



Trustees' Annual Report for the period

From

Period start date

Day
01Month
09Year
2022**To**

Period end date

Day
31Month
08Year
2023

Section A

Reference and administration details

Charity name

The Bolingbroke Trust

Other names charity is known by

Bolingbroke Academy Parents Association

Registered charity number (if any)

1184019

Charity's principal address

Bolingbroke Ark Academy

Wakehurst Road

London

Postcode

SW11 6BF

Names of the charity trustees who manage the charity

Trustee name**Office (if any)****Dates acted if not for whole year****Name of person (or body) entitled to appoint trustee (if any)**

1 Chloe Talberg

2 Naomi Thorley

Treasurer

3 Victoria Davies

Chair

4 Robert Grimsey

5 Tanya Rayln
Drummond

Vice Chair

25/09/2023

6 Emel Rizwani

25/09/2023

7

8

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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name**Dates acted if not for whole year**

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity’s trusts

Type of governing document (eg. trust deed, constitution)	Charitable Constitution with charitable object
How the charity is constituted (eg. trust, association, company)	CIO-Foundation
Trustee selection methods (eg. appointed by, elected by)	Nominated and Appointed by other Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity’s organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees’ consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.
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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fundraise for Bolingbroke Academy.
Put on social events for the whole school community.
Be a channel of communication between parent body and school on any relevant issues.

The Trustees have ensured that the Trust operates for the public benefit and have taken into account the Charity Commission's guidance on public benefit when making our decisions.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

None

Summary of the main achievements of the charity during the year

This year the Trust has started fundraising to refurbish the 'Butterfly Garden'. £20k has currently been set aside from 2022-23 fundraising efforts for this purpose. The Trust are hoping to raise an additional £40k in 2023-24 so that the school can initiate the first phase of the refurbishment during the summer holidays in 2024.

We raised £44,376 this year.

The main income streams were:

- Christmas Fayre
- 2nd hand uniform sales
- Club 50/50 monthly lottery
- Summer Raffle
- Moveli boards
- Quiz Night
- Spring Fair

Apart from the Butterfly Garden we funded the following initiatives:

- £10k was donated to support the provision of PE for years 10 and 11
- Funding for Proms and Soiree
- Funding of Teacher Parties and Teachers Thank you from funds that were raised via a direct appeal to parents at the end of the autumn and summer terms
- Funding for new Duke of Edinburgh equipment was raised via a direct appeal.
- Donated new school rucksacks for students on pupil premiums
- Covered the cost for a professional Poet to attend the summer poetry slam event

Section E

Financial review

Brief statement of the charity's policy on reserves

At the end of the year £34,540 is in the bank, approx. £20k more than the previous year.

The Trust continues to commit to supporting sports at Bolingbroke Academy with a payment of £10k to be made annually.

At the end of the year, the Trust needs to have £13k minimum in cash reserves so as to meet this obligation for sports funding plus a minimum level of Reserves of £3k. The additional funds are being set aside to donate to the Butterfly Garden project which is expected to commence in the Summer of 2024.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

All the work of the Trust is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

N Thorley

Full name(s)

Naomi Thorley

Position (eg Secretary, Chair, etc)

Treasurer

Date

1st April 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Bolingbroke Trust

1184019

Receipts and payments accounts

CC16a

For the period
from

9/1/2022

To

8/31/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Teachers Thank You	-	5,447	-	5,447	5,408
Duke of Edinburgh collection	-	3,892	-	3,892	-
Club 5050	1,716	-	-	1,716	1,554
General	31,673	-	-	31,673	38,131
Music	-	1,648	-	1,648	1,757
Foodbank	-	-	-	-	38,131
Science Lab	-	-	-	-	11,869
Sport	-	-	-	-	999
Sub total (Gross income for AR)	33,389	10,987	-	44,376	59,718
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	33,389	10,987	-	44,376	59,718
A3 Payments					
Teachers Thank You	-	7,768	-	7,768	2,400
Duke of Edinburgh collection	-	3,892	-	3,892	-
Club5050	720	-	-	720	483
Sports Provision	10,000	-	-	10,000	450
Proms	1,000	-	-	1,000	1,000
General	2,904	-	-	2,904	6,922
Music	-	-	-	-	1,638
Foodbank	-	-	-	-	1,750
Science lab	-	-	-	-	34,795
Sub total	14,624	11,660	-	26,284	49,438
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	14,624	11,660	-	26,284	49,438
Net of receipts/(payments)	18,765	673	-	18,092	10,280
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	12,770	3,678	-	16,448	-
Cash funds this year end	31,535	3,005	-	34,540	10,280

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General	31,535	-	-
	Teachers Thank You	-	3,005	-
		-	-	-
	Total cash funds	31,535	3,005	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Naomi Thorley	Naomi Thorley		



Section A

Independent Examiner's Report

Report to the trustees/
members of

The Bolingbroke Trust

On accounts for the year
ended

31st August 2023

Charity no
(if any)

1184019

Set out on pages

1 to 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2023.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *S. Cheeseman*

Date: 11th May 2024

Name: Sara Cheeseman

Relevant professional
qualification(s) or body

FCA, ACA (ICAEW)

(if any):

Address:

52 Kyrle Road
London
SW11 6BA

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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