



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01/07/2021 -

30/06/2022

**Charity name: Catholic Mothers**

**Apostolate Charity registration**

**number: 1183733**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The Catholic Mothers Apostolate aims to promote the faith of the Roman Catholic Church throughout the world and amongst families in England and Wales through events, courses, publications and other charitable works.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	During this year The Apostolate has begun a project to update the website and expand the in person groups across the UK. We have published two new books and imported products to assist in the education of families and enquirers trying to find out more about the Catholic Faith. We have continued with the cookery courses and an art course for Mums. We have also organized several talks for Mothers and families.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees have had regard to the guidance issued by the Charity Commission on public benefit</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Catholic Mothers will consider making grants to Mothers in financial need on an ad hoc basis with the agreement of Trustees.</b>

Contribution made by volunteers	Para 1.38	<b>Volunteers helped in the organisation and hosting of events as well as with the production of items for the website and posting items ordered.</b>
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>The Catholic Mothers facebook group continues to be of great help and support to all members. The Catholic Mothers Planner has been offered in a new format and sold well in the UK and USA and helped over 3000 families to be more involved with the Liturgical year.</b></p> <p><b>We arranged an art course for mothers which we subsidized and therefore was available at low cost to mothers in need. The course was received well.</b></p> <p><b>CM published two new titles and offered over 300 product lines on its website to support families in teaching the Catholic Faith.</b></p> <p><b>Proceeds from the trading activities have been reinvested in new product line and subsidising projects for next year and developing a new website.</b></p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Catholic Mothers is in a good financial position due to the success of its trading activities and fundraising
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves will be held to invest in future products and web development and to subsidise some materials which will be offered at little or no cost.
Amount of reserves held	Para 1.22	<b>£13,350</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Fundraising takes place on an ad hoc basis mainly through justgiving campaigns related to specific projects and needs of the charity.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>Unsuccessful Publishing projects, cancelled events with speakers from abroad, damage to stock.</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		<b>N/A</b>
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>CIO - FOUNDATION Registered 05 Jun 2019</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointment by Chair and Trustees</b>

## Reference and Administrative details

Charity name	Catholic Mothers Apostolate
Other name the charity uses	
Registered charity number	1183733
Charity's principal address	155 Bromley Road London SE6 2NZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chiara Finaldi	Chair		
2	Pier Paolo Finaldi	Trustee		
3	Roberta Lala	Trustee		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Chiara Finaldi		

## **Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### **Additional information (optional)**

#### **Names and addresses of advisers (Optional information)**

##### **Type of adviser**

**Name**  
**Address**


**Name of chief executive or names of senior staff members (Optional information)**

**Exemptions from disclosure**

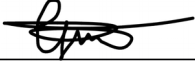
Reason for non-disclosure of key personnel details

**Other optional information**



## Declarations

The trustees declare that they have approved the trustees' report  
above. Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Chiara Finaldi	
Position (eg Secretary, Chair, etc)	Chair	
Date	02/05/2023	



**Receipts and payments accounts**

For the period from	Period start 01-Jul-21	To	Period end 30-Jun-22
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
SALES	76,667	-	-	76,667
DONATIONS	3,237	-	-	3,237
GRANT	-	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>Sub total (Gross income for AR)</b>	<b>79,904</b>	<b>-</b>	<b>-</b>	<b>79,904</b>
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>79,904</b>	<b>-</b>	<b>-</b>	<b>79,904</b>

**A3 Payments**

CUSTOM CHARGE	1,535	-	-	1,535
STORAGE	1,853	-	-	1,853
ICONOGRAPHY COST	2,790	-	-	2,790
CONFERENCE	5,981	-	-	5,981
PRODUCTS	6,309	-	-	6,309
PLANNING COST	41,805	-	-	41,805
EQUIPMENT	24,765	-	-	24,765
DONATIONS	1,826	-	-	1,826
REFUNDS / ROYALTIES	94			94
PHONE BILL	538			538
CONFERENCE REIMBURSEMENT		-	-	-

<b><i>Sub total</i></b>	<b>87,496</b>	-	-	<b>87,496</b>
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<b>A4 Asset and investment purchases, (see table)</b>				
	-	-	-	-
	-	-	-	-
<b><i>Sub total</i></b>		-	-	-

<b><i>Total payments</i></b>	<b>87,496</b>	-	-	<b>87,496</b>
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<b><i>Net of receipts/(payments)</i></b>	<b>- 7,592</b>	-	-	<b>- 7,592</b>
<b>A5 Transfers between funds</b>	-	-	-	-
<b>A6 Cash funds last year</b>	-	-	-	-
<b><i>Cash funds this year end</i></b>	<b>- 7,592</b>	-	-	<b>- 7,592</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	CASH AT BANK	11,275	-
	PAYPAL	2,075	-
		-	-
	<b>Total cash funds</b>	<b>13,350</b>	<b>-</b>
	(agree balance with receipts and payments)	Error	OK

	Details	Unrestricted funds to nearest	Restricted funds to nearest
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)
		-
		-
		-
		-
		-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name

CC16a

Last year

to the  
nearest £

43,497
9,055
3,000
-
-
-
-
-
55,552

-
-

55,552
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803
858
360
280
12,549
1,200
32,056
1,393
674
5 -

50,173
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-

50,173
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5,379
-
-
5,379

**Endowme  
nt funds  
to nearest  
£**

-
-
-
-

OK

**Endowme  
nt funds  
to nearest**

-
-
-
-
-
-

**Current  
value  
(optional)**

-
-
-
-
-

**Current  
value  
(optional)**

-
-
-
-
-
-
-
-
-



**When due  
(optional)**


Date of  
approval




# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

Report to the trustees/  
members of

Charity Catholic Mothers Apostolate

On accounts for the year  
ended

30<sup>th</sup> June 2022

Charity no  
(if any)

1183733

Set out on pages

1

(remember to include the page numbers of additional sheets)

Respective  
responsibilities of  
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 43 of the 1993 Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 43(7)(b) of the 1993 Act, and
- to state whether particular matters have come to my attention.

Basis of independent  
examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent  
examiner's statement

- In connection with my examination, no matter has come to my attention
1. which gives me reasonable cause to believe that in, any material respect, the requirements:
    - to keep accounting records in accordance with section 41 of the 1993 Act; and
    - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act have not been met ; or
  2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date: 2nd<sup>h</sup> April r 2023

Name:

Andrew John Pollock

Relevant professional  
qualification(s) or body

Fellow of the Institute of Chartered Accountants in England and Wales

(if any):

Address:

<b>Section B</b>	<b>Disclosure</b>
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Only complete if the examiner needs to highlight material problems.

**Give here brief details of any items that the examiner wishes to disclose.**