



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **03/01/2024** Period start date To **03/01/2025**
Period end date

Charity name: Smiling Families

Charity registration number: 1183860

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide support, friendship and arranged activities to help families affected by serious/terminal illness or disability, giving a chance to smile and spend quality time together
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Arranging support sessions, therapeutic activities, wish making small grant offering and special events/respite breaks and days out.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Il trustees are aware of the commission guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The charity has a policy in place for grant making. All grants are viewed and discussed by trustees. Before a decision is made following a previously set criteria.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	We have a small number of committed volunteers who undergo regular safeguarding training.

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We continued our monthly activity boxes to aid mental health issues from isolation, our online impact helped families to feel included reducing feelings of isolation. We arranged respite breaks and days out for families in need of convalescence. Support sessions and group project materials and individual gift boxes. We were able to award cash grants to families in vulnerable positions. (To purchase white goods/end of life family activities/garden accessibility for disabled children. We were able to purchase soft play/adapted and sensory equipment for use in a toy lending library for families unable to access local facilities and those who suffer financial hardship as such items can be expensive.</p> <p>We held a hugely popular mobile grotto for those families isolated and unable to visit activities locally or nationally. We have also begun a project delivering Fist Aid courses at subsidised costs to carers, families we support and other community groups through the help of volunteers and local businesses.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>This was a very disappointing year for fundraising and grant application acceptance. As Kerry was unwell for a large part of the year this had a knock on affect to the applications and also the ability to fundraise efeectivley. Its decided that the responsibility to apply for support should be shared with at leas wo other volunteers and we should reach out to local council for direction from support team.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Whilst we were successful in raising furnds for our two main activities, the support sessions and individual activoes were scaled back.</p>

Investment performance against objectives	Para 1.41	
Other		It is decided that a bigger push on raising funds through First Aid courses will be essential for fundraising next year.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Fundraising has been difficult and has had a huge impact on the support offered, a good plan for moving forward has been reached and a better division of responsibility and support in place.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	As a small charity it was decided by the trustees to hold a small reserve to ensure the basics of the support sessions could be covered should the charity be in difficulty due to lack of funding or support, an agreed amount of £2000.
Amount of reserves held	Para 1.22	£2000
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity relies on grants, donations and fundraising such as Summer fun days, car boot sales, bake sales and raffles
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Obviously, the current financial ciam continues to hamper a number of our fundraising efforts, we also need to secure more volunteer help to ensure larger activities and support sessions are possible with correct ratios.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Foundation CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	An additional trustee has been added to bring a further dimension and ideas for moving the charity focus forward, The trustees are nominated and then voted by those trustees already sitting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		Abigger push on fundraising activities is needed to prevent a low income year such as this again.

Reference and Administrative details

Charity name	Smiling Families
Other name the charity uses	
Registered charity number	1183860
Charity's principal address	4 Peace Court Hampton in Arden Solihull B920AW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kerry Martin Beades			
2	Paul Martin-Beades			
3	Owen Martin Beades			
4	Mark Loveland			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Kerry Martin Beades	Paul Martinj Beades
Full name(s)	Kerry Martin Beades	Paul Martin Beades
Position (eg Secretary, Chair, etc)	Chair	
Date	28/10/25	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Smiling Families

No (if any)
1183860

Receipts and payments accounts

CC16a

For the period
from

Period start date
02/01/2024

To

Period end date
01/01/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
donations and grants	19,460	2,000	-		
interest on account	30	-	-		-
fundraising events	14,000	-	-		-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	33,490	2,000	-		
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	33,490	2,000	-		
A3 Payments					
cost of fundraising events	2,500	-	-		-
room hire	250	-	-		-
telephone, internet, postage	1,100	-	-		-
insurance	1,200	-	-		-
office supplies/advert	800	-	-		-
grants and donations paid	500	-	-		-
travel costs	4,500	-	-		-
charitable activities	12,500	-	-		-
activity boxes	3,400	-	-		-
Sub total	26,750	2,000	-		
A4 Asset and investment purchases, (see table)					
lending library toys	2,500	-	-	2,500	
		-	-	-	
		-	-	-	
A4 Asset and investment purchases, (see table)					
Total payments	29,250		-		
			-		
	-	-	-	-	-
	-	-	-	-	-
			-		

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	1,000	2,000	-
	(agree balances with receipts and payments account(s))	ok	Agreement Error	OK
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	k martin beades	kerry Martin-Beades	28/10/2025	