



Trustees' Annual Report for the period

	Period start date				Period end date		
	01	07	2023		30	06	2024
From				To			

Section A

Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Derek Green	President		
2	Brenda Wood	Secretary		
3	Christopher Ford	Treasurer		
4	David Atkins			
5	Veronica Harkness			
6				
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13				
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15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by Club Members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Glastonbury & Street Lions Club (CIO) is a part of Lions Clubs International, the world's largest service club organisation, established in the USA in 1917.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To create and foster a spirit of understanding among the peoples of the World.

To promote the principles of good government and good citizenship.

To take an active interest in the civic, cultural, social and moral welfare of the community.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

As well as providing grants to deserving causes within the immediate area and supporting appropriate National and International appeals, Glastonbury and Street Lions Club undertakes a number of community service projects.

Examples of such projects include:

- * Message in a Bottle
- * Message in a Wallet
- * Collecting Spectacles
- * Providing Trauma Teddies
- * World Sight Awareness
- * Helping at local Road Runs
- * Litter Picking

The Trustees:

- * are aware of the Charity Commission guidance.
- * take it into account when making a decision to which the guidance is relevant.

Additional details of objectives and activities (Optional information)

Under the terms of the Clubs' Constitution, Trustees apply funds at their discretion, making grants where they believe that their contribution will make a real difference.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Lions Club was able to make grants of £8,488 in the year funded through fundraising events, together with individual donations.

Fundraising events included: Children's Concerts, Collections, Quizes, Raffles, Model Railway Shows, Sponsored Swim.

Section E Financial review

Brief statement of the charity's policy on reserves

The Club aims to keep a minimum of £500 in available funds to be able to respond to urgent grant requests.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Trustee

Treasurer

Date

21-10-2024



Glastonbury & Street

Lions Club (CIO)

Financial Statements for

year ended 30 June 2024

Charity Registration No. 1184134

Glastonbury & Street Lions Club (CIO)
Accounts for the year ended 30 June 2024

	Admin	Charity	*HMM Fund	Transfers	Total	2022 - 2023 Total
	£	£	£	£	£	£
INCOME:						
Donations Received	0	1,270	40,000		41,270	685
Fundraising	0	10,969	0		10,969	7,354
Subscriptions	2,125	0	0		2,125	2,250
Gift Aid Refund	727	0	0		727	675
Fines	112	0	0		112	111
Raffles	105	0	0		105	94
Social Events	570	0	0		570	720
District Events	222	0	0		222	0
Interest Received	2	0	217		219	0
Transfers	0	727	0	-727	0	0
Total	3,863	12,966	40,217	-727	56,319	11,889
EXPENSES:						
Charitable Donations	0	8,488	0		8,488	7,504
Fundraising	0	1,036	0		1,036	689
Lions Dues	1,673	0	0		1,673	1,683
President's Levy	264	0	0		264	225
President's Charters	0	0	0		0	64
Social Events	1,186	0	0		1,186	1,254
District Events	235	0	0		235	15
Meeting Room Hire	30	0	0		30	0
Insurance	0	74	0		74	76
Secretary Expenses	52	0	0		52	74
Food Hygiene Certificates	105	0	0		105	0
Clothing Allowances	75	0	0		75	0
Bank Charges	0	0	0		0	77
SumUp Fees	0	11	0		11	4
Other	80	23	0		103	132
Transfers	727	0	0	-727	0	0
Total	4,427	9,632	0	-727	13,332	11,797
Net movement in funds	-564	3,334	40,217	0	42,987	92
Funds brought forward	2,587	2,862	0		5,449	5,357
Total funds carried forward	2,023	6,196	40,217		48,436	5,449
Represented by:						
Bank Accounts	2,023	6,096	40,217		48,336	5,349
Cash	0	100	0		100	100
	2,023	6,196	40,217		48,436	5,449

*** Note:**

The Howard Martin Memorial Fund.

Bequest to help and support young people in the local area.

Glastonbury & Street Lions Club (CIO)
Year ended 30 June 2024
Administration Account

	2023- 2024	2022- 2023
	£	£
INCOME:		
Subscriptions	2,125	2,250
Gift Aid Refund	727	675
Fines	112	111
Raffles	105	94
Social Events	570	720
District Events	222	0
Interest Received	2	0
Total	3,863	3,850
EXPENSES:		
Lions Dues	1,673	1,683
President's Levy	264	225
President's Charters	0	64
Social Events	1,186	1,254
District Events	235	15
Meeting Room Hire	30	0
Secretary Expenses	52	74
Food Hygiene Certificates	105	0
Clothing Allowances	75	0
Bank Charges	0	37
Other	80	125
Transfer Gift Aid Refund to Charity account	727	675
Total	4,427	4,152
Net movement in funds	-564	-302
Funds brought forward	2,587	2,889
Total funds carried forward	2,023	2,587

Glastonbury & Street Lions Club (CIO)
Year ended 30 June 2024
Charity Account

	2023-2024	2022- 2023
	£	£
INCOME:		
Donations Received	1,270	685
Fundraising ****	10,969	7,354
Transfer Gift Aid Refund from Admin account	727	675
Total	12,966	8,714
EXPENSES:		
Charitable Donations - see Page 4	8,488	7,504
Fundraising ****	1,036	689
Insurance	74	76
Bank Charges	0	40
SumUp Fees	11	4
Other	23	7
Total	9,632	8,320
Net movement in funds	3,334	394
Funds brought forward	2,862	2,468
Total funds carried forward	6,196	2,862
Fundraising ****		
Brains of Avalon	560	431
Brue Boys Event (in aid of SPSA)	244	0
Easter Egg Raffles	1,372	487
Lions Collection Boxes	77	170
Marie Curie Collection	432	238
Millfield Prep Fete	377	292
Model Railway Shows	1,633	1,283
Morrisons Christmas Collection	675	809
Music Quiz	576	506
Musical Spectaculars	2,742	1,350
Road Run	200	0
Sponsored Swim	930	862
Supermarket Collections	115	237
	9,933	6,665

Glastonbury & Street Lions Club (CIO)**Year ended 30 June 2024**

Donations	£
Somerset Music	1,500
Marie Curie South West	600
Wessex Youth FC - Team Kit	550
St Benedict's Church - Christmas Meals & Lunches	500
Friends of Somerset Carers Network	400
Somerset Prostate Support Assoc. via Brue Boys	319
Children's Hospice South West	250
Glastonbury Town Council - Christmas Meal	250
Kids Cancer Charity	250
Street Salvation Army Corps	250
Lions 105SW - Message in a Bottle	203
4th Glastonbury Scouts	200
Frome Social Services - Unaccompanied Children	200
LCIF - Disaster Relief Appeal	200
Salvation Army - Street Corps	200
Somerset Duke of Edinburgh's Award Bursary Fund	200
YMCA Brunel Group	200
Cystic Fibrosis Trust	150
Young Lives vs Cancer	150
Lions 105SW - Message in a Wallet	131
Lions 105SW - MD Youth Trust	126
Centre of Somerset Music Club	100
Cheddar Valley Music	100
English Federation of Disabled Sports	100
Lions 105SW - Brain Tumour Research	100
Lions 105SW - Brass 4 Youth Band	100
Lions 105SW - Joint Humanitarian Appeal	100
Lions 105SW - LIBRA	100
Lions 105SW - Mwereni School Appeal	100
Lions 105SW - Peace Poster Competition Prizes	100
Lions 105SW - Sightsavers Eye Camps	100
Lions 105SW - Water Aid	100
The South West School of Dance	100
Topaz Dance Studios	100
PCC of Glastonbury St John - Christmas Tree Festival	60
Other Donations	299
	<hr/> 8,488 <hr/>



Section A

Independent Examiner's Report

Report to the trustees

Glastonbury & Street Lions Club (CIO)

On accounts for the year
ended

30th June 2024

Charity no
(if any)

1184134

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30th June 2024.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Andrew Paul Mortimore

Date:

11/9/2024

Name:

ANDREW PAUL MORTIMORE

Relevant professional
qualification(s) or body
(if any):

Dip PFS

Address:

MEADOW FARM, FOSSE ROAD,
OAKHILL, SOMERSET BA3 5HX

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

NONE