

# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2024		31	March	2025

## Section A Reference and administration details

Charity name

The Martin-Jenkins Foundation

Other names charity is known by

Registered charity number (if any)

1184095

Charity's principal address

Pythingdean Farmhouse

Pulborough

Postcode

RH20 1BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Martin-Jenkins	Chairman		Trustees
2	Lily Martin-Jenkins			Trustees
3	Robin Martin-Jenkins			Trustees
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year


### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Constitution

How the charity is constituted  
(eg. trust, association, company)

CIO

Trustee selection methods  
(eg. appointed by, elected by)

Appointed

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Tim Martin-Jenkins was a member of The Council of Marlborough College (reg charity 309486) and chair of the trustees of The Marlborough College Foundation (reg charity 1061798) until July 2025. These charities benefit from grants made by The Martin-Jenkins Foundation.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To advance any purposes which are exclusively charitable under the law of England and Wales from time to time by providing grants to charities or other non-profit organisations or individuals identified by the trustees at their discretion focusing mainly on the UK.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The trustees have continued to have regard to the guidance issued by the Charity Commission on public benefit.

Grants of £165,500 were made during the year. The trustees have continued to work with The Marlborough College Foundation (charity number 1061798) to support means tested bursaries for pupils unable to afford fees, and programmes for social mobility through raising awareness of and preparation for university education. The trustees continued to support the furtherance of science and innovation teaching.

The partnership between Fitzwilliam College Cambridge, Marlborough College and Swindon Academy continues. Last year, the project was a great success with thirteen year 12 students taking part, three year 11 students and ten year 10 students.

The 2025 project started in January with a visit from Fitzwilliam to Swindon Academy with Marlborough catering the event. The students spent the day working alongside Cambridge ambassadors to solidify their research question, outline their initial ideas and to start to consider their sources.

The year 10 project was focused on Global Issues, with students selecting a range of issues including climate change, the impact of parenting styles on children's behaviour, discrimination, the Russian-Ukraine war, and the corruption of human rights. The year 11 students had a choice between a focus on cryptography and encryption, metabolism or the possibility of one global language. The year 12 students selected their research projects based on their current A-levels and their desired university courses. Their projects explored a range of topics including the representation of disability in literature across time, quantum leaps and cryptic chains, the disparity in access to women's healthcare vs men's, the end of the universe, and discrimination within the justice system.

The students then delivered their presentations at the end of March at Swindon Academy. Both Swindon Academy staff and Fitzwilliam were impressed with the quality and detail of the students' work; it was clear that they had paid close attention to the advice of their mentors and were passionate about the project.

Towards the end of the year, interviews for the new year 9 students took place at Marlborough college with ten new students recruited for the project.

The year ended with the residential programme at Fitzwilliam. This was attended by year 9 students to commence the start of their journey and by year 12 students to complete their journey. The residential featured a range of talks differentiated for the year groups. The year 12 students particularly found the time spent with their mentors useful as it allowed them the opportunity to develop their personal statements. As well as university talks, the students took part in taster sessions and college visits, allowing them to gain a thorough insight into life at Cambridge.

Over the last few years, our students have truly valued the opportunity to take part in this project; it has been truly influential in raising Swindon students' aspirations. Each year, we are seeing more students who have taken part in this project striving towards top universities, including Cambridge and Oxford, with the project giving them the confidence and skills they need to do so.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## **Section D**

## **Achievements and performance**

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

Grants of £152,000 were made to Marlborough College to support social mobility and science innovation.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

Not greater than 4% of the total return from endowed funds may be withdrawn for grant making.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Total receipts exceeded payments by £13,222. Much lower annual receipts are anticipated in future.

The value of the portfolio on 31 March 2025 reflected the downward market response to the increase in trade tariffs promised by the USA. The portfolio remains invested in companies with long term growth potential.

The charity holds a call option that is exercisable upon the future death of an individual. The option is expected to give rise to significant endowed funds. At the reporting date, the option does not meet the recognition criteria for an asset, as the timing of the future benefit is uncertain, and its fair value cannot be measured reliably. Accordingly, the option has not been recognised in these financial statements. The asset will be recognised at fair value once the option becomes exercisable and the benefit can be measured reliably.

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

TDMJ

Full name(s)

Timothy Dennis Martin-Jenkins

Position (eg Secretary, Chair, etc)

Chair

**Date**

September 2025



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name

The Martin-Jenkins Foundation

No (if any)

## Receipts and payments accounts

CC16a

For the period from	Period start date 1-Apr-24	To	Period end date 31-Mar-25
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	-	158,202	-	158,202	152,706
Gift Aid	-	5,000	-	5,000	4,250
Dividends ii	-	-	13,137	13,137	8,275
Interest ii	-	-	1,600	1,600	2,888
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	-	163,202	14,737	177,939	168,119
<b>A2 Asset and investment sales, (see table).</b>					
Sale of shares	-	-	220,278	220,278	101,725
	-	-	-	-	-
<b>Sub total</b>	-	-	220,278	220,278	101,725
<b>Total receipts</b>	-	163,202	235,015	398,217	269,844
<b>A3 Payments</b>					
Grants Made	-	165,500	-	165,500	250,250
Bank charges	-	25	-	25	25
Investment Platform Fees	-	-	144	144	164
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	165,525	144	165,669	250,439
<b>A4 Asset and investment purchases, (see table)</b>					
Purchase of shares	-	-	230,149	230,149	136,986
	-	-	-	-	-



<b>Sub total</b>	-	-	230,149	230,149	136,986
<b>Total payments</b>	-	165,525	230,293	395,818	387,425
<b>Net of receipts/(payments)</b>	-	2,323	4,722	2,399	117,581
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	2,483	68,828	71,311	188,892
<b>Cash funds this year end</b>	-	160	73,550	73,710	71,311

## Section B Statement of assets and liabilities at the end of the period

[illegible]

**B5 Liabilities**

		-	-
		-	-
		-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
The Martin-Jenkins Foundation

No (if any)

CC16a

## Receipts and payments accounts

For the period from	Period start date 1-Apr-24	To	Period end date 31-Mar-25
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### Section A Receipts and payments

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	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	-	163,202	15,689	178,891	168,119
<b>A2 Asset and investment sales, (see table).</b>					
Sale of shares	-	-	220,278	220,278	101,725
	-	-	-	-	-
<b>Sub total</b>	-	-	220,278	220,278	101,725
<b>Total receipts</b>	-	163,202	235,967	399,169	269,844
<b>A3 Payments</b>					
Grants Made	-	165,500	-	165,500	250,250
Bank charges	-	25	-	25	25
Investment Platform Fees	-	-	144	144	164
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	165,525	144	165,669	250,439
<b>A4 Asset and investment purchases, (see table)</b>					
Purchase of shares	-	-	231,101	231,101	136,986
	-	-	-	-	-

<b>Sub total</b>	-	-	231,101	231,101	136,986
<b>Total payments</b>	-	165,525	231,245	396,770	387,425
<b>Net of receipts/(payments)</b>	-	2,323	4,722	2,399	117,581
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	2,483	68,828	71,311	188,892
<b>Cash funds this year end</b>	-	160	73,550	73,710	71,311

## Section B Statement of assets and liabilities at the end of the period

[illegible]

**B5 Liabilities**

		-	-
		-	-
		-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



# CHARITY COMMISSION FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees/  
members of

Charity Name

THE MARTIN JEWKINS FOUNDATION

On accounts for the year  
ended

31 MARCH 2025

Charity no  
(if any)

1184098

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~\*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

1/10/2025

Name:

JAMES MARTIN LESLIE TODD

Relevant professional  
qualification(s) or body  
(if any):

CHARTERED ACCOUNTANT

INSTITUTE OF CHARTERED ACCOUNTANTS OF SCOTLAND

Address:

RVNA, DANLEY LANE, LYNCHMERE

HASLGMRE, WEST SUSSEX GU27 3NF



Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.