

THE MARTIN-JENKINS FOUNDATION

England & Wales · Charity number 1184095

Details

Status Registered

Legal form CIO

Registered 2019-06-25

Register [View on the Charity Commission register](#)

Contact

Address Pythingdean Farm House
Coombelands Lane
Pulborough
RH20 1BS

Phone 01798873654

Email tmj47@btinternet.com

Activities

Objects: THE OBJECTS OF THE CIO ARE:TO ADVANCE ANY PURPOSES WHICH ARE EXCLUSIVELY CHARITABLE UNDER THE LAW OF ENGLAND AND WALES FROM TIME TO TIME BY PROVIDING GRANTS TO CHARITIES OR OTHER NON PROFIT ORGANISATIONS OR INDIVIDUALS IDENTIFIED BY THE TRUSTEES AT THEIR DISCRETION FOCUSING MAINLY (BUT WITHOUT LIMITATION) ON THE UK.

Activities: Provide grants to charities or other non profit organisations or individuals identified by the trustees at their discretion focusing mainly (but without limitation) on education in the UK. Our charity supports social mobility through means tested bursaries, raising awareness of and preparation for university education and the furtherance of good teaching.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£178,891	£165,669	-	-
2024-03-31	£168,119	£250,439	-	-
2022-12-31	£154,667	£250,670	-	-
2021-12-31	£252,207	£240,045	-	-
2020-12-31	£226,868	£237,888	-	-

Trustees

Name	Role	Appointed
TIMOTHY DENNIS MARTIN-JENKINS MA, MBA	Chair	2019-07-11
Lily Martin-Jenkins		2019-07-11
Robin Simon Christopher Martin-Jenkins		2020-08-03

THE MARTIN-JENKINS FOUNDATION

England & Wales - Charity number 1184095

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	1	April	2024	To	31	March	2025

Section A Reference and administration details

Charity name

The Martin-Jenkins Foundation

Other names charity is known by

Registered charity number (if any)

1184095

Charity's principal address

Pythingdean Farmhouse
 Pulborough

Postcode **RH20 1BS**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Martin-Jenkins	Chairman		Trustees
2	Lily Martin-Jenkins			Trustees
3	Robin Martin-Jenkins			Trustees
4				
5				
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Tim Martin-Jenkins was a member of The Council of Marlborough College (reg charity 309486) and chair of the trustees of The Marlborough College Foundation (reg charity 1061798) until July 2025. These charities benefit from grants made by The Martin-Jenkins Foundation.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance any purposes which are exclusively charitable under the law of England and Wales from time to time by providing grants to charities or other non-profit organisations or individuals identified by the trustees at their discretion focusing mainly on the UK.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have continued to have regard to the guidance issued by the Charity Commission on public benefit.

Grants of £165,500 were made during the year. The trustees have continued to work with The Marlborough College Foundation (charity number 1061798) to support means tested bursaries for pupils unable to afford fees, and programmes for social mobility through raising awareness of and preparation for university education. The trustees continued to support the furtherance of science and innovation teaching.

The partnership between Fitzwilliam College Cambridge, Marlborough College and Swindon Academy continues. Last year, the project was a great success with thirteen year 12 students taking part, three year 11 students and ten year 10 students.

The 2025 project started in January with a visit from Fitzwilliam to Swindon Academy with Marlborough catering the event. The students spent the day working alongside Cambridge ambassadors to solidify their research question, outline their initial ideas and to start to consider their sources.

The year 10 project was focused on Global Issues, with students selecting a range of issues including climate change, the impact of parenting styles on children's behaviour, discrimination, the Russian-Ukraine war, and the corruption of human rights. The year 11 students had a choice between a focus on cryptography and encryption, metabolism or the possibility of one global language. The year 12 students selected their research projects based on their current A-levels and their desired university courses. Their projects explored a range of topics including the representation of disability in literature across time, quantum leaps and cryptic chains, the disparity in access to women's healthcare vs men's, the end of the universe, and discrimination within the justice system.

The students then delivered their presentations at the end of March at Swindon Academy. Both Swindon Academy staff and Fitzwilliam were impressed with the quality and detail of the students' work; it was clear that they had paid close attention to the advice of their mentors and were passionate about the project.

Towards the end of the year, interviews for the new year 9 students took place at Marlborough college with ten new students recruited for the project.

The year ended with the residential programme at Fitzwilliam. This was attended by year 9 students to commence the start of their journey and by year 12 students to complete their journey. The residential featured a range of talks differentiated for the year groups. The year 12 students particularly found the time spent with their mentors useful as it allowed them the opportunity to develop their personal statements. As well as university talks, the students took part in taster sessions and college visits, allowing them to gain a thorough insight into life at Cambridge.

Over the last few years, our students have truly valued the opportunity to take part in this project; it has been truly influential in raising Swindon students' aspirations. Each year, we are seeing more students who have taken part in this project striving towards top universities, including Cambridge and Oxford, with the project giving them the confidence and skills they need to do so.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Grants of £152,000 were made to Marlborough College to support social mobility and science innovation.

Section E

Financial review

Brief statement of the charity's policy on reserves

Not greater than 4% of the total return from endowed funds may be withdrawn for grant making.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Total receipts exceeded payments by £13,222. Much lower annual receipts are anticipated in future.

The value of the portfolio on 31 March 2025 reflected the downward market response to the increase in trade tariffs promised by the USA. The portfolio remains invested in companies with long term growth potential.

The charity holds a call option that is exercisable upon the future death of an individual. The option is expected to give rise to significant endowed funds. At the reporting date, the option does not meet the recognition criteria for an asset, as the timing of the future benefit is uncertain, and its fair value cannot be measured reliably. Accordingly, the option has not been recognised in these financial statements. The asset will be recognised at fair value once the option becomes exercisable and the benefit can be measured reliably.

Section F Other optional information

[Empty box for optional information]

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) TDMJ

Full name(s) Timothy Dennis Martin-Jenkins

Position (eg Secretary, Chair, etc) Chair

Date

September 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Martin-Jenkins Foundation

No (if any)

CC16a

Receipts and payments accounts

For the period from	Period start date 1-Apr-24	To	Period end date 31-Mar-25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	158,202	-	158,202	152,706
Gift Aid	-	5,000	-	5,000	4,250
Dividends ii	-	-	13,137	13,137	8,275
Interest ii	-	-	1,600	1,600	2,888
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	163,202	14,737	177,939	168,119
A2 Asset and investment sales, (see table).					
Sale of shares	-	-	220,278	220,278	101,725
	-	-	-	-	-
Sub total	-	-	220,278	220,278	101,725
Total receipts	-	163,202	235,015	398,217	269,844
A3 Payments					
Grants Made	-	165,500	-	165,500	250,250
Bank charges	-	25	-	25	25
Investment Platform Fees	-	-	144	144	164
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	165,525	144	165,669	250,439
A4 Asset and investment purchases, (see table)					
Purchase of shares	-	-	230,149	230,149	136,986
	-	-	-	-	-

Sub total	-	-	230,149	230,149	136,986
Total payments	-	165,525	230,293	395,818	387,425
Net of receipts/(payments)	-	2,323	4,722	2,399	117,581
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	2,483	68,828	71,311	188,892
Cash funds this year end	-	160	73,550	73,710	71,311

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	160	73,550
		-	-	-
		-	-	-
	Total cash funds	-	160	73,550
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Interactive Investor		-	2,601,679
	Fundsmith		-	393,606
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Martin-Jenkins Foundation

No (if any)

CC16a

Receipts and payments accounts

For the period from	Period start date 1-Apr-24	To	Period end date 31-Mar-25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	158,202	-	158,202	152,706
Gift Aid	-	5,000	-	5,000	4,250
Dividends ii	-	-	14,089	14,089	8,275
Interest ii	-	-	1,600	1,600	2,888
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	163,202	15,689	178,891	168,119
A2 Asset and investment sales, (see table).					
Sale of shares	-	-	220,278	220,278	101,725
	-	-	-	-	-
Sub total	-	-	220,278	220,278	101,725
Total receipts	-	163,202	235,967	399,169	269,844
A3 Payments					
Grants Made	-	165,500	-	165,500	250,250
Bank charges	-	25	-	25	25
Investment Platform Fees	-	-	144	144	164
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	165,525	144	165,669	250,439
A4 Asset and investment purchases, (see table)					
Purchase of shares	-	-	231,101	231,101	136,986
	-	-	-	-	-

Sub total	-	-	231,101	231,101	136,986
Total payments	-	165,525	231,245	396,770	387,425
Net of receipts/(payments)	-	2,323	4,722	2,399	117,581
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	2,483	68,828	71,311	188,892
Cash funds this year end	-	160	73,550	73,710	71,311

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	160	73,550
		-	-	-
		-	-	-
	Total cash funds	-	160	73,550
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Interactive Investor		-	2,601,679
	Fundsmith		-	393,606
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name

THE MARTIN JEWKINS FOUNDATION

On accounts for the year ended

31 MARCH 2025

Charity no (if any)

1184098

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

1/10/2025

Name:

JAMES MARTIN LESLIE TOD

Relevant professional qualification(s) or body (if any):

CHARTERED ACCOUNTANT

INSTITUTE OF CHARTERED ACCOUNTANTS OF SCOTLAND

Address:

RUHA, DANZEL LANE, LYNCHMERE

HASLGMRE, WEST SUSSEX GU27 3NF

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty rectangular box for disclosure details]

THE MARTIN-JENKINS FOUNDATION

England & Wales - Charity number 1184095

Accounts

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 01	Year 2023		Day 31	Month 03	Year 2024

Section A Reference and administration details

Charity name	The Martin-Jenkins Foundation
Other names charity is known by	
Registered charity number (if any)	1184095
Charity's principal address	Pythingdean Farmhouse
	Pulborough
	Postcode RH20 1BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Martin-Jenkins	Chairman		Trustees
2	Lily Martin-Jenkins			Trustees
3	Robin Martin-Jenkins			Trustees
4				
5				
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14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Tim Martin-Jenkins is a member of The Council of Marlborough College (reg charity 309486) and chairman of the trustees of The Marlborough College Foundation (reg charity 1061798). These charities benefit from grants made by the Martin-Jenkins Foundation.

The charity's financial year end was changed from 31 December to 31 March, so that the reporting period is for the 15 months to 31 March 2024.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance any purposes which are exclusively charitable under the law of England and Wales from time to time by providing grants to charities or other non-profit organisations or individuals identified by the trustees at their discretion focusing mainly on the UK.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have continued to have regard to the guidance issued by the Charity Commission on public benefit.

Grants of £250,250 were made during the year. The trustees have continued to work with The Marlborough College Foundation (charity number 1061798) to support means tested bursaries for pupils unable to afford fees, and programmes for social mobility through raising awareness of and preparation for university education. The trustees continued to support the furtherance of science and innovation teaching. We work closely with The Marlborough College Foundation to frame and extend the ambitions of Marlborough College to increase social mobility, partnering with local schools and providing transformative educational opportunities for young people.

The partnership between Fitzwilliam College Cambridge, Marlborough College and Swindon Academy continues. A successful residential programme in Cambridge in 2023 and days at Marlborough College allowed three year-groups from Swindon to participate. Selected pupils from Swindon receive mentoring from Fitzwilliam undergraduates. Swindon Academy pupils continue to demonstrate increased confidence and awareness of university life. Four Swindon Academy pupils are at Marlborough College on full bursaries.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Grants of £250,000 were made to Marlborough College to support social mobility and science innovation.

Section E

Financial review

Brief statement of the charity's policy on reserves

Not greater than 4% of the total return from endowed funds may be withdrawn for grant making.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- **investment policy and objectives including any ethical investment policy adopted.**

Grants paid out exceeded donations received by £93,294. There was a recovery of 20% in the value of the equity portfolio during the reporting period. The portfolio remains invested in companies with long term growth potential.

Section F

Other optional information


Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	TDMJ	
Full name(s)	Timothy Dennis Martin-Jenkins	
Position (eg Secretary, Chair, etc)	Chairman	
Date	June 2024	

 CHARITY COMMISSION FOR ENGLAND AND WALES	-	152,706	-	152,706	-
Donations	-	152,706	-	152,706	-
Gift Aid	-	4,250	-	4,250	-
Dividends ii	-	-	8,275	8,275	-
Interest	-	-	2,888	2,888	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	-	156,956	11,163	168,119	-

A2 Asset and investment sales, (see table).					
Sale of shares	-	-	101,725	101,725	-
	-	-	-	-	-
Sub total	-	-	101,725	101,725	-

Total receipts	-	156,956	112,888	269,844	-
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A3 Payments					
Grants Made	-	250,250	-	250,250	-
Bank Charges	-	25	-	25	-
Investment Platform Fees	-	-	164	164	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	250,275	164	250,439	-

A4 Asset and investment purchases, (see table)					
Purchase of shares	-	-	136,986	136,986	-
	-	-	-	-	-
Sub total	-	-	136,986	136,986	-

Total payments	-	250,275	137,150	387,425	-
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of receipts/(payments)	-	93,319	24,262	117,581	-
A5 Transfers between	-	90,000	90,000	-	-
A6 Cash funds last year	-	5,802	183,090	188,892	-
sh funds this year end	-	2,483	68,828	71,311	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	2,483	68,828
		-	-	-
		-	-	-
	Total cash funds	-	2,483	68,828

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Interactive Investor		-	2,803,154
	Fundsmith		-	425,599
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Section A Receipts and

A1 Receipts

Donations

Gift Aid

Dividends ii

Interest

Reimburse stamp duty paid in 2021

Sub total(*Gross income
for AR*)

**A2 Asset and
investment sales, (see
table).**

Sale of shares

Sub total

Total receipts

A3 Payments

Grants Made

Bank Charges

Investment Platform Fees

Sub total

A4 Asset and investment purchases, (see table)
Purchase of shares

Sub total

Total payments |

of receipts/(payments)

A5 Transfers between

A6 Cash funds last yea

sh funds this year end

Section B Statement of

Categories

B1 Cash funds

**B2 Other monetary
assets**

B3 Investment assets

B4 Assets retained for the charity's own use

B5 Liabilities



Signed by one or two
trustees on behalf of all
the trustees

Charity Name

THE MARTIN-JENKINS

For the period from

payments

**Unrestricted funds
to the nearest £**

	-
	-
	-
	-
	-

	-
	-
	-



	-
	-
	-

	-
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	-
	-

	-
	-
	-
	-

assets and liabilities at

Details

page

Details

Details

Signatu

FOUNDATION

Receipts and

Period start date
1-Jan-23



Restricted funds to the nearest £

152,706
4,250

-
-

-
-
156,956

-
-
-

156,956

250,250
25

-	93,319
	90,000
	5,802
	2,483

ire

	N
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payments accounts

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**Endowment funds
to the nearest £**

	-
	-
	8,275
	2,888
	-
	-

	-
	-
	11,163

	101,725
	-
	101,725

	112,888
--	----------------

	-
--	---

	164
	-
	-
	-
	-
	-
	-
	-
	164

	136,986
	-
	136,986

	137,150
--	----------------

-	24,262
-	90,000
	183,090
	68,828

od

Unrestricted funds

to nearest £

	-
	-
	-
	-

OK

Unrestricted funds

to nearest £

	-
	-
	-
	-
	-
	-

Fund to which liability relates

Print Na

No (if any)

Period end date
31-Mar-24

**Total funds
to the nearest £**

152,706
4,250
8,275
2,888
-
-

-
-
168,119

101,725
-
101,725

269,844

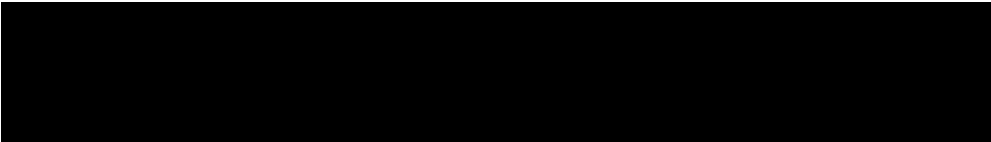
250,250
25

164
-
-
-
-
-
-
250,439

136,986
-
136,986

387,425

-	117,581
	-
	188,892
	71,311



Restricted funds

to nearest £

	2,483
	-
	-
	2,483

OK

Restricted funds

to nearest £

	-
	-
	-
	-
	-
	-

Amount due (optional)

	-
	-
	-
	-
	-

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CC16a

**Last year
to the nearest £**

138,000
8,277
6,053
384
1,953
-

-
-
154,667

-
-

154,667

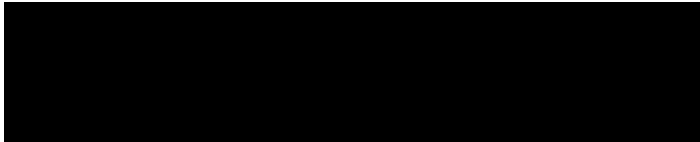
250,500
50

120
-
-
-
-
-
-
-
250,670

513,543
513,543

764,213

-	609,546
	-
	798,439
	188,893



**Endowment
funds
to nearest £**

68,828
-
-
68,828

OK

**Endowment
funds
to nearest £**

-
-
-
-
-
-

When due (optional)

Date of approval

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 01	Year 2023		Day 31	Month 03	Year 2024

Section A Reference and administration details

Charity name	The Martin-Jenkins Foundation
Other names charity is known by	
Registered charity number (if any)	1184095
Charity's principal address	Pythingdean Farmhouse
	Pulborough
	Postcode RH20 1BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Martin-Jenkins	Chairman		Trustees
2	Lily Martin-Jenkins			Trustees
3	Robin Martin-Jenkins			Trustees
4				
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

--	--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Tim Martin-Jenkins is a member of The Council of Marlborough College (reg charity 309486) and chairman of the trustees of The Marlborough College Foundation (reg charity 1061798). These charities benefit from grants made by the Martin-Jenkins Foundation.

The charity's financial year end was changed from 31 December to 31 March, so that the reporting period is for the 15 months to 31 March 2024.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance any purposes which are exclusively charitable under the law of England and Wales from time to time by providing grants to charities or other non-profit organisations or individuals identified by the trustees at their discretion focusing mainly on the UK.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have continued to have regard to the guidance issued by the Charity Commission on public benefit.

Grants of £250,250 were made during the year. The trustees have continued to work with The Marlborough College Foundation (charity number 1061798) to support means tested bursaries for pupils unable to afford fees, and programmes for social mobility through raising awareness of and preparation for university education. The trustees continued to support the furtherance of science and innovation teaching. We work closely with The Marlborough College Foundation to frame and extend the ambitions of Marlborough College to increase social mobility, partnering with local schools and providing transformative educational opportunities for young people.

The partnership between Fitzwilliam College Cambridge, Marlborough College and Swindon Academy continues. A successful residential programme in Cambridge in 2023 and days at Marlborough College allowed three year-groups from Swindon to participate. Selected pupils from Swindon receive mentoring from Fitzwilliam undergraduates. Swindon Academy pupils continue to demonstrate increased confidence and awareness of university life. Four Swindon Academy pupils are at Marlborough College on full bursaries.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Grants of £250,000 were made to Marlborough College to support social mobility and science innovation.

Section E

Financial review

Brief statement of the charity's policy on reserves

Not greater than 4% of the total return from endowed funds may be withdrawn for grant making.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- **investment policy and objectives including any ethical investment policy adopted.**

Grants paid out exceeded donations received by £93,294. There was a recovery of 20% in the value of the equity portfolio during the reporting period. The portfolio remains invested in companies with long term growth potential.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	TDMJ	
Full name(s)	Timothy Dennis Martin-Jenkins	
Position (eg Secretary, Chair, etc)	Chairman	
Date	June 2024	

THE MARTIN-JENKINS FOUNDATION

England & Wales - Charity number 1184095

Accounts

Trustees' Annual Report for the period

	Period start date			Period end date			
From	Day 1	Month January	Year 2022	To	Day 31	Month December	Year 2022

Section A Reference and administration details

Charity name The Martin-Jenkins Foundation

Other names charity is known by

Registered charity number (if any) 1184095

Charity's principal address Pythingdean Farmhouse

Pulborough

Postcode RH20 1BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Martin-Jenkins	Chairman		Trustees
2	Lily Martin-Jenkins			Trustees
3	Robin Martin-Jenkins			Trustees
4				
5				
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Tim Martin-Jenkins is a member of The Council of Marlborough College (reg charity 309486) and chairman of the trustees of The Marlborough College Foundation (reg charity 1061798). These charities benefit from grants made by the Martin-Jenkins Foundation.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance any purposes which are exclusively charitable under the law of England and Wales from time to time by providing grants to charities or other non-profit organisations or individuals identified by the trustees at their discretion focusing mainly on the UK.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have continued to have regard to the guidance issued by the Charity Commission on public benefit.

Grants of £250,500 were made during the year. The trustees have continued to work with The Marlborough College Foundation (charity number 1061798) to support means tested bursaries for pupils unable to afford fees, and programmes for social mobility through raising awareness of and preparation for university education. The trustees continued to support the furtherance of science and innovation teaching. We work closely with The Marlborough College Foundation to frame and extend the ambitions of Marlborough College to increase social mobility, partnering with local schools and providing transformative educational opportunities for young people.

The partnership between Fitzwilliam College Cambridge, Marlborough College and Swindon Academy continues. A successful residential programme in Cambridge in July 2022 allowed three year-groups from Swindon to participate. Selected pupils from Swindon receive mentoring from Fitzwilliam undergraduates. Swindon Academy pupils continue to demonstrate increased confidence and awareness of university life. Four Swindon Academy pupils are at Marlborough College on full bursaries.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Grants of £250,000 were made to Marlborough College to support social mobility and science innovation.

Section E

Financial review

Brief statement of the charity's policy on reserves

The terms of major donation agreements require capital to be invested for long term growth and not greater than 4% of the total return may be withdrawn for grant making.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Grants paid out exceeded donations received by £104,000. Cash for investment was retained at the end of 2021 in the hope of purchasing stocks at a lower value in 2022. Whilst shares were purchased at lower prices, in some cases the shares fell further in value. The investment portfolio lost 19% in the year compared with 33% for the Nasdaq index. The portfolio remains invested in companies with long term growth potential.

Section F Other optional information

[Empty box for optional information]

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	TDMJ	
Full name(s)	Timothy Dennis Martin-Jenkins	
Position (eg Secretary, Chair, etc)	Chairman	
Date	26 June 2023	

Receipts and payments accounts

CC16a

For the period from	Period start date 1-Jan-22	To	Period end date 31-Dec-22
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations received	-	138,000	-	138,000	1,992,582
Gift Aid	-	8,277	-	8,277	9,625
Dividends ii	-	-	6,053	6,053	2,582
Interest	-	-	384	384	-
Reimburse stamp duty paid in 2021	-	-	1,953	1,953	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	146,277	8,390	154,667	2,004,789
A2 Asset and investment sales, (see table).					
Sale of Shares	-	-	-	-	116,179
Sub total	-	-	-	-	-
Total receipts	-	146,277	8,390	154,667	2,120,968
A3 Payments					
Grants made	-	250,500	-	250,500	240,000
Bank charges	-	50	-	50	50
Investment Platform Fees	-	-	120	120	354
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	250,550	120	250,670	240,404
A4 Asset and investment purchases, (see table)					
Purchase of shares	-	75,000	438,543	513,543	1295528
Sub total	-	75,000	438,543	513,543	125528
Total payments	-	325,550	438,663	764,213	1,535,932
Net of receipts/(payments)	-	179,273	430,273	609,546	585,037
A5 Transfers between funds	-	164,000	164,000	-	-
A6 Cash funds last year end	-	21,076	777,363	798,439	213402
Cash funds this year end	-	5,803	183,090	188,893	798,439

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank	5802	-	-
	Interactive Investor	-	-	183,090
		-	-	-
	Total cash funds	5,802	-	183,090
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Interactive Investor		-	2,340,232
	Fundsmith		-	352,475
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name THE MARTIN-JENKINS FOUNDATION

On accounts for the year ended

31 DECEMBER 2022

Charity no (if any)

1184095

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below.*~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

9/7/2023

Name:

JAMES TOD

Relevant professional qualification(s) or body (if any):

CHARTERED ACCOUNTANT
INSTITUTE OF CHARTERED ACCOUNTANTS OF SCOTLAND

Address:

NGHURHILL, 42 PESTWORTH ROAD
WASLEMOLE, SURREY
GU27 2HE.

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

	<p>THE WILSON-TEMPERLEY FOUNDATION</p>	<p>Report to the trustees members of</p>
<p>18402</p>	<p>31 DECEMBER 2017</p>	<p>On accounts for the year ended</p>
	<p>1-2</p>	<p>Set out on pages</p>
<p>I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2017.</p> <p>As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).</p> <p>I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(2)(b) of the Act.</p> <p>I have completed my examination. I confirm that no material matters have come to my attention (either from that disclosed below) in connection with the examination which gives me cause to believe that in any material respect:</p> <ul style="list-style-type: none"> the accounts do not accord with the accounting records accounting records were not kept in accordance with section 130 of the Act or <p>I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p> <p>* Please delete the words in the brackets if they do not apply.</p>		<p>Responsibilities and basis of report</p> <p>Independent examiner's statement</p>
<p>18402</p>	<p>18402</p>	<p>Signed: [Signature]</p>
		<p>Name: DATES TOP</p>
	<p>CHARITY ACCOUNTANT INSTITUTE OF CHARITY ACCOUNTANTS OF SCOTLAND</p>	<p>Relevant professional qualification(s) or body (if any):</p>
	<p>18402</p>	<p>Address: [Address]</p>

THE MARTIN-JENKINS FOUNDATION

England & Wales - Charity number 1184095

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	Day 01	Month 01	Year 2021	To	Day 31	Month 12	Year 2021

Section A Reference and administration details

Charity name The Martin-Jenkins Foundation

Other names charity is known by

Registered charity number (if any) 1184095

Charity's principal address Pythingdean Farmhouse

Pulborough

Postcode RH20 1BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Martin-Jenkins	Chairman		Trustees
2	Lily Martin-Jenkins			Trustees
3	Robin Martin-Jenkins			Trustees
4				
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <input type="checkbox"/> policies and procedures adopted for the induction and training of trustees; <input type="checkbox"/> the charity's organisational structure and any wider network with which the charity works; <input type="checkbox"/> relationship with any related parties; <input type="checkbox"/> trustees' consideration of major risks and the system and procedures to manage them. 	<p>Tim Martin-Jenkins is a Member of the Council of Marlborough College (reg charity 309486) and a chairman of the trustees of The Marlborough College Foundation (reg charity 1061798). These charities benefit from grants made by the Martin-Jenkins Foundation.</p>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance any purposes which are exclusively charitable under the law of England and Wales from time to time by providing grants to charities or other non-profit organisations or individuals identified by the trustees at their discretion focusing mainly on the UK.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have continued to have regard to the guidance issued by the Charity Commission on public benefit.

Grants of £240,000 were made to Marlborough College. The trustees have continued to work with The Marlborough College Foundation (charity number 1061798) to support means tested bursaries for pupils unable to afford fees, and programmes for social mobility through raising awareness of and preparation for university education. The trustees continued to support the furtherance of science and innovation teaching. We work closely with The Marlborough College Foundation to frame and extend the ambitions of Marlborough College to increase social mobility, partnering with local schools and providing transformative educational opportunities for young people.

Then partnership between Fitzwilliam College Cambridge, Marlborough College and Swindon Academy was badly affected by Covid pandemic. A residential programme in Cambridge in July 2022 will allow 3 year groups from Swindon to participate. Pupils from Swindon continue to receive mentoring for Fitzwilliam undergraduates. Swindon Academy pupils continue to demonstrate increased confidence and awareness of university life.

Additional details of objectives and activities (Optional information)

The Foundation received a major donation of £1,750,000 for the endowment. Not all of this was immediately invested, as it was considered the value of our selected investments was high. We also received unrestricted donations of £242,582 and £9,625 of Gif Aid.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Grants of £240,000 were made to Marlborough College to support social mobility and science innovation. A survey is being undertaken of the impact of a Marlborough education on bursary pupils. An Innovation Centre, supported by MJF, was opened at Marlborough College in September 2021.

Section E

Financial review

Brief statement of the charity's policy on reserves

Under the terms of a Deed of Gift, the major gift of £1,750,000 in November 2021 must be invested for long term capital growth and not greater than 4% of the total return may be withdrawn for grant making.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

It was a flat year for the investment portfolio, which aims for long term capital growth. New funds for the endowment were used to add to existing holdings and to provide further diversification. Some cash was retained for investment as growth stocks were highly priced.

Section F Other optional information

[Empty box for optional information]

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	TDMJ	
Full name(s)	Timothy Dennis Martin-Jenkins	
Position (eg Secretary, Chair, etc)	Chair	
Date	6 July 2022	



Receipts and payments accounts

CC16a

For the period from	1-Jan-21	To	31-Dec-21
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	242,582	1,750,000	1,992,582	215,000
Gift Aid	-	9,625	-	9,625	-
Dividends	-	-	2,582	2,582	11,768
Interest	-	-	-	-	5
Sub total (Gross income for AR)	-	252,207	1,752,582	2,004,789	226,773
A2 Asset and investment sales, (see table).					
Sale of Shares	-	-	116,179	116,179	1,018,049
	-	-	-	-	-
Sub total	-	-	116,179	116,179	1,018,049
Total receipts	-	252,207	1,868,761	2,120,968	1,244,822
A3 Payments					
Grants made	-	240,000	-	240,000	235,000
Bank charges	-	50	-	50	40
Broker fees	-	-	354	354	2,848
Sub total	-	240,050	354	240,404	237,888
A4 Asset and investment purchases, (see table)					
Purchase of shares	-	-	1,295,528	1,295,528	816,567
	-	-	-	-	-
Sub total	-	-	1,295,528	1,295,528	816,567
Total payments	-	240,050	1,295,882	1,535,932	1,054,455
Net of receipts/(payments)	-	12,157	572,880	585,037	190,367
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	8,919	204,483	213,402	23,035
Cash funds this year end	-	21,076	777,363	798,439	213,402

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank		21,076	-
	interactive investor	-	-	777,363
		-	-	-
	Total cash funds	-	21,076	777,363
<small>(agree balance with receipts and payments account(s))</small>		OK	OK	OK
B2 Other Monetary Assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Interactive Investor		-	2,563,214
	Fundsmith		-	322,027
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-

		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the

Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name

THE MARTIN-JENKINS FOUNDATION

On accounts for the year ended

31 DECEMBER 2021

Charity no (if any)

1184095

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

26/4/2022

Name:

JAMES TOD

Relevant professional qualification(s) or body (if any):

CHARTERED ACCOUNTANTS
INSTITUTE OF CHARTERED ACCOUNTANTS OF SCOTLAND

Address:

NETHERHILL, 42 PETERWORTH ROAD
HARLOWERE, SURREY
GU27 2HX.

THE MARTIN-JENKINS FOUNDATION

England & Wales - Charity number 1184095

Accounts

Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	01	2020	To	31	12	2020

Section A Reference and administration details

Charity name

The Martin-Jenkins Foundation

Other names charity is known by

Registered charity number (if any)

1184095

Charity's principal address

Pythingdean Farmhouse	
Pulborough	
Postcode	RH20 1BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Martin-Jenkins	Chairman		
2	Lily Martin-Jenkins			
3	Robin Martin-Jenkins		3 August – 31 December 2020	
4	James Martin-Jenkins		1 January- 3 August 2020	
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Chartered Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>Tim Martin-Jenkins is a Member of the Council of Marlborough College (reg charity 309486) and a Trustee of The Marlborough College Foundation (reg charity 1061798). These charities benefit from grants made by the Martin-Jenkins Foundation.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance any purposes which are exclusively charitable under the law of England and Wales from time to time by providing grants to charities or other non-profit organisations or individuals identified by the trustees at their discretion focusing mainly on the UK.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have continued to have regard to the guidance issued by the Charity Commission on public benefit.

The trustees have continued to work with The Marlborough College Foundation (charity number 1061798) to support means tested bursaries for pupils unable to afford fees, and programmes for social mobility through raising awareness of and preparation for university education. The trustees continued to support the furtherance of science and innovation teaching. We have worked closely with The Marlborough College Foundation to frame and extend the ambitions of Marlborough College to increase social mobility, partnering with local schools and providing transformative educational opportunities for young people.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Grants of £235,000 were made to Marlborough College, to further social mobility and science innovation.

The trustees decided that the custodian and dealing costs of holding most of its investment portfolio with an investment bank were not justifiable, so most of the portfolio was moved to an online dealing platform. In 2019, MJF was fortunate to receive as its founding capital a strong portfolio of shares in six great companies, an investment trust, two unit trusts and one index tracker. It was determined that the portfolio was not sufficiently diversified. In July 2020 all the company shares, and one unit trust were sold, and the proceeds mainly reinvested in the other unit trust and in two investment trusts. Diversification is now obtained through the underlying holdings of these investment vehicles. It is intended that these will be long term investments. The investment performance in a difficult year was strong and the value of the investment portfolio increased by 20%.

After much difficulty in finding a bank that would serve a small charity, MJF opened an account with the efficient Co-Operative Bank.

Section E Financial review

Brief statement of the charity's policy on reserves

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The trustees decided that the custodian and dealing costs of holding most of its investment portfolio with an investment bank were not justifiable, so most of the portfolio was moved to an online dealing platform. In 2019, MJF was fortunate to receive as its founding capital a strong portfolio of shares in six great companies, an investment trust, two unit trusts and one index tracker. It was determined that the portfolio was not sufficiently diversified. In July 2020 all the company shares, and one unit trust were sold, and the proceeds mainly reinvested in the other unit trust and in two investment trusts. Diversification is now obtained through the underlying holdings of these investment vehicles. It is intended that these will be long term investments. The investment performance in a difficult year was strong and the value of the investment portfolio increased by 20%.

After much difficulty in finding a bank that would serve a small charity, MJF opened an account with the efficient Co-Operative Bank.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	tdmj	
Full name(s)	Timothy Dennis Martin-Jenkins	
Position (eg Secretary, Chair, etc)	Chair of Trustees	
Date	8 May 2021	



Receipts and payments accounts

For the period from	Period start date 01-Jan-20	To	Period end date 31-Dec-20
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dividends Fundsmith direct	-	-	917	917	-
Dividends Investec	-	-	9,663	9,663	-
Dividends Sharecentre	-	-	1,188	1,188	-
Donation from Fanling Trust	-	215,000	-	215,000	225,000
HSBC interest	5	-	-	5	-
Cash	-	-	-	-	20,039
Interest	-	-	-	-	15
Dividends	-	-	-	-	4,401
Sub total (Gross income for AR)	5	215,000	11,768	226,773	249,455
A2 Asset and investment sales, (see table).					
Sale of Shares	-	-	1,018,049	1,018,049	-
	-	-	-	-	-
Sub total	-	-	1,018,049	1,018,049	-
Total receipts	5	215,000	1,029,817	1,244,822	249,455

A3 Payments					
Marlborough College	10,000	215,000	10,000	235,000	225,000
Bank charges	40	-	-	40	-
Investec fees	-	-	2,730	2,730	-
Sharecentre fees	-	-	118	118	-
Upreach	-	-	-	-	1,000
Investment fees and charges	-	-	-	-	420
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	10,040	215,000	12,848	237,888	226,420

A4 Asset and investment purchases, (see table)

Purchase of shares	-	-	816,567	816,567	
	-	-	-	-	
Sub total	-	-	816,567	816,567	-
Total payments	10,040	215,000	829,415	1,054,455	226,420
Net of receipts/(payments)	- 10,035	-	200,402	190,367	23,035
A5 Transfers between fu	- 100	-	100	-	-
A6 Cash funds last year	19,054	-	3,981	23,035	-
Cash funds this year end	8,919	-	204,483	213,402	23,035

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank	8,919	-	-
	Pending Investment Sharecentre	-	-	203,569
	Investec	-	-	914
	Total cash funds	8,919	-	204,483

(agree balances with receipts and payments account(s))

OK

OK

OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Sharecentre	Endowment	-	1,182,983
	Fundsmith	Endowment	-	263,724
	Investec	Endowment	-	116,348
			-	-
		Endowment	-	1,563,055

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
tdmj	Tim Martin-Jenkins	08-May-21



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name THE MARTIN-JENKINS FOUNDATION

On accounts for the year ended

31 DECEMBER 2020

Charity no (if any)

1184095

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
• the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

4/15/2021

Name:

JAMES TOD

Relevant professional qualification(s) or body (if any):

CHARTERED ACCOUNTANTS
INSTITUTE OF CHARTERED ACCOUNTANTS OF SCOTLAND

Address:


NGITHURHILL, 42 PETWORTH ROAD
WASLEWICK, SURREY
GU27 2HX.

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

<p>Charity no (if any)</p> <p>1124072</p>	<p>Report to the trustees/ members of</p> <p>the charity/ trustees</p>	<p>On accounts for the year ended</p> <p>31 December 2011</p>
<p>Get used on pages</p> <p>1-2</p>	<p>I report to the trustees or my examination of the charity (the Trust) for the year ended</p> <p>31 December 2011</p>	<p>Response outlines and basis of report</p> <p>2011 (see 07)</p>
<p>I have completed my examination in accordance with the Charities Act 2006 and I confirm that I have no concerns and have come across no other matters in connection with the examination which give me cause to believe that the accounts do not accord with the accounting records or that the accounts do not accord with the accounting records.</p> <p>I have no concerns and have come across no other matters in connection with the examination which give me cause to believe that the accounts do not accord with the accounting records or that the accounts do not accord with the accounting records.</p>	<p>I report in respect of my examination of the Trust's accounts for the year ended 31 December 2011 under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(2)(a) of the Act.</p> <p>I have completed my examination in accordance with the Charities Act 2006 and I confirm that I have no concerns and have come across no other matters in connection with the examination which give me cause to believe that the accounts do not accord with the accounting records or that the accounts do not accord with the accounting records.</p> <p>I have no concerns and have come across no other matters in connection with the examination which give me cause to believe that the accounts do not accord with the accounting records or that the accounts do not accord with the accounting records.</p>	<p>Independent examiner's statement</p>
<p>Date: 12/12/2011</p>	<p>Signed: </p>	<p>Signature</p>
<p>Name: JAMES FOX</p>	<p>Name</p>	<p>Name</p>
<p>CHARITABLE ACCOUNTANTS INSTITUTE OF ENGLAND</p>	<p>Relevant professional qualification(s) or body (if any):</p>	<p>Relevant professional qualification(s) or body (if any):</p>
<p>1124072</p>	<p>Address:</p>	<p>Address:</p>