



## Trustees' Annual Report for the period

	Period start date				Period end date		
	01	07	2022		30	06	2023
From				To			

### Section A

### Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Derek Green	President		
2	Brenda Wood	Secretary		
3	Christopher Ford	Treasurer		
4	David Atkins			
5	Veronica Harkness			
6				
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14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year



## Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

## Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by Club Members

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Glastonbury & Street Lions Club (CIO) is a part of Lions Clubs International, the world's largest service club organisation, established in the USA in 1917.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To create and foster a spirit of understanding among the peoples of the World.

To promote the principles of good government and good citizenship.

To take an active interest in the civic, cultural, social and moral welfare of the community.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

As well as providing grants to deserving causes within the immediate area and supporting appropriate National and International appeals, Glastonbury and Street Lions Club undertakes a number of community service projects.

Examples of such projects include:

- \* Message in a Bottle
- \* Message in a Wallet
- \* Collecting Spectacles
- \* Providing Trauma Teddies
- \* World Sight Awareness
- \* Helping at local Road Runs
- \* Litter Picking

The Trustees:

- \* are aware of the Charity Commission guidance.
- \* take it into account when making a decision to which the guidance is relevant.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Under the terms of the Clubs' Constitution, Trustees apply funds at their discretion, making grants where they believe that their contribution will make a real difference.



**Summary of the main achievements of the charity during the year**

The Lions Club was able to make grants of £7,504 in the year funded through fundraising events, together with individual donations.

Fundraising events included: Children's Concerts, Collections, Quizes, Raffles, Model Railway Shows, Sponsored Swim.

**Section E****Financial review**

**Brief statement of the charity's policy on reserves**

The Club aims to keep a minimum of £500 in available funds to be able to respond to urgent grant requests.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**




**Full name(s)**

David Brian Atkins

Christopher David Ford

**Position (eg Secretary, Chair, etc)**

Trustee

Treasurer

**Date**

25th MAY, 2022



**Glastonbury & Street**

**Lions Club (CIO)**

**Financial Statements for**

**year ended 30 June 2023**

**Charity Registration No. 1184134**



**Glastonbury & Street Lions Club (CIO):**  
**Accounts for the year ended 30 June 2023**

	Admin £	Charity £	Transfers £	Total £	2021 - 2022 Total £
<b>INCOME:</b>					
Donations Received	0	685		685	939
Fundraising	0	7,354		7,354	5,599
Subscriptions	2,250	0		2,250	2,400
Gift Aid Refund	675	0		675	820
Fines	111	0		111	60
Raffles	94	0		94	24
Social Events	720	0		720	748
Transfers	0	675	-675	0	0
<b>Total</b>	<b>3,850</b>	<b>8,714</b>	<b>-675</b>	<b>11,889</b>	<b>10,590</b>
<b>EXPENSES:</b>					
Charitable Donations	0	7,504		7,504	7,230
Fundraising	0	689		689	914
Lions Dues	1,683	0		1,683	1,374
President's Levy	225	0		225	101
President's Charters	64	0		64	70
Social Events	1,254	0		1,254	1,122
Meeting Room Hire	0	0		0	90
District Convention Lunches	15	0		15	50
Insurance	0	76		76	75
Secretary Expenses	74	0		74	0
Bank Charges	37	44		81	40
Other	125	7		132	171
Transfers	675	0	-675	0	0
<b>Total</b>	<b>4,152</b>	<b>8,320</b>	<b>-675</b>	<b>11,797</b>	<b>11,237</b>
<b>Net movement in funds</b>	<b>-302</b>	<b>394</b>	<b>0</b>	<b>92</b>	<b>-647</b>
<b>Funds brought forward</b>	<b>2,889</b>	<b>2,468</b>		<b>5,357</b>	<b>6,004</b>
<b>Total funds carried forward</b>	<b>2,587</b>	<b>2,862</b>		<b>5,449</b>	<b>5,357</b>
<b>Represented by:</b>					
Bank Accounts	2,587	2,762		5,349	5,257
Cash	0	100		100	100
	<b>2,587</b>	<b>2,862</b>		<b>5,449</b>	<b>5,357</b>

**Glastonbury & Street Lions Club (CIO):**  
**Year ended 30 June 2023**  
**Administration Account**

	<b>2022- 2023</b>	<b>2021 - 2022</b>
	<b>£</b>	<b>£</b>
<b>INCOME:</b>		
Subscriptions	2,250	2,400
Gift Aid Refund	675	820
Fines	111	60
Raffles	94	24
Social Events	720	748
<b>Total</b>	<b>3,850</b>	<b>4,052</b>
<b>EXPENSES:</b>		
Lions Dues	1,683	1,374
President's Levy	225	101
President's Charters	64	70
Social Events	1,254	1,122
Meeting Room Hire	0	90
District Convention Lunches	15	50
Secretary Expenses	74	0
Bank Charges	37	40
Other	125	79
Transfer Gift Aid Refund to Charity account	675	820
<b>Total</b>	<b>4,152</b>	<b>3,746</b>
<b>Net movement in funds</b>	<b>-302</b>	<b>306</b>
<b>Funds brought forward</b>	<b>2,889</b>	<b>2,583</b>
<b>Total funds carried forward</b>	<b>2,587</b>	<b>2,889</b>



**Glastonbury & Street Lions Club (CIO):**  
**Year ended 30 June 2023**  
**Charity Account**

	2022- 2023	2021 - 2022
	£	£
<b>INCOME:</b>		
Donations Received	685	939
Transfer Gift Aid Refund from Admin account	675	820
Fundraising ****	7,354	5,599
<b>Total</b>	<b>8,714</b>	<b>7,358</b>
<b>EXPENSES:</b>		
Charitable Donations - see Page 4	7,504	7,230
Fundraising ****	689	914
Insurance	76	75
Bank Charges	44	62
Other	7	30
<b>Total</b>	<b>8,320</b>	<b>8,311</b>
<b>Net movement in funds</b>	<b>394</b>	<b>-953</b>
<b>Funds brought forward</b>	<b>2,468</b>	<b>3,421</b>
<b>Total funds carried forward</b>	<b>2,862</b>	<b>2,468</b>
<b>Fundraising ****</b>		
Brains of Avalon	431	450
Easter Egg Raffles	487	579
Lions Collection Boxes	170	233
Marie Curie Collection	238	596
Millfield Prep	292	0
Model Railway Shows	1,283	374
Morrisons Christmas Collection	809	520
Music Quiz	506	483
Musical Spectaculars	1,350	0
Road Run	0	120
Sponsored Swim	862	355
Tesco Collection	237	0
Ukraine Collection	0	1,121
Other	0	36
Printing etc Expenses	0	-182
	<b>6,665</b>	<b>4,685</b>

**Glastonbury & Street Lions Club (CIO):**  
**Year ended 30 June 2023**  
**Donations**

Somerset Music	675
LCIF - Turkey Earthquake Appeal	650
Transporting Aid to Ukraine	600
St Benedicts Church - Ukraine Christmas Event	500
Marie Curie	400
Boccia Elite Team Entrant Contribution	300
G&S Bridging the Gap Foodbank	300
Love Glastonbury	300
Somerset Community Foundation - Surviving Winter Appeal	300
St John's Infant School - Lyme Trip	300
YMCA Brunel Group	300
LCIF - Pakistan Flooding Appeal	270
Crispin Community Centre	200
Glastonbury Town Council - Christmas Day Meal	200
Salvation Army	200
Lions 105SW - Brass 4 Youth	150
Cystic Fibrosis Trust	101
Centre of Somerset Music Club	100
Cheddar Valley Music	100
CLIC Sargent - Young Lives vs Cancer	100
Fishers Hill Gardening Group	100
Lions 105SW - Brain Tumour Research	100
Lions 105SW - Joint Humanitarian Appeal	100
Lions 105SW - Libra	100
Lions 105SW - MD Youth Trust	100
Lions 105SW - Sightsavers Eye Camps	100
Lions 105SW - Water Aid	100
Mendip Mallards	100
Parkinsons UK Mendip Branch	100
Rowan Romania	100
South West School of Dance	100
Topaz Dance	100
Other	258

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**7,504**

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