5,655.76	£471.31
Unit Expenses		£2,295.82	£191.32
Publicity and 'Branding'		£9.90	£0.83
Software & licences		£430.08	£35.84
Communion		£45.46	£3.79
Food		£0.00	£0.00
Printing & Admin		£672.18	£56.02
Pastor's Book Allowance		£72.26	£6.02
Pastor's Hospitality Allowance		£0.00	£0.00
Training/Conferences		£0.00	£0.00
Resources		£51.44	£4.29
Others		£83.13	£6.93
		<b>£45,118.66</b>	<b>£3,759.89</b>
Balance Brought Forward 21/22	£16,833.74		
<b>Excess of Income over Expenditure</b>	<b>£10,631.58</b>		
Balance	£27,465.32		

Grant	£15,000.00		
<b>Grant designated expenses</b>			
Unit Hire	-£5,655.76		
Unit Expenses	-£2,295.82		
Total Grant	£7,048.42		

## Hope Church Halifax: Statement of assets

Year ended 31<sup>st</sup> March 2022

	Designated Fund (Restricted)	General Fund (Unrestricted)
<b>Monetary Assets</b>		
<b>Bank account</b>	<b>£ 7048.42</b>	<b>£20416.90</b>
<b>Money Owed to Church</b>	<b>£ 0.00</b>	<b>£662.50</b>
Gift Aid claim		£662.50
<b>Fixed assets</b>	<b>£ 0.00</b>	<b>£ 0.00</b>
<b>Money which Church Owes</b>	<b>£ 0.00</b>	<b>£ 0.00</b>

### Notes:

1. The Financial Statement have been prepared in accordance with Church Accounting Regulation 2006 using the Receipts and Payment Method
2. Item costing more than £1000.00 are included in Fix assets at cost
3. Items that are of a fixed asset type that cost £1000 or less are written off in the year acquired
4. Gift Aid is due to be claimed in year July 2022



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name: Hope Church Halifax

On accounts for the year ended

31/03/23

Charity no (if any)

1184189

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023

Responsibilities and basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

D. Ventress

Date:

21.11.23

Name:

DEREK VENTRESS

Relevant professional qualification(s) or body (if any):

BSc. (Hons) Mathematics with Physics

Address:

20 GEORGE STREET

CLECKHEATON, WEST YORKSHIRE

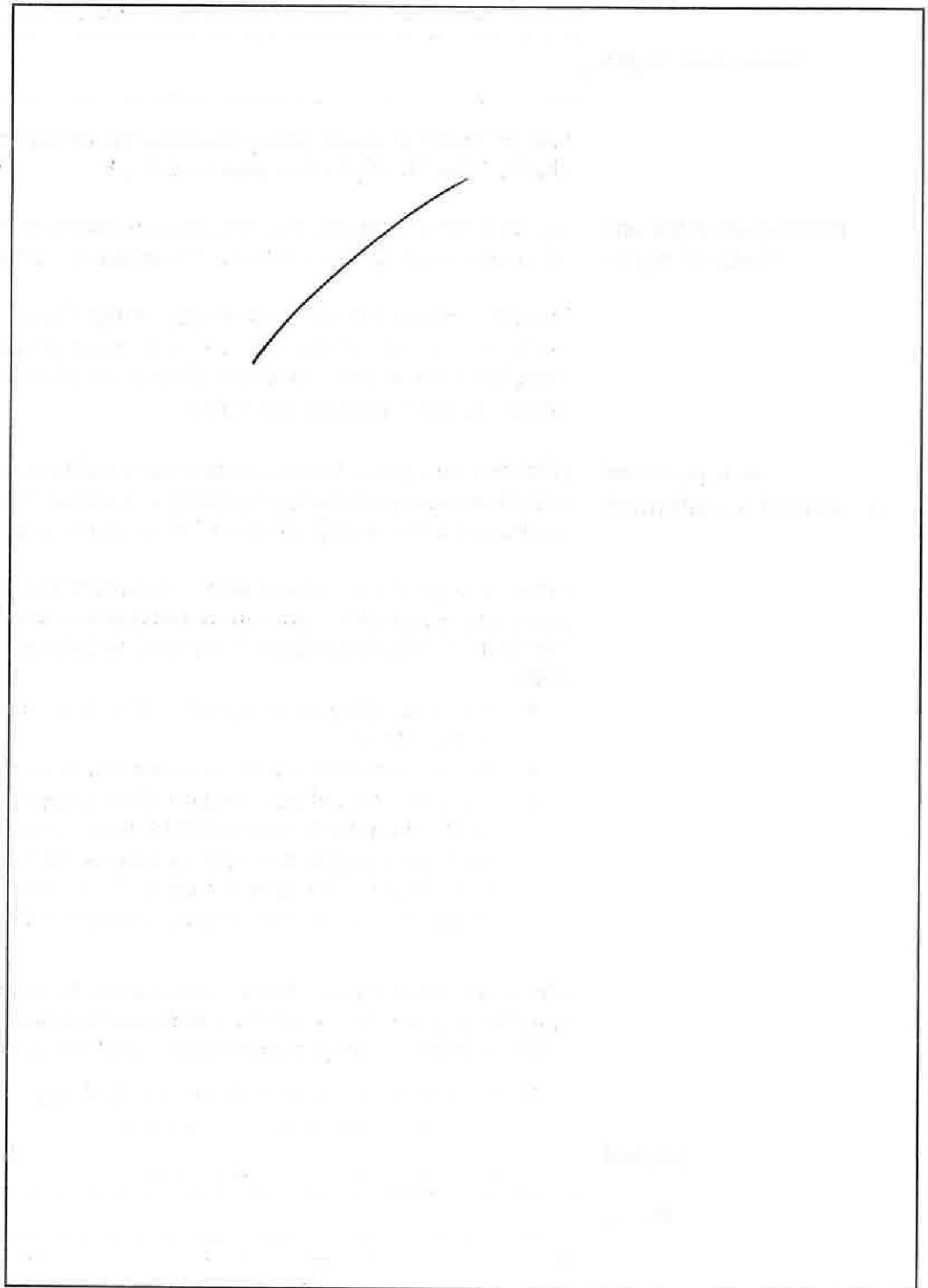
BD19 3NA.

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here details of any items that the examiner wishes to disclose.**

A large empty rectangular box with a black border, intended for the examiner to provide details of any items they wish to disclose. A single, thin, curved line is drawn across the upper portion of the box.

Hope Church, Halifax

Actions taken by Independent Examiner of Accounts 2022/23:

- Trustees minutes seen confirming awareness of need for independent examination and appointment of Derek Ventress to carry out that examination.
- Total income checked to confirm requirement for independent examination.
- Excel Spreadsheet formulas checked.
- Transfer of data to income and Expenditure sheet checked.
- Start and End balances checked against bank statements
- Income samples checked against bank statements
- Expenditure samples checked against receipts and bank statements.
- Gift Aided contributions sampled and checked against income.
- Sample of bank statement entries checked against income and expenditure sheets.
- Checked spending of restricted income grants.



Derek Ventress  
20.11.23



**HOPE CHURCH HALIFAX CIO**

England & Wales - Charity number 1184189

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# Accounts

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**Hope Church Halifax Trustees' Annual Report for the period  
From:01/04/2021 Period start date To:31/03/2022 Period end date  
Charity registration number: 1184189  
Find us: [www.hopehalifax.org](http://www.hopehalifax.org)**

## **Objectives and Activities:**

At Hope Church we are committed to enabling as many people as possible to worship at our church, and to become part of our church family. We are a community of Gods people of all ages, background and temperament and our mission is to make disciples of the Lord Jesus Christ, baptising them into the name of the Father, and the Son and the Holy Spirit. **When planning our activities, Hope Church has considered the Charity Commission's guidance on public benefit, and in particular the specific guidance on charities for the advancement of religion.** Our services and worship put faith into practise through prayer and scripture, music and sacraments. We try to enable ordinary people to live out their faith as part of our Church family through:

- Worship and prayer: Learning about the Gospel, and developing their knowledge and trust in Jesus
- Provision of pastoral care
- Mission and outreach work

To facilitate this work, it is vital that we are able to meet in the community that we are servicing.

Trustees are advised of their obligations under charity law and the Charity Commission guidance on trustees' duties, and are informed of the content of the church's constitution.

## **Achievements and Performance:**

Hope Church Halifax CIO have been successful as we have achieved many of our stated aims and performed our duties for the benefit of the public well. This has been mainly achieved through the weekly public worship service.

Highlights include our partnership with to the local primary school providing teaching on Christianity. Our weekly kids club where we see up to 30 kids from the area come and play games and learn about Jesus. Our midweek meeting where we pray for each other and the local community. Pastoral care for the church and the community at large.

### *Volunteers:*

The driving force behind Hope Church activities is our volunteers, who work tirelessly to make our Church a lively and vibrant community.

### *Financial Review:*

Hope Church Halifax principally receives its funding from voluntary donations by the members of the church, regular attenders and supporters. Expenditure during the year under review is spent on the ministry costs of the church and the administration and property costs supporting those ministry costs. Ministry is the key objective of the charity, which is principally the preaching of the Gospel in the UK; the pastoral care of the members, regular attenders and visitors to the church; and various outreach activities conducted in the UK.

Expenditures exceeded income this year by £13 851.60. Hope Church launched in August 2019 and received substantial once off gifts from our supporters, which has enabled us to have a healthy reserve. Hope Church is servicing in a deprived area in the north of Halifax and income received from regular attendees and visitors equated to 54% of expenditures. Which is an increase of 12% from last year. Given the level of reserves, the trustees consider the charity's results and the financial position of the charity to be satisfactory.

*Reserves Policy:*

The trustees consider that reserves are adequate to cover 6 months expenditure, to act as a buffer fund, and will not be allowed to fall below 8 weeks expenditure. The expected level of funding and reserves will be adequate to support the charity's needs over the 14 months.

*Structure, governance and management:*

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.

*Names of the charity trustees who manage the charity:*


Trustee name	Office (if any)	Dates acted if not for whole year
Mr DC Clark		
Mr R Owen		Resigned 30/11/2020
Mr V Ferreira	Chair	
Mr P Surtees		30/11/2020

*Declarations*

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

VIVIERS FERREIRA

Position (eg Secretary, Chair, etc)

Date 15/8/2022

Address for correspondence: 131 Cousin Lane, Halifax, HX2 8DU

Pastor: The Reverend Doug Clark

Banker: HSBC

Independent Examiner: n/a

## Hope Church Halifax: Receipts & Payments

Year ended 31<sup>st</sup> March 2022

<b>INCOME</b>			
		Annual	Average monthly
Collections		£0.00	£0.00
Bank Transfer Gift Aided		£9,460.00	£788.33
Bank transfer Non Gift Aid		£3,890.00	£324.17
Gift Aid Reclaim		£0.00	£0.00
Gifts		£2,722.99	£226.92
Other		£150.00	£12.50
		<b>£16,222.99</b>	£1,351.92
<b>EXPENDITURE</b>			
Salaries		£24,711.33	£2,059.28
Venue Equipment		£370.97	£30.91
PA/AV/Music Equipment		£162.54	£13.55
Office Equipment		£4.79	£0.40
Venue Hire		£3,411.00	£284.25
Publicity and 'Branding'		£0.00	£0.00
Software & licences		£511.59	£42.63
Communion		£35.21	£2.93
Food		£199.93	£16.66
Printing & Admin		£589.93	£49.16
Pastor's Book Allowance		£27.30	£2.28
Pastor's Hospitality Allowance		£0.00	£0.00
Training/Conferences		£0.00	£0.00
Resources		£0.00	£0.00
Others		£50.00	£4.17
		<b>£30,074.59</b>	£2,506.22
Balance Brought forward 20/21	£30,685.34		
Excess of Income over Expenditure	<b>-£13,851.60</b>		
Balance	<b>£16,833.74</b>		

## Hope Church Halifax: Statement of assets

Year ended 31<sup>st</sup> March 2022

	<b>Designated Fund (Restricted)</b>	<b>General Fund (Unrestricted)</b>
<b>Monetary Assets</b>		
Bank account	<b>£ 0.00</b>	<b>£16,833.74</b>
<b>Money Owed to Church</b>	<b>£ 0.00</b>	<b>£ 3045.00</b>
Gift Aid claim due July 2022		£3045.00
<b>Fixed assets</b>	<b>£ 0.00</b>	<b>£ 0.00</b>
<b>Money which Church Owes</b>	<b>£ 0.00</b>	<b>£ 0.00</b>

### Notes:

1. The Financial Statement have been prepared in accordance with Church Accounting Regulation 2006 using the Receipts and Payment Method
2. Item costing more than £1000.00 are included in Fix assets at cost
3. Items that are of a fixed asset type that cost £1000 or less are written off in the year acquired
4. Gift Aid is due to be claimed in year July 2022

**HOPE CHURCH HALIFAX CIO**

England & Wales - Charity number 1184189

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# Accounts

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## **Objectives and Activities:**

At Hope Church we are committed to enabling as many people as possible to worship at our church, and to become part of our church family. We are a community of Gods people of all ages, background and temperament and our mission is to make disciples of the Lord Jesus Christ, baptising them into the name of the Father, and the Son and the Holy Spirt. **When planning our activities, Hope Church has considered the Charity Commission's guidance on public benefit, and in particular the specific guidance on charities for the advancement of religion.** Our services and worship put faith into practise through prayer and scripture, music and sacraments. We try to enable ordinary people to live out their faith as part of our Church family through:

- Worship and prayer: Learning about the Gospel, and developing their knowledge and trust in Jesus
- Provision of pastoral care
- Mission and outreach work

To facilitate this work, it is vital that we are able to meet in the community that we are servicing.

Trustees are advised of their obligations under charity law and the Charity Commission guidance on trustees' duties, and are informed of the content of the church's constitution.

## **Achievements and Performance:**

Throughout a challenging year navigating around COVID restriction Hope Church Halifax CIO have achieved many of our stated aims and performed our duties for the benefit of the public. This has been mainly achieved through the weekly public worship service remotely or physically.

Highlights also include our service to the local primary school providing teaching on Christianity, and our successful Christmas season which with COVID-19 we have had to adapt our practices to include more online content and services so that the community can still benefit from teaching on Christianity and the nurturing of their own faith. We look forward to continuing achieving our aims and objectives in the coming year.

### *Volunteers:*

The driving force behind Hope Church activities is our volunteers, who work tirelessly to make our Church a lively and vibrant community.

### *Financial Review:*

Hope Church Halifax principally receives its funding from voluntary donations by the members of the church, regular attenders and supporters. Expenditure during the year under review is spent on the ministry costs of the church and the administration and property costs supporting those ministry costs. Ministry is the key objective of the charity,

which is principally the preaching of the Gospel in the UK; the pastoral care of the members, regular attenders and visitors to the church; and various outreach activities conducted in the UK.

Expenditures exceeded Income in the year by £17000.04. Hope Church launched in August 2019 and received substantial once off gifts from our supporters, which has enabled us to have a healthy reserve. Hope Church is servicing in a deprived area in the north of Halifax and income received from regular attendees and visitors equated to 41% of expenditures. Given the level of reserves, the trustees consider the charity's results and the financial position of the charity to be satisfactory.

*Reserves Policy:*

The trustees consider that reserves are adequate to cover 11 months expenditure, to act as a buffer fund, and will not be allowed to fall below 8 weeks expenditure. The expected level of funding and reserves will be adequate to support the charity's needs over the next 19 months.

*Structure, governance and management:*

Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee. There is no maximum number of charity trustees that may be appointed to the CIO.

*Names of the charity trustees who manage the charity:*

Trustee name	Office (if any)	Dates acted if not for whole year
Mr DC Clark		
Mr R Owen		April 2021 – December 2021
Mr P Surtees		December 2021
Mr V Ferreira	Chair	

*Declarations*

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) 

Full name(s) VIVIERS FERREIRA

Position (eg Secretary, Chair, etc) CHAIR

Date 29/9/2021

Address for correspondence:

131 Cousin Lane, Halifax, HX2 8DU

Pastor: The Reverend Doug Clark

Banker: HSBC

Independent Examiner: Derek Ventress

## Hope Church Halifax: Receipts & Payments

Year ended 31<sup>st</sup> March 2021

<b>INCOME</b>		
	<b>Designated Fund (Restricted)</b>	<b>General Fund (Unrestricted)</b>
Collections		£0.00
Bank Transfer Gift Aided		£8,795.00
Bank transfer Non Gift Aid		£4,500.00
Gift Aid Reclaim		£0.00
Gifts		£2,260.00
Other		£30.00
	<b>£0.00</b>	<b>£15,585.00</b>
<b>EXPENDITURE</b>		
Salaries		£27,377.41
Venue Equipment		£1,406.78
PA/AV/Music Equipment		£48.53
Office Equipment		£1,310.99
Venue Hire		£1,057.50
Publicity and 'Branding'		£113.77
Software & licences		£634.62
Communion		£0.00
Food		£0.00
Printing & Admin		£446.00
Pastor's Book Allowance		£89.44
Pastor's Hospitality Allowance		£0.00
Training/Conferences		£0.00
Resources		£0.00
Others		£100.00
	<b>£0.00</b>	<b>£32,585.04</b>

**Reserve brought over 01/04/2020    £47,685.38**

**Excess of Expenditure over Income    -£17,000.04**

**Reserve 31/03/2021    £30,685.34**

## Hope Church Halifax: Statement of assets

Year ended 31<sup>st</sup> March 2021

	<b>Designated Fund (Restricted)</b>	<b>General Fund (Unrestricted)</b>
<b>Monetary Assets</b>		
Bank account	<b>£ 0.00</b>	<b>£30,685.34</b>
<b>Money Owed to Church</b>	<b>£ 0.00</b>	<b>£ 1305.00</b>
Predicted Gift Aid claim for 2019-2021		£3503.75
<b>Fixed assets</b>	<b>£ 0.00</b>	<b>£ 1299.00</b>
<b>Money which Church Owes</b>	<b>£ 0.00</b>	<b>£ 0.00</b>

### Notes:

1. The Financial Statement have been prepared in accordance with Church Accounting Regulation 2006 using the Receipts and Payment Method
2. Item costing more than £1000.00 are included in Fix assets at cost (Apple computer)
3. Items that are of a fixed asset type that cost £1000 or less are written off in the year acquired
4. No gift aid has been claimed do date. This will be recovered in November 2021

## **Independent examiner's report to the trustees of Hope Church Halifax**

I report to the trustees on my examination of the accounts of the Hope Church Halifax (the Trust) for the year ended 31 March 2021.

### **Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: Derek Ventress BSc, AKC, PGCE

Address: 20 George Street, Cleckheaton, BD19 3NA

Date: 09 October 2021

