

Robert Harlow Charitable Trust 1183971

15.12.22

Trustees Annual Report
Year Ending 7th November 2022

Trustees Mr R V Harlow
 Mrs M M Harlow
 Mr P V J Harlow

Auditor Ms A Brocklehurst
 Charnwood Accountants
 The Point, Granite Way
 Mountsorrel
 Leicestershire
 LE12 7TZ

Bankers Barclays Bank Ltd

Solicitors Latham & Co Ltd
 Mr T Kirkman
 2-4 Forest Road
 Loughborough
 Leicestershire
 LE11 3NP

Structure and Governance

Robert Harlow Charitable Trust is a charity established under a Charitable Trust Deed by Robert Harlow (the founder) dated 8th November 2018

The founder has the power to appoint new or additional trustees and appoint a person to succeed as a Founder during his lifetime

Trustees will be recruited and invited when required and deemed necessary

Objectives

The Trustees shall hold the capital and income of the Trust Fund upon trust to apply the income, and all or such parts of the capital, at such a time or times and in such manner to, or for the benefit of, such exclusively charitable objects and purposes in any part of the world as the Trustees see fit.

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Classification of activity

What: General Charitable Purposes
Who: Children / Young People
How: Makes Grants to Individuals / organisations

Achievements and performance

Donations committed

There were no donations paid in this Financial Year

Financial Review

Barclays Bank Account held £25,953.77 at the start of the year 8th November 2021:
A further £50,000 was deposited by the Founder on 26th May 2022 and Financial
Advisor Jonathon Crisp was appointed by the Trustees to Invest this money on the
Severn Investment Management Online Platform. At the end of this Financial Year
the total held there was £47,480.37

We received a total of £316.38 from James Gisborn as gifts to the charity fund along
with £100 from David Gisborn

The half share of a field on Smithy Lane Long Whatton Leicestershire is still held by
the Charity valued £7,500 at the date of transfer in September 2019

Trust value at the year end 7th November 2022 is £26,370.15 in Bank plus the field
£7,500.00 Totalling £33,870.15 and £47,480.37 on the Investment Platform. All =
£81,350.52

Plans for future periods

The Trustees have agreed 3 Gifts of £5,00.00 will be made in December to 3
Children's Charities and will look into opportunities to make further donations within
the funding available to worthwhile causes.

Trustees annual report was approved on And signed on behalf of
the trustees



Mrs M M Harlow
Trustee



Mr P V J Harlow
Trustee