

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	April	2020		31	Mar	2021

Section A Reference and administration details

Charity name

Marden Community CIO

Other names charity is known by

Registered charity number (if any)

1183743

Charity's principal address

2 New Cottages, Sheephurst Lane

Marden

Kent

Postcode

TN12 9NY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kathryn Tippen	Treasurer		Marden Parish Council (Chair)
2	Anne Cox	Secretary		Marden Parish Council
3	Lesley Mannington			Marden Parish Council
4	Ian Newton			Marden Parish Council
5	Dorothy Reed			
6	Janice Collins			
7	Nicola Harvey		14 November 2020	Marden Parish Church (Vicar)
8	Eunice Doswell		19 August 2020	
9	David Elphick		6 May 2020	
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Up to 4 trustees appointed by Marden Parish Council Up to 4 trustees appointed by the charity trustees Chair of Marden Parish Council and Vicar of Marden ex officio trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The relief of financial hardship, either generally or individually, of people living in Marden Parish by making grants of money for providing or paying for items, services or facilities.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity was formed in June 2019. Three existing village charities were due to be closed and their funds transferred to this charity.

- Marden Victory Fund CC reg 1020768
- Allens and Maplesdens CC reg 236407
- Sir Charles Booth Charity CC reg 307773

Trustees agreed that to meet the objective of the charity the day to day guidance for determination of applications for trustees should include consideration of:

- Grants to individuals residing in the Civil Parish of Marden who are suffering hardship or illness for specific purposes where funding is not normally available from other sources to assist with
 - Sight, hearing or mobility
 - Quality of life or social care
- Grant towards specific training for health, social care or education professionals to aid in the care of Marden residents with specific needs
- Grant to village organisations to assist with specific projects for the benefit of the people of `Marden
- Grant towards the support of education and training of the children and young people of Marden

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During the period the trustees focused on the completion of the transfer of assets from the 3 closed charities. All bank assets have now been successfully transferred to the CIO account and previous accounts closed. All investment units held with the CCLA have been transferred to the charity and consolidated into one investment account.

Terms of reference have been set up and publicised in the community and a number of grants have been made.

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Brief statement of the charity's policy on reserves

The trustees are still to determine a policy on reserves, which it will do in the forthcoming year, now that all funds and investments have been transferred and we have a clearer picture of our annual income.

Details of any funds materially in deficit**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's only source of funding is income from the investment units transferred from the original village charities.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Kathryn Anne Tippen	
Position (eg Secretary, Chair, etc)	Treasurer	
Date		



CHARITY COMMISSION
FOR ENGLAND AND WALES

Marden Community CIO

1183743

CC16a

Receipts and payments accounts

For the period
from

1-Apr-20

To

31-Mar-21

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Allen & Maplesden charity	2,795	-	-	2,795	-
Charles Booth charity	5,004	-	-	5,004	-
CCLA	1,290	-	-	1,290	-
Marden Victory Fund	-	-	-	-	2,923
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	9,089	-	-	9,089	2,923
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	9,089	-	-	9,089	2,923
A3 Payments					
Bank Service charge	72	-	-	72	18
Grants	1,600	-	-	1,600	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,672	-	-	1,672	18

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
CCLA	COIF Charities Investment Fund	-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval