

CUMBRIA LOCAL HISTORY FEDERATION

England & Wales · Charity number 1183924

Details

Status Registered

Legal form CIO

Registered 2019-06-17

Register [View on the Charity Commission register](#)

Contact

Address Fairhurst
Aglionby
Carlisle
CA4 8AQ

Phone 01697475825

Email chair@clhf.org.uk

Website www.clhf.org.uk

Activities

Objects: THE OBJECT OF THE CIO ISTO PROMOTE THE ADVANCEMENT OF EDUCATION OF THE PUBLIC IN ALL ASPECTS OF THE HISTORY OF THE COUNTY OF CUMBRIA.

Activities: To promote the advancement of education of the public in all aspects of the history of the county of Cumbria

Classification

- **How:** Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** Education/training
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Cumbria

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£2,976	£1,909	-	-
2024-06-30	£5,886	£3,469	-	-
2023-06-30	£1,452	£4,105	-	-
2022-06-30	£5,907	£5,318	-	-
2021-06-30	£1,659	£1,381	-	-

Trustees

Name	Role	Appointed
Leslie Robert Gilpin		2024-04-18
Lorna Mary Mullett		2025-10-04
Richard Alexander Allport Brockington		2022-10-15

CUMBRIA LOCAL HISTORY FEDERATION

England & Wales - Charity number 1183924

Accounts

Cumbria Local History Federation
Annual General Meeting 2025

Chairman's Report

Over the past year we have continued to hold our popular 'How-to' days around the county, focussing on guidance for researching different subjects, with talks from respected experts. Thanks to June Hill for organising these. We are planning more for the coming year.

Thanks to Nigel Mills for keeping the Archive project active with the six member groups developing their archives. We have also allowed the archives of the defunct Lazonby group to be held on the system, both to prevent these records from being lost and in the event a successor group is formed.

At the moment our Treasurer is managing to get the Newsletter out every other week after updating the Web Site with event details. However this is proving difficult for Graham to fit in around other commitments. The Federation is still looking for a volunteer who can keep our Website up to date, especially with Group programmes. If you know or are willing to learn WordPress then a place on the Committee will come with the role. Also if you may be able to share the role of Newsletter preparation then we will be willing to hear from you.

One thing that continues to be a success is our Bulletin. Thanks to Ruth Lawley for continuing to put this together. We hope you are able to share the Bulletins among your individual societies, especially in electronic format.

One of the strength of the Federation is to provide guidance for member groups and act as a focus when members of the public are unsure who to approach regarding local history in specific areas. Thus we can provide contacts relevant to their enquiries or research. We aim to also be a focal point for our members and groups.

Yet another year has passed and we hear of groups folding, usually after the event. without our realising or that they are struggling to survive. We realise that it isn't the lack of members but willing volunteers to organise the groups. The Federation Committee continue to investigate how we can advise on Best Practice.

However, to end on a positive note, we have a fantastic convention here for you which I, and the whole committee, hope you will enjoy!

Les

Les Gilpin
Chair, Cumbria Local History Federation

CUMBRIA LOCAL HISTORY FEDERATION

CHARITY NUMBER
1183924

Accounts for year ending 30th June 2025
INCOME

EXPENDITURE

Balance brought forward at 1st July 2024 £ 3,821.09

Subscriptions:	Groups		£ 1,240.00					
	Individuals		£ 406.00		£ 1,646.00		Bulletin 94	£ 301.15
							Bulletin 95	£ 335.60
							Bulletin 96	£ 249.85
								£ 886.60
	Convention	income	£ 607.50				Room hire	£ 92.00
		costs	£ (592.50)		£ 15.00			
	how to Days census	income	£ 232.60				miscellaneous	£ 75.00
		costs	£ (128.00)	£ 104.60				
	How to Days newspaper	income	£ 285.00				Website	£ 15.00
		costs	£ (82.85)	£ 202.15				
	Total Profit How to Days				£ 306.75			
	Archives	income	£ 205.00					
		costs	£ (120.00)		£ 85.00			
	Interest & Donations				£ 99.40			
	Total Net Income in Year				£ 2,152.15		Total Expenditure	£ 1,068.60
							Balance carried forward	
					£ 5,973.24		30th June 2025	£ 4,904.64
							Bank balances	
							Deposit account	£ 2,728.29
							Cheque account	£ 2,176.35
							Total Bank Accounts	£ 4,904.64



Graham Brooks

Treasurer

Date 29th September 2025

Based on cash book and bank statements supported by appropriate explanations from the Treasurer I can confirm that the CLHF accounts for year end 30th June 2025 are correct and the Federation has a proven surplus to carry forward of £4,904.64



Auditor

RETIRED ACMA

Date 29/9/25

CUMBRIA LOCAL HISTORY FEDERATION

England & Wales - Charity number 1183924

Accounts

Accounts for year-end 30th June 2024

INCOME

Balance brought forward at 1st July 2023 £1,404.36

subscriptions: Member Groups £ 1,305.00
 Individuals £ 535.00
 Interest received £ 22.87

Convention 2022 income £ 1,713.60
 costs £ 1,050.00 £ 663.60

cluster meetings income £ 220.00
 expenses £ 127.50 £ 92.50

how to days income £ 840.00
 expense £ 197.50 £ 642.50

Archives income £ 1,249.23
 expenses £ 958.73 £ 290.50

Total income £3,551.97

£4,956.33

EXPENDITURE

Bulletin 92 £ 332.82
 93 £ 314.63
 94 £ 292.79

£ 940.24

Room hire Committee £ 90.00

Website £ 15.00

Misc £ 90.00

Total Expenditure £ 1,135.24

Balance carried forward 30th June 2024 £ 3,821.09

Graham Brooks

Treasurer
 Date 23rd July 2024

Based on cash book and bank statements supported by appropriate explanations from the Treasurer I can confirm that the CLHF accounts for year end 30th June 2024 are correct and the Federation has a proven surplus to carry forward of £3,821.09.



Auditor

RETIRED ACMA

Date 18/9/24

CUMBRIA LOCAL HISTORY FEDERATION

England & Wales - Charity number 1183924

Accounts

CHAIRMAN AND MEMBERSHIP REPORT.

At the end of the last AGM the committee of the Federation was short of three members. I am happy to say that we have attracted two replacements to the committee, Richard O'Brien, who has taken up the role of treasurer and Les Gilpin a committee member. We are still short of a member if anyone would like to join us.

Over the last year the main activity of the Federation has been the Development of the Archive project. Last year we ran two archive training days following on from these Tim Haldon offered his archives cataloguing programme which he has developed for the Alston Moor Local History Society archives. The federation has taken up this kind offer and we are in the process of rolling out this to a number of member groups to use with their own archives.

To allow us to do this we have had to enlarge the hosting available for the Federation website and this was made possible with a grant from the Heritage Lottery Fund via the Westmorland Dales Landscape Partnership which was sourced by Ruth Langley. I would like to thank Nigel Mills for all his hard work on this subject.

We held four cluster meetings recently to which 43 members from 30 member groups were represented. We are looking at the discussions and the comments that came out of these meetings and will try and put some actions forward. There will be a report in the next Bulletin.

We are starting a series of 'How to Days' with the first on the 27th November on wills and inventories. Further days and subjects will be announced. If anyone has any ideas for a study day again we are open to ideas. I would like to thank June Hill for all her hard work in organising the cluster meetings and the study days and this convention.

In the last year Ruth Lawley has taken over as the Bulletin editor and I think we can all agree she has continued with the high standards. However the Bulletin is only as good as the material the Ruth gets. We did have a number of people around the county who sent the editor details of happenings in their areas. Alas most of these people have now moved on and we are looking for new people. If you could help please see Ruth.

One of the services that everyone agrees is a highlight of the Federation is the weekly newsletter sent out by Liz Kerry. Again these are only as good as the information received. Please send the details of your events to Liz. I would like to thank Liz for all her work in producing the newsletters.

I would also like to thank all the other members of the committee for their work in running the Federation.

Membership of the Federation stands at approximately 62 groups, I say approximately we are still awaiting this year's membership fees from around 7 groups. This is down from 68 this time last year and is mainly due to groups stopping functioning because of the problems of recruiting a functional committee to run them. This is also one of the main problems that came out of the Cluster meetings with a number of groups saying they are struggling to get a committee. Individual membership now stands at 44 down from 68.

And finally I would like to thank the Askham and Lowther Group for their help today.

Accounts for year end 30th June 2023

INCOME

Balance brought forward at 1st July 2022

subscriptions:

Member Groups £ 687.00
 Individuals £ 280.00
 Interest received £ 13.76

Convention 2022

income £ 1,336.75

costs £ 866.00

£ 470.75

Room hire Committee £ 64.00

Website £ 120.00

Managing Local Archives project £ 2,844.00

Misc £ 113.00

Total income

£ 1,451.51

Total Expenditure

£ 4,104.90

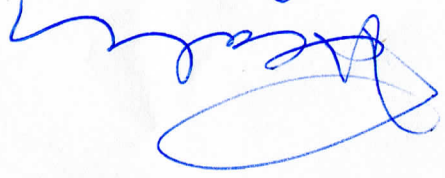
Balance carried forward 30th June 2023

£ 1,404.36

Graham Brooks

Chair

Based on the cash book, cheque book, receipts, bank statements and other documentation supported by appropriate explanations from the Chair, I can confirm that the CLHF accounts for year ended 30th June 2023 are correct and that the federation has a proven surplus of £1404.36



Philip J Healy

Revised Account

31/10/23

CUMBRIA LOCAL HISTORY FEDERATION

England & Wales - Charity number 1183924

Accounts

CUMBRIA LOCAL HISTORY FEDERATION

Charity number 1183924

Accounts for year ended 30th June 2021

Income				£	Expenditure				£
Balance brought forward at 1st July 2020				3,190.81					
Subscriptions:	Member Groups		115.00		Bulletin	83		347.79	
	Individuals		25.00			84		299.42	
Sales of extra bulletins/directories			6.00			85		302.52	949.73
Donations			1,421.00		Zoom			71.95	
Gift Aid			62.50		BALH			75.00	
Interest received			4.11		Room Hire Cttee		0.00		
					Editorial		0.00	0.00	
Convention 2019	income	25.00			Convention 2020			0.00	
	costs		25.00		Website			236.34	
Events	income	0.00			Cumbria CVS			0.00	
	costs	0.00	0.00		Misc			47.50	
Total Income				1,658.61	Total Expenditure				1380.52
					Balance carried forward at 30th June 2021				3,468.90
				<u><u>4,849.42</u></u>					<u><u>4,849.42</u></u>

John H. Poland
Treasurer

Date 6th July 2021

Based on the cash book, cheque book, receipts, bank statements and other documentation supported by appropriate explanations from the Treasurer, I can confirm that the CLHF accounts for year ended 30th June 2021 are correct and that the Federation has a proven surplus of £3,468.90.

Auditor:

Date: 12th July 2021

CUMBRIA LOCAL HISTORY FEDERATION

England & Wales - Charity number 1183924

Accounts

CUMBRIA LOCAL HISTORY FEDERATION

Charity number 1183924

Accounts for year ended 30th June 2021

Income				£	Expenditure				£
Balance brought forward at 1st July 2020				3,190.81					
Subscriptions:	Member Groups	115.00		Bulletin	83	347.79			
	Individuals	25.00			84	299.42			
Sales of extra bulletins/directories		6.00			85	302.52	949.73		
Donations		1,421.00		Zoom			71.95		
Gift Aid		62.50		BALH			75.00		
Interest received		4.11		Room Hire Cttee		0.00			
				Editorial		0.00	0.00		
Convention 2019 income	25.00			Convention 2020			0.00		
costs		25.00		Website			236.34		
Events income	0.00			Cumbria CVS			0.00		
costs	0.00	0.00		Misc			47.50		
Total Income				1,658.61	Total Expenditure				1380.52
					Balance carried forward at 30th June 2021				3,468.90
				<u>4,849.42</u>					<u>4,849.42</u>

John H. Poland
Treasurer

Date 6th July 2021

Based on the cash book, cheque book, receipts, bank statements and other documentation supported by appropriate explanations from the Treasurer, I can confirm that the CLHF accounts for year ended 30th June 2021 are correct and that the Federation has a proven surplus of £3,468.90.

Auditor:

Date: 12th July 2021

CUMBRIA LOCAL HISTORY FEDERATION Charity number 1183924**Year ended 30th June 2021**

Cheque	Number		Bulletins	Room Hire	Misc	BALH	Zoom	Website	
	22	299.42	John Poland	299.42					
	23	347.79	John Poland	347.79					
	24	15.50	John Poland		15.50				
	25	0.00	cancelled						
	26	303.00	John Poland			75.00		228.00	
	27	32.00	June Hill		32.00				
	28	71.95	Graham Brooks				71.95		
	29	8.34	John Poland					8.34	
	30	302.52	John Poland	302.52					
		<u>1380.52</u>		<u>949.73</u>	<u>0.00</u>	<u>47.50</u>	<u>75.00</u>	<u>71.95</u>	<u>236.34</u>
			Expenditure per cashbook	<u>1,380.52</u>					<u>1380.52</u>

CUMBRIA LOCAL HISTORY FEDERATION Charity number 1183924

Year ended 30th June 2021

Bank reconciliations

1. HSBC

Opening balance	42.61
Donation	<u>1.00</u>
Closing balance	<u>43.61</u>

Account retained, but not in use as better interest rates available.

2. Cumberland Building Society: 40 day notice account

Opening balance	2009.40
Transfer	600.00
Interest received	<u>3.84</u>
Closing balance	<u>2,613.24</u>

3. Cumberland Building Society: current account

Opening balance	1,138.80
Income	1,591.00
Transfer	-600.00
Interest received	0.27
Gift Aid	62.50
Expenditure	<u>-1380.52</u>
balance	<u>812.05</u>
Unpresented cheque	<u>0.00</u>
Closing balance	<u>812.05</u>

1. HSBC	43.61
2. Cumb BS	2,613.24
3 Cumb BS	<u>812.05</u>
	<u>3468.90</u>

CUMBRIA LOCAL HISTORY FEDERATION

Year ended 30th June 2021

INCOME

Subscriptions	Groups	115.00
	Individuals	25.00
Sales	Books	0.00
	Bulletins	6.00
Donations		1,421.00
Interest received		4.11
Gift Aid		62.50
Convention 2019		25.00
Events		0.00
		<u>1658.61</u>
Income per I&E		1658.61
Convention costs		0.00
		<u>1658.61</u>
Income per cash book		1658.61
Refund of Events overcharge		0.00
		<u>1658.61</u>

CUMBRIA LOCAL HISTORY FEDERATION

Year ended 30th June 2021

Files for Auditor

A. Accounts to be signed

12 months accounts to 30th June 2021
analysis of income/costs
bank accounts
details of cheques issued
Treasurer's report

B. Analysis of Income

Copies of all cheques recd for banking

C. Schedule of cheques issued

invoices re cheques issued.

D. Audited accounts 2020

E. HSBC

statements

F. Cumberland Building Society- current account

statements

G Cumberland Building Society- 40 day notice deposit account

statements

H Gift Aid

claims
HMRC approval letter