

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	09	2020		31	08	2021

Section A Reference and administration details

Charity name

The Bolingbroke Trust

Other names charity is known by

Bolingbroke Academy Parents Association

Registered charity number (if any)

1184019

Charity's principal address

137 Ravenslea Road

London

Postcode

SW12 8RT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Abigail Scott	Treasurer		
2	Patrizia Gnoato	Chair		
3	Patrick Forget	Trustee		
4	Dawn Evans	Trustee		
5	Nicola Barabino	Trustee		
6	Linus Halton	Trustee		
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

--	--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Constitution with charitable object
How the charity is constituted (eg. trust, association, company)	CIO-Foundation
Trustee selection methods (eg. appointed by, elected by)	Nominated and Appointed by other Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fundraise for Bolingbroke Academy.
Put on social events for whole school community.
Be a channel of communication between parent body and school on any relevant issues.

The trustees have ensured that the charity operates for the public benefit and have taken into account the Charity Commissions guidance on public benefit when making our decisions.

Additional details of objectives and activities (Optional information)

None

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Our main achievements this year have been delivered using novel, 'covid aware' approaches.

Fundraising & Income

We have raised £37,238 this year which is the most that the Bolingbroke Parents Association have ever raised. Along with many fundraising events held (outlined below) we had a generous donation from The Band Trust for the school music department thanks to one of our parents organising that grant for us and we also had a generous parent donation, also for the music department.

Other income streams included:

- ☐ We partnered with local estate agents Moveli to bring in income through board campaigns.
- ☐ Advertising income through Classlist
- ☐ Parents when they online shopping using Amazon Smile and Easy fundraising options.
- ☐ A reclaim of gift aid from 2019/2020 donations.
- ☐ Second hand uniform sales

Provision of events for the school community

Despite covid restrictions a number of events have been held helping to keep the Bolingbroke parent community thriving.

These include:

- ☐ Online Christmas Raffle
- ☐ Year 7 Disco for school children
- ☐ Online Yoga classes
- ☐ Fifty:Fifty club
- ☐ Online Quiz Night
- ☐ Second hand uniform sale to existing and new parents
- ☐ Online cheese and wine tasting evening
- ☐ Online Chi Gung classes

We held an online drugs information evening for parents.

This year has also seen the development of a fabulous website for the Parents Association developed by parent volunteers who have been generous with their skills and time. Go to

<https://www.bolingbrokepa.org>

We are proud to have made donations to school of £38,916 this financial year. Highlights include:

- ☐ the purchase of a piano
- ☐ significant donation towards the refurbishment of a school science lab
- ☐ food bank provision throughout the year
- ☐ teachers thank you gifts of party and wellbeing funds
- ☐ sports provision of running club, HIT classes, table tennis tables and classes

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves remaining to be carried over to kick start next year are £6168. The charity retain between £5000 to £10000 in a year to cover event and administration expenses for the following year.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

All the work of the charity is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Abigail Scott	
Full name(s)	Abigail Scott	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	8 th September 2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Bolingbroke Trust

1184019

Receipts and payments accounts

CC16a

For the period
from

Period start date
9/1/2020

To

Period end date
8/31/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Music	-	12,500	-	12,500	1,190
Teachers thank you	-	2,004	-	2,004	1,213
Food Bank	-	100	-	100	2,945
General	22,634	-	-	22,634	9,369
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	22,634	14,604	-	37,238	14,717
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	22,634	14,604	-	37,238	14,717
A3 Payments					
Music	224	12,500	-	12,724	-
Teachers thank you	-	1,453	-	1,453	1,327
Food Bank	2,048	1,977	-	4,025	1,068
General	21,678	-	-	21,678	1,891
Sport	-	1,355	-	1,355	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	23,950	17,285	-	41,235	4,286
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	23,950	17,285	-	41,235	4,286
Net of receipts/(payments)	- 1,316	- 2,681	-	- 3,997	10,431
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,933	3,232	-	10,165	-
Cash funds this year end	5,617	551	-	6,168	10,431

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General	5,617	-	-
	Teachers thank you	-	551	-
		-	-	-
	Total cash funds	5,617	551	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £

B2 Other monetary assets

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Abigail Scott	Abigail Scott	7th September 20



Section A

Independent Examiner's Report

Report to the trustees/
members of

The Bolingbroke Trust

On accounts for the year
ended

31st August 2021

Charity no
(if any)

1184019

Set out on pages

1 to 5

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2021.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *S. Cheeseman*

Date: 15th October 2021

Name: Sara Cheeseman

Relevant professional
qualification(s) or body

FCA

(if any):

--

Address:

52 Kyrle Road

London

SW11 6BA

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

--