



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 09	Year 2023		Day 31	Month 08	Year 2024

Charity name	The Bolingbroke Trust
Other names charity is known by	Bolingbroke Academy Parents Association
Registered charity number (if any)	1184019
Charity's principal address	Bolingbroke Ark Academy
	Wakehurst Road
	London
	Postcode SW11 6BF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chloe Talberg			
2	Naomi Thorley	Treasurer (outgoing)		
3	Victoria Davies	Chair		
4	Robert Grimsey			
5	Tanya Rayln Drummond		25/09/2023	
6	Emel Rizwani		25/09/2023 - 26/062024	
7	David Gregory Costello	Treasurer (incoming)	From 28/01/2025	
8	Christelle Renee Jeanine Stopford	Secretary	From 28/01/2025	
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Constitution with charitable object
How the charity is constituted (eg. trust, association, company)	CIO-Foundation
Trustee selection methods (eg. appointed by, elected by)	Nominated and Appointed by other Trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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### Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Fundraise for Bolingbroke Academy.  
Put on social events for the whole school community.  
Be a channel of communication between parent body and school on any relevant issues.

The Trustees have ensured that the Trust operates for the public benefit and have taken into account the Charity Commission's guidance on public benefit when making our decisions.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

#### **Additional details of objectives and activities (Optional information)**

None

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Summary of the main achievements of the charity during the year

This year the Trust had the most successful fundraising year ever. We raised almost £52k this year.

The main income streams were:

- Christmas Fayre
- 2<sup>nd</sup> hand uniform sales
- Club 50/50 monthly lottery
- Summer Raffle
- Moveli boards
- Quiz Night
- Spring Fair
- A new Enterprise initiative
- Direct sponsorship from local businesses

Initially the Trustees were fundraising to refurbish the 'Butterfly Garden'. Unfortunately towards the end of the summer term we were informed by the school that a major essential building repair project would be starting in the next school year. This would require storage of equipment in the Butterfly Garden space and meant it was not advisable to proceed with the re-build of the garden during the summer of 2024.

As can be seen from the closing cash balance we had successfully raised enough money to fund the first phase of the 'Butterfly Garden' project so it was disappointing that the rebuild had to be postponed.

Following discussions with the school and the parents association it was agreed that the funds raised to date would be spent on the following whilst also incorporating a scaled down investment in the garden this year until further enhancements can be arranged. The following spend is expected to occur in the next academic year (24/25):

- £10k technology
- £5k+ staff welfare
- £2k pupil welfare
- £2k prizes
- £25k refurbishment of independent study room
- £5k balcony refurbishment
- Estimated £35k Butterfly Garden refurbishment as a contribution from 23/24 which will be added to additional fundraising in 24/25. The hope is that works will be undertaken in the summer of 2025.

In addition other spend during the 2023/24 included:

- £10k was donated to support the provision of PE for years 10 and 11
- Funding for Proms and Soiree (£2,300)
- Funding of Teacher Parties and Teachers Thank you from funds that were raised via a direct appeal to parents at the end of the autumn and summer terms (£3,846), with additional funds raised not yet spent of £1,621 which will be used for various staff activities during the next school year including the purchase of soup mugs for all staff members and provision of alcohol for celebrations and functions.
- Funding for a new PE High Jump Mat (£4,200, £3,066 of which was raised by a direct appeal to parents).

**Brief statement of the charity's policy on reserves**

At the end of the year £84k is held in a current account at Metro Bank, approx £50k more than the previous year. In addition, balances held in our PayPal and Stripe account (from Zettle and Website sales) totalled £2.3k.

At the end of the year, the Trust needs to have £2k minimum in cash reserves for any emergency spend requirements. The additional funds were originally being set aside to donate to the Butterfly Garden project but due to the delay in this project, discussions are currently underway to agree how these funds should be used in the meantime.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F**

**Other optional information**

All the work of the Trust is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

**Signature(s)** Naomi Thorley

**Full name(s)** Naomi Thorley

Position (eg Secretary, Chair, etc)

Treasurer

Date

31/05/2025



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

The Bolingbroke Trust

1184019

## Receipts and payments accounts

**CC16a**

For the period  
from

9/1/2023

To

8/31/2024

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
General	24,964	-	-	24,964	22,373
Sponsorship	20,599	-	-	20,599	2,575
Christmas Events		12,994	-	12,994	9,132
Spring Fair	-	5,960	-	5,960	6,945
Sponsored Walk	-	5,773	-	5,773	-
TeacherThankYou	-	5,467	-	5,467	5,447
QuizNight	-	4,220	-	4,220	5,264
RaceNight	2,904	1,205	-	4,109	-
PE Mat	-	3,066	-	3,066	-
Music / Performing Arts	-	2,458	-	2,458	1,648
PE T Shirts	-	1,833	-	1,833	-
Club5050	1,426	-	-	1,426	1,716
Duke of Edinburgh	-	-	-	-	3,892
<b>Sub total</b> (Gross income for AR)	49,893	42,976	-	92,869	58,991
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	49,893	42,976	-	92,869	58,991

### A3 Payments

General	6,331	-	-	6,331	9,794
Christmas Events	-	5,551	-	5,551	4,361
Spring Fair	-	1,199	-	1,199	2,188
TeacherThankYou	-	3,846	-	3,846	7,768
QuizNight	-	764	-	764	1,069
RaceNight	688	-	-	688	-
PE Mat	1,134	3,066	-	4,200	-
SchoolFundRaisers	-	3,851	-	3,851	-
PE T Shirts	-	1,776	-	1,776	-
Club5050	633	-	-	633	720
Sports Provision	10,000	-	-	10,000	10,000
Duke of Edinburgh	-	-	-	-	4,000
Year 11 & 13 Proms	2,302	-	-	2,302	1,000
<b>Sub total</b>	<b>21,088</b>	<b>20,053</b>	<b>-</b>	<b>41,141</b>	<b>40,900</b>

### A4 Asset and investment purchases, (see table)

	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

<b>Total payments</b>	<b>21,088</b>	<b>20,053</b>	<b>-</b>	<b>41,141</b>	<b>40,900</b>
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<b>Net of receipts/(payments)</b>	<b>28,805</b>	<b>22,923</b>	<b>-</b>	<b>51,728</b>	<b>18,092</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>31,535</b>	<b>3,005</b>	<b>-</b>	<b>34,540</b>	<b>16,448</b>
<b>Cash funds this year end</b>	<b>60,340</b>	<b>25,928</b>	<b>-</b>	<b>86,268</b>	<b>34,540</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	General	60,340	-	-



Butterfly Garden		22,638	
Teachers Thank You	-	2,859	-
School Fundraising / PE T Shirts	-	431	-
<b>Total cash funds</b>	<b>60,340</b>	<b>25,928</b>	<b>-</b>

(agree balances with receipts and payments account (s))

OK

**Unrestricted funds**

to nearest £

OK

**Restricted funds**

to nearest £

OK

**Endowment funds**

to nearest £

## B2 Other monetary assets

**Details**

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

## B3 Investment assets

**Details**

**Fund to which asset belongs**

**Cost (optional)**

**Current value (optional)**

		-	-
		-	-
		-	-
		-	-
		-	-

## B4 Assets retained for the charity's own use

**Details**

**Fund to which asset belongs**

**Cost (optional)**

**Current value (optional)**

		-	-
		-	-
		-	-

		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Naomi Thorley	Naomi Thorley	31/05/2025



Section A

Independent Examiner's Report

Report to the trustees

The Bolingbroke Trust

On accounts for the year  
ended

31<sup>st</sup> August 2024

Charity no  
(if any)

1184019

Set out on pages

1 to 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31<sup>st</sup> August 2024.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

16/6/2025

Name:

Sara Cheeseman

Relevant professional  
qualification(s) or body  
(if any):

FCA, ICAEW

Address:

52 Kyrle Road, London SW11 6BA

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**