

Lingfield Living Local

Charity number 1183729

Annual Report and Financial Statements
for the year ended 31 March 2025



Lingfield Living Local

Annual Report and Financial Statements for the year ended 31 March 2025

Contents	Page
Trustees' report	2 to 4
Examiner's report	5
Receipts and payments account	6
Statement of assets and liabilities	7
Notes to the accounts	8 to 10

Prepared by West Yorkshire Community Accountancy Service CIO

Lingfield Living Local

Trustees' report for the year ended 31 March 2025

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Gareth Poole	Chair	Appointed 7 May 2025
Wendy Collins		
Ambreen Ahmed		Resigned 7 May 2025
Daniel Bell		
Howard Dews		
Zoe Tucker		Resigned 7 May 2025
Chris Hill		Appointed 7 May 2025
Colin Jordan		Appointed 7 May 2025
Marie Bellhouse		Appointed 7 May 2025
Alexia Dawson		Appointed 7 May 2025
Kathryn Hobdell		Appointed 7 May 2025
Ruth Kitson		Appointed 4 December 2024

Charity number 1183729 Registered in England and Wales

Registered and principal address	Bankers
83 Lingfield Drive	Triodos Bank UK Ltd
Leeds	Deanery Road
LS17 7HF	Bristol BS1 5AS

Independent examiner

Katy Sargeant ACA

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Structure, governance and management

The charity is a Charitable Incorporated Organisation (CIO) formed on 5 June 2019 and is governed by a foundation constitution.

Method of recruitment and appointment of trustees

The trustees of the charity are also the directors for the purposes of company law and are appointed at a duly convened meeting of the trustees.

Lingfield Living Local

Trustees' report (continued) for the year ended 31 March 2025

Objectives and activities

The charity's objects

The objects of the CIO are:

To develop the capacity and skills of members of the socially and economically disadvantaged community of the Lingfield and Fir Tree estates and the surrounding area in such a way that they are better able to identify, and help meet, their needs and to participate more fully in society.

To promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society, as a result of one or more of the following factors: unemployment; in work poverty; financial hardship; youth or old age; ill health (physical or mental); poor educational or skills attainment; or relationship and family breakdown.

The charity's main activities

Providing a welcoming Hub for community activities and a listening place for isolated or stressed local people.

Organising one off community events.

Planning and delivering programmes or events collaboratively with other local partners.

Developing and maintaining good relationships with statutory agencies involved in the estate.

Public benefit statement

Lingfield Living Local exists to promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are social excluded and assisting them to integrate into society.

In setting our objectives and planning our activities our Trustees have given serious consideration to the Charity Commission's general guidance on public benefit.

Achievements and performance

Promoting health and wellbeing, reducing loneliness and isolation and assisting those who are suffering from Food Poverty in our local area.

Our objectives are to provide a welcoming Hub for community activities and a listening place for local people, especially those who are isolated or stressed.

This has been another difficult year with staff changes and uncertainty over future funding. At the end of the year we were reaching towards a more stable situation.

Staff

Naz Karim continued to work with us until March. A second worker, Jennah, was only with us for a short time from May to the end of September when she left to take up a new opportunity. Maninder Soor was appointed in December and is still with us.

Regular activities

Our lunch club continues to thrive and people enjoy a hot meal on Mondays. In December we had our Christmas Dinner, enjoyed by everyone. The lunch club is also an opportunity for people to let us know if they are struggling so that we can give them a supermarket or fuel voucher. We joined the E-Vouchers scheme which makes it easier to manage the vouchers. We also give out food from the freezer if people need it.

We asked people what they liked about lunch club and coming to the Hub, and they said it gave them a reason to get out of the house, a chance to socialise and feel less isolated, and chat to others. As well as enjoying the lunch!

We had outings to Skipton, bowling and the pantomime for some of our regular people. It would be difficult for most of them to afford these activities without help from us.

Lingfield Living Local

Trustees' report (continued) for the year ended 31 March 2025

Regular activities continued

The Craft Club have continued to knit and crochet, one member finished a rug that she had been working on for a while, and people have made Halloween and Christmas decorations.

Our wonderful Craft Club volunteer, Doreen, continues to look after our planters and the local roundabout, planting flowers and some herbs, and keeping the roundabout tidy.

Our new Wednesday coffee mornings were slow to take off but are now well established, and have become almost a breakfast club with plenty of toasted teacakes on offer.

We had a visit from councillor Dan Cohen to thank him for helping us to get a grant to upgrade the kitchen. He is always very helpful and listens to any problems that people want to talk about with him.

We continue to work closely with other local organisations. The Alwoodley Community Forum is very useful for exchanging information and sharing problems, and the PCSO calls in regularly.

Household Support Fund

We have once again had funding from the Household Support Fund to support families and others with the effects of the cost of living crisis. We use it to buy food for the lunch club and coffee mornings and to give supermarket or fuel vouchers to those in need. We have to take people on trust when they ask for vouchers but do ask people to come into the Hub if they are not someone we know well.

The future

Our trustee board has struggled with the workload for some time; this, and the funding situation have led us to work more closely with Moortown West Community Association. This should make us more resilient to face the future. We remain two separate organisations but are applying for joint funding and sharing trustees. This has already led to wider use of the Hub and we are optimistic about the future despite the current uncertainty.

Financial review

The net receipts for the year were £902, including net payments of £-202 on unrestricted funds and net receipts of £700 on restricted funds after transfers.

Reserves policy

The charity's free reserves, at the year end were £5,740.

We aim to have enough money in our reserves to cover any winding up costs should we need to close. These would be minimal as we are not tied into any mortgage and we pay a peppercorn rent.

Approved by the board of trustees on 23/12/2025

Wendy Collins (Trustee)

Lingfield Living Local

Independent examiner's report to the trustees of Lingfield Living Local

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2025, which are set out on pages 6 to 10.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts as carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Charities Act;
- 2 the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Katy Sargeant ACA

5/1/2026

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Lingfield Living Local

Receipts and payments account

for the year ended 31 March 2025

	Notes	2025 Unrestricted funds £	2025 Restricted funds £	2025 Total funds £	2024 Total funds £
Receipts					
Grants and donations	(2)	200	39,067	39,267	40,750
Bank interest		149	-	149	150
Total receipts		<u>349</u>	<u>39,067</u>	<u>39,416</u>	<u>40,900</u>
Payments					
Salaries, NIC, pensions and payroll costs		-	22,336	22,336	24,327
Training		-	210	210	111
Materials and resources		-	1,179	1,179	1,438
Other direct project costs		-	5,099	5,099	3,258
Food and refreshments		35	2,373	2,408	2,944
Phone and internet		-	1,257	1,257	778
Other administration costs		-	375	375	488
Utilities		92	3,866	3,958	3,605
Insurance		-	423	423	388
Equipment		-	166	166	33
Bank charges		20	-	20	60
Independent examination		-	960	960	379
Wellbeing		-	123	123	225
Total payments		<u>147</u>	<u>38,367</u>	<u>38,514</u>	<u>38,034</u>
Net receipts / (payments)		<u>202</u>	<u>700</u>	<u>902</u>	<u>2,866</u>
Fund balances brought forward		<u>5,538</u>	<u>16,303</u>	<u>21,841</u>	<u>18,975</u>
Fund balances carried forward	(3)	<u>5,740</u>	<u>17,003</u>	<u>22,743</u>	<u>21,841</u>

Lingfield Living Local
Statement of assets and liabilities
as at 31 March 2025

	2025	2025	2025	2024
	Unrestricted	Restricted	Total	Total
	£	£	£	£
Cash funds				
Cash at bank	5,740	17,003	22,743	21,841
Total cash funds	<u>5,740</u>	<u>17,003</u>	<u>22,743</u>	<u>21,841</u>

Debtors and prepayments

	2025
	£
Prepayments	<u>106</u>
	<u>106</u>

Assets retained for the charity's own use

Basic office equipment including 4 tablet computers, desks etc

Centre equipment including TV, fridge and furniture

Basic kitchen equipment

External shutters

Liabilities

	2025
	£
Accruals	<u>960</u>
	<u>960</u>

The financial statements were approved by the board of trustees on 23/12/2025

Wendy Collins (Trustee)

Lingfield Living Local

Notes to the accounts

for the year ended 31 March 2025

1 Accounting policies

Basis of accounting

The trustees have taken advantage of section 133 of the Charities Act 2011 and have prepared the accounts on a receipts and payments basis.

There has been no change to the accounting policies since last year.

No changes have been made to the accounts for previous years.

Taxation

As a charity the organisation benefits from rates relief and is generally exempt from income tax and capital gains tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

Further explanation of the nature and purpose of each fund is included in the notes to the accounts.

Lingfield Living Local

Notes to the accounts continued

for the year ended 31 March 2025

2 Grants and donations

	2025 Unrestricted funds £	2025 Restricted funds £	2025 Total funds £	2024 Total funds £
Leeds Christian Community Trust (LCCT)	-	3,300	3,300	4,050
The Brelms Trust	-	5,000	5,000	5,000
The Tudor Trust	-	25,000	25,000	25,000
Leeds City Council (LCC)	200	1,000	1,200	200
Moor Allerton Elderly Care	-	3,267	3,267	6,000
Moortown Baptist Church	-	-	-	500
InterACT church	-	1,500	1,500	-
	<u>200</u>	<u>39,067</u>	<u>39,267</u>	<u>40,750</u>

3 Restricted funds

	Balance b/f £	Incoming £	Outgoing £	Transfers £	Balance c/f £
The Tudor Trust	12,494	25,000	23,038	-	14,456
LCC (MICE)	121	-	121	-	-
Sir George Martin Trust	49	-	49	-	-
Leeds Inspired	159	-	159	-	-
The Tudor Trust (Staff)	234	-	229	-	5
National Lottery Awards for All	494	-	494	-	-
LCCT H'hold Support Fund (HSF)	330	3,300	2,644	-	986
The Brelms Trust	145	5,000	5,145	-	-
InterACT Warm Spaces	-	1,500	541	-	959
Moor Allerton Elderly Care HSF	2,277	3,267	4,947	-	597
LCC	-	1,000	1,000	-	-
	<u>16,303</u>	<u>39,067</u>	<u>38,367</u>	<u>-</u>	<u>17,003</u>

Fund name

The Tudor Trust

LCC (MICE)

Sir George Martin Trust

Leeds Inspired

The Tudor Trust (Staff)

National Lottery Awards for All

LCCT H'hold Support Fund (HSF)

The Brelms Trust

InterACT Warm Spaces

Moor Allerton Elderly Care HSF

LCC

Purpose of restriction

Towards salaries and a contribution to overheads.

Towards craft packs for the community.

For adaptations to the building (new windows/shutters).

Towards painting the communication boxes on the estate.

An additional grant from the Tudor Trust, specifically for staff and trustees, for additional support.

For general running costs.

For cost of living support.

Towards the cost of wages.

Towards cost of providing a warm space.

For cost of living support.

Towards the cost of refurbishing the kitchen

Lingfield Living Local
Notes to the accounts continued
for the year ended 31 March 2025

4 Related party transactions

Trustee expenses

During the year 1 trustee was paid a total of £60 in respect of travel (previous year: nil).

Trustee remuneration and benefits

No trustee received any remuneration or benefit during this or the previous year.