

	Trustees' Annual Report for the period								
	From	Period start date			To	Period end date			
		Day 01	Month 09	Year 2024		Day 31	Month 08		Year 2025

Section A		Reference and administrationA details	
Charity name		The Bolingbroke Trust	
Other names charity is known by		Bolingbroke Academy Parents Association	
Registered charity number (if any)		1184019	
Charity's principal address		Bolingbroke Ark Academy	
		Wakehurst Road	
		London	
		Postcode	SW11 6BF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chloe Talberg		Resigned 16/10/2025	
2	Naomi Thorley			
3	Victoria Davies	Chair		
4	Robert Grimsey		Resigned 16/10/2025	
5	Tanya Rayln Drummond		From 25/09/2023	
6	David Gregory Costello	Treasurer (outgoing)	From 28/01/2025 to 14/07/2025	
7	Christelle Renee Jeanine Stopford	Treasurer (incoming)	From 28/01/2025	
8				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Charitable Constitution with charitable object

How the charity is constituted
(eg. trust, association, company)

CIO-Foundation

Trustee selection methods
(eg. appointed by, elected by)

Nominated and Appointed by other Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Fundraise for Bolingbroke Academy.
 Put on social events for the whole school community.
 Act as a channel of communication between parent body and school on any relevant issues.

The Trustees have ensured that the Trust operates for the public benefit and have taken into account the Charity Commission's guidance on public benefit when making our decisions.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

None

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

This year the Trust had the most successful fundraising year ever. We raised £84k (gross) this year.

The main income streams were:

- Christmas Fayre
- 2nd hand uniform sales
- Club 50/50 monthly lottery
- Summer Raffle
- Moveli boards
- Quiz Night
- Spring Fair
- Enterprise initiative
- Direct sponsorship from local businesses

Following discussions with the school and the parents association it was agreed that the funds raised to date would be spent on the following:

- £10k technology
- £6,392k staff welfare
- £2k pupil welfare
- £2k prizes
- £25k refurbishment of independent study room
- £12k balcony refurbishment
- £5k on Books
- £500 Y11 and Y13 Proms

In addition some planning took place for the butterfly garden and the restricted balance for this project is now £21k.

Section E

Financial review

Brief statement of the charity's policy on reserves

At the end of the year £87k is held in a current account at Metro Bank, approx £3k more than the previous year. In addition, balances held in our PayPal and Stripe account (from Zettle and Website sales) totalled £3k.

At the end of the year, the Trust needs to have £2k minimum in cash reserves for any emergency spend requirements. And the restricted balance for the Butterfly Garden is £21k.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

None

Section F

Other optional information

All the work of the Trust is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Christelle Stopford

Full name(s) Christelle Stopford

Position (eg Secretary, Chair, etc) Treasurer

Date 26/04/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Bolingbroke Trust	1184019
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Receipts and payments accounts

CC16a

For the period from	9/1/2024	To	8/31/2025
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Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
General	17,516		-	17,516	24,964
Spring Fair	13,257		-	13,257	5,960
Christmas Events	16,601		-	16,601	12,994
Quiz Night	8,722		-	8,722	4,220
Enterprise	8,632		-	8,632	-
Sponsorship	5,850		-	5,850	20,599
Club 5050	1,114		-	1,114	1,426
Sponsored Walk	211		-	211	5,773
Teachers thank you		8,458	-	8,458	5,467
Music / Performing Arts		2,286	-	2,286	2,458
School Fundraisers		1,099	-	1,099	-
PE T Shirts		778	-	778	1,833
Butterfly Garden			-	-	-
Duke of Edinburgh			-	-	
Prom			-	-	
Race Night			-	-	4,109
Sport			-	-	3,066
Sub total(Gross income for AR)	71,903	12,621	-	84,524	92,869

A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	71,903	12,621	-	84,524	92,869

A3 Payments

Butterfly Garden		680	-	680	
Christmas Events	6,133		-	6,133	5,551
Club 5050	426		-	426	633
Enterprise	-		-	-	
General	3,615		-	3,615	6,331
6th Form Room Refurbishment	24,468			24,468	
Balcony Refurbishment	11,837			11,837	
Books	5,000			5,000	
IT & Tech Equipment	10,000			10,000	
Prizes	2,000			2,000	
Pupil Welfare	1,000			1,000	
Ofsted Drinks	175			175	
Music / Performing Arts	-	2,483	-	2,483	-
PE Mat	-			-	4,200
PE T Shirts	-	778		778	1,776
Prom	500			500	2,302
Quiz Night	1,881			1,881	764
Duke of Edinburgh		-	-	-	
School Fundraisers		245	-	245	3,851
Sponsored Walk / Race night 2024		-	-	-	688
Sponsorship			-	-	
Sport	-		-	-	10,000
Spring Fair	2,857	-	-	2,857	1,199
Teachers thank you		6,392	-	6,392	3,846
Sub total	69,892	10,577	-	80,469	41,141

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	69,892	10,577	-	80,469	41,141
Net of receipts/(payments)	2,011	2,044	-	4,055	51,728
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	60,340	25,928	-	86,268	34,540
Cash funds this year end	62,351	27,972	-	90,323	86,268

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General	62,351	-	-
	Butterfly Garden		21,958	
	Teachers Thank You	-	4,925	-
	School Fundraising / PE T Shirts	-	1,089	-
	Total cash funds	62,351	27,972	-
	(agree balances with receipts and payments account (s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Christelle Stopford	Christelle Stopford	26/04/26



Section A

Independent Examiner's Report

Report to the trustees

The Bolingbroke Trust

On accounts for the year
ended

31st August 2025

Charity no
(if any)

1184019

Set out on pages

1 to 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *Sara Cheeseman*

Date: 4th May 2026

Name: Sara Cheeseman

Relevant professional
qualification(s) or body
(if any):

FCA (ICAEW)

Address:

52 Kyrle Road, London SW11 6BA

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.