

# MAX'S TRUST

England & Wales · Charity number 1184081

## Details

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Other names	ONE IN 5000 UK
Status	Registered
Legal form	CIO
Registered	2019-06-25
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	98 Meadow Way Theale Reading RG7 5DG
Phone	01189302288
Email	<a href="mailto:hello@maxtrust.org">hello@maxtrust.org</a>
Website	<a href="http://www.maxtrust.org">www.maxtrust.org</a>

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE:THE PRESERVATION AND PROTECTION OF GOOD HEALTH AND THE RELIEF OF SICKNESS OF PEOPLE BORN WITH IMPERFORATE ANUS (IA) / ANORECTAL MALFORMATION (ARM) AND THEIR FAMILIES IN PARTICULAR BUT NOT EXCLUSIVELY BY:• RAISING AWARENESS OF THE ISSUES FOR BABIES BORN WITH IMPERFORATE ANUS (IA) / ANORECTAL MALFORMATION (ARM) AND THE NEED FOR HUMAN SUPPORT FOR EACH CHILD.• THE PRODUCTION AND DISTRIBUTION OF CARE BOXES FOR FAMILIES OF NEW-BORN BABIES WITH IA/ARM, PROVIDING INFORMATION AND PRODUCTS TO HELP FAMILIES LEARN ABOUT AND COPE WITH CARING FOR THEIR CHILD.• PROVIDING ACCESS TO COMPREHENSIVE, APPROVED RESOURCES, RELEVANT TO ALL PEOPLE AFFECTED BY IA/ARM INCLUDING THE PRODUCTION AND DISTRIBUTION OF INFORMATION VIA DIGITAL CHANNELS AND LEAFLETS THAT ARE ENDORSED BY MEDICAL PROFESSIONALS AND BODIES ACROSS THE UK• ACCESS TO A NETWORK OF RENOWNED SURGICAL AND CLINICAL CARE PROVIDERS, FROM FAMILY DOCTORS (GP'S) THROUGH TO HIGHLY TRAINED SPECIALISTS, WITH PROGRAMS IN PLACE FOR THE TRANSITION FROM PAEDIATRIC TO ADULT CARE.• PROVIDING MENTAL HEALTH SUPPORT FOR ADULTS, CHILDREN, PARENTS, AND FAMILIES AND THE PROVISION OF WELL LED PEER SUPPORT PROGRAMS FOR MEMBERS OF THE IA/ARM COMMUNITY.• AN ANNUAL EDUCATIONAL CONFERENCE, BRINGING TOGETHER SPECIALIST MEDICAL PROFESSIONALS WITH FAMILIES AND ADULTS AFFECTED BY IA/ARM TO PROVIDE INFORMATION AND SUPPORT.

**Activities:** Providing support to those affect by anorectal malformation.

## Classification

- **How:** Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

## Geography

- Ireland
- Northern Ireland
- Scotland
- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£2,487	£9,516	-	-
2024-03-31	£7,903	£8,637	-	-
2023-03-31	£3,060	£10,301	-	-
2022-03-31	£6,631	£404	-	-
2021-03-31	£8,981	£2,294	-	-

## Trustees

Name	Role	Appointed
Lauren Stahly	Chair	2021-09-01
ANDREW RONALD BUTTON		2019-09-28
Deepti Grover		2024-05-08
Helen Millard		2019-09-28
Kate MacFarlane		2024-05-08
Katrina Marie Tyler		2024-05-08
Shaun Anthony Shepherd		2025-06-14

**MAX'S TRUST**

England & Wales - Charity number 1184081

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# Accounts

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# Trustees' Annual Report for the period

		Period start date			Period end date		
<b>From</b>	01	April	2024	<b>To</b>	31	March	2025

## Section A Reference and administration details

Charity name

Max's Trust

Other names charity is known by

Registered charity number (if any)

1184081

Charity's principal address

98 Meadow Way, Theale  
 Reading  
 Berkshire  
 Postcode RG7 5DG

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lauren Stahly	Chair		
2	Deepti Grover	Treasurer	From 08/05/2024	
3	Helen Millard	Secretary		
4	Andrew Button	Vice Chair		
5	Cassandra Finnigan			
6	Kate MacFarlane		From 08/05/2024	
7	Kate Tyler		From 08/05/2024	
8	Harriet Crosthwaite Eyre			
9				
10				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by the charity (Max's Trust)

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

1. The preservation and protection of good health and the relief of sickness of people born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and their families in particular but not exclusively by:
2. Raising awareness of the issues for babies born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and the need for human support for each child.
3. The production and distribution of care boxes for families of newborn babies with IA/ARM, providing information and products to help families learn about and cope with caring for their child.
4. Providing access to comprehensive, approved resources, relevant to all people affected by IA/ARM including the production and distribution of information via digital channels and leaflets that are endorsed by medical professionals and bodies across the UK
5. Access to a network of renowned surgical and clinical care providers, from family doctors (GP's) through to highly trained specialists, with programs in place for the transition from paediatric to adult care.

6. Providing mental health support for adults, children, parents, and families and the provision of well led peer support programs for members of the IA/ARM community.
7. An annual educational conference, bringing together specialist medical professionals with families and adults affected by IA/ARM to provide information and support.

**The trustees having had regard to the guidance issued by the Charity Commission on public benefit, the main activities undertaken were:**

1. On 14<sup>th</sup> & 15<sup>th</sup> September 2024 Max's Trust held its Annual Conference at the Delta Hotel by Marriot, Warwick. The conference had a comprehensive programme providing formal and informal sessions, with the opportunity to ask questions to UK experts. The weekend provided a rare opportunity for parents and adults born with ARM to ask questions in the open forum, or if preferred, speak privately with the specialists. We had presentations from 5 paediatric surgeons. There was also the opportunity to talk to a Consultant Gynaecologist and Reproductive Medicine Specialist as well as Children's Specialist Nurses. Childcare was also provided during the conference.
2. Trustees of Max's Trust have been involved in a subcommittee for Digital Healthcare Passports. We produced a report regarding Digital Healthcare Passports and have taken part in numerous meetings with two medical professionals and external individuals. This project has resulted in the creation of a web app that allows individuals to have an accessible record of their healthcare that can be easily updated. This project is nearing its final stages, and we will continue to be involved with this project so that it can be shared with individuals and families who are impacted by ARM.
3. We have produced a flyer which was reviewed by a paediatric surgeon who specialises in ARM. These flyers have been distributed at two events. The flyer goes together with our new website that is near completion. The website has information about ARM and Max's Trust as well as links to other organisations. The information about ARM has been reviewed by paediatric surgeons and a specialist colorectal nurse.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

### Charitable Donations Policy

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

The charity's two main achievements were as follows:

1. Our annual conference held on the 14<sup>th</sup> and 15<sup>th</sup> September 2024 was one of our best attended conferences to date. 49 adults attended the conference and a further 29 children were in attendance. Attendees had access to presentations and support from 5 Paediatric Surgeons, three Children's Specialist Nurses and one Consultant Gynaecologist and Reproductive Medicine Specialist. Representatives from other charities and organisations also attended the conference including A Bear Names Buttony, The Pyjama Fairies and Coloplast. Childcare was provided for the children and attendees were provided with snacks and a buffet lunch on both days of the conference.
2. Having appointed new trustees in 2024, Max's Trust has been represented at 3 events (excluding our own conference). Representatives of Max's Trust have attended: TOFS Seminar in Warrington on 16<sup>th</sup> November 2024; TOFS Seminar in Bristol on 1<sup>st</sup> March 2025; and Bladder and Bowel Symposium Bolton on 20<sup>th</sup> March 2025. At these events we spread awareness of ARM, promoted the charity and networked with other organisations.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

### Reserves policy

1. In development

**Details of any funds materially in deficit**

N/A

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity’s principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

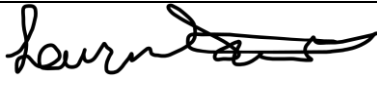
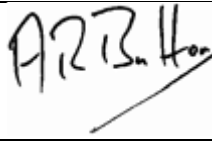
The main expenditure this year was on the Conference in September 2024, which worked towards objectives 5, 6 and 7.

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Lauren Stahly	Andrew Button
<b>Position (eg Secretary, Chair, etc)</b>	Chair	Vice Chair

**Date** 8th October 2025

**Max's Trust**

Option to hide columns not used

**Total Receipts & Payments Account for the year ended 1 April 2025**

	Unrestricted	Previous year	Budget
	_____	_____	_____
<b>Receipts</b>			
Conference 2024	2,011.31		
Donations	89.05		
Fundraising	387.00		
<b>Total receipts</b>	<b>2,487.36</b>	-	-
<b>Payments</b>			
Conference 2024	9,057.80		
Publicity materials	77.08		
Website	381.36		
<b>Total payments</b>	<b>9,516.24</b>	-	-
<b>Net receipts / (payments)</b>	<b>(7,028.88)</b>	-	-
Transfer	-	-	
Balance brought forward	12,536.75		
<b>Balance carried forward</b>	<b>5,507.87</b>	-	-
Made up of:			
Santander	5,507.87		
Co-Operative	0.01		
Account 3	-		
Account 4	-		
Account 5	-		
	<u>5,507.88</u>		

*-0.01*

**Approval of the accounts**

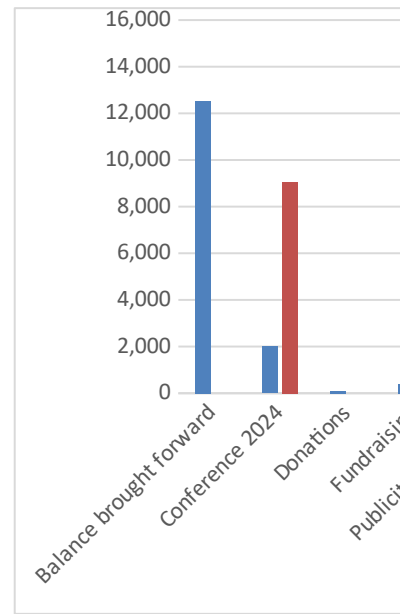
The financial statements were approved at a meeting of the management committee and signed on its behalf by:

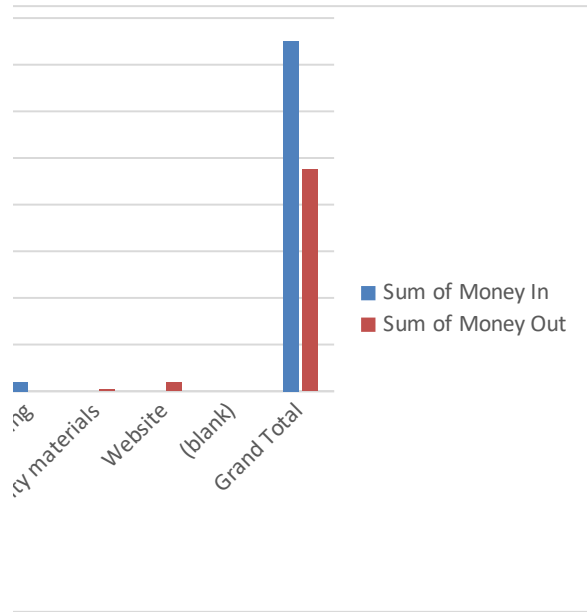
Signed: .....

Name ..... (Management Committee member)

Date: .....

Row Labels	Sum of Money In	Sum of Money Out
Balance brought forward	12,537	
Conference 2024	2,011	9,058
Donations	89	
Fundraising	387	
Publicity materials		77
Website		381
(blank)		
Grand Total	15,024	9,516





**MAX'S TRUST**

England & Wales - Charity number 1184081

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# Accounts

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# Annual Report

## 1<sup>st</sup> April 2023 to 31<sup>st</sup> March 2024



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## Contents

<b>Objectives and Activities</b>	<b>1</b>
<b>Achievements and Performance</b>	<b>3</b>
<b>Financial Review</b>	<b>4</b>
<b>Structure, Governance and Management</b>	<b>5</b>
<b>Reference and Administrative Details</b>	<b>6</b>
<b>Appendices</b>	<b>7</b>
Annual Accounts Summary Table	
Annual Accounts Summary Graph	



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## Objectives and Activities

### Objectives

As described in our constitution, the objectives of Max's Trust are as follows:

The preservation and protection of good health and the relief of sickness of people born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and their families in particular but not exclusively by:

- Raising awareness of the issues for babies born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and the need for human support for each child.
- The production and distribution of care boxes for families of new-born babies with IA/ARM, providing information and products to help families learn about and cope with caring for their child.
- Providing access to comprehensive, approved resources, relevant to all people affected by IA/ARM including the production and distribution of information via digital channels and leaflets that are endorsed by medical professionals and bodies across the UK
- Access to a network of renowned surgical and clinical care providers, from family doctors (GP's) through to highly trained specialists, with programs in place for the transition from paediatric to adult care.
- Providing mental health support for adults, children, parents, and families and the provision of well led peer support programs for members of the IA/ARM community.
- An annual educational conference, bringing together specialist medical professionals with families and adults affected by IA/ARM to provide information and support.



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## Activities

Through social media and working with other charities, we have continued to raise awareness of anorectal malformations and associated conditions by sharing information and articles of interest and being involved in relevant projects and research opportunities. This included sharing relevant information, research and articles, as well as promoting important events and initiatives such as Rare Disease Day.

We held our second face-to face conference since the Covid-19 pandemic, which was a huge success. Held over the weekend of the 16<sup>th</sup> and 17<sup>th</sup> September 2023, we had over 50 delegates who attended and took part in the conference. Similar to last year, the feedback was inspiring, with almost exclusively positive feedback.

We supported a piece of research undertaken by a Clinical Psychologist through the University of Leeds supported by a Paediatric Surgeon that we work closely with exploring the impact of living with Cloaca on young adults and their families. We shared information about the research and recruited adults between the ages of 16 and 35 and their families to be interviewed by the researcher. We are awaiting the results later in the year.

Our website has been updated throughout the year. There is still a lot of work to do, but we have a presence online and, in time, will have a website that will provide lots of support and information to those affected by ARM. It will be a continuous piece of work as information is updated regularly. We continue to network with and work alongside other charities and partners in the UK and Internationally who will all be signposted on our website and us on theirs.

We are currently working alongside several other charities that support people born with different rare diseases and anomalies to improve the transition from paediatric services to adult services. Currently, despite there being NICE guidelines in place for transition, practice and success is not consistent across services and specialisms and there is a call to action so that adult services are more joined up. We are also working alongside TOFS with input from experts by experience and interested adult and paediatric clinicians to create a register of ARM specialists for adults so that they can access good quality support without having to manage the barriers they currently do.

Throughout the year, the trustees of Max's Trust have carried out all activities with regard to the Charity Commission's guidance on public benefit.



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## Achievements and Performance

The charity raised nearly £8,000 (see Financial Review). This was more than twice the amount of money raised in the previous year.

Our Annual Conference was a huge success, and the feedback was incredible. Much like the previous year, we began planning the next one by placing deposits with the same venue and childcare providers.

The cloaca research that the charity assisted went well and provided another example of the important role that Max's Trust has in the ARM community.

In terms of benefit to our followers, we have predominantly done this via support through our social media and closed support groups. We have also supported people over the phone and by email, mainly by facilitating referrals to medical professionals and to peer-to-peer support groups. This is a valuable service which we have worked hard to get in place and we have received great feedback. Our website continues to be gradually updated and work will continue in the next year to improve the content. Work continues on collating and preparing a central place for good quality, medically endorsed by the UK Paediatric Colorectal Group, supportive information about anorectal malformation which will continue into the next year.



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## Financial Review

### Introduction

This financial report has been compiled with reference to the Charity Commission's FRS-102, a statement of recommended practice (SORP) for annual reporting.

Max's Trust's normal financial period is April to March.

### Financial Review

Max's Trust achieved an income of **£7,902.93** during the reporting period. This comprised £5,409.52 from donations and fundraisers, £1,790.12 from conference ticket sales, £226.10 from merchandise sales, £251.59 from Facebook fundraisers, and £225.60 in Giving Lottery ticket sales. In line with Trust Law, all funds in the reporting period are classified as unrestricted funds.

The expenditure for the same period totaled **£8,636.51**. This comprised £5,580.00 for venue costs for the 2023 conference, £1,370.00 for childcare at the 2023 conference, a deposit of £1,357.75 for childcare at the 2024 conference, £276.92 in website costs, and £51.84 on printing for the 2023 conference.

At the end of the reporting period, Max's Trust held a total of **£12,536.75** in cash assets in its bank account.

Max's Trust does not hold any property or other material assets.

A summary of the annual accounts can be found in both tabular and graphical format in the appendices.



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## Structure, Governance and Management

### Structure and Governance

The charity remains a Charitable Incorporated Organisation, bound by the terms of our constitution, which is approved by the Charity Commission.

All relevant policies were reviewed, approved and in place during 2023/2024. The trustees abide by these policies whilst undertaking charity activities.

### Management

There were no changes in the management of the charity.



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## Reference and Administrative Details

As of the 31<sup>st</sup> March 2023, the following details are correct:

<b>Charity Name:</b>	Max's Trust
<b>Charity Number:</b>	1184081
<b>HMRC Tax Number:</b>	ZD06069
<b>Registered Address:</b>	18 Midwinter Avenue Milton Heights Abingdon Oxfordshire OX14 4XA
<b>Current Trustees</b>	Cassie Finnigan (Chairman) Jon Finnigan Hattie Crosthwaite-Eyre Helen Millard Andy Button Lauren Stahly



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## Appendices

Receipts & Payments Account for the Financial Year Ended 31-Mar-24					
	Current Financial Year, Apr'23-Mar'24				Last Year
	Unrestricted Funds	Designated Funds	Restricted Funds	Total	Total
	£	£	£	£	£
<b>RECEIPTS</b>					
Voluntary Income	7,903	0	0	7,903	0
Income Generation	0	0	0	0	0
Investment Income	0	0	0	0	0
Charitable Income	0	0	0	0	0
Advance Receipts	0	0	0	0	0
<b>TOTAL RECEIPTS</b>	<b>7,903</b>	<b>0</b>	<b>0</b>	<b>7,903</b>	<b>0</b>
<b>PAYMENTS</b>					
<b>Costs of Generating Funds</b>					
Fundraising	0	0	0	0	0
Charitable Trading	0	0	0	0	0
Other	0	0	0	0	0
Sub-total	0	0	0	0	0
<b>Charitable Activities</b>					
Specific Projects	0	0	0	0	0
General Activities	0	0	0	0	0
Sub-total	0	0	0	0	0
<b>Support Costs</b>					
Governance	0	0	0	0	0
Administration	8,637	0	0	8,637	0
Sub-total	8,637	0	0	8,637	0
<b>Advance Payments</b>	0	0	0	0	0
<b>TOTAL PAYMENTS</b>	<b>8,637</b>	<b>0</b>	<b>0</b>	<b>8,637</b>	<b>8,637</b>
<b>NET RECEIPTS-PAYMENTS</b>	<b>-734</b>	<b>0</b>	<b>0</b>	<b>-734</b>	<b>-8,637</b>

Movements in Funds for the Financial Year To 31-Mar-24					
	Bt'Fwd at 01-Apr-23	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-Mar-24
<b>Cash Assets</b>					
<b>Cash at Bank &amp; in Hand</b>					
Cash	0	0	0	0	0
Bank, Current Account	13,270	7,903	-8,637	0	12,537
	13,270	7,903	-8,637	0	12,537
<b>Sundry Debtors (Unreconciled Deposits)</b>	0				0
<b>Sundry Creditors (Unreconciled Payments)</b>	0				0
	0				0
<b>Investment/Deposit Accounts</b>					
Bank, Deposit Account	0	0		0	0
<b>Total Cash Assets</b>	<b>13,270</b>				<b>12,537</b>

Allocation of Funds for the Financial Year To 31-Mar-24					
	Bt'Fwd at 01-Apr-23	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-Mar-24
<b>Cash Assets</b>					
<b>Comprising:</b>					
<b>General (Unrestricted) Fund</b>	13,270	7,903	-8,637	0	12,537
<b>Designated (Unrestricted) Funds</b>	0		0		0
<b>Restricted Funds</b>					
R1-Rename or delete	0	0	0		0
R2-Rename or delete	0	0	0		0
R3-Rename or delete	0	0	0		0
R4-Rename or delete	0	0	0		0
R5-Rename or delete	0	0	0		0
R6-Rename or delete	0	0	0		0
R7-Rename or delete	0	0	0		0
R8-Rename or delete	0	0	0		0
R9-Rename or delete	0	0	0		0
R10-Rename or delete	0	0	0		0
<b>Total Restricted Funds</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>
<b>Total Funds</b>	<b>13,270</b>				<b>12,537</b>

Statement of Assets & Liabilities as at 31-Mar-24				
	Unrestricted Funds	Designated Funds	Restricted Funds	Total at 31-Mar-24
<b>Cash Assets</b>	12,537	-	-	12,537
<b>Other Monetary Assets</b>				0
<b>Investments Assets</b>				None
<b>Assets Retained for Own Use</b>				0
<b>Liabilities</b>				None

Cash, current & deposit bank accounts

Money still to be claimed, eg: Gift Aid

Stocks, shares, bonds, etc.

Physical assets - eg: computers, furniture

Commitments not yet paid.

Note: Assets retained for own use are shown at purchase price. Current (residual) value is unknown.

**MAX'S TRUST**

England & Wales - Charity number 1184081

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# Accounts

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# Annual Report

## 1<sup>st</sup> April 2022 to 31<sup>st</sup> March 2023



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## Contents

<b>Objectives and Activities</b>	<b>1</b>
<b>Achievements and Performance</b>	<b>3</b>
<b>Financial Review</b>	<b>4</b>
<b>Structure, Governance and Management</b>	<b>5</b>
<b>Reference and Administrative Details</b>	<b>6</b>
<b>Appendices</b>	<b>7</b>
Annual Accounts Summary Table	
Annual Accounts Summary Graph	



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## Objectives and Activities

### Objectives

As described in our constitution, the objectives of Max's Trust are as follows:

The preservation and protection of good health and the relief of sickness of people born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and their families in particular but not exclusively by:

- Raising awareness of the issues for babies born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and the need for human support for each child.
- The production and distribution of care boxes for families of new-born babies with IA/ARM, providing information and products to help families learn about and cope with caring for their child.
- Providing access to comprehensive, approved resources, relevant to all people affected by IA/ARM including the production and distribution of information via digital channels and leaflets that are endorsed by medical professionals and bodies across the UK
- Access to a network of renowned surgical and clinical care providers, from family doctors (GP's) through to highly trained specialists, with programs in place for the transition from paediatric to adult care.
- Providing mental health support for adults, children, parents, and families and the provision of well led peer support programs for members of the IA/ARM community.
- An annual educational conference, bringing together specialist medical professionals with families and adults affected by IA/ARM to provide information and support.



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## Activities

Through social media and working with other charities, we have continued to raise awareness of anorectal malformations and associated conditions by sharing information and articles of interest and being involved in relevant projects and research opportunities. This included sharing relevant information, research and articles, as well as promoting important events and initiatives such as Rare Disease Day.

We were able to host our first face-to face since the Covid-19 pandemic, which was a huge success. Held over the weekend of the 17<sup>th</sup> and 18<sup>th</sup> September 2022, we had over 50 delegates who attended and took part in the conference. The feedback was inspiring, with people describing how life changing the event was and how much they are looking forward to attending future events.

Further to last year, we continued to be involved in a big piece of research, in conjunction with the Royal College of Paediatrics and Child Health (RCPCH), the Royal College of Midwives, Paediatric Colorectal Surgeons and Neonatal Consultants, with aim of creating a learning module for all doctors, midwives and other relevant professional groups to prevent missed or delayed diagnosis of ARMs. The learning tool, which was approved last year, is now live and in use. A poster detailing the outcomes of the research, was accepted and presented at the British Association of Paediatric Surgeons (BAPS) 68<sup>th</sup> International Congress in July 2022, which includes Max's Trust as an author.

Our website has been updated throughout the year. There is still a lot of work to do, but we have a presence online and, in time, will have a website that will provide lots of support and information to those affected by ARM. It will be a continuous piece of work as information is updated regularly. We continue to network with and work alongside other charities and partners in the UK and Internationally who will all be signposted on our website and us on theirs. We are currently working alongside several other charities that support people born with different rare anomalies to improve the transition from paediatric services to adult services. Currently, despite there being NICE guidelines in place for transition, practice and success is not consistent across services and specialisms. We are also part of a large working group made up of service users and clinicians with the aim of creating a register of congenital abnormalities which we hope will begin work this year.

Throughout the year, the trustees of Max's Trust have carried out all activities with regard to the Charity Commission's guidance on public benefit.



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## Achievements and Performance

Donations dropped off this year, and were driven more by merchandise sales. This could be due to the cost of living increases and rises in energy costs as well as Amazon Smile donations ceasing. Hopefully, we will see some more donations in the coming year, especially with planning of the next conference underway. The charity raised in excess of £3,050 (see Financial Review).

Our Annual Conference was a huge success, and the feedback was incredible. In fact, we began planning the next one by placing deposits with the same venue and childcare providers.

The research project around missed or delayed diagnosis developed well during the year. The charity developed a survey in the previous reporting period and gained the experiences of our followers about how a missed or delayed diagnosis of ARM affected them at the time of birth and through their lives, with the main aim of improving the diagnosis of ARM at an early stage through the development of a learning tool. The learning tool was deployed successfully by the RCPCH as hoped. Furthermore, a poster was accepted and presented at the BAPS Annual Congress, with Max's Trust as co author. It is hoped that this will be published as part of wider research.

In terms of benefit to our followers, we have predominantly done this via support through our social media and closed support groups. We have also supported people over the phone and by email, mainly by facilitating referrals to medical professionals and to peer-to-peer support groups. This is a valuable service which we have worked hard to get in place and we have received great feedback. Our website continues to be gradually updated and work will continue in the next year to improve the content. Work continues on collating and preparing a central place for good quality, medically endorsed by the UK Paediatric Colorectal Group, supportive information about anorectal malformation which will continue into the next year.



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## Financial Review

### Introduction

This financial report has been compiled with reference to the Charity Commission's FRS-102, a statement of recommended practice (SORP) for annual reporting.

Max's Trust's normal financial period is April to March.

### Financial Review

Max's Trust achieved an income of **£3,059.94** during the reporting period. This comprised £100.00 from donations and fundraisers, £1,073.10 from conference ticket sales, £646.05 from merchandise sales, £915.70 from Facebook fundraisers, £101.09 from Amazon Smile contributions and £224.00 in Giving Lottery ticket sales. In line with Trust Law, all funds in the reporting period are classified as unrestricted funds.

The expenditure for the same period totaled **£10,301.34**. This comprised £5,129.00 for venue costs for the 2022 conference, a deposit of £1,400.00 for the venue for the 2023 conference, £970.00 on hotel expenses for the 2022 conference, £860.75 for childcare at the 2022 conference, a deposit of £1,125.00 for childcare at the 2023 conference, £381.36 in website costs, £342.85 on merchandise, £46.80 on a card reader, £38.88 on printing for the 2022 conference, and £6.70 on mailing cards to followers.

At the end of the reporting period, Max's Trust held a total of **£13,270.33** in cash assets in its bank account.

Max's Trust does not hold any property or other material assets.

A summary of the annual accounts can be found in both tabular and graphical format in the appendices.



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## Structure, Governance and Management

### Structure and Governance

The charity remains a Charitable Incorporated Organisation, bound by the terms of our constitution, which is approved by the Charity Commission.

Whilst policies are currently under construction and review, the trustees of the charity will work within the terms of these policies, confirming their agreement to abide by each as they are implemented. All relevant policies will be approved and in place during 2023/2024.

### Management

There were no changes in the management of the charity.



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## Reference and Administrative Details

As of the 31<sup>st</sup> March 2023, the following details are correct:

<b>Charity Name:</b>	Max's Trust
<b>Charity Number:</b>	1184081
<b>HMRC Tax Number:</b>	ZD06069
<b>Registered Address:</b>	18 Midwinter Avenue Milton Heights Abingdon Oxfordshire OX14 4XA
<b>Current Trustees</b>	Cassie Finnigan (Chairman) Jon Finnigan Hattie Crosthwaite-Eyre Helen Millard Andy Button Lauren Stahly



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## Appendices

### Receipts & Payments Account for the Financial Year Ended 31-Mar-23

	Current Financial Year, Apr'22-Mar'23				Last Year
	Unrestricted Funds	Designated Funds	Restricted Funds	Total	Total
	£	£	£	£	£
<b>RECEIPTS</b>					
Voluntary Income	3,021	0	0	3,021	0
Income Generation	0	0	0	0	0
Investment Income	0	0	0	0	0
Charitable Income	0	0	0	0	0
Advance Receipts	0	0	0	0	0
<b>TOTAL RECEIPTS</b>	<b>3,021</b>	<b>0</b>	<b>0</b>	<b>3,021</b>	<b>0</b>
<b>PAYMENTS</b>					
<b>Costs of Generating Funds</b>					
Fundraising	0	0	0	0	0
Charitable Trading	0	0	0	0	0
Other	0	0	0	0	0
Sub-total	0	0	0	0	0
<b>Charitable Activities</b>					
Specific Projects	0	0	0	0	0
General Activities	0	0	0	0	0
Sub-total	0	0	0	0	0
<b>Support Costs</b>					
Governance	0	0	0	0	0
Administration	10,262	0	0	10,262	0
Sub-total	10,262	0	0	10,262	0
<b>Advance Payments</b>	0	0	0	0	0
<b>TOTAL PAYMENTS</b>	<b>10,262</b>	<b>0</b>	<b>0</b>	<b>10,262</b>	<b>10,262</b>
<b>NET RECEIPTS-PAYMENTS</b>	<b>-7,241</b>	<b>0</b>	<b>0</b>	<b>-7,241</b>	<b>-10,262</b>

### Movements in Funds for the Financial Year To 31-Mar-23

	Bt'Fwd at 01-Apr-22	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-Mar-23
<b>Cash Assets</b>					
<b>Cash at Bank &amp; in Hand</b>					
Cash	0	0	0	0	0
Bank, Current Account	20,512	3,060	-10,301	0	13,270
	20,512	3,060	-10,301	0	13,270
<b>Sundry Debtors (Unreconciled Deposits)</b>	0				0
<b>Sundry Creditors (Unreconciled Payments)</b>	0				0
	0				0
<b>Investment/Deposit Accounts</b>					
Bank, Deposit Account	0	0		0	0
<b>Total Cash Assets</b>	<b>20,512</b>				<b>13,270</b>

### Allocation of Funds for the Financial Year To 31-Mar-23

	Bt'Fwd at 01-Apr-22	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-Mar-23
<b>Cash Assets</b>					
<b>Comprising:</b>					
<b>General (Unrestricted) Fund</b>	20,512	3,060	-10,301	0	13,270
<b>Designated (Unrestricted) Funds</b>	0		0		0
<b>Restricted Funds</b>					
R1-Rename or delete	0	0	0		0
R2-Rename or delete	0	0	0		0
R3-Rename or delete	0	0	0		0
R4-Rename or delete	0	0	0		0
R5-Rename or delete	0	0	0		0
R6-Rename or delete	0	0	0		0
R7-Rename or delete	0	0	0		0
R8-Rename or delete	0	0	0		0
R9-Rename or delete	0	0	0		0
R10-Rename or delete	0	0	0		0
<b>Total Restricted Funds</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>
<b>Total Funds</b>	<b>20,512</b>				<b>13,270</b>

### Statement of Assets & Liabilities as at 31-Mar-23

	Unrestricted Funds	Designated Funds	Restricted Funds	Total at 31-Mar-23	
<b>Cash Assets</b>	13,270	-	-	13,270	Cash, current & deposit bank accounts
<b>Other Monetary Assets</b>				0	Money still to be claimed, eg: Gift Aid
<b>Investments Assets</b>				None	Stocks, shares, bonds, etc.
<b>Assets Retained for Own Use</b>				0	Physical assets - eg: computers, furniture
<b>Liabilities</b>				None	Commitments not yet paid.

Note: Assets retained for own use are shown at purchase price. Current (residual) value is unknown.

**MAX'S TRUST**

England & Wales - Charity number 1184081

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# Accounts

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# Annual Report

## 1<sup>st</sup> April 2021 to 31<sup>st</sup> March 2022



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## Contents

<b>Objectives and Activities</b>	<b>1</b>
<b>Achievements and Performance</b>	<b>4</b>
<b>Financial Review</b>	<b>5</b>
<b>Structure, Governance and Management</b>	<b>6</b>
<b>Reference and Administrative Details</b>	<b>7</b>
<b>Appendices</b>	<b>8</b>
Annual Accounts Summary Table	
Annual Accounts Summary Graph	



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## Objectives and Activities

### Objectives

As described in our constitution, the objectives of Max's Trust are as follows:

The preservation and protection of good health and the relief of sickness of people born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and their families in particular but not exclusively by:

- Raising awareness of the issues for babies born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and the need for human support for each child.
- The production and distribution of care boxes for families of new-born babies with IA/ARM, providing information and products to help families learn about and cope with caring for their child.
- Providing access to comprehensive, approved resources, relevant to all people affected by IA/ARM including the production and distribution of information via digital channels and leaflets that are endorsed by medical professionals and bodies across the UK
- Access to a network of renowned surgical and clinical care providers, from family doctors (GP's) through to highly trained specialists, with programs in place for the transition from paediatric to adult care.
- Providing mental health support for adults, children, parents, and families and the provision of well led peer support programs for members of the IA/ARM community.
- An annual educational conference, bringing together specialist medical professionals with families and adults affected by IA/ARM to provide information and support.



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## Activities

Much like 2020 to 2021, the Covid-19 pandemic has affected the work that we could do as a charity, as well as the events that we could attend throughout the year. We had hoped to put on an annual conference, but we did not have the desire from our followers, mainly due to the pandemic still in circulation, and the professionals that would present at the conference were dealing with another wave of Covid-19. We took the decision during the year to focus on hosting a conference in September 2022, as Covid measures lift.

Through social media, we have continued to raise awareness of anorectal malformations and associated conditions by sharing information and articles of interest. This included sharing relevant information, research and articles, as well as important events such as Rare Disease Day.

We welcomed a new trustee, Lauren Stahly, to the charity, with the aim of improving our engagement with our followers. As an adult living with anorectal malformation, she will prove to be a key member of the team and the perfect person to engage with our followers, as well as hospitals. Indeed, she has already made a start at making contact with hospitals.

We were involved in a big piece of research, in conjunction with the Royal College of Paediatrics and Child Health (RCPCH), the Royal College of Midwives, Paediatric Colorectal Surgeons and Neonatal Consultants, with aim of creating a learning module for all training doctors and midwives to prevent missed or delayed diagnosis of ARMs. The part we played was to bring the patient and family voice to the learning module. ARM patients and their families were invited to share their experiences of the care they received particularly where the ARM diagnosis was missed or delayed, and the impact it had on them, through a survey shared through social media and a mailing list. The response was incredible, and the information has been used to inform the family part of the educational module demonstrating the effect that a missed or delayed diagnosis can have on families at the time of diagnosis and for many years after the child is born. The learning tool has been given approval and is currently being made by the RCPCH. A paper on this has been submitted to be presented at the British Association of Paediatric Surgeons Annual Conference in July 2022. The next step is to get ARM checking added to the Newborn Screening Tool undertaken immediately following the baby's birth and there is work underway on this. Max's Trust are delighted to be part of the development.

Our website has been updated throughout the year. There is still a lot of work to do, but we have a presence online and, in time, will have a website that will provide lots of support and information to those affected by ARM. We continue to network with and work alongside other charities and



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partners in the UK and Internationally who will all be signposted on our website and us on theirs. Again, the pandemic has slowed some of this work but it has continued.

Throughout the year, the trustees of Max's Trust have carried out all activities with regard to the Charity Commission's guidance on public benefit.



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## Achievements and Performance

As alluded to earlier, this year was severely affected by the Covid-19 pandemic. Events and fundraisers were impaired by the lockdowns and social distancing restrictions imposed throughout the year. Despite this, we still raised in excess of £6,600 (see Financial Review).

We had planned to hold an annual conference, but given the pandemic, the vulnerability of some patients and the capacity of the health professionals to give time to present, we decided to ask our followers via a survey as to whether they felt comfortable having a conference. The majority of responses were not in favour of having a conference this year, therefore we decided to concentrate on a conference in 2022.

The research project around missed or delayed diagnosis developed well during the year. The charity developed a survey and gained the experiences of our followers about how a missed or delayed diagnosis of ARM affected them at the time of birth and through their lives, with the main aim of improving the diagnosis of ARM at an early stage through the development of a learning tool. The learning tool has been approved and is currently being built by the RCPCH and we anticipate it to be finalised in the early stages of the 2022 to 2023 reporting period.

In terms of benefit to our followers, we have predominantly done this via support through our social media and closed support groups. We have also supported people over the phone and by email, mainly by facilitating referrals to medical professionals and to peer-to-peer support groups. This is a valuable service which we have worked hard to get in place and we have received great feedback. As alluded to earlier, our website has been gradually updated and work will continue in the next year to improve the content. Work continues on collating and preparing a central place for good quality, medically endorsed, supportive information about anorectal malformation which will continue into the next year.



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## Financial Review

### Introduction

This financial report has been compiled with reference to the Charity Commission's FRS-102, a statement of recommended practice (SORP) for annual reporting.

Max's Trust's normal financial period is April to March.

### Financial Review

Max's Trust achieved an income of **£6,631.19** during the reporting period. This comprised £4,688.00 from donations and fundraisers, £1,534.80 from Facebook fundraisers, £85.39 from Amazon Smile contributions and £224.00 in Giving Lottery ticket sales. An additional £99.00 was received as a refund from SurveyMonkey. In line with Trust Law, all funds in the reporting period are classified as unrestricted funds.

The expenditure for the same period totaled **£403.76**. This comprised £304.76 in website costs, and £99.00 on a survey package from SurveyMonkey (as refunded above).

At the end of the reporting period, Max's Trust held a total **£20,511.73** in cash assets in its bank account.

Max's Trust does not hold any property or other material assets.

A summary of the annual accounts can be found in both tabular and graphical format in the appendices.



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## Structure, Governance and Management

### Structure and Governance

The charity remains a Charitable Incorporated Organisation, bound by the terms of our constitution, which is approved by the Charity Commission.

Whilst policies are currently under construction and review, the trustees of the charity will work within the terms of these policies, confirming their agreement to abide by each as they are implemented.

### Management

Lauren Stahly joined the charity on a three-year term. There were no other changes in the management of the charity.



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## Reference and Administrative Details

As of the 31<sup>st</sup> March 2022, the following details are correct:

<b>Charity Name:</b>	Max's Trust
<b>Charity Number:</b>	1184081
<b>HMRC Tax Number:</b>	ZD06069
<b>Registered Address:</b>	18 Midwinter Avenue Milton Heights Abingdon Oxfordshire OX14 4XA
<b>Current Trustees</b>	Cassie Finnigan (Chairman) Jon Finnigan Hattie Crosthwaite-Eyre Christina Smith Helen Millard Andy Button Lauren Stahly



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## Appendices

### Receipts & Payments Account for the Financial Year Ended 31-Mar-22

	Current Financial Year, Apr'21-Mar'22				Last Year
	Unrestricted Funds	Designated Funds	Restricted Funds	Total	Total
	£	£	£	£	£
<b>RECEIPTS</b>					
Voluntary Income	6,532	0	0	6,532	0
Income Generation	0	0	0	0	0
Investment Income	0	0	0	0	0
Charitable Income	99	0	0	99	0
Advance Receipts	0	0	0	0	0
<b>TOTAL RECEIPTS</b>	<b>6,631</b>	<b>0</b>	<b>0</b>	<b>6,631</b>	<b>0</b>
<b>PAYMENTS</b>					
<b>Costs of Generating Funds</b>					
Fundraising	0	0	0	0	0
Charitable Trading	0	0	0	0	0
Other	0	0	0	0	0
Sub-total	0	0	0	0	0
<b>Charitable Activities</b>					
Specific Projects	0	0	0	0	0
General Activities	0	0	0	0	0
Sub-total	0	0	0	0	0
<b>Support Costs</b>					
Governance	0	0	0	0	0
Administration	404	0	0	404	0
Sub-total	404	0	0	404	0
<b>Advance Payments</b>	0	0	0	0	0
<b>TOTAL PAYMENTS</b>	<b>404</b>	<b>0</b>	<b>0</b>	<b>404</b>	<b>404</b>
<b>NET RECEIPTS-PAYMENTS</b>	<b>6,227</b>	<b>0</b>	<b>0</b>	<b>6,227</b>	<b>-404</b>

### Movements in Funds for the Financial Year To 31-Mar-22

	Bt'Fwd at 01-Apr-21	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-Mar-22
<b>Cash Assets</b>					
<b>Cash at Bank &amp; in Hand</b>					
Cash	0	0	0	0	0
Bank, Current Account	14,284	6,631	-404	0	20,512
	14,284	6,631	-404	0	20,512
<b>Sundry Debtors (Unreconciled Deposits)</b>	0				0
<b>Sundry Creditors (Unreconciled Payments)</b>	0				0
	0				0
<b>Investment/Deposit Accounts</b>					
Bank, Deposit Account	0	0		0	0
<b>Total Cash Assets</b>	<b>14,284</b>				<b>20,512</b>

### Allocation of Funds for the Financial Year To 31-Mar-22

	Bt'Fwd at 01-Apr-21	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-Mar-22
<b>Cash Assets</b>					
<b>Comprising:</b>					
<b>General (Unrestricted) Fund</b>	14,284	6,631	-404	0	20,512
<b>Designated (Unrestricted) Funds</b>	0		0		0
<b>Restricted Funds</b>					
R1-Rename or delete	0	0	0		0
R2-Rename or delete	0	0	0		0
R3-Rename or delete	0	0	0		0
R4-Rename or delete	0	0	0		0
R5-Rename or delete	0	0	0		0
R6-Rename or delete	0	0	0		0
R7-Rename or delete	0	0	0		0
R8-Rename or delete	0	0	0		0
R9-Rename or delete	0	0	0		0
R10-Rename or delete	0	0	0		0
<b>Total Restricted Funds</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>
<b>Total Funds</b>	<b>14,284</b>				<b>20,512</b>

### Statement of Assets & Liabilities as at 31-Mar-22

	Unrestricted Funds	Designated Funds	Restricted Funds	Total at 31-Mar-22
<b>Cash Assets</b>	20,512	-	-	20,512
<b>Other Monetary Assets</b>				0
<b>Investments Assets</b>				None
<b>Assets Retained for Own Use</b>				0
<b>Liabilities</b>				None

Cash, current & deposit bank accounts

Money still to be claimed, eg: Gift Aid

Stocks, shares, bonds, etc.

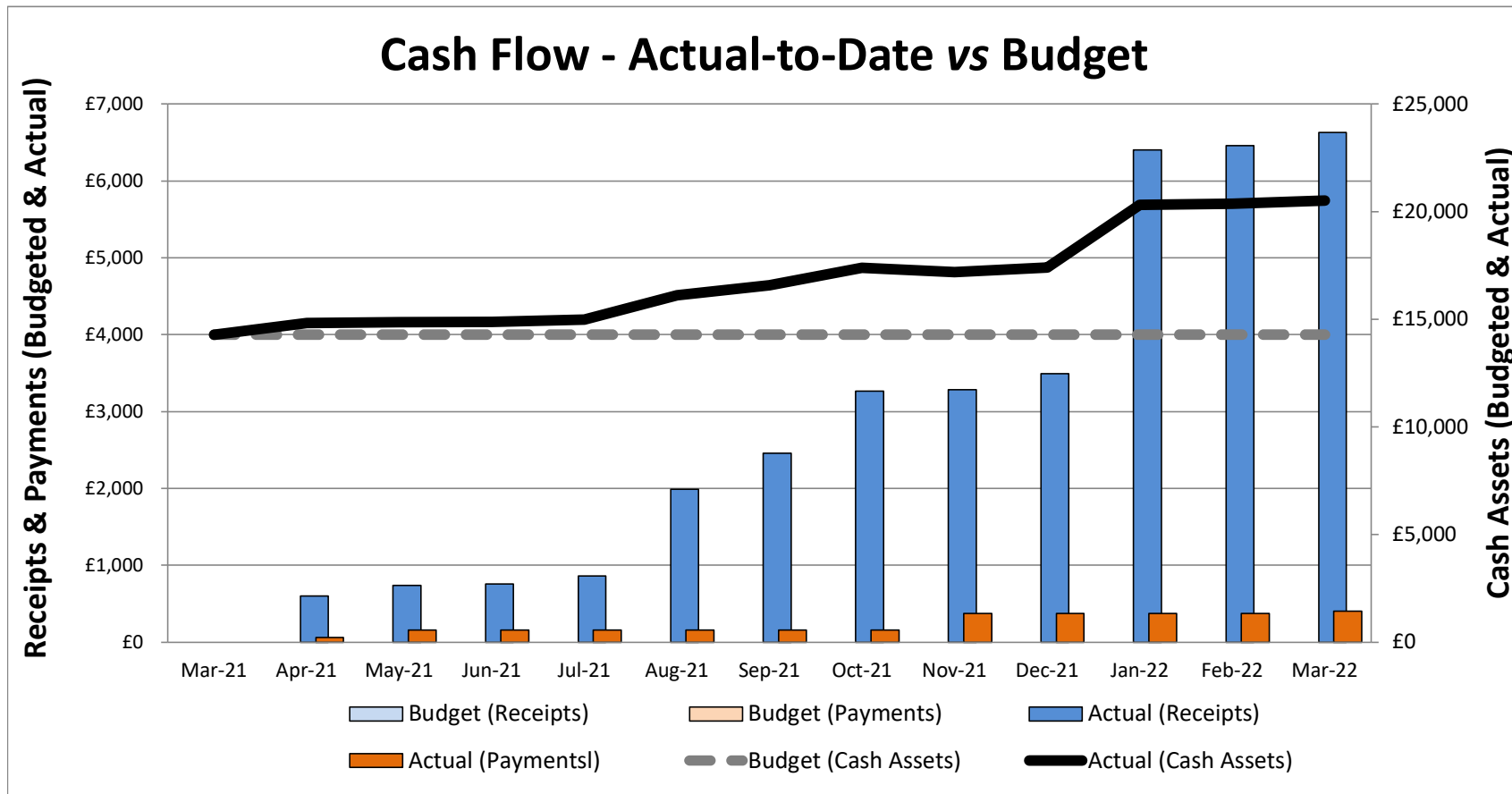
Physical assets - eg: computers, furniture

Commitments not yet paid.

Note: Assets retained for own use are shown at purchase price. Current (residual) value is unknown.

# Max's Trust: Cash Flow to 31-Mar-22

Opening Balance £14,284		Cash Flow - FYE: 31-Mar-22												
		Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22
Budget	Receipts		0	0	0	0	0	0	0	0	0	0	0	0
	Payments		0	0	0	0	0	0	0	0	0	0	0	0
	Net		0	0	0	0	0	0	0	0	0	0	0	0
Actual	Receipts		602	739	759	859	1,989	2,457	3,269	3,283	3,492	6,401	6,460	6,631
	Payments		60	159	159	159	159	159	159	375	375	375	375	404
	Net		542	580	600	700	1,830	2,298	3,110	2,908	3,117	6,026	6,085	6,227
Budget Bal		14,284	14,284	14,284	14,284	14,284	14,284	14,284	14,284	14,284	14,284	14,284	14,284	14,284
Actual Bal		14,284	14,826	14,864	14,884	14,984	16,114	16,583	17,394	17,192	17,401	20,310	20,370	20,512



**MAX'S TRUST**

England & Wales - Charity number 1184081

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# Accounts

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# Annual Report

## 1<sup>st</sup> April 2020 to 31<sup>st</sup> March 2021



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## Contents

<b>Objectives and Activities</b>	<b>1</b>
<b>Achievements and Performance</b>	<b>3</b>
<b>Financial Review</b>	<b>4</b>
<b>Structure, Governance and Management</b>	<b>5</b>
<b>Reference and Administrative Details</b>	<b>6</b>
<b>Appendices</b>	<b>7</b>
Annual Accounts Summary Table	
Annual Accounts Summary Graph	



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## Objectives and Activities

### Objectives

As described in our constitution, the objectives of Max's Trust are as follows:

The preservation and protection of good health and the relief of sickness of people born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and their families in particular but not exclusively by:

- Raising awareness of the issues for babies born with Imperforate Anus (IA) / Anorectal Malformation (ARM) and the need for human support for each child.
- The production and distribution of care boxes for families of new-born babies with IA/ARM, providing information and products to help families learn about and cope with caring for their child.
- Providing access to comprehensive, approved resources, relevant to all people affected by IA/ARM including the production and distribution of information via digital channels and leaflets that are endorsed by medical professionals and bodies across the UK
- Access to a network of renowned surgical and clinical care providers, from family doctors (GP's) through to highly trained specialists, with programs in place for the transition from paediatric to adult care.
- Providing mental health support for adults, children, parents, and families and the provision of well led peer support programs for members of the IA/ARM community.
- An annual educational conference, bringing together specialist medical professionals with families and adults affected by IA/ARM to provide information and support.



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## Activities

The Covid-19 pandemic has affected the work that we could do as a charity, as well as the events that we could attend throughout the year. Despite this, we were still able to host our annual conference, virtually, with the hope that our face-to-face conference can take place in 2021.

Through social media, we have been raising awareness of anorectal malformations and associated conditions by sharing information and articles of interest. This included sharing relevant information and articles, as well as important events such as Rare Disease Day. We have distributed Max's Trust leaflets to almost half of the Children's Hospitals across the UK and are continuing to make new contacts on a regular basis.

The charity was approached to be involved in two significant pieces of research concerned with improving outcomes for people born with anorectal malformations. The first was called Charting Hurdles in Anorectal Malformation (CHARM), the aim of which was to give patients and family members the opportunity to have their voices heard by allowing them to talk openly about their experiences in a safe and supportive space. Feedback from the researchers and some of the participants was so positive and inspiring! It will be used to better inform professionals about how they can improve their services which will, in turn, improve the experiences that patients and families have. We look forward to seeing this research published in the future.

The second piece of research, still ongoing, explores missed and delayed diagnosis of ARM, and the effect that has on the short term and long term physical and mental health of the baby and their families. ARM patients and their families were invited to share their experiences of the care they received particularly where the ARM diagnosis was missed or delayed, and the impact it had on them, through a survey shared through social media and a mailing list. The response has been incredible, and the information is being used to inform part of a Newborn Screening Educational Tool for professionals which is currently being developed. Max's Trust are delighted to be part of the development.

Our website was partially launched this year. There is still some work to do, but we have a presence online and, in time, will have a website that will provide lots of support and information to those affected by ARM.

Throughout the year, the trustees of Max's Trust have carried out all activities with regard to the Charity Commission's guidance on public benefit.



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## Achievements and Performance

As alluded to earlier, this year was severely affected by the Covid-19 pandemic. Events and fundraisers were impaired by the lockdown and social distancing restrictions imposed throughout the year. Despite this, we still raised a similar figure to the previous year, in excess of £8,000 (see Financial Review).

Plans began for arranging the 2020 Annual Conference with the venue and dates secured in time to announce it before Christmas 2019. Planning for the programme with many medical professionals, psychologists, and partner groups was well underway to provide adults and families with two days of information, psychological support and much needed networking and peer support. Bespoke childcare was arranged by a registered provider so that families could attend the conference with the peace of mind that their children were close and well cared for. Unfortunately, the Covid-19 pandemic meant that we had to postpone the face-to-face conference to September 2021 and to date we are still on track for this to happen. We were, however able to adapt and hold a virtual conference over the same weekend, which gave adults with, and parents of children with, anorectal malformation information and support in these very unsettling times. We had support from our network of professionals and the virtual conference was a great success with some excellent feedback.

In terms of benefit to our followers, we have predominantly done this via support through our social media and closed support groups. We have also supported people over the phone and by email, mainly by facilitating referrals to medical professionals. This is a valuable service and we have received great feedback. As alluded to earlier, our website has been partially launched and work will continue in the next year to improve the content. Work has begun on collating and preparing a central place for good quality, medically endorsed, supportive information about anorectal malformation which will continue into the next year.



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## Financial Review

### Introduction

This financial report has been compiled with reference to the Charity Commission's FRS-102, a statement of recommended practice (SORP) for annual reporting.

Max's Trust's normal financial period is April to March.

### Financial Review

Max's Trust achieved an income of **£8,980.52** during the reporting period. This comprised £8,799.32 from donations and fundraisers, and £181.20 in Giving Lottery ticket sales. In line with Trust Law, all funds in the reporting period are classified as unrestricted funds.

The expenditure for the same period totaled **£2,293.63**. This comprised a £1,081.14 deposit for the childcare for the 2021 conference, £164.09 in printing and postage costs for information leaflets, £788.24 in shirt printing costs and £260.16 in website costs.

At the end of the reporting period, Max's Trust held a total **£14,284.30** in cash assets in its bank account.

Max's Trust does not hold any property or other material assets.

A summary of the annual accounts can be found in both tabular and graphical format in the appendices.



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## Structure, Governance and Management

### Structure and Governance

The charity remains a Charitable Incorporated Organisation, bound by the terms of our constitution, which is approved by the Charity Commission.

Whilst policies are currently under construction and review, the trustees of the charity will work within the terms of these policies, confirming their agreement to abide by each as they are implemented.

### Management

There were no changes to the trustees or management of Max's Trust in this reporting period.



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## Reference and Administrative Details

As of the 19<sup>th</sup> May 2021, the following details are correct:

<b>Charity Name:</b>	Max's Trust
<b>Charity Number:</b>	1184081
<b>HMRC Tax Number:</b>	ZD06069
<b>Registered Address:</b>	18 Midwinter Avenue Milton Heights Abingdon Oxfordshire OX14 4XA
<b>Current Trustees</b>	Cassie Finnigan (Chairman) Jon Finnigan Hattie Crosthwaite-Eyre Christina Smith Helen Millard Andy Button



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## Appendices

Receipts & Payments Account for the Financial Year Ended 31-Mar-21					
	Current Financial Year, Apr'20-Mar'21				Last Year
	Unrestricted Funds	Designated Funds	Restricted Funds	Total	Total
	£	£	£	£	£
<b>RECEIPTS</b>					
Voluntary Income	8,981	0	0	8,981	0
Income Generation	0	0	0	0	0
Investment Income	0	0	0	0	0
Charitable Income	0	0	0	0	0
Advance Receipts	0	0	0	0	0
<b>TOTAL RECEIPTS</b>	<b>8,981</b>	<b>0</b>	<b>0</b>	<b>8,981</b>	<b>0</b>
<b>PAYMENTS</b>					
<b>Costs of Generating Funds</b>					
Fundraising	0	0	0	0	0
Charitable Trading	0	0	0	0	0
Other	0	0	0	0	0
Sub-total	0	0	0	0	0
<b>Charitable Activities</b>					
Specific Projects	0	0	0	0	0
General Activities	0	0	0	0	0
Sub-total	0	0	0	0	0
<b>Support Costs</b>					
Governance	0	0	0	0	0
Administration	2,294	0	0	2,294	0
Sub-total	2,294	0	0	2,294	0
<b>Advance Payments</b>	0	0	0	0	0
<b>TOTAL PAYMENTS</b>	<b>2,294</b>	<b>0</b>	<b>0</b>	<b>2,294</b>	<b>2,294</b>
<b>NET RECEIPTS-PAYMENTS</b>	<b>6,687</b>	<b>0</b>	<b>0</b>	<b>6,687</b>	<b>-2,294</b>

Movements in Funds for the Financial Year To 31-Mar-21					
	Bt'Fwd at 01-Apr-20	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-Mar-21
<b>Cash Assets</b>					
<b>Cash at Bank &amp; in Hand</b>					
Cash	0	0	0	0	0
Bank, Current Account	7,597	8,981	-2,294	0	14,284
	7,597	8,981	-2,294	0	14,284
<b>Sundry Debtors (Unreconciled Deposits)</b>	0				0
<b>Sundry Creditors (Unreconciled Payments)</b>	0				0
	0				0
<b>Investment/Deposit Accounts</b>					
Bank, Deposit Account	0	0		0	0
<b>Total Cash Assets</b>	<b>7,597</b>				<b>14,284</b>

Allocation of Funds for the Financial Year To 31-Mar-21					
	Bt'Fwd at 01-Apr-20	Receipts in Period	Payments in Period	Transfers in Period	Cd'Fwd at 31-Mar-21
<b>Cash Assets</b>					
<b>Comprising:</b>					
<b>General (Unrestricted) Fund</b>	7,597	8,981	-2,294	0	14,284
<b>Designated (Unrestricted) Funds</b>	0		0		0
<b>Restricted Funds</b>					
R1-Rename or delete	0	0	0		0
R2-Rename or delete	0	0	0		0
R3-Rename or delete	0	0	0		0
R4-Rename or delete	0	0	0		0
R5-Rename or delete	0	0	0		0
R6-Rename or delete	0	0	0		0
R7-Rename or delete	0	0	0		0
R8-Rename or delete	0	0	0		0
R9-Rename or delete	0	0	0		0
R10-Rename or delete	0	0	0		0
<b>Total Restricted Funds</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>
<b>Total Funds</b>	<b>7,597</b>				<b>14,284</b>

Statement of Assets & Liabilities as at 31-Mar-21				
	Unrestricted Funds	Designated Funds	Restricted Funds	Total at 31-Mar-21
<b>Cash Assets</b>	14,284	-	-	14,284
<b>Other Monetary Assets</b>				0
<b>Investments Assets</b>				None
<b>Assets Retained for Own Use</b>				0
<b>Liabilities</b>				None

Cash, current & deposit bank accounts

Money still to be claimed, eg: Gift Aid

Stocks, shares, bonds, etc.

Physical assets - eg: computers, furniture

Commitments not yet paid.

Note: Assets retained for own use are shown at purchase price. Current (residual) value is unknown.

# Max's Trust: Cash Flow to 31-Mar-21

Opening Balance £7,597		Cash Flow - FYE: 31-Mar-21												
		Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21
Budget	Receipts		0	0	0	0	0	0	0	0	0	0	0	0
	Payments		0	0	0	0	0	0	0	0	0	0	0	0
	Net		0	0	0	0	0	0	0	0	0	0	0	0
Actual	Receipts		22	136	1,182	1,212	1,815	3,815	6,307	6,864	7,166	7,718	8,479	8,981
	Payments		0	0	0	14	14	788	848	976	2,057	2,084	2,255	2,294
	Net		22	136	1,182	1,198	1,801	3,027	5,459	5,888	5,109	5,634	6,223	6,687
Budget Bal		7,597	7,597	7,597	7,597	7,597	7,597	7,597	7,597	7,597	7,597	7,597	7,597	7,597
Actual Bal		7,597	7,619	7,734	8,780	8,796	9,399	10,625	13,056	13,486	12,707	13,231	13,821	14,284

