



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/01/21
Period end date

Period start date To 31/12/21

Charity name: The Friends of Kirkandrews upon Esk Church

Charity registration number: 1183687

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To preserve, protect, repair, restore, maintain and enhance for public benefit, the internal and external fabric of Kirkandrews Upon Esk Church.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Sales of Merchandise, Fundraising events and Membership subscription to fund improvements and repairs to The Church and Churchyard
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by The Charity Commission on Public Benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The current major project is to raise funds for the restoration of the organ, which has been approved by the Church of England. The cost is estimated at £75,000.00.</p> <p>The contract has now been awarded to Peter Wood and Sons and the organ is currently dismantled and being repaired in Yorkshire. Likely reinstalment will complete in February 2025.</p> <p>We are considering a disabled access ramp for the church for 2025 and a project to install a disabled lavatory in the church for the following year.</p> <p>Our aim is to broaden the appeal of the Church to the wider public beyond just the use of the building for worship.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the period, the charity's worth had decreased to £8087 after donations for supply of soup kettles for events and £10,000.00 for the organ repair. A large personal donation towards the organ was received from a benefactor which had previously been gift aided through his charitable trust.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Having assisted with the organ refurbishment, the focus is now to accumulate funds for the disabled lavatory project which we aim to have completed by 2027.
Amount of reserves held	Para 1.22	£6651
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election to post by majority of a quorum of Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Friends of Kirkandrews Upon Esk Church
Other name the charity uses	The Friends of Kirkandrews
Registered charity number	1183687
Charity's principal address	Smalmstown Longtown Cumbria CA6 5LH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Moiria Rachel Fisher	Chairman Trustee		
2	Anne Patricia Batey	Trustee		
3	Sally Anne Ewart	Trustee		
5	Michael Batey	Trustee		
6	Richard John Fairfax Westoll	Treasurer Trustee		
7	Juliet Dierdre Jean Westoll	Trustee		
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20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	R J F WESTOLL	
Full name(s)	Richard John Fairfax Westoll	
Position (eg Secretary, Chair, etc)	Trustee Treasurer	
Date	30/10/24	



The Friends of Kirkandrews Upon Esk Church		1183687		
Annual accounts for the period				
Period start date	01/01/2024	To	31/12/2024	

Section A Statement of financial activities

Recommended categories by activity	Guidance Notes	Unrestricted funds	Restricted income funds	Endowment funds	Total funds	Prior year funds
		£	£	£	£	£
		F01	F02	F03	F04	F05
Incoming resources (Note 3)						
Income and endowments from:						
Donations and legacies	S01	37,930	-	-	37,930	5,257
Charitable activities	S02	1,899	-	-	1,899	1,169
Other trading activities	S03	-	-	-	-	-
Investments	S04	414	-	-	414	4
Separate material item of income	S05	-	-	-	-	703
Other	S06	-	-	-	-	-
Total	S07	40,243	-	-	40,243	7,133
Resources expended (Note 6)						
Expenditure on:						
Raising funds	S08	-	-	-	-	-
Charitable activities	S09	46,176	-	-	46,176	4,011
Separate material item of expense	S10	-	-	-	-	-
Other	S11	-	-	-	-	-
Total	S12	46,176	-	-	46,176	4,011
Net income/(expenditure) before investment gains/(losses)						
Net gains/(losses) on investments	S13	- 5,933	-	-	- 5,933	3,122
	S14	-	-	-	-	-
Net income/(expenditure)	S15	- 5,933	-	-	- 5,933	3,122
Extraordinary items	S16	-	-	-	-	-
Transfers between funds	S17	-	-	-	-	-
Other recognised gains/(losses):						
Gains and losses on revaluation of fixed assets for the charity's own use	S18	-	-	-	-	-
Other gains/(losses)	S19	-	-	-	-	-
Net movement in funds	S20	- 5,933	-	-	- 5,933	3,122
Reconciliation of funds:						
Total funds brought forward	S21	-	-	-	-	-
Total funds carried forward	S22	- 5,933	-	-	- 5,933	Prior Year Error



Section A

Independent Examiner's Report

Report to the trustees

The Friends of Kirkandrews Upon Esk Church

On accounts for the year
ended

31/12/2024

Charity no
(if any)

1183687

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2024 DD / MM / YYYY.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

21/1/26

Name:

JOHN RICKERBY

Relevant professional qualification(s) or body (if any):

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Address:

EVENING HILL HOUSE
THURSBY,
CARLISLE, CA5 6PU.

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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