

# THE BOLINGBROKE TRUST

England & Wales · Charity number 1184019

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2019-06-21

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** PA c/o Bolingbroke Academy  
Wakehurst Road  
London  
SW11 6BF

**Phone** 07771962030

**Email** [VICTORIA\\_DAVIES@BTINTERNET.COM](mailto:VICTORIA_DAVIES@BTINTERNET.COM)

**Website** <https://www.bolingbrokepa.org>

## Activities

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**Objects:** TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

**Activities:** The Bolingbroke Trust is a registered charity whose purpose is to develop and enhance life at school and improve outcomes for the pupils and staff of Ark Bolingbroke Academy in Wandsworth. We do this by providing volunteer support and raising funds for enriching activities, well-being, financial support, provision and improvement of facilities.

## Classification

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- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

## Geography

- Wandsworth

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£84,524	£80,469	-	-
2024-08-31	£92,869	£41,141	-	-
2023-08-31	£44,376	£26,284	-	-
2022-08-31	£59,718	£49,438	-	-
2021-08-31	£37,238	£41,235	-	-
2020-07-31	£23,084	£12,918	-	-

## Trustees

Name	Role	Appointed
<b>Catherine Victoria McLean Davies</b>	Chair	2021-11-15
Christelle Renee Jeanine Stopford		2025-01-28
Laetitia Anstee-Parry		2025-10-16
Naomi Thorley		2021-11-15
Tanya Rayln Drummond		2023-09-25

**THE BOLINGBROKE TRUST**

England & Wales - Charity number 1184019

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# Accounts

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# Trustees' Annual Report for the period

**From**

Period start date

**T**

Period end date

Day  
01

Month  
09

Year  
2024

**o**

Day  
31

Month  
08

Year  
2025

## Section A Reference and administration details

**Charity name**

The Bolingbroke Trust

**Other names charity is known by**

Bolingbroke Academy Parents Association

**Registered charity number (if any)**

1184019

**Charity's principal address**

Bolingbroke Ark Academy

Wakehurst Road

London

**Postcode**

SW11 6BF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chloe Talberg		Resigned 16/10/2025	
2	Naomi Thorley			
3	Victoria Davies	Chair		
4	Robert Grimsey		Resigned 16/10/2025	
5	Tanya Rayln Drummond		From 25/09/2023	
6	David Gregory Costello	Treasurer (outgoing)	From 28/01/2025 to 14/07/2025	
7	Christelle Renee Jeanine Stopford	Treasurer (incoming)	From 28/01/2025	
8				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

## Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Charitable Constitution with charitable object

How the charity is constituted  
(eg. trust, association, company)

CIO-Foundation

Trustee selection methods  
(eg. appointed by, elected by)

Nominated and Appointed by other Trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Fundraise for Bolingbroke Academy.  
Put on social events for the whole school community.  
Act as a channel of communication between parent body and school on any relevant issues.

The Trustees have ensured that the Trust operates for the public benefit and have taken into account the Charity Commission's guidance on public benefit when making our decisions.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

None

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

This year the Trust had the most successful fundraising year ever. We raised £84k (gross) this year.

The main income streams were:

- Christmas Fayre
- 2<sup>nd</sup> hand uniform sales
- Club 50/50 monthly lottery
- Summer Raffle
- Moveli boards
- Quiz Night
- Spring Fair
- Enterprise initiative
- Direct sponsorship from local businesses

Following discussions with the school and the parents association it was agreed that the funds raised to date would be spent on the following:

- £10k technology
- £6,392k staff welfare
- £2k pupil welfare
- £2k prizes
- £25k refurbishment of independent study room
- £12k balcony refurbishment
- £5k on Books
- £500 Y11 and Y13 Proms

In addition some planning took place for the butterfly garden and the restricted balance for this project is now £21k.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

At the end of the year £87k is held in a current account at Metro Bank, approx £3k more than the previous year. In addition, balances held in our PayPal and Stripe account (from Zettle and Website sales) totalled £3k.

At the end of the year, the Trust needs to have £2k minimum in cash reserves for any emergency spend requirements. And the restricted balance for the Butterfly Garden is £21k.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

None

## Section F

## Other optional information

All the work of the Trust is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

Signature(s) Christelle Stopford

Full name(s) Christelle Stopford

Position (eg Secretary, Chair, etc) Treasurer

Date 26/04/2026



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Bolingbroke Trust	1184019
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**CC16a**

## Receipts and payments accounts

For the period from	9/1/2024	To	8/31/2025
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
General	17,516		-	17,516	24,964
Spring Fair	13,257		-	13,257	5,960
Christmas Events	16,601		-	16,601	12,994
Quiz Night	8,722		-	8,722	4,220
Enterprise	8,632		-	8,632	-
Sponsorship	5,850		-	5,850	20,599
Club 5050	1,114		-	1,114	1,426
Sponsored Walk	211		-	211	5,773
Teachers thank you		8,458	-	8,458	5,467
Music / Performing Arts		2,286	-	2,286	2,458
School Fundraisers		1,099	-	1,099	-
PE T Shirts		778	-	778	1,833
Butterfly Garden			-	-	-
Duke of Edinburgh			-	-	
Prom			-	-	
Race Night			-	-	4,109
Sport			-	-	3,066
<b>Sub total(Gross income for AR)</b>	<b>71,903</b>	<b>12,621</b>	<b>-</b>	<b>84,524</b>	<b>92,869</b>

<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	<b>71,903</b>	<b>12,621</b>	<b>-</b>	<b>84,524</b>	<b>92,869</b>

### A3 Payments

Butterfly Garden		680	-	680	
Christmas Events	6,133		-	6,133	5,551
Club 5050	426		-	426	633
Enterprise	-		-	-	
General	3,615		-	3,615	6,331
6th Form Room Refurbishment	24,468			24,468	
Balcony Refurbishment	11,837			11,837	
Books	5,000			5,000	
IT & Tech Equipment	10,000			10,000	
Prizes	2,000			2,000	
Pupil Welfare	1,000			1,000	
Ofsted Drinks	175			175	
Music / Performing Arts	-	2,483	-	2,483	-
PE Mat	-			-	4,200
PE T Shirts	-	778		778	1,776
Prom	500			500	2,302
Quiz Night	1,881			1,881	764
Duke of Edinburgh		-	-	-	
School Fundraisers		245	-	245	3,851
Sponsored Walk / Race night 2024		-	-	-	688
Sponsorship			-	-	
Sport	-		-	-	10,000
Spring Fair	2,857		-	2,857	1,199
Teachers thank you		6,392	-	6,392	3,846
<b>Sub total</b>	<b>69,892</b>	<b>10,577</b>	<b>-</b>	<b>80,469</b>	<b>41,141</b>

<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	<b>69,892</b>	<b>10,577</b>	<b>-</b>	<b>80,469</b>	<b>41,141</b>
<b>Net of receipts/(payments)</b>	<b>2,011</b>	<b>2,044</b>	<b>-</b>	<b>4,055</b>	<b>51,728</b>
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	<b>60,340</b>	<b>25,928</b>	<b>-</b>	<b>86,268</b>	<b>34,540</b>
<b>Cash funds this year end</b>	<b>62,351</b>	<b>27,972</b>	<b>-</b>	<b>90,323</b>	<b>86,268</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	General	62,351	-	-
	Butterfly Garden		21,958	
	Teachers Thank You	-	4,925	-
	School Fundraising / PE T Shirts	-	1,089	-
	<b>Total cash funds</b>	<b>62,351</b>	<b>27,972</b>	<b>-</b>
	(agree balances with receipts and payments account (s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

**B3 Investment assets**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

**B4 Assets retained for the charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Christelle Stopford	Christelle Stopford	26/04/26



**Section A**

**Independent Examiner's Report**

**Report to the trustees**

The Bolingbroke Trust

**On accounts for the year ended**

31<sup>st</sup> August 2025

**Charity no  
(if any)**

1184019

**Set out on pages**

1 to 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31<sup>st</sup> August 2025.

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:** *Sara Cheeseman*

**Date:** 4<sup>th</sup> May 2026

**Name:** Sara Cheeseman

**Relevant professional qualification(s) or body (if any):**

FCA (ICAEW)

**Address:**

52 Kyrle Road, London SW11 6BA

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**THE BOLINGBROKE TRUST**

England & Wales - Charity number 1184019

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# Accounts

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# Trustees' Annual Report for the period

**From**

Period start date

**To**

Period end date

Day  
01

Month  
09

Year  
2023

Day  
31

Month  
08

Year  
2024

**Charity name**

The Bolingbroke Trust

**Other names charity is known by**

Bolingbroke Academy Parents Association

**Registered charity number (if any)**

1184019

**Charity's principal address**

Bolingbroke Ark Academy

Wakehurst Road

London

**Postcode**

SW11 6BF

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chloe Talberg			
2	Naomi Thorley	Treasurer (outgoing)		
3	Victoria Davies	Chair		
4	Robert Grimsey			
5	Tanya Rayln Drummond		25/09/2023	
6	Emel Rizwani		25/09/2023 - 26/062024	
7	David Gregory Costello	Treasurer (incoming)	From 28/01/2025	
8	Christelle Renee Jeanine Stopford	Secretary	From 28/01/2025	
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

## Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Description of the charity's trusts**

Type of governing document <i>(eg. trust deed, constitution)</i>	Charitable Constitution with charitable object
How the charity is constituted <i>(eg. trust, association, company)</i>	CIO-Foundation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Nominated and Appointed by other Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Summary of the objects of the charity set out in its governing document**

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Fundraise for Bolingbroke Academy.  
Put on social events for the whole school community.  
Be a channel of communication between parent body and school on any relevant issues.

The Trustees have ensured that the Trust operates for the public benefit and have taken into account the Charity Commission's guidance on public benefit when making our decisions.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

None

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Summary of the main achievements of the charity during the year

This year the Trust had the most successful fundraising year ever. We raised almost £52k this year.

The main income streams were:

- Christmas Fayre
- 2<sup>nd</sup> hand uniform sales
- Club 50/50 monthly lottery
- Summer Raffle
- Moveli boards
- Quiz Night
- Spring Fair
- A new Enterprise initiative
- Direct sponsorship from local businesses

Initially the Trustees were fundraising to refurbish the 'Butterfly Garden'. Unfortunately towards the end of the summer term we were informed by the school that a major essential building repair project would be starting in the next school year. This would require storage of equipment in the Butterfly Garden space and meant it was not advisable to proceed with the re-build of the garden during the summer of 2024.

As can be seen from the closing cash balance we had successfully raised enough money to fund the first phase of the 'Butterfly Garden' project so it was disappointing that the rebuild had to be postponed.

Following discussions with the school and the parents association it was agreed that the funds raised to date would be spent on the following whilst also incorporating a scaled down investment in the garden this year until further enhancements can be arranged. The following spend is expected to occur in the next academic year (24/25):

- £10k technology
- £5k+ staff welfare
- £2k pupil welfare
- £2k prizes
- £25k refurbishment of independent study room
- £5k balcony refurbishment
- Estimated £35k Butterfly Garden refurbishment as a contribution from 23/24 which will be added to additional fundraising in 24/25. The hope is that works will be undertaken in the summer of 2025.

In addition other spend during the 2023/24 included:

- £10k was donated to support the provision of PE for years 10 and 11
- Funding for Proms and Soiree (£2,300)
- Funding of Teacher Parties and Teachers Thank you from funds that were raised via a direct appeal to parents at the end of the autumn and summer terms (£3,846), with additional funds raised not yet spent of £1,621 which will be used for various staff activities during the next school year including the purchase of soup mugs for all staff members and provision of alcohol for celebrations and functions.
- Funding for a new PE High Jump Mat (£4,200, £3,066 of which was raised by a direct appeal to parents).

**Brief statement of the charity's policy on reserves**

At the end of the year £84k is held in a current account at Metro Bank, approx £50k more than the previous year. In addition, balances held in our PayPal and Stripe account (from Zettle and Website sales) totalled £2.3k.

At the end of the year, the Trust needs to have £2k minimum in cash reserves for any emergency spend requirements. The additional funds were originally being set aside to donate to the Butterfly Garden project but due to the delay in this project, discussions are currently underway to agree how these funds should be used in the meantime.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F Other optional information**

All the work of the Trust is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

**Signature(s)** Naomi Thorley

**Full name(s)** Naomi Thorley

Position (eg Secretary, Chair, etc)

Treasurer

Date

31/05/2025



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Bolingbroke Trust

1184019

## Receipts and payments accounts

CC16a

For the period  
from

9/1/2023

To

8/31/2024

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
General	24,964	-	-	24,964	22,373
Sponsorship	20,599	-	-	20,599	2,575
Christmas Events		12,994	-	12,994	9,132
Spring Fair	-	5,960	-	5,960	6,945
Sponsored Walk	-	5,773	-	5,773	-
TeacherThankYou	-	5,467	-	5,467	5,447
QuizNight	-	4,220	-	4,220	5,264
RaceNight	2,904	1,205	-	4,109	-
PE Mat	-	3,066	-	3,066	-
Music / Performing Arts	-	2,458	-	2,458	1,648
PE T Shirts	-	1,833	-	1,833	-
Club5050	1,426	-	-	1,426	1,716
Duke of Edinburgh	-	-	-	-	3,892
<b>Sub total (Gross income for AR)</b>	<b>49,893</b>	<b>42,976</b>	<b>-</b>	<b>92,869</b>	<b>58,991</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>49,893</b>	<b>42,976</b>	<b>-</b>	<b>92,869</b>	<b>58,991</b>

### A3 Payments

General	6,331	-	-	6,331	9,794
Christmas Events	-	5,551	-	5,551	4,361
Spring Fair	-	1,199	-	1,199	2,188
TeacherThankYou	-	3,846	-	3,846	7,768
QuizNight	-	764	-	764	1,069
RaceNight	688	-	-	688	-
PE Mat	1,134	3,066	-	4,200	-
SchoolFundRaisers	-	3,851	-	3,851	-
PE T Shirts	-	1,776	-	1,776	-
Club5050	633	-	-	633	720
Sports Provision	10,000	-	-	10,000	10,000
Duke of Edinburgh	-	-	-	-	4,000
Year 11 & 13 Proms	2,302	-	-	2,302	1,000
<b>Sub total</b>	<b>21,088</b>	<b>20,053</b>	<b>-</b>	<b>41,141</b>	<b>40,900</b>

### A4 Asset and investment purchases, (see table)

	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

<b>Total payments</b>	<b>21,088</b>	<b>20,053</b>	<b>-</b>	<b>41,141</b>	<b>40,900</b>
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<b>Net of receipts/(payments)</b>	<b>28,805</b>	<b>22,923</b>	<b>-</b>	<b>51,728</b>	<b>18,092</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>31,535</b>	<b>3,005</b>	<b>-</b>	<b>34,540</b>	<b>16,448</b>
<b>Cash funds this year end</b>	<b>60,340</b>	<b>25,928</b>	<b>-</b>	<b>86,268</b>	<b>34,540</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	General	60,340	-	-

Butterfly Garden		22,638	
Teachers Thank You	-	2,859	-
School Fundraising / PE T Shirts	-	431	-
<b>Total cash funds</b>	<b>60,340</b>	<b>25,928</b>	<b>-</b>

(agree balances with receipts and payments account (s))

OK	OK	OK
<b>Unrestricted funds</b>	<b>Restricted funds</b>	<b>Endowment funds</b>
to nearest £	to nearest £	to nearest £

**B2 Other monetary assets**

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

**B3 Investment assets**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

**B4 Assets retained for the charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-

		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Naomi Thorley	Naomi Thorley	31/05/2025



Section A

Independent Examiner's Report

Report to the trustees

The Bolingbroke Trust

On accounts for the year  
ended

31<sup>st</sup> August 2024

Charity no  
(if any)

1184019

Set out on pages

1 to 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31<sup>st</sup> August 2024.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Date: 16/6/2025

Name: Sara Cheeseman

Relevant professional  
qualification(s) or body  
(if any):

FCA, ICAEW

Address: 52 Kyrle Road, London SW11 6BA

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**THE BOLINGBROKE TRUST**

England & Wales - Charity number 1184019

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# Accounts

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Trustees' Annual Report for the period						
From	Period start date			To	Period end date	
	Day 01	Month 09	Year 2022		Day 31	Month 08

## Section A Reference and administration details

**Charity name**

**Other names charity is known by**

**Registered charity number (if any)**

**Charity's principal address**

Bolingbroke Ark Academy	
Wakehurst Road	
London	
<b>Postcode</b>	<b>SW11 6BF</b>

### Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Chloe Talberg			
2 Naomi Thorley	Treasurer		
3 Victoria Davies	Chair		
4 Robert Grimsey			
5 Tanya Rayln Drummond	Vice Chair	25/09/2023	
6 Emel Rizwani		25/09/2023	
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Charitable Constitution with charitable object
How the charity is constituted (eg. trust, association, company)	CIO-Foundation
Trustee selection methods (eg. appointed by, elected by)	Nominated and Appointed by other Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Fundraise for Bolingbroke Academy.  
Put on social events for the whole school community.  
Be a channel of communication between parent body and school on any relevant issues.

The Trustees have ensured that the Trust operates for the public benefit and have taken into account the Charity Commission's guidance on public benefit when making our decisions.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

None

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

This year the Trust has started fundraising to refurbish the 'Butterfly Garden'. £20k has currently been set aside from 2022-23 fundraising efforts for this purpose. The Trust are hoping to raise an additional £40k in 2023-24 so that the school can initiate the first phase of the refurbishment during the summer holidays in 2024.

We raised £44,376 this year.

The main income streams were:

- Christmas Fayre
- 2<sup>nd</sup> hand uniform sales
- Club 50/50 monthly lottery
- Summer Raffle
- Moveli boards
- Quiz Night
- Spring Fair

Apart from the Butterfly Garden we funded the following initiatives:

- £10k was donated to support the provision of PE for years 10 and 11
- Funding for Proms and Soiree
- Funding of Teacher Parties and Teachers Thank you from funds that were raised via a direct appeal to parents at the end of the autumn and summer terms
- Funding for new Duke of Edinburgh equipment was raised via a direct appeal.
- Donated new school rucksacks for students on pupil premiums
- Covered the cost for a professional Poet to attend the summer poetry slam event

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

At the end of the year £34,540 is in the bank, approx. £20k more than the previous year.

The Trust continues to commit to supporting sports at Bolingbroke Academy with a payment of £10k to be made annually.

At the end of the year, the Trust needs to have £13k minimum in cash reserves so as to meet this obligation for sports funding plus a minimum level of Reserves of £3k. The additional funds are being set aside to donate to the Butterfly Garden project which is expected to commence in the Summer of 2024.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

All the work of the Trust is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*N Thorley*

Full name(s)

Naomi Thorley

Position (eg Secretary, Chair, etc)

Treasurer

**Date**

1<sup>st</sup> April 2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Bolingbroke Trust 1184019

## Receipts and payments accounts

CC16a

For the period from	9/1/2022	To	8/31/2023
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### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Teachers Thank You	-	5,447	-	5,447	5,408
Duke of Edinburgh collection	-	3,892	-	3,892	-
Club 5050	1,716	-	-	1,716	1,554
General	31,673	-	-	31,673	38,131
Music	-	1,648	-	1,648	1,757
Foodbank	-	-	-	-	38,131
Science Lab	-	-	-	-	11,869
Sport	-	-	-	-	999
<b>Sub total (Gross income for AR)</b>	<b>33,389</b>	<b>10,987</b>	<b>-</b>	<b>44,376</b>	<b>59,718</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>33,389</b>	<b>10,987</b>	<b>-</b>	<b>44,376</b>	<b>59,718</b>
<b>A3 Payments</b>					
Teachers Thank You	-	7,768	-	7,768	2,400
Duke of Edinburgh collection	-	3,892	-	3,892	-
Club5050	720	-	-	720	483
Sports Provision	10,000	-	-	10,000	450
Proms	1,000	-	-	1,000	1,000
General	2,904	-	-	2,904	6,922
Music	-	-	-	-	1,638
Foodbank	-	-	-	-	1,750
Science lab	-	-	-	-	34,795
<b>Sub total</b>	<b>14,624</b>	<b>11,660</b>	<b>-</b>	<b>26,284</b>	<b>49,438</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>14,624</b>	<b>11,660</b>	<b>-</b>	<b>26,284</b>	<b>49,438</b>
<b>Net of receipts/(payments)</b>	<b>18,765</b>	<b>- 673</b>	<b>-</b>	<b>18,092</b>	<b>10,280</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>12,770</b>	<b>3,678</b>	<b>-</b>	<b>16,448</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>31,535</b>	<b>3,005</b>	<b>-</b>	<b>34,540</b>	<b>10,280</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	General	31,535	-	-
	Teachers Thank You	-	3,005	-
		-	-	-
	<b>Total cash funds</b>	<b>31,535</b>	<b>3,005</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	Naomi Thorley	Naomi Thorley	



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

The Bolingbroke Trust

**On accounts for the year  
ended**

31st August 2023

**Charity no  
(if any)**

1184019

**Set out on pages**

1 to 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2023.

**Responsibilities and  
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:** *S. Cheeseman*

**Date:** 11th May 2024

**Name:** Sara Cheeseman

**Relevant professional  
qualification(s) or body**

FCA, ACA (ICAEW)

(if any):

**Address:**

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**THE BOLINGBROKE TRUST**

England & Wales - Charity number 1184019

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day 01	Month 09	Year 2021		Day 31	Month 08	Year 2022

## Section A Reference and administration details

**Charity name**

The Bolingbroke Trust

**Other names charity is known by**

Bolingbroke Academy Parents Association

**Registered charity number (if any)**

1184019

**Charity's principal address**

68 Mayford Road

Postcode **SW12 8SN**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chloe Talberg	Chair		
2	Naomi Thorley	Vice Chair	15/09/2021	
3	Victoria Davies	Secretary	15/09/2021	
4	Robert Grimsey		06/01/2022	
5	Nicola Barabino	Treasurer		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

--

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Constitution with charitable object
How the charity is constituted (eg. trust, association, company)	CIO-Foundation
Trustee selection methods (eg. appointed by, elected by)	Nominated and Appointed by other Trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Fundraise for Bolingbroke Academy.  
Put on social events for whole school community.  
Be a channel of communication between parent body and school on any relevant issues.

The trustees have ensured that the charity operates for the public benefit and have taken into account the Charity Commissions guidance on public benefit when making our decisions.

**Additional details of objectives and activities (Optional information)**

None

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Our main achievement this year was raising £50K to turn a disused classroom at Ark Bolingbroke Academy into a fully functioning Science Laboratory with a small Food Technology suite to the side.

We raised £ 59,719 this year which is the most that the Bolingbroke Parents Association have ever raised.

The main income streams were:

- The Bolingbroke walk
- 2<sup>nd</sup> hand uniform sales
- Chicago Musical
- Club 50/50 monthly lottery
- Holiday Raffle
- Moveli boards
- Quiz Night
- Race Night
- Spring Fair

Apart from the Lab we funded the following initiatives:

- Funding to the music department
- Food Bank Donation
- Funding for Proms and Soiree
- Funding of Teacher Parties and Teachers Thank you.

Finally, the website is updated and it's now more usable for parents and donors.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

At the end of the year £ 16,439 is in the bank, more than 10K compared to previous year.  
It was decided that £10k sports payment will be made every September.;  
At the end of the year, PA needs to have £15k in bank so as to meet this obligation plus 5K in Reserve  
It was also decided that at the end of the year the minimum level of Reserves should be 3K.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

All the work of the charity is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Nicola Barabino	
<b>Full name(s)</b>	Nicola Barabino	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	25 <sup>th</sup> of May 2023	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Bolingbroke Trust

1184019

## Receipts and payments accounts

CC16a

For the period from	Period start date 01/09/2021	To	Period end date 31/08/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Music	-	1,757	-	1,757	12,500
Teachers thank you	-	5,408	-	5,408	2,004
Food Bank	-	-	-	-	100
Club 5050	1,554	-	-	1,554	-
ScienceLab	-	11,869	-	11,869	-
General	38,131	-	-	38,131	22,634
Sport	999	-	-	999	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>40,684</b>	<b>19,034</b>	<b>-</b>	<b>59,718</b>	<b>37,238</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>40,684</b>	<b>19,034</b>	<b>-</b>	<b>59,718</b>	<b>37,238</b>
<b>A3 Payments</b>					
Music	-	1,638	-	1,638	12,724
Teachers thank you	-	2,400	-	2,400	1,453
Food Bank	1,750	-	-	1,750	4,025
Club5050	483	-	-	483	-
Sport	450	-	-	450	1,355
General	7,922	-	-	7,922	21,678
ScienceLab	22,926	11,869	-	34,795	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>33,531</b>	<b>15,907</b>	<b>-</b>	<b>49,438</b>	<b>41,235</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>33,531</b>	<b>15,907</b>	<b>-</b>	<b>49,438</b>	<b>41,235</b>
<b>Net of receipts/(payments)</b>	<b>7,153</b>	<b>3,127</b>	<b>-</b>	<b>10,280</b>	<b>- 3,997</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>5,617</b>	<b>551</b>	<b>-</b>	<b>6,168</b>	
<b>Cash funds this year end</b>	<b>12,770</b>	<b>3,678</b>	<b>-</b>	<b>16,448</b>	

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	General	12,770	-	-
	Teachers Thank you	-	3,559	-
	Music	-	119	-
	<b>Total cash funds</b>	<b>12,770</b>	<b>3,678</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Nicola Barabino	Nicola Barabino	25/05/2023	



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

The Bolingbroke Trust

**On accounts for the year  
ended**

31st August 2022

**Charity no  
(if any)**

1184019

**Set out on pages**

1 to 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2022.

**Responsibilities and  
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:** *S. Cheeseman*

**Date:** 25th May 2023

**Name:** Sara Cheeseman

**Relevant professional  
qualification(s) or body**

FCA, ACA (ICAEW)

(if any):

**Address:**

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**THE BOLINGBROKE TRUST**

England & Wales - Charity number 1184019

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day 01	Month 09	Year 2020		Day 31	Month 08	Year 2021

## Section A Reference and administration details

<b>Charity name</b>	The Bolingbroke Trust
<b>Other names charity is known by</b>	Bolingbroke Academy Parents Association
<b>Registered charity number (if any)</b>	1184019
<b>Charity's principal address</b>	137 Ravenslea Road
	London
	<b>Postcode</b> SW12 8RT

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Abigail Scott	Treasurer		
2	Patrizia Gnoato	Chair		
3	Patrick Forget	Trustee		
4	Dawn Evans	Trustee		
5	Nicola Barabino	Trustee		
6	Linus Halton	Trustee		
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Charitable Constitution with charitable object
How the charity is constituted (eg. trust, association, company)	CIO-Foundation
Trustee selection methods (eg. appointed by, elected by)	Nominated and Appointed by other Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

TO ADVANCE THE EDUCATION OF PUPILS AT THE BOLINGBROKE ACADEMY IN WANDSWORTH IN PARTICULAR BY ENGAGING IN ACTIVITIES AND PROVIDING OR ASSISTING IN THE PROVISION OF FACILITIES AND EQUIPMENT (NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY) THAT WILL SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Fundraise for Bolingbroke Academy.  
Put on social events for whole school community.  
Be a channel of communication between parent body and school on any relevant issues.

The trustees have ensured that the charity operates for the public benefit and have taken into account the Charity Commissions guidance on public benefit when making our decisions.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

None

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

Our main achievements this year have been delivered using novel, 'covid aware' approaches.

#### Fundraising & Income

We have raised £37,238 this year which is the most that the Bolingbroke Parents Association have ever raised. Along with many fundraising events held (outlined below) we had a generous donation from The Band Trust for the school music department thanks to one of our parents organising that grant for us and we also had a generous parent donation, also for the music department.

#### Other income streams included:

- We partnered with local estate agents Moveli to bring in income through board campaigns.
- Advertising income through Classlist
- Parents when they online shopping using Amazon Smile and Easy fundraising options.
- A reclaim of gift aid from 2019/2020 donations.
- Second hand uniform sales

#### Provision of events for the school community

Despite covid restrictions a number of events have been held helping to keep the Bolingbroke parent community thriving.

#### These include:

- Online Christmas Raffle
- Year 7 Disco for school children
- Online Yoga classes
- Fifty:Fifty club
- Online Quiz Night
- Second hand uniform sale to existing and new parents
- Online cheese and wine tasting evening
- Online Chi Gung classes

We held an online drugs information evening for parents.

This year has also seen the development of a fabulous website for the Parents Association developed by parent volunteers who have been generous with their skills and time. Go to

<https://www.bolingbrokepa.org>

We are proud to have made donations to school of £38,916 this financial year. Highlights include:

- the purchase of a piano
- significant donation towards the refurbishment of a school science lab
- food bank provision throughout the year
- teachers thank you gifts of party and wellbeing funds
- sports provision of running club, HIT classes, table tennis tables and classes

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

Reserves remaining to be carried over to kick start next year are £6168. The charity retain between £5000 to £10000 in a year to cover event and administration expenses for the following year.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F Other optional information**

All the work of the charity is provided by parent volunteers. We would like to thank all of those who have contributed and helped us to support our school community.

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>	Abigail Scott	
<b>Full name(s)</b>	Abigail Scott	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	8 <sup>th</sup> September 2021	



## Receipts and payments accounts

<b>For the period from</b>	Period start date 9/1/2020	<b>To</b>	Period end date 8/31/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Music	-	12,500	-	12,500	1,190
Teachers thank you	-	2,004	-	2,004	1,213
Food Bank	-	100	-	100	2,945
General	22,634	-	-	22,634	9,369
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	22,634	14,604	-	37,238	14,717
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	22,634	14,604	-	37,238	14,717
<b>A3 Payments</b>					
Music	224	12,500	-	12,724	-
Teachers thank you	-	1,453	-	1,453	1,327
Food Bank	2,048	1,977	-	4,025	1,068
General	21,678	-	-	21,678	1,891
Sport	-	1,355	-	1,355	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	23,950	17,285	-	41,235	4,286
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	23,950	17,285	-	41,235	4,286
<b>Net of receipts/(payments)</b>	- 1,316	- 2,681	-	- 3,997	10,431
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	6,933	3,232	-	10,165	-
<b>Cash funds this year end</b>	5,617	551	-	6,168	10,431

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>				
	General	5,617	-	-
	Teachers thank you	-	551	-
		-	-	-
	<b>Total cash funds</b>	5,617	551	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
	<b>Details</b>	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £

**B2 Other monetary assets**

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

**B3 Investment assets**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

**B4 Assets retained for the charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Abigail Scott	Abigail Scott	7th September 20



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

The Bolingbroke Trust

**On accounts for the year  
ended**

31st August 2021

**Charity no  
(if any)**

1184019

**Set out on pages**

1 to 5

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2021.

**Responsibilities and  
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:** *S. Cheeseman*

**Date:** 15th October 2021

**Name:** Sara Cheeseman

**Relevant professional  
qualification(s) or body**

FCA

(if any):

**Address:**

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**