

# THE WILL GARVEY TRUST FOUNDATION

England & Wales · Charity number 1183645

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2019-05-30

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 1 Newdigate Street  
West Hallam  
Ilkeston  
DE7 6GZ

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**Email** [info@willgarveytrustfoundation.org.uk](mailto:info@willgarveytrustfoundation.org.uk)

**Website** [www.willgarveytrustfoundation.org.uk](http://www.willgarveytrustfoundation.org.uk)

## Activities

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**Objects:** TO PRESERVE AND PROTECT THE MENTAL HEALTH OF INDIVIDUALS, THEIR FAMILIES AND FRIENDS IMPACTED BY SUICIDE AND MENTAL HEALTH CONDITIONS, INCLUDING THOSE INDIVIDUALS WHO ARE AT RISK OF SUICIDE, IN PARTICULAR BUT NOT EXCLUSIVELY THROUGH:A)THE PROVISION OF SUPPORT/SIGNPOSTING, FINANCIAL ASSISTANCE, EDUCATION AND ADVICE;B)INCREASING AWARENESS OF MENTAL HEALTH ISSUES AND SUICIDE BY ENGAGING WITH THE LOCAL COMMUNITY INCLUDING SCHOOLS AND OTHER ORGANISATIONS;C)EDUCATING PROFESSIONALS AND PROMOTING GOOD PRACTICE WHEN DISCUSSING SUICIDE AND MENTAL HEALTH ISSUES WITH INDIVIDUALS, THEIR FAMILIES AND FRIENDS

**Activities:** WTF's main aim is to prevent suicide through the development of early intervention projects and campaigns, working primarily with young people and the people who care for them, including families and friends.

## Classification

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- **How:** Provides Services, Provides Advocacy/advice/information, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training
- **Who:** Children/young People, The General Public/mankind

## Geography

- Throughout England

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£27,072	£28,140	-	-
2024-04-05	£27,004	£22,633	-	-
2023-04-05	£18,589	£23,307	-	-
2022-04-05	£11,404	£7,570	-	-
2021-04-05	£14,669	£7,819	-	-

## Trustees

Name	Role	Appointed
Jodie Cook	Chair	2024-04-24
Charlotte Molly-Anne Chambers		2026-01-05
Hadley Trueman		2024-04-24
Helen Louise Chambers		2026-01-05
Helen Vickers		2024-04-24
IAN PETER ECKLOFF		2019-05-30
Janine Marie Eyre		2025-04-30
KEVAN GARVEY		2019-05-30
KEVIN EDWARDS		2019-05-30
PHILIPPA JACKSON		2019-05-30

**THE WILL GARVEY TRUST FOUNDATION**

England & Wales - Charity number 1183645

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# Accounts

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**CHARITY REGISTRATION NUMBER: 1183645**

**The Will Garvey Trust Foundation**  
**Unaudited Financial Statements**  
**31 March 2025**

# The Will Garvey Trust Foundation

## Financial Statements

Year ended 31 March 2025

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# The Will Garvey Trust Foundation

## Trustees' Annual Report

Year ended 31 March 2025

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The trustees present their report and the unaudited financial statements of the charity for the year ended 31 March 2025.

### Reference and administrative details

<b>Registered charity name</b>	The Will Garvey Trust Foundation
<b>Charity registration number</b>	1183645
<b>Principal office</b>	1 Newdigate Street West Hallam Ilkeston DE7 6GZ

### The trustees

K Garvey  
P Jackson  
I P Eckloff  
H Vickers  
H Trueman  
K Edwards  
J Cook  
J Garvey  
B Murdoch

<b>Independent examiner</b>	WKM Accountancy Services Castledine House 5 Heanor Road Ilkeston Derbyshire DE7 8DY
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# The Will Garvey Trust Foundation

## Trustees' Annual Report *(continued)*

Year ended 31 March 2025

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### Structure, governance and management

The Will Garvey Trust Foundation (WTF) has a constitution. WTF is a Charitable Incorporated Organisation and became a registered charity in May 2019.

Trustees were appointed in the first instance by putting themselves forward, and receiving two nominations from within the group. Trustees are appointed on a three-year tenure. At each AGM a Trustee can be nominated and seconded by other Trustees to continue in the post for a further three years.

We now have a Trustee Declaration form which all trustees must sign and abide by for the 3 year tenure of the post. Trustees must also complete the 'Conflict of Interest' record.

We have successfully appointed a Chair, Safeguarding Lead, Volunteer Co-ordinator, Care Pack Co-ordinator as outlined above.

### Objectives and activities

The Will Garvey Trust Foundation exists to preserve and protect the mental health of individuals, their families and friends impacted by suicide and mental health conditions, including those individuals who are at risk of suicide, but not exclusively through:

- A) The provision of support/signposting, financial assistance, education and advice;
- B) Increasing awareness of mental health issues and suicide by engaging with the local community including schools and other organisations;
- C) Educating professionals and promoting good practice when discussing suicide and mental health issues with individuals, their families and friends.

# The Will Garvey Trust Foundation

## Trustees' Annual Report *(continued)*

Year ended 31 March 2025

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### Achievements and performance

During the year 2024-2025, the COED and Board of Trustees has ensured that the services delivered have been of the highest quality and developing relationships with key partners has been integral to this success.

We appointed a new Chair of Trustees, Jodie Cook, who comes with vast experience in mental health as well as many years' experience as a trustee and Chair of other organisations. The application process was as follows: an application form completed, invited for interview with the COED and one other trustee. References sought.

Becky Murdoch and Joanna Garvey stepped down from their roles as trustees and we appointed three new trustees, one of whom is 23 years old. The trustees completed an application form and met with the COED and Chair in informal interview to discuss their roles and contribution. As one of the newly appointed trustees is 23 we have appointed a mentor to support him through the first year of the role, and further should this be required (though he does have considerable experience as trustee of a local charity).

We have appointed a new Safeguarding Lead. The post was advertised as a voluntary position, an application form completed, interview and references sought.

We also appointed a Volunteer Co-ordinator and admin support who manage the induction process for new volunteers and we have a single central record for all data stored within the parameters of our GDPR policy.

We have recognised that our appointment process needs to be improved and we plan to formalise this process in the next 12 months. There has been increasing interest in becoming a Trustee with WTF and we need to ensure our processes are robust, equitable, and safe. We will produce an induction pack for Trustees in the next 12 months.

Here is a summary of the activities taken place in relation to the public benefit and our goals and objectives:

A) The provision of support/signposting, financial assistance, education and advice

#### Website

The WTF website is managed by one of our trustees and he has been supported by an intern from Nottingham Trent University. We continue to update resources on the Help Me pages so they offer the most up to date and reliable advice. Young volunteers support this process. The pop up on the opening of the website continues to provide direct access to emergency support and advice before entering the website itself. In a recent review of the website with young people, they commented this was a useful addition to the website.

Over 319 updates have been in the year 2024-25. The number of Facebook users has increased to over 600. And we have much greater alignment between Facebook and our other social media platforms.

#### Wellbeing libraries

We added four new settings to our Wellbeing Library portfolio. This means that a significant number of young people now have easy access to the information they need in the place they spend most of their

# The Will Garvey Trust Foundation

## Trustees' Annual Report *(continued)*

### Year ended 31 March 2025

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time - at school. This also means that as part of the Wellbeing Library project, WTF is able to talk with greater numbers of young people about the project, and how it can be improved.

This year we have begun our Youth Voice project which aims to garner up to date views from young people about their views on mental health provision and what changes they would like to see made. We expect this process to continue until the end of the academic year 2026. Once the results have been analysed, we aim to share the results with the Suicide Prevention Team for Derby and Derbyshire and to implement any activities that are within our capacity and within the scope of our charitable aims stated in our constitution.

#### Wellbeing Care Packs

The care pack includes a range of toiletries, a personal item, and relevant resources and is delivered to vulnerable young people, or those experiencing a challenging time.

Referrals are made through our partner organisations: CAP (Christians Against Poverty), EMA Training, and we also now partner with the Young People's Social Prescribers in Erewash and Amber Valley. We have appointed a volunteer co-ordinator to liaise with our partner organisations and to ensure those who need it most benefit from the project.

The care pack project is very much needed and the response from recipients, and those who care for them, has been very positive.

We delivered 33 care packs this year.

We are planning to expand this project to our partner schools, once we are able to increase capacity.

B) Increasing awareness of mental health issues and suicide by engaging with the local community including schools and other organisations;

WTF continues to build on existing partnerships to offer a wider range of workshops and talks.

We have added the following schools and organisations to the list:

- " Long Eaton School
- " Wilsthorpe School
- " Ilkeston Ormiston Academy
- " Erewash Rotary Club
- " St John Ambulance
- " Umbrella
- " Derby College (The Roundhouse, and Joseph Wright sites)
- " Esteem staff CPD
- " DW Collaborative

Workshops and talks now cover; anxiety, bereavement, exam stress, mental health awareness, and self-care. We also deliver secondary staff with training which examines the need for improvement within each school, current provision, and how improvement might be made within their setting.

The feedback from the WTF Wellbeing Workshops continues to be overwhelmingly positive: over 97% of participants strongly agree that the workshops were helpful, relevant, and engaging, and 97% strongly agree they would recommend the workshop to their friends or colleagues.

We continue to work within our local community at a range of events including:

# The Will Garvey Trust Foundation

## Trustees' Annual Report *(continued)*

### Year ended 31 March 2025

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- " 5k Memorial Run
- " Baton of Hope
- " Bilborough College MH Week & Volunteer week
- " CAHMS MH Awareness Day
- " Charity Football Match at Ilkeston Town FC
- " Charity Race Night
- " Quiz nights
- " Well dressing
- " Winter Ball
- " Derby Pride

In expanding the range of events we host and attend ensures that we are able to reach greater numbers of people who may be in need of our support, or who are needing signposting to other local services. Building 'talking communities' is at the heart of what we do and attending and hosting events enables this to happen.

We continue to attend various meetings that focus on mental health and wellbeing in Derbyshire (Erewash Children and Young People's Mental Health and Emotional Wellbeing Network, Derbyshire Mental Health Forum, for example) and have added DW Collaborative.

C) Educating professionals and promoting good practice when discussing suicide and mental health issues with individuals, their families and friends.

- 12 volunteers attended Induction training in January and learned about:"
- " Mental health awareness
  - " Roles and responsibilities
  - " Safeguarding
  - " WTF: its vision and mission

8 volunteers attended 2 day Mental Health First Aid Training delivered by MHFA which allows us to provide at least one Mental Health First Aider at every event we host or attend.

#### Understanding our role and the public benefit

All trustees have read and understand the Charity Commission guidance on public benefit.

All trustees have completed Safeguarding training provided by SAFE and 'Understanding the role of Trustees' provided by NCVO.

# The Will Garvey Trust Foundation

## Trustees' Annual Report *(continued)*

Year ended 31 March 2025

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### Financial review

Our Reserves Policy states that we will always hold at least 6 months' 'Core Expenditure', plus any exceptional items of expenditure, in reserve at all times. This is reviewed every quarter and reported to the board of Trustees. The aim of our Reserves Policy is to ensure that WTF has money in reserve to cover emergencies, unexpected events, and loss of income.

The unaudited Trustee's Report and Accounts to 31st March 2025 showed: -

Cash held at 1st April 2024: £28,180.72

Cash held at 31st March 2025: £23,401.19

(Unrestricted Funds £19,042.23 and Restricted Funds £4,358.96)

The trustees' annual report was approved on 20 January 2026 and signed on behalf of the board of trustees by:



Kevin Edwards  
Treasurer

# The Will Garvey Trust Foundation

## Independent Examiner's Report to the Trustees of The Will Garvey Trust Foundation

Year ended 31 March 2025

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I report to the trustees on my examination of the financial statements of The Will Garvey Trust Foundation ('the charity') for the year ended 31 March 2025.

### Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's financial statements carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the financial statements do not accord with those records; or
3. the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mariah Tompkins  
WKM Accountancy Services  
Independent Examiner

Castledine House  
5 Heanor Road  
Ilkeston  
Derbyshire  
DE7 8DY

20 January 2026

# The Will Garvey Trust Foundation

## Statement of Financial Activities

Year ended 31 March 2025

		Unrestricted funds	2025 Restricted funds	Total funds	2024 Total funds
	Note	£	£	£	£
<b>Income and endowments</b>					
Donations and legacies	4	7,499	5,250	12,749	4,343
Charitable activities	5	1,647	–	1,647	47
Other trading activities	6	12,676	–	12,676	22,614
		–	–	–	–
<b>Total income</b>		21,822	5,250	27,072	27,004
<b>Expenditure</b>					
Expenditure on raising funds:					
Costs of other trading activities	7	9,531	6,441	15,971	6,284
Expenditure on charitable activities	8,9	12,169	–	12,169	16,805
		–	–	–	–
<b>Total expenditure</b>		21,700	6,441	28,140	23,089
		–	–	–	–
<b>Net (expenditure)/income and net movement in funds</b>		122	(1,191)	(1,068)	3,915
<b>Reconciliation of funds</b>					
Total funds brought forward		27,735	–	27,735	22,977
		–	–	–	–
<b>Total funds carried forward</b>		27,857	(1,191)	26,666	26,892

The statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities.

The notes on pages 10 to 15 form part of these financial statements.

# The Will Garvey Trust Foundation

## Statement of Financial Position

31 March 2025

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	Note	2025 £	2024 £
<b>Fixed assets</b>			
Tangible fixed assets	14	1,748	1,824
<b>Current assets</b>			
Debtors	15	1,758	–
Cash at bank and in hand		23,401	28,180
		25,159	28,180
<b>Creditors: amounts falling due within one year</b>	16	240	3,112
<b>Net current assets</b>		24,919	25,068
<b>Total assets less current liabilities</b>		26,667	26,892
<b>Net assets</b>		26,667	26,892
<b>Funds of the charity</b>			
Restricted funds		(1,191)	–
Unrestricted funds		27,857	26,892
<b>Total charity funds</b>	17	26,666	26,892

These financial statements were approved by the board of trustees and authorised for issue on 20 January 2026, and are signed on behalf of the board by:



Kevin Edwards  
Treasurer

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The notes on pages 10 to 15 form part of these financial statements.

# The Will Garvey Trust Foundation

## Notes to the Financial Statements

Year ended 31 March 2025

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### 1. General information

The charity is a public benefit entity and a registered charity in England and Wales and is unincorporated. The address of the principal office is 1 Newdigate Street, West Hallam, Ilkeston, DE7 6GZ, Derbyshire.

### 2. Statement of compliance

These financial statements have been prepared in compliance with FRS 102, 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland', the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Charities SORP (FRS 102)) and the Charities Act 2011.

### 3. Accounting policies

#### Basis of preparation

The financial statements have been prepared on the historical cost basis, as modified by the revaluation of certain financial assets and liabilities and investment properties measured at fair value through income or expenditure.

The financial statements are prepared in sterling, which is the functional currency of the entity.

#### Going concern

There are no material uncertainties about the charity's ability to continue.

#### Disclosure exemptions

The entity satisfies the criteria of being a qualifying entity as defined in FRS 102. Its financial statements are consolidated into the financial statements of (enter name of group financial statements) which can be obtained from (enter detail). As such, advantage has been taken of the following disclosure exemptions available under paragraph 1.12 of FRS 102:

#### Fund accounting

Unrestricted funds are available for use at the discretion of the trustees to further any of the charity's purposes.

Designated funds are unrestricted funds earmarked by the trustees for particular future project or commitment.

Restricted funds are subjected to restrictions on their expenditure declared by the donor or through the terms of an appeal, and fall into one of two sub-classes: restricted income funds or endowment funds.

# The Will Garvey Trust Foundation

## Notes to the Financial Statements *(continued)*

Year ended 31 March 2025

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### 3. Accounting policies *(continued)*

#### Incoming resources

All incoming resources are included in the statement of financial activities when entitlement has passed to the charity; it is probable that the economic benefits associated with the transaction will flow to the charity and the amount can be reliably measured. The following specific policies are applied to particular categories of income:

- income from donations or grants is recognised when there is evidence of entitlement to the gift, receipt is probable and its amount can be measured reliably.
- legacy income is recognised when receipt is probable and entitlement is established.
- income from donated goods is measured at the fair value of the goods unless this is impractical to measure reliably, in which case the value is derived from the cost to the donor or the estimated resale value. Donated facilities and services are recognised in the accounts when received if the value can be reliably measured. No amounts are included for the contribution of general volunteers.
- income from contracts for the supply of services is recognised with the delivery of the contracted service. This is classified as unrestricted funds unless there is a contractual requirement for it to be spent on a particular purpose and returned if unspent, in which case it may be regarded as restricted.

#### Resources expended

Expenditure is recognised on an accruals basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is classified under headings of the statement of financial activities to which it relates:

- expenditure on raising funds includes the costs of all fundraising activities, events, non-charitable trading activities, and the sale of donated goods.
- expenditure on charitable activities includes all costs incurred by a charity in undertaking activities that further its charitable aims for the benefit of its beneficiaries, including those support costs and costs relating to the governance of the charity apportioned to charitable activities.
- other expenditure includes all expenditure that is neither related to raising funds for the charity nor part of its expenditure on charitable activities.

All costs are allocated to expenditure categories reflecting the use of the resource. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs are apportioned between the activities they contribute to on a reasonable, justifiable and consistent basis.

#### Tangible assets

Tangible assets are initially recorded at cost, and subsequently stated at cost less any accumulated depreciation and impairment losses. Any tangible assets carried at revalued amounts are recorded at the fair value at the date of revaluation less any subsequent accumulated depreciation and subsequent accumulated impairment losses.

# The Will Garvey Trust Foundation

## Notes to the Financial Statements *(continued)*

### Year ended 31 March 2025

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#### 3. Accounting policies *(continued)*

##### Tangible assets *(continued)*

An increase in the carrying amount of an asset as a result of a revaluation, is recognised in other recognised gains and losses, unless it reverses a charge for impairment that has previously been recognised as expenditure within the statement of financial activities. A decrease in the carrying amount of an asset as a result of revaluation, is recognised in other recognised gains and losses, except to which it offsets any previous revaluation gain, in which case the loss is shown within other recognised gains and losses on the statement of financial activities.

##### Depreciation

Depreciation is calculated so as to write off the cost or valuation of an asset, less its residual value, over the useful economic life of that asset as follows:

Fixtures and fittings	-	20% reducing balance
Equipment	-	20% reducing balance

#### 4. Donations and legacies

	Unrestricted Funds £	Restricted Funds £	Total Funds 2025 £
<b>Donations</b>			
Donations	6,927	–	6,927
<b>Gifts</b>			
Gifts type 1	572	–	572
<b>Grants</b>			
Grants	–	5,250	5,250
	7,499	5,250	12,749
	=	=	=
	Unrestricted Funds £	Restricted Funds £	Total Funds 2024 £
<b>Donations</b>			
Donations	–	–	–
<b>Gifts</b>			
Gifts type 1	–	–	–
<b>Grants</b>			
Grants	4,343	–	4,343
	4,343	–	4,343
	=	=	=

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# The Will Garvey Trust Foundation

## Notes to the Financial Statements *(continued)*

Year ended 31 March 2025

### 5. Charitable activities

	Unrestricted Funds £	<b>Total Funds 2025 £</b>	Unrestricted Funds £	Total Funds 2024 £
Other income	1,586	1,586	47	47
Other income - Interest	61	61	-	-
	1,647	1,647	47	47
	=	=	=	=

### 6. Other trading activities

	Unrestricted Funds £	<b>Total Funds 2025 £</b>	Unrestricted Funds £	Total Funds 2024 £
Fundraising events	12,676	12,676	22,614	22,614
	=	=	=	=

### 7. Costs of other trading activities

	Unrestricted Funds £	Restricted Funds £	<b>Total Funds 2025 £</b>
Purchases	2,303	6,441	8,743
Event costs	7,228	-	7,228
	9,531	6,441	15,971
	=	=	=

	Unrestricted Funds £	Restricted Funds £	Total Funds 2024 £
Purchases	2,125	-	2,125
Event cost	4,159	-	4,159
	6,284	-	6,284
	=	=	=

### 8. Expenditure on charitable activities by fund type

	Unrestricted Funds £	<b>Total Funds 2025 £</b>	Unrestricted Funds £	Total Funds 2024 £
Activity type 1	12,169	12,169	16,805	16,805
	=	=	=	=

### 9. Expenditure on charitable activities by activity type

	Activities undertaken directly £	<b>Total funds 2025 £</b>	Total fund 2024 £
Activity type 1	12,169	12,169	16,805
	=	=	=

# The Will Garvey Trust Foundation

## Notes to the Financial Statements *(continued)*

### Year ended 31 March 2025

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#### 10. Net (expenditure)/income

Net (expenditure)/income is stated after charging/(crediting):

	<b>2025</b>	2024
	£	£
Depreciation of tangible fixed assets	415	456
	=	=

#### 11. Independent examination fees

	<b>2025</b>	2024
	£	£
Fees payable to the independent examiner for: Independent examination of the financial statements	240	-
	=	=

#### 12. Staff costs

The total staff costs and employee benefits for the reporting period are analysed as follows:

	<b>2025</b>	2024
	£	£
Wages and salaries	6,631	7,680
Social security costs	-	3,480
	=	=
	6,631	11,160
	=	=

The average head count of employees during the year was 1 (2024: 1).

No employee received employee benefits of more than £60,000 during the year (2024: Nil).

#### 13. Trustee remuneration and expenses

During the year, J Garvey (trustee) received remuneration of £6,631.25 (prior year: £7,680.00) for services provided to the charity. The payment was made in accordance with the charity's governing document and was considered reasonable and in the best interests of the charity.

#### 14. Tangible fixed assets

	Fixtures and fittings £	Equipment £	<b>Total £</b>
<b>Cost</b>			
<b>At 1 April 2024 and 31 March 2025</b>	1,714	2,909	4,623
	=	=	=
<b>Depreciation</b>			
At 1 April 2024	813	1,647	2,460
Charge for the year	163	252	415
	=	=	=
<b>At 31 March 2025</b>	976	1,899	2,875
	=	=	=
<b>Carrying amount</b>			
<b>At 31 March 2025</b>	738	1,010	1,748
	=	=	=
At 31 March 2024	901	1,262	2,163
	=	=	=

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# The Will Garvey Trust Foundation

## Notes to the Financial Statements *(continued)*

### Year ended 31 March 2025

#### 15. Debtors

	<b>2025</b>	2024
	£	£
Prepayments and accrued income	1,258	–
Other debtors	500	–
	–	–
	<b>1,758</b>	<b>–</b>
	=	=

#### 16. Creditors: amounts falling due within one year

	<b>2025</b>	2024
	£	£
Accruals and deferred income	240	–
Social security and other taxes	–	1,080
Other creditors - desc in a/cs	–	446
Other creditors	–	1,586
	–	–
	<b>240</b>	<b>3,112</b>
	=	=

#### 17. Analysis of charitable funds

##### Unrestricted funds

	At			At
	1 April 2024	Income	Expenditure	31 March 2025
	£	£	£	£
General funds	27,735	21,822	(21,700)	27,857
	=	=	=	=

	At			At
	1 April 2023	Income	Expenditure	31 March 2024
	£	£	£	£
General funds	22,977	27,004	(23,089)	26,892
	=	=	=	=

##### Restricted funds

	At			At
	1 April 2024	Income	Expenditure	31 March 2025
	£	£	£	£
Restricted Fund	–	5,250	(6,441)	(1,191)
	=	=	=	=

	At			At
	1 April 2023	Income	Expenditure	31 March 2024
	£	£	£	£
Restricted Fund	–	–	–	–
	=	=	=	=

**The Will Garvey Trust Foundation**  
**Detailed Statement of Financial Activities**  
**Year ended 31 March 2025**

	<b>2025</b>	2024
	£	£
<b>Income and endowments</b>		
<b>Donations and legacies</b>		
Donations	6,927	–
Gift Aid	572	–
Grants	5,250	4,343
	12,749	4,343
	-	-
<b>Charitable activities</b>		
Other income	1,586	47
Other income - Interest	61	–
	1,647	47
	-	-
<b>Other trading activities</b>		
Fundraising events	12,676	22,614
	-	-
	-	-
<b>Total income</b>	27,072	27,004
	=	=
<b>Expenditure</b>		
<b>Costs of other trading activities</b>		
Purchases	8,743	2,125
Event costs	7,228	4,159
	15,971	6,284
	-	-
<b>Expenditure on charitable activities</b>		
Wages and salaries	6,631	7,680
Employer's NIC	–	3,480
Rent	275	–
Insurance	129	744
Legal and professional fees	240	–
Other office costs	2,059	660
Depreciation	415	456
Training	920	1,285
Subscriptions & licences	247	951
Advertising	824	713
Travel expenses	–	115
General Expenses	354	67
Computer expenses	–	443
Bank charges	75	211
	12,169	16,805
	-	-
<b>Total expenditure</b>	28,140	23,089
	=	=

# The Will Garvey Trust Foundation

## Detailed Statement of Financial Activities *(continued)*

Year ended 31 March 2025

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	2025 £	2024 £
Net (expenditure)/income	(1,068)	3,915

**THE WILL GARVEY TRUST FOUNDATION**

England & Wales - Charity number 1183645

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# Accounts

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**THE WILL GARVEY TRUST FOUNDATION**

## **Trustees' Annual Report for the period**

**From April 2023 Period start date To April 2024 Period end date**

**Charity name: The Will Garvey Trust Foundation**

**Charity registration number: 1183645**

### **Objectives and Activities**

The Will Garvey Trust Foundation exists to preserve and protect the mental health of individuals, their families and friends impacted by suicide and mental health conditions, including those individuals who are at risk of suicide, but not exclusively through:

- A) The provision of support/signposting, financial assistance, education and advice;
- B) Increasing awareness of mental health issues and suicide by engaging with the local community including schools and other organisations;
- C) Educating professionals and promoting good practice when discussing suicide and mental health issues with individuals, their families and friends.

### **Summary of The Will Garvey Trust Foundations main activities in relation to those purposes for the public benefit**

During the year 2023/24, the CEO and Board of Trustees has ensured that the services delivered have been of the highest quality and developing relationships with key partners has been integral to this success.

The recruitment focus of the last year is bearing fruit with a small number of new volunteers joining the WTF volunteer team. A new induction process has been introduced and we recognise the need to find a Volunteer Co-ordinator to manage new, as well as, existing volunteers. We are currently advertising this role.

We are finding that the staffing issues that had caused such concerns in 2022-23 are improving: the result is more consistent communication with staff and the Wellbeing Groups in the schools we have been working with. We are also noticing that schools are beginning to respond to governmental initiatives that support the mental health and wellbeing of young people and are asking WTF to consider other ways to support them.



Here is a summary of the activities taken place in relation to the public benefit and our goals and objectives:

**A) The provision of support/signposting, financial assistance, education and advice**

Website

The WTF website is managed by one of our trustees and he is looking for ways to adapt and improve the layout and usability to enhance the experience for users. We continue to update resources on the Help Me pages so they offer the most up to date and reliable advice. We have added a pop up on the opening of the website that provides emergency support and advice before entering the website itself. This ensures that the most useful information is prominent and accessible for those in crisis, and those supporting someone in crisis.

Over 120 updates have been in the year 2023-24. The number of Facebook users has increased to over 600. And we have much greater alignment between Facebook and our other social media platforms.

Wellbeing libraries

We added two new schools to our Wellbeing Library portfolio. This means that a significant number of young people now have easy access to the information they need in the place they spend most of their time – at school. This also means that as part of the Wellbeing Library project, WTF is able to talk with greater numbers of young people about the project, and how it can be improved. One significant response has been the need for books written in the graphic novel style (but which is very rare). And the need for audio books for reluctant readers. This is something for us to consider in the future.

Wellbeing Care Packs

WTF piloted a project with CAP (Christians Against Poverty) and extended this to EMA Training. We have now delivered 29 care packs to young people in crisis. The pack includes a range of toiletries, a personal item, and relevant resources. We will review the impact of this project at the end of the calendar year 2024. However feedback from partner organisations has been extremely positive and we hope to expand this project further.

**B) Increasing awareness of mental health issues and suicide by engaging with the local community including schools and other organisations;**



## THE WILL GARVEY TRUST FOUNDATION

WTF continues to build on existing partnerships to offer a wider range of workshops and talks and have added Broomfield College (part of Derby College) to this list. Workshops and talks now cover:

anxiety, bereavement, exam stress, mental health awareness, self-care, as well as staff training

The feedback from the WTF Wellbeing Workshops continues to be overwhelmingly positive with over 98% of participants agreeing that the workshops were helpful, relevant, and engaging.

WTF are committed to building a larger delivery team to enable us to deliver more workshops more regularly. One volunteer is trained to deliver independently whilst one other is currently training to this end.

We are pleased to confirm that we have surpassed last year's target of attending and hosting 5 events throughout the year. We continue to work within our local community at a range of events including:

- 5k Memorial Run
- Baton of Hope
- Bilborough College MH Week & Volunteer week
- CAHMS MH Awareness Day at Temple House, Derby
- Charity Football Match at Ilkeston Town FC
- Charity Race Night
- EMA Awards Night
- Nottingham Panthers' Charity of the Month
- Quiz night at White Rose Cricket Club
- Thinkfest!
- Well dressing
- Winter Ball at Breadsall Priory
- World Book Night Giveaway – The Boy Between

In expanding the range of events we host and attend ensures that we are able to reach greater numbers of people who may be in need of our support, or who are needing signposting to other local services. Building 'talking communities' is at the heart of what we do and attending and hosting events enables this to happen.

We continue to attend various meetings that focus on mental health and wellbeing in Derbyshire (Erewash Children and Young People's Mental Health and Emotional Wellbeing Network, Derbyshire Mental Health Forum, for example). We attended the National Suicide Prevention Alliance Conference, Harmless Conference. And the Baton of Hope conference.



## THE WILL GARVEY TRUST FOUNDATION

### **C) Educating professionals and promoting good practice when discussing suicide and mental health issues with individuals, their families and friends.**

11 volunteers attended Induction training in November and learned about:

- Mental health awareness
- Roles and responsibilities
- Safeguarding
- WTF: its vision and mission

8 volunteers attended 2 day Mental Health First Aid Training delivered by MHFA which allows us to provide at least one Mental Health First Aider at every event we host or attend.

### **Understanding our role and the public benefit**

All 9 trustees have read and understand the Charity Commission guidance on public benefit.

All 9 trustees have completed Safeguarding training provided by SAFE and 'Understanding the role of Trustees' provided by NCVO.

### **Financial Review**

Our Reserves Policy has been in place since the 2022/23 financial year, which states that we will always hold at least 6 months' 'Core Expenditure', plus any exceptional items of expenditure, in reserve at all times. This is reviewed every quarter and reported to the board of Trustees. The aim of our Reserves Policy is to ensure that WTF has money in reserve to cover emergencies, unexpected events, and loss of income.

The unaudited Trustee's Report and Accounts to 31<sup>st</sup> March 2024 showed: -

**Cash held at 1<sup>st</sup> April 2023: £22,657.72**

**Cash held at 31<sup>st</sup> March 2024: £28,180.72**

**(Unrestricted Funds £24,662.07 and Restricted Funds £3,517.73)**

There are no uncertainties about the charity continuing as a going concern.



## THE WILL GARVEY TRUST FOUNDATION

### **Structure, Governance and Management**

The Will Garvey Trust Foundation (WTF) has a constitution.

WTF is a Charitable Incorporated Organisation and became a registered charity in May 2019.

Trustees were appointed in the first instance by putting themselves forward, and receiving two nominations from within the group. Trustees are appointed on a three-year tenure. At each AGM a Trustee can be nominated and seconded by other Trustees to continue in the post for a further three years.

There is a different procedure for the post of Chair who must complete an application form and seek nomination from two other Trustees.

We now have a Trustee Declaration form which all trustees must sign and abide by for the 3 year tenure of the post. Trustees must also complete the 'Conflict of Interest' record.

Whilst we have so far been unable to appoint a Chair, this continues to be a priority and discussions are taking place with two prospective candidates. We are confident of appointing by the next reporting period 203-24.

### **Reference and Administrative details**

Charity name: The Will Garvey Trust Foundation

Other name the charity uses: WTF

Registered charity number: 1183645

Charity's principal address: 1 Newdigate Street, West Hallam, Derbyshire, DE76GZ

#### **Names of the charity trustees who manage the charity**

Joanna Garvey – Acting Chair

Kevin Edwards – Treasurer

Becky Murdoch – Safeguarding Lead

Kevin Garvey – Deputy Safeguarding Lead

Ian Eckloff

Joanne Watts

Pippa Jackson

Kath Williamson



THE WILL GARVEY TRUST FOUNDATION

**Paid employees:**

Joanna Garvey – CEO

**Additional advisors**

Governance, Fundraising: Andy Corley. Mingary Cottage, Smalley Mill Road, Horsley, Derbyshire. DE21 5BL

Mental Health and Suicide Prevention: Steve Williamson. 99 St Wilfrid's Road, West Hallam. DE7 6HH.

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees by:

Signature:

Full name: Joanna Garvey

Position: Acting Chair

Date: 15/01/2025

Charity number

1183645

**Will Garvey Foundation Trust**

**Financial Statements**

**For the year ended**

**31st March 2024**

**The Will Garvey Trust Foundation**  
**Service Charge Accounts**  
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**The Will Garvey Trust Foundation  
Trustees Annual Report**

The trustees present their report and the unaudited financial statements of the charity for the year ended 31st March 2024.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Charity name** Will Garvey Foundation Trust  
  
1 Newdigate Street, West Hallam  
Derbyshire, DE7 6GZ

**The trustees**

The trustees who served the charity during the period were as follows:

Ms RJ Murdoch	Mr KA Garvey
Mr KC Edwards (Treasurer)	Mrs KM Williamson
Mrs SJ Watts	Mrs JL Garvey
Mrs PG Jackson	Mr IP Eckloff

**Bankers**

NatWest Bank  
Ilkeston Branch  
42 Bath Street, Ilkeston, Derbyshire DE7 8HF

Signed on behalf of the trustees

Mr K Edwards  
Treasurer



.....

**The Will Garvey Trust Foundation  
Service Charge Account  
for the year ended 31 March 2024**

	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
<b>Income</b>		
Incoming resources from gathering funds	22,614	15,584
Other income received	47	6
Grant funding	<u>4,343</u>	<u>3,000</u>
	<u>27,004</u>	<u>18,588</u>
<b>Cost of Sales</b>		
Event costs	3,204	4,947
Items bought for resale	2,125	1,437
Bids and projects	<u>955</u>	<u>1,850</u>
	<u>6,284</u>	<u>8,234</u>
<b>Administrative Costs</b>		
Advertising and marketing	713	-
Bank charges	211	21
Computer and website costs	443	1,206
General Expenditure	67	-
HMRC PAYE	3,480	-
Insurance	744	713
Printing, postage and stationery	660	1,242
Salaries	7,680	10,800
Subscriptions & Licences	951	-
Training costs	1,285	520
Travel and subsistence	<u>115</u>	<u>-</u>
	<u>16,349</u>	<u>14,502</u>
Depreciation	456	570
	<u>23,089</u>	<u>23,306</u>
<b>Gross Surplus</b>	<u>3,916</u>	<u>- 4,718</u>

**The Will Garvey Trust Foundation**  
**Balance Sheet**  
**as at 31 March 2023**

	<b>Notes</b>	<b>2024</b> <b>£</b>	<b>2023</b> <b>£</b>
<b>Fixed assets</b>			
Tangible fixed assets	4	<u>1,824</u>	<u>2,280</u>
<b>Current assets</b>			
Debtors	5	-	-
Cash at bank and in hand		<u>28,180</u>	<u>20,875</u>
		30,004	23,155
<b>Creditors: amounts falling due within one year</b>			
	6	<u>(3,112)</u>	<u>(3,660)</u>
<b>Net current assets</b>		<u>26,891</u>	<u>19,495</u>
<b>Net assets</b>		<u>26,891</u>	<u>19,495</u>
<b>Reserves</b>			
Reserve fund	7	<u>23,411</u>	<u>19,495</u>
<b>Total reserves</b>		<u>23,411</u>	<u>19,495</u>

In accordance with the terms of the engagement of the accountants we approve the financial information which comprises of the service charge account and service charge balance sheet. We acknowledge our responsibility for these statements and confirm we have made available all relevant records and information for their preparation.

On behalf of The Will Garvey Trust Foundation  
 Approved on .....

**The Will Garvey Trust Foundation**  
**Notes to the Accounts**  
**For the year ended 31st March 2024**

**1. Accounting policies**

**1. Basis of accounting**

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards and the requirements of the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005 (SORP 2005).

**2. Bank Balances**

Reserve fund money was held in trust at Natwest Bank under the titles Will Garvey Trust Foundation with reference 23330899.

**3. Reserve fund**

The reserve fund has been created under the provisions of the trustees and the members to meet future needs of the charity.

**4. Tangible fixed assets**

	<b>Plant and Equipment</b>	<b>Fixtures &amp; Fittings</b>	<b>Total</b>
<b>Cost</b>			
At 1st April 2023	2,909	1,375	4,284
Additions	-	-	-
Disposals	-	-	-
	<hr/>	<hr/>	<hr/>
<b>At 31st March 2024</b>	<hr/> <b>2,909</b>	<hr/> <b>1,375</b>	<hr/> <b>4,284</b>
<b>Depreciation</b>			
At 1st April 2023	1,331	673	2,004
Additions	316	140	456
On disposals	-	-	-
	<hr/>	<hr/>	<hr/>
<b>At 31st March 2024</b>	<hr/> <b>1,647</b>	<hr/> <b>813</b>	<hr/> <b>2,460</b>
<b>Net book value</b>			
At 31st March 2024	<hr/> <b>1,262</b>	<hr/> <b>562</b>	<hr/> <b>1,824</b>
At 31st March 2023	<hr/> <b>1,578</b>	<hr/> <b>702</b>	<hr/> <b>2,280</b>

**5. Debtors**

	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Debtors	-	-
Prepayment	-	-
	<hr/>	<hr/>
	<hr/>	<hr/>

<b>6. Creditors: amounts falling due within one year</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Creditors	1,526	3,124
Other Creditors	1,586	537
	<u>3,112</u>	<u>3,661</u>

<b>7. Reserve</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Balance brought forward	19,495	24,213
Surplus/(deficit) for the year	3,916	(4,718)
At 31st March 2024	<u>23,411</u>	<u>19,495</u>

Charity number

1183645

**Will Garvey Foundation Trust**

**Financial Statements**

**For the year ended**

**31st March 2024**

**The Will Garvey Trust Foundation**  
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**The Will Garvey Trust Foundation  
Trustees Annual Report**

The trustees present their report and the unaudited financial statements of the charity for the year ended 31st March 2024.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Charity name** Will Garvey Foundation Trust  
  
1 Newdigate Street, West Hallam  
Derbyshire, DE7 6GZ

**The trustees**

The trustees who served the charity during the period were as follows:

Ms RJ Murdoch	Mr KA Garvey
Mr KC Edwards (Treasurer)	Mrs KM Williamson
Mrs SJ Watts	Mrs JL Garvey
Mrs PG Jackson	Mr IP Eckloff

**Bankers**

NatWest Bank  
Ilkeston Branch  
42 Bath Street, Ilkeston, Derbyshire DE7 8HF

Signed on behalf of the trustees

Mr K Edwards  
Treasurer



.....

**The Will Garvey Trust Foundation  
Service Charge Account  
for the year ended 31 March 2024**

	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
<b>Income</b>		
Incoming resources from gathering funds	22,614	15,584
Other income received	47	6
Grant funding	<u>4,343</u>	<u>3,000</u>
	27,004	18,588
<b>Cost of Sales</b>		
Event costs	3,204	4,947
Items bought for resale	2,125	1,437
Bids and projects	<u>955</u>	<u>1,850</u>
	6,284	8,234
<b>Administrative Costs</b>		
Advertising and marketing	713	-
Bank charges	211	21
Computer and website costs	443	1,206
General Expenditure	67	-
HMRC PAYE	3,480	-
Insurance	744	713
Printing, postage and stationery	660	1,242
Salaries	7,680	10,800
Subscriptions & Licences	951	-
Training costs	1,285	520
Travel and subsistence	<u>115</u>	<u>-</u>
	16,349	14,502
Depreciation	456	570
	<u>23,089</u>	<u>23,306</u>
<b>Gross Surplus</b>	<u>3,916</u>	<u>- 4,718</u>

**The Will Garvey Trust Foundation**  
**Balance Sheet**  
**as at 31 March 2023**

	<b>Notes</b>	<b>2024</b> <b>£</b>	<b>2023</b> <b>£</b>
<b>Fixed assets</b>			
Tangible fixed assets	4	<u>1,824</u>	<u>2,280</u>
<b>Current assets</b>			
Debtors	5	-	-
Cash at bank and in hand		<u>28,180</u>	<u>20,875</u>
		30,004	23,155
<b>Creditors: amounts falling due within one year</b>			
	6	<u>(3,112)</u>	<u>(3,660)</u>
<b>Net current assets</b>		<u>26,891</u>	<u>19,495</u>
<b>Net assets</b>		<u>26,891</u>	<u>19,495</u>
<b>Reserves</b>			
Reserve fund	7	<u>23,411</u>	<u>19,495</u>
<b>Total reserves</b>		<u>23,411</u>	<u>19,495</u>

In accordance with the terms of the engagement of the accountants we approve the financial information which comprises of the service charge account and service charge balance sheet. We acknowledge our responsibility for these statements and confirm we have made available all relevant records and information for their preparation.

On behalf of The Will Garvey Trust Foundation  
 Approved on .....

**The Will Garvey Trust Foundation**  
**Notes to the Accounts**  
**For the year ended 31st March 2024**

**1. Accounting policies**

**1. Basis of accounting**

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards and the requirements of the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005 (SORP 2005).

**2. Bank Balances**

Reserve fund money was held in trust at Natwest Bank under the titles Will Garvey Trust Foundation with reference 23330899.

**3. Reserve fund**

The reserve fund has been created under the provisions of the trustees and the members to meet future needs of the charity.

**4. Tangible fixed assets**

	<b>Plant and Equipment</b>	<b>Fixtures &amp; Fittings</b>	<b>Total</b>
<b>Cost</b>			
At 1st April 2023	2,909	1,375	4,284
Additions	-	-	-
Disposals	-	-	-
	<hr/>	<hr/>	<hr/>
<b>At 31st March 2024</b>	<hr/> <b>2,909</b>	<hr/> <b>1,375</b>	<hr/> <b>4,284</b>
<b>Depreciation</b>			
At 1st April 2023	1,331	673	2,004
Additions	316	140	456
On disposals	-	-	-
	<hr/>	<hr/>	<hr/>
<b>At 31st March 2024</b>	<hr/> <b>1,647</b>	<hr/> <b>813</b>	<hr/> <b>2,460</b>
<b>Net book value</b>			
At 31st March 2024	<hr/> <b>1,262</b>	<hr/> <b>562</b>	<hr/> <b>1,824</b>
At 31st March 2023	<hr/> <b>1,578</b>	<hr/> <b>702</b>	<hr/> <b>2,280</b>

**5. Debtors**

	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Debtors	-	-
Prepayment	-	-
	<hr/>	<hr/>
	<hr/>	<hr/>

<b>6. Creditors: amounts falling due within one year</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Creditors	1,526	3,124
Other Creditors	1,586	537
	<u>3,112</u>	<u>3,661</u>

<b>7. Reserve</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Balance brought forward	19,495	24,213
Surplus/(deficit) for the year	3,916	(4,718)
At 31st March 2024	<u>23,411</u>	<u>19,495</u>

**THE WILL GARVEY TRUST FOUNDATION**

England & Wales - Charity number 1183645

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# Accounts

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# WINTERBOURNE MONKTON COMMUNITY HALL

## ANNUAL REPORT MARCH 31<sup>st</sup> 2023

Registered Charity No 1199011



### Trustees

Mark Saunders	Chairman
Philip Scott	Treasurer
Andrew George- Perutz	Fund Raiser
Lindsey Robinson	Booking Secretary
Sandra Elliot	Facilities Supervisor
Jane Muir-Brooks	Safeguarding Officer

The hall was transferred to the trust on September 21<sup>st</sup> 2022 with the accompanying funds received on December 12<sup>th</sup> 2022.

The first hirings took place in November 2022 and have increased in each succeeding month. The Church and the Village Club now use the hall regularly for events

Blackout blinds were installed in January 2023 with the aid of a 50% of cost grant from the Marlborough Area Board.

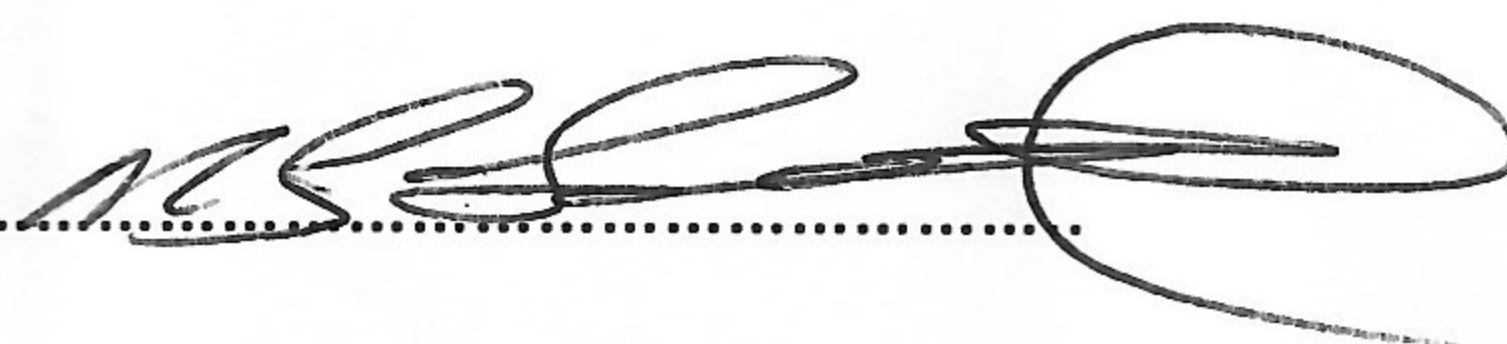
The hall has been furnished with tables, chairs and kitchen equipment. Sixty people can be accommodated sitting and one hundred standing.

The Trustees intend to expand the use of the hall in the coming year by applying for a licence to sell alcohol and show films.

Regular Coffee Mornings and other community activities are planned.

The Trustees consider the financial position of the hall satisfactory and look forward to increasing the income substantially in the future.

Chairman Mark Saunders.....



Charity number  
1183645

**Will Garvey Trust Foundation**

**Financial Statements**

**For the year ended**

**31st March 2023**

**The Will Garvey Trust Foundation**  
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**The Will Garvey Trust Foundation  
Trustees Annual Report**

The trustees present their report and the unaudited financial statements of the charity for the year ended 31st March 2023.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Charity name** Will Garvey Trust Foundation  
  
166 high Lane West, West Hallam  
Derbyshire, DE7 6HP

**The trustees**

The trustees who served the charity during the period were as follows:

Ms RJ Murdoch	Mr KA Garvey
Mr KC Edwards (Treasurer)	Mrs KM Williamson
Mrs SJ Watts	Mrs JL Garvey
Mrs PG Jackson	Mr IP Eckloff

**Bankers**

NatWest Bank  
Ilkeston Branch

Signed on behalf of the trustees

Mr K Edwards  
Treasurer

.....

Incoming resources from gathering funds	15,584	11,336
Other income received	6	69
Grant funding	<u>3,000</u>	<u>-</u>
	18,589	11,405
<b>Expenditure</b>		
Bank charges	21	48
Computer and website costs	1,206	723
Donations	-	30
Event costs	4,947	1,780
Insurance	713	685
Items bought for resale	1,437	925
Licences and subscriptions	-	682
Promotional costs	-	72
Printing, postage and stationery	1,242	559
Repairs and renewals	-	35
Room and equipment hire	-	120
Subscriptions		-
Training costs	520	479
Travel and subsistence	-	-
Depreciation	570	715
Bids and projects	1,850	708
Sundry	-	10
Wages	10,800	-
	<u>23,307</u>	<u>7,571</u>
<b>Gross Surplus/(Deficit)</b>	<u>(4,718)</u>	<u>3,834</u>

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**The Will Garvey Trust Foundation  
Balance Sheet  
as at 31 March 2023**

	Notes	2023 £	2022 £
<b>Fixed assets</b>			
Tangible fixed assets	4	<u>2,280</u>	<u>2,851</u>
<b>Current assets</b>			
Debtors	5	-	-
Cash at bank and in hand		<u>20,875</u>	<u>21,362</u>
		23,155	24,213

<b>Creditors: amounts falling due within one year</b>	6	<u>(3,660)</u>	<u>-</u>
<b>Net current assets</b>		<u>19,495</u>	<u>24,213</u>
<b>Net assets</b>		<u>19,495</u>	<u>24,213</u>
<b>Reserves</b>			
Reserve fund	7	<u>19,495</u>	<u>24,213</u>
<b>Total reserves</b>		<u>19,495</u>	<u>24,213</u>

In accordance with the terms of the engagement of the accountants we approve the financial information which comprises of the service charge account and service charge balance sheet. We acknowledge our responsibility for these statements and confirm we have made available all relevant records and information for their preparation.

Managing agents  
On behalf of The Will Garvey Trust Foundation  
Approved on .....

**The Will Garvey Trust Foundation**  
**Notes to the Accounts**  
**For the year ended 31st March 2023**

**1. Accounting policies**

**Basis of accounting**

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards and the requirements of the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005 (SORP 2005).

**2. Bank Balances**

Reserve fund money was held in trust at Natwest Bank under the titles Will Garvey Trust Foundation with references 23373202 and 23428473.

**3. Reserve fund**

The reserve fund has been created under the provisions of the trustees and the members to meet future needs of the charity.

**4. Tangible fixed assets**

	<b>Plant and Equipment</b>	<b>Fixtures &amp; Fittings</b>	<b>Total</b>
<b>Cost</b>			
At 1st April 2022	2,909	1,375	4,284
Additions	-	-	-
Disposals	-	-	-
<b>At 31st March 2023</b>	<b>2,909</b>	<b>1,375</b>	<b>4,284</b>
<b>Depreciation</b>			
At 1st April 2022	937	497	1,434
Additions	394	176	570
On disposals	-	-	-
<b>At 31st March 2023</b>	<b>1,331</b>	<b>673</b>	<b>2,004</b>
<b>Net book value</b>			
At 31st March 2023	1,578	703	2,280
At 31st March 2022	1,972	878	2,851

**5. Debtors**

	<b>2023</b>	<b>2022</b>
	<b>£</b>	<b>£</b>
Debtors	-	-
Prepayment	-	-
	<b>-</b>	<b>-</b>

**6. Creditors: amounts falling due within one year**

	<b>2023</b>	<b>2022</b>
	<b>£</b>	<b>£</b>
Creditors	3,124	-
Other creditors	537	-
	<b>3,660</b>	<b>-</b>

**7. Reserve**

	<b>2023</b>	<b>2022</b>
	<b>£</b>	<b>£</b>
Balance brought forward	24,213	20,379
Surplus/(deficit) for the year	(4,718)	3,834
At 31st March 2021	<b>19,495</b>	<b>24,213</b>

**THE WILL GARVEY TRUST FOUNDATION**

England & Wales - Charity number 1183645

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# Accounts

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# Why Talking Fixes

THE WILL GARVEY TRUST FOUNDATION

## Trustees' Annual Report for the period

From April 2021 Period start date  
Period end date

To April 2022

Charity name: The Will Garvey Trust Foundation

Charity registration number: 1183645

Ref: AR21-CIO-REM-9

## Objectives and Activities

The Will Garvey Trust Foundation exists to preserve and protect the mental health of individuals, their families and friends impacted by suicide and mental health conditions, including those individuals who are at risk of suicide, but not exclusively through:

- A) The provision of support/signposting, financial assistance, education and advice;
- B) Increasing awareness of mental health issues and suicide by engaging with the local community including schools and other organisations;
- C) Educating professionals and promoting good practice when discussing suicide and mental health issues with individuals, their families and friends.

## Summary of The Will Garvey Trust Foundations main activities in relation to those purposes for the public benefit

The Will Garvey Trust Foundation (WTF) has experienced a turbulent year and has implemented several changes to ensure the success and impact of the work it does. Foremost is the appointment of a salaried CEO, whose part time work will ensure the sustainability of projects and increase the positive impact therein on young people locally. The appraisal process will be reviewed three times a year, with a formal appraisal taking place in April, the first being in 2022.

By the end of 2022 we will be able to provide statistical analysis of the projects we run. Due to the impact of the pandemic on schools, and on the meeting of sport and community groups, our programme of events has been severely disrupted and the completion of surveys has been inconsistent (due in most part



## THE WILL GARVEY TRUST FOUNDATION

to the difficulties schools have had in using IT equipment to complete surveys when movement in schools was restricted to bubbles). However, we are hopeful that schools are now in a better position to complete surveys in school, as well as virtually if restrictions change.

Here is a summary of the activities taken place in relation to the public benefit and our goals and objectives:

### **A) The provision of support/signposting, financial assistance, education and advice**

WTF continues to develop the website providing access to relevant and up to date information and resources to support mental fitness. Our website has recently been reviewed by Samaritans, who were especially impressed by our 'Help' pages, particularly in the provision of different formats (reading, listening, doing etc), and we continue to work with them to ensure provision is safe and appropriate for our audience. The information we provide is sourced through the Institute of Mental Health, the NHS, CAMHS, CALM, Samaritans, and several other reputable agencies.

We continue to develop and grow usage of appropriately stocked "Wellbeing libraries" in local schools, colleges, and other community venues. We have installed 5 Wellbeing Libraries in local schools and Trustees are appointed as school links for each. They liaise with each school to continually improve provision and respond to each school's needs individually. Young people are involved with the decision-making process through Wellbeing Management Groups.

### **B) Increasing awareness of mental health issues and suicide by engaging with the local community including schools and other organisations;**

To achieve this objective The Will Garvey Trust Foundation creates and delivers Wellbeing/ Awareness Raising workshops with local sports clubs and community groups. This year we have worked with two local groups (Ilkeston Rugby Club and Voyager Explorer Scouts) which enables us to provide workshops that are relevant to the needs of young people, at a very local level. The workshops/ sessions are tailor made for different age groups (under 14, 16-18, seniors, for example) so better reflect the issues and concerns of those age groups. In 2022, we aim to continue delivering workshops at both, and to extend our work to include West Hallam Football Club and Nutbrook Cricket Club. Before expanding further we aim to move from 'good to great': explore ways in which to improve our sessions, reflect on the success, use the feedback. We have limited capacity and are keen to not overstretch ourselves by making promises we can't keep and that might mean we compromise on the quality of what we provide.

WTF hosts and attends local events for the purpose of raising awareness of mental health and emotional wellbeing. This year we hosted events for Mental Health Awareness Day, Suicide Prevention Day, and Willfest (a music festival) and have attended local events, including West Hallam's Well Dressing, and Bilborough College's Volunteer Week event. At our stands we provide



## THE WILL GARVEY TRUST FOUNDATION

resources for young people, and their family and friends, that enable them to take control of their own emotional health and mental wellbeing. We also provide opportunities for young people to talk about how they're feeling and sign post them accordingly. Unfortunately, the pandemic has limited the number of events we have been able to host and attend. However, we have set a target for 2022 to host 5 events and attend at least 5 local events per year.

WTF continue to develop relationships with other local groups working in the same sector, (Erewash Children and Young People's Mental Health and Emotional Wellbeing Network, for example), to enable us to continually improve our provision. We aim to build on this as part of our three year plan and to forge new relationships with other like-minded organisations (Parkside High in Cotmanhay, for example).

Our Creative Arts Project has been running since September. Working in association with Central England Co-op, the YMCA, and Spiral Arts, we have engaged approximately 30 young people in creative arts, which provided a safe space to share their feelings. A number of those involved were referred to our website, others to local organisations for mental health support and advice. Art work created by these young people is being exhibited at a number of venues around Erewash until the summer. Each time we exhibit at a different venue, new people are exposed to our message, to our work, and to our resources.

### **C) Educating professionals and promoting good practice when discussing suicide and mental health issues with individuals, their families and friends.**

WTF now has an annual plan of mandatory training that ensures all Trustees and volunteers are safe to work with, and for, young people. Safeguarding training provided by the NSPCC has been completed and will be refreshed each year. Trustees have also completed the NCVO training, Trustees: Roles and Responsibilities.

Trustees are also encouraged to attend courses in: Mental Health Awareness, Mental Health First Aid, and Suicide Prevention. Of our 9 Trustees, 2 have completed Mental Health First Aid training, 6 have attended Mental Health Awareness Courses, and 6 have completed Suicide Prevention Training.

Two Trustees are beginning 'Train the Trainer' training provided by Mental Health For England. This will enable us to provide Mental Health training on a more regular basis to not just the Trustees, but also to all current, and future, volunteers. It will also mean that we can provide training for the adults we work with at local sports and community groups. This will enable each group we work with to develop a culture of openness and support, thus ensuring WTF's message becomes embedded in their own settings.

### **Understanding our role and the public benefit**



## THE WILL GARVEY TRUST FOUNDATION

All 9 trustees have read and understand the Charity Commission guidance on public benefit.

All 9 trustees have completed Safeguarding training provided by NSPCC and 'Understanding the role of Trustees provided by NCVO.

### **Achievements and Performance**

Summary of WTF's main achievements, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

#### **Website**

The website continues to develop. At the end of this reporting period 469 users had accessed the website. The number of sessions increased to 671.

We continually add new content about WTF, its ambitions and its achievements, in our information pages, our newsfeed and our blog. But most importantly, we have provided new curated quality information to support those seeking advice and guidance during these difficult times. For example, dedicated pages to support those seeking how to cope during the Coronavirus pandemic and to cope with the war in Ukraine, as well as recently available material (to read, listen to, or watch depending on the user's preference) on topics such as anxiety, depression, suicidal feelings and how to cope.

In the last three months of this period there have been over 115 updates to materials available on the website.

#### **Wellbeing libraries**

The first Wellbeing Library was installed in April 2021, the most recent being installed in December 2021. Due to the pandemic and school closures, accessing data which supports very positive anecdotal evidence has been difficult to source. However, students at all schools have been requested to complete a survey once the Wellbeing Library has been installed, at the start of each project, and they will complete a further survey after 12 months. Consequently, we have little statistical evidence of the impact and difference our work is having at the moment. Nevertheless, school links, based in each of the schools, have reported very positive feedback from students who are engaging with the materials in the Wellbeing Libraries. Several students have reported finding the journals we provide, in particular, as 'really helpful', and which they feel like they're 'doing something positive for myself'.



## THE WILL GARVEY TRUST FOUNDATION

Part of the Wellbeing Library project is to engage students in the management and development of their own Wellbeing Library. Where schools have been able to do this (several haven't due to the challenges of remote learning, bubbles, and 'catching up') engagement appears to be much higher, and with students taking ownership of the project, they are much more actively engaged in promoting positive attitudes to mental health. One school is, for example, holding a non-uniform day to draw attention to the need for people to talk to each other, and sometimes to professionals if needed, and are signposting their peers to our website. Two schools have expressed interest in a 'peer mentoring' project we would like to deliver and are actively looking at ways to manage this.

### **Events**

Hosting events such as Suicide Prevention Day and Mental Health Awareness Day have been very successful. Both events were held at local venues, where the general public have access. Consequently, we were unable to collect data. However, anecdotally we know we have made a difference to the lives of some young people: parents informed us they had referred their son/ daughter to the website. One family had engaged in our Creative Arts Project, and the daughter discovered that painting helps her manage her own mental health more effectively than medication. One family confided, for the first time, that their son was ill but they didn't know how to help or where to find support for themselves and their son. We were able to offer specific signposting to local support for both the young person and parent. Our charity motto is 'Why Talking Fixes' and the many conversations we had with people at these events confirm this. We know it's vital for us to start conversations, to keep conversations going and to provide people, young people in particular, with the confidence to share their feelings. It is our aim to increase the number of events we host and attend for this reason. Again, this is very hard data for us to capture.

### **Other organisations**

Networking and learning about other organisations invested in the same aim, is an achievement we are proud of. We know we have a lot to learn and value the knowledge and experience of those who have been working in mental health with young people for many years.

Through the Erewash Children and Young People's Mental Health and Emotional Wellbeing Network, the Derbyshire Mental Health Forum, the Erewash Development Workers Network, and the Erewash Partnership, we are now able to: reach many more young people who are being signposted to our website;



## THE WILL GARVEY TRUST FOUNDATION

attend more local events; be part of the improvement of mental health services for young people locally.

Through our membership of The National Suicide Prevention Alliance, and the Zero Suicide Alliance, we are increasingly engaged in discussions which shape and inform provision of mental health and emotional wellbeing for young people nationally.

### **Financial Review**

At the end of the financial period 2021-2022, the Will Garvey Trust Foundation had a balance of £21295.

WTF was successful in securing a grant of £850 from the Tesco Community Fund. This was used to support the delivery of the Wellbeing Workshops over the period Nov 21-Nov 22, in the form of stationery, room hire, and refreshments.

The aim of our Reserves Policy is to ensure that our charity is able to operate during periods of lower income and unforeseen events such as Covid -19. The aim is to ensure that money is reserved for unexpected events, redundancies or any emergencies.

The Reserves Policy is a working document that will be reviewed quarterly as part of our ongoing financial planning. The amount held in Reserves should be monitored continuously during the course of the year as part of our budgetary processes and our regular financial planning meetings.

The Reserves Policy will be reported in the Trustee's annual report and on our website. We will be open to our stakeholders about the level of reserves held.

WTF held cash at the bank of £21,362 as at 31<sup>st</sup> March 2022, which was a surplus over our Reserves Policy of £10,692.

There are no uncertainties about the charity continuing as a going concern.

### **Structure, Governance and Management**

The Will Garvey Trust Foundation (WTF) has a constitution. WTF is a Charitable Incorporated Organisation and became a registered charity in May 2019.

Trustees were appointed in the first instance by putting themselves forward, and receiving two nominations from the group. Trustees are appointed on a three-year tenure. At each AGM a Trustee can be nominated and seconded by other Trustees to continue in the post for a further three years.



## THE WILL GARVEY TRUST FOUNDATION

There is a different procedure for the post of Chair who must complete an application form, and seek nomination from two other Trustees.

We now have a Trustee Declaration form which all trustees must sign and abide by for the 3 year tenure of the post.

WTF also now seeks trustees who can provide skills, knowledge, or experience, of areas of weakness that we have identified in our skills audit (charity law is one example). However, our constitution states the maximum number of Trustees shall be 12, so we are cautious about expanding the Board of Trustees, without very good reason.

Since the appointment of the CEO, we are actively seeking to appoint a new Chair. We are in the process of consulting with the Trustees as the best way forward though we do hope to appoint from within the Board of Trustees.

### **Reference and Administrative details**

Charity name: The Will Garvey Trust Foundation

Other name the charity uses: WTF

Registered charity number: 1183645

Charity's principal address: 166 High Lane West, West Hallam, Derbyshire, DE76HP

### **Names of the charity trustees who manage the charity**

Joanna Garvey - Acting Chair

Kevin Edwards - Treasurer

Becky Murdoch - Safeguarding Lead

Kevin Garvey - Deputy Safeguarding Lead

Ian Eckloff

Joanne Watts

Pippa Jackson

Kath Williamson

Tony Miles

Additional advisors



## THE WILL GARVEY TRUST FOUNDATION

Governance, Fundraising: Andy Corley. Mingary Cottage, Smalley Mill Road, Horsley, Derbyshire. DE21 5BL

Mental Health and Suicide Prevention: Steve Williamson. 99 St Wilfrid's Road, West Hallam. DE7 6HH.

### **Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees by:

Signature:

Full name: Joanna Garvey

Position: Acting Chair

Date: 10<sup>th</sup> February 2023

Charity Customer Account Number  
011840510  
Charity Reference Number  
ZD03376

**Will Garvey Foundation Trust**

**Financial Statements**

**For the year ended**

**31st March 2022**

**The Will Garvey Trust Foundation  
Service Charge Accounts  
Contents**

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Trustess annual report	3
Statement of financial activities	4
Statement of financial position	5
Notes to the finanacial statements	6

**The Will Garvey Trust Foundation  
Trustess Annual Report**

The trustess present their report and the unaudited financial statements of the charity for the year ended 31st March 2022.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Charity name** Will Garvey Trust Foundation  
  
166 High Lane West, West Hallam  
Derbyshire, DE7 6HP

**The trustees**

The trustees who served the charity during the period were as follows:

Ms RJ Murdoch	Mr IP Eckloff
Mr KC Edwards (Treasurer)	Mr KA Garvey
Mrs SJ Watts	Mrs KM Williamson
Mrs PG Jackson	Mr AW Miles
	Mrs JL Garvey

**Bankers**

NatWest Bank

Signed on behalf of the trustees



Mr K Edwards  
Treasurer  
19/01/2023  
.....

**The Will Garvey Trust Foundation  
Service Charge Account  
for the year ended 31 March 2022**

	2022 £	2021 £
Incoming resources from gathering funds	11,336	7,169
Other income received	69	100
Grant funding	-	7,400
	<u>11,404</u>	<u>14,669</u>
<b>Expenditure</b>		
Bank charges	48	-
Computer and website costs	723	247
Donations	30	290
Event costs	1,780	-
Insurance	685	685
Items bought for resale	925	2,751
Licences and subscriptions	682	191
Promotional costs	72	351
Printing, postage and stationery	559	487
Repairs and renewals	35	1,326
Room and equipment hire	120	-
Training costs	479	814
Travel and subsistence	-	-
Depreciation	715	602
Bids and projects	708	-
Professional fees	-	75
Sundry	10	-
	<u>7,570</u>	<u>7,819</u>
<b>Gross Surplus</b>	<u>3,834</u>	<u>6,849</u>

**The Will Garvey Trust Foundation  
Balance Sheet  
as at 31 March 2022**

	Notes	2022 £	2021 £
<b>Fixed assets</b>			
Tangible fixed assets	4	<u>2,851</u>	<u>2,407</u>
<b>Current assets</b>			
Debtors	5	-	-
Cash at bank and in hand		<u>21,362</u>	<u>17,972</u>
		24,213	20,379
<b>Creditors: amounts falling due within one year</b>			
	6	<u>-</u>	<u>-</u>
<b>Net current assets</b>		<u>24,213</u>	<u>20,379</u>
<b>Net assets</b>		<u>24,213</u>	<u>20,379</u>
<b>Reserves</b>			
Reserve fund	7	<u>24,213</u>	<u>20,379</u>
<b>Total reserves</b>		<u>24,213</u>	<u>20,379</u>

In accordance with the terms of the engagement of the accountants we approve the financial information which comprises of the service charge account and service charge balance sheet. We acknowledge our responsibility for these statements and confirm we have made available all relevant records and information for their preparation.

*Kevin Edwards*

Managing agents

On behalf of The Will Garvey Trust Foundation

Approved on .....

19/01/2023

**The Will Garvey Trust Foundation  
Notes to the Accounts  
For the year ended 31st March 2022**

**1. Accounting policies**

**Basis of accounting**

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards and the requirements of the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005 (SORP 2005).

**2. Bank Balances**

Reserve fund money was held in trust at Natwest Bank under the titles Will Garvey Trust Foundation reference 23330899.

**3. Reserve fund**

The reserve fund has been created under the provisions of the trustees and the members to meet the needs of the charity.

**4. Tangible fixed assets**

	<b>Plant and Equipment</b>	<b>Fixtures &amp; Fittings</b>	<b>Total</b>
<b>Cost</b>			
At 1st April 2021	1,750	1,375	3,125
Additions	1,159		1,159
Disposals	-	-	-
<b>At 31st March 2022</b>	<b>2,909</b>	<b>1,375</b>	<b>4,284</b>
<b>Depreciation</b>			
At 1st April 2021	443	276	719
Additions	494	221	715
On disposals	-	-	-
<b>At 31st March 2022</b>	<b>937</b>	<b>497</b>	<b>1,434</b>
<b>Net book value</b>			
At 31st March 2022	1,972	878	2,851
At 31st March 2021	1,307	1,099	2,406

**5. Debtors**

	<b>2022</b>	<b>2021</b>
	<b>£</b>	<b>£</b>
Debtors	-	-
Prepayment	-	-
	<b>-</b>	<b>-</b>

**6. Creditors: amounts falling due within one year**

	<b>2022</b>	<b>2021</b>
	<b>£</b>	<b>£</b>
Creditors	-	-
Accruals	-	-
	<b>-</b>	<b>-</b>

**7. Reserve**

	<b>2022</b>	<b>2021</b>
	<b>£</b>	<b>£</b>
Balance brought forward	20,379	13,530
Surplus/(deficit) for the year	3,834	6,849
At 31st March 2022	<b>24,213</b>	<b>20,379</b>

**THE WILL GARVEY TRUST FOUNDATION**

England & Wales - Charity number 1183645

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# Accounts

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# Why Talking Fixes

THE WILL GARVEY TRUST FOUNDATION

## Trustees' Annual Report for the period

From 06/04/2020 Period start date  
Period end date

To 05/04/2021

Charity name: The Will Garvey Trust Foundation

Charity registration number: 1183645

Ref: AR21-CIO-REM-9

### Objectives and Activities

The Will Garvey Trust Foundation exists to preserve and protect the mental health of individuals, their families and friends impacted by suicide and mental health conditions, including those individuals who are at risk of suicide, in particular but not exclusively through:

- A) The provision of support/signposting, financial assistance, education and advice;
- B) Increasing awareness of mental health issues and suicide by engaging with the local community including schools and other organisations;
- C) Educating professionals and promoting good practice when discussing suicide and mental health issues with individuals, their families and friends.

### Summary of The Will Garvey Trust Foundations main activities in relation to those purposes for the public benefit

The Will Garvey Trust Foundation (WTF) has experienced a turbulent year and has implemented several changes to ensure the success and impact of the work it does.

Due to the impact of the pandemic, our planned programme of events and work for 2020 with sports and community groups, has been severely disrupted.

Here is a summary of the activities taken place in relation to the public benefit and our goals and objectives:

**A) The provision of support/signposting, financial assistance, education and advice**



## THE WILL GARVEY TRUST FOUNDATION

WTF continues to develop the website providing access to relevant and up to date information and resources to support mental fitness. The information we provide is sourced through the Institute of Mental Health, the NHS, CAMHS, CALM, Samaritans, and several other reputable agencies. Information is made available to users through a range of medium - users can read, watch, or listen and we have a 'Doing' section which provides information about local groups and organisations which may be beneficial to them.

We continue to develop and grow usage of appropriately stocked "Wellbeing libraries" in local schools, colleges, and other community venues. We have installed 3 Wellbeing Libraries in local schools.

### **B) Increasing awareness of mental health issues and suicide by engaging with the local community including schools and other organisations;**

To achieve this objective The Will Garvey Trust Foundation is creating a suite of resources to be made available in schools and in community groups, in the form of a Wellbeing Library. Resources will include books, leaflets, journals etc. Part of our service will be to manage each Wellbeing Library through a management group consisting of young people attending that school. We hope to appoint a Trustee to each school who will act as a School Link and will be the point of contact for all communication regarding all aspects of the wellbeing libraries. The first Wellbeing Libraries were installed in February and March 2020. However, through the management groups we intend to capture feedback. Unfortunately, due to the pandemic, the Wellbeing Libraries have remained largely unused, or access to the Wellbeing Library has been severely restricted due to the use of 'bubbles'. This means that initial surveys we had created to evaluate current understanding of mental health issues, and use of books to support young people, have not been completed.

The Will Garvey Trust Foundation creates and delivers Wellbeing/ Awareness Raising workshops with local sports clubs and community groups. We have worked successfully with our first local group (Ilkeston Rugby Club) delivering workshops relevant to the needs of young people, at a very local level. The workshops are tailor made for different age groups (under 14, 16-18, seniors, for example) so better reflect the issues and concerns of those age groups. In 2021, we aim to expand and deliver workshops to at least one more local group. Feedback from each session has been extremely positive. We now intend to use survey monkey as a way of collecting more reliable data. Again, due to the pandemic, this project was curtailed. We plan to resume sessions as soon as restrictions ease.



## THE WILL GARVEY TRUST FOUNDATION

### **C) Educating professionals and promoting good practice when discussing suicide and mental health issues with individuals, their families and friends.**

WTF now has an annual plan of mandatory training that ensures all Trustees and volunteers are safe to work with, and for, young people. Safeguarding training provided by the NSPCC has been completed and will be refreshed each year. Trustees have also completed the NCVO training, Trustees: Roles and Responsibilities.

Trustees are also encouraged to attend courses in: Mental Health Awareness, Mental Health First Aid, and Suicide Prevention. Of our 9 Trustees, 2 have completed Mental Health First Aid training, 7 have attended Mental Health Awareness Courses, and 4 have completed Suicide Prevention Training.

### **Understanding our role and the public benefit**

All 9 trustees have read and understand the Charity Commission guidance on public benefit.

### **Achievements and Performance**

Summary of WTF's main achievements, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

### **Website**

We are incredibly proud of the website that has been built by one of our trustees, who had no previous experience. Data has only been available to us since October 2020 - we are learning all the time about data analysis and how to use it. What the data has shown us thus far, is that in the first quarter, October-December 2020, 361 people visited the website, 551 sessions were completed, and each session lasted an average of 2 minutes 27 secs. In comparison, the second quarter, January-March 2021, saw increases in both the number of visits, (up by 17%) and the number of sessions (up by 39%). The average amount of time spent in each session almost doubled (up to 4 minutes and 17 seconds). What this suggests is that increasing numbers of people know where to find the website, and are finding information on the 'Help' pages that is worth them spending some time looking at. Being able to provide information online, and in the range of formats we do (reading, listening, watching and doing), is something that appears to appeal to our target audience of young people. WTF have been consulting with Samaritans to review the website. The feedback has been



# Why Talking Fixes

## THE WILL GARVEY TRUST FOUNDATION

overwhelmingly positive. They have been particularly impressed by the format we provide the 'Help' pages in – reading, writing, watching, doing – and feel this is our USP. Samaritans did offer advice on how to improve (making the contact page for people in crisis much simpler and therefore, easier to use, for example) and we are in the process of implementing those changes with further consultation with them planned.

### **Awareness Raising Workshops**

WTF successfully delivered 5 workshops to a range of age groups in 2020. 86% of those involved agreed that the workshops helped them understand why talking about their mental health and emotional wellbeing is important, and 100% of participants agreed that the sessions were well organised and they felt respected throughout. Anecdotally, we know some of the participants have had follow up discussions with their group leaders regarding their mental health or emotional wellbeing and have been offered sign posting to other organisations.

### **Wellbeing libraries**

The first Wellbeing Library was installed in February 2021. Due to the pandemic and school closures, we have so far been unable to collate any information as schools have been unable to complete the surveys. However, we may consider a relaunch and the survey will be completed then. A further survey will be completed after 12 months. Consequently, we have little statistical evidence of the impact and difference our work is having at the moment.

Part of the Wellbeing Library project is to engage students in the management and development of their own Wellbeing Library. Again due to the pandemic, this has not been possible. Therefore, we know that use of the Wellbeing Libraries was very limited and would likely not pick up again until after year group bubbles etc were no longer in use and students were no longer restricted to specific areas of the school buildings.

However, anecdotally, school leads have given us very encouraging feedback from the students who have been able to access the resources provided in the Wellbeing Libraries. One student reported about a book they had read, 'It helped take things off my mind, especially when things got really bad mentally. It had different pages for different problems and so it was great to offload trauma so I was able to focus on other, more important things.' Another reported, 'The leaflets I had taken for self-harm and anxiety also really helped me when my thoughts became really worrying.' And another said that, 'In future, I will probably get more books as I found the others really useful'. Whilst we have no



## THE WILL GARVEY TRUST FOUNDATION

statistical data to demonstrate the impact of the Wellbeing Library project, comments like these demonstrate the impact on individual young people's lives.

### **Events**

WTF had several events planned throughout 2020 (Well Dressing Festival, Elkfest, for example) but all were cancelled. We did host our annual music festival (Willfest) by going online. A number of local artists and performers, who would have been performing at the in person event, recorded themselves, or provided old recordings of themselves, to enable us to create a Youtube Live event. There were in excess of 400 people who joined in the live online event, which means that we were able to connect with more people than ever before, and to raise awareness to many more people than we could have done in person.

### **Other organisations**

Through Erewash Voluntary Action, we are beginning to network with like-minded charities and organisations. Meetings have continued online throughout the pandemic. This information allows us to improve local signposting, and to keep the information on our website up to date.

### **Financial Review**

At the end of the financial period 2020-2021, The Will Garvey Trust Foundation had a balance of £20,379.

Initially WTF's finance strategy was based very much on income from events such as Willfest, the Winter Ball, regular Quiz Nights, and the generosity of donations from the public.

However, during the 2020/21 Financial Year, successful bids were submitted which resulted in grants from The Lottery Commission and Derbyshire County Council. These accounted for around half of our income and were specifically for the Wellbeing Library Project.

Before the end of each Financial Year the WTF Finance Committee drafts a budget for the following year, to try and project how much we will be able to spend on our projects such as: the Wellbeing Library Project; Awareness Raising Workshops; and training for Trustees and volunteers. This is produced in conjunction with our Reserves Policy. It was agreed to retain higher reserves to offset any possible decrease in our ability to fundraise due to the effects of the covid pandemic in the coming year.



## THE WILL GARVEY TRUST FOUNDATION

Despite the impact of Covid-19 (and with the help of the grants noted above) we increased our income by around 40% in 2020/21, which meant that despite doubling our expenditure we again added a surplus of funds that strengthens our financial position and will enable us to expand our current projects and train more volunteers to help us to achieve our aims.

Our planned expenditure for 2021/22 was around £13,000 (and due to the successful grant applications we could fund this from existing resources). Our accounts will be approved by at our next Trustee Meeting (January 2022) and they will be made available on our website before our April 2022 AGM.

The reserves policy exists to ensure that WTF can meet its commitments over the coming year. These include projects such as our work with local schools (Wellbeing Libraries) and local community and sports clubs (Ilkeston Rugby Union Club). A portion of our cash reserves are grants from the National lottery and Derbyshire CC which are ring fenced. We also hold reserves for our charitable events such as our annual summer music festival. As a charity we have a number of operating expenses, which include insurances, stationary, marketing and training costs which required budgeting for.

WTF held reserves of £8340. This figure was to ensure the charity could continue to meet its commitments, (the Wellbeing Library Project, and Awareness Workshops) should the covid-19 pandemic continue to impact our ability to fundraise.

There are no uncertainties about the charity continuing as a going concern.

### **Structure, Governance and Management**

The Will Garvey Trust Foundation (WTF) has a constitution. It is a Charitable Incorporated Organisation and became a registered charity in May 2019.

Trustees were appointed in the first instance by putting themselves forward, and receiving two nominations from the group. Trustees are appointed on a three-year tenure. At each AGM a Trustee can be nominated and seconded by other Trustees to continue in the post for a further three years.

There is a different procedure for the posts of Chair who must complete an application form, and seek nomination from two other Trustees.

Our constitution states the maximum number of Trustees shall be 12, so we are cautious about expanding the Board of Trustees, without very good reason.

### **Reference and Administrative details**



## THE WILL GARVEY TRUST FOUNDATION

Charity name: The Will Garvey Trust Foundation

Other name the charity uses: WTF

Registered charity number: 1183645

Charity's principal address: 166 High Lane West, West Hallam, Derbyshire, DE76HP

### **Names of the charity trustees who manage the charity**

Joanna Garvey - Acting Chair

Kevin Edwards - Treasurer

Becky Murdoch - Safeguarding Lead

Kevin Garvey - Deputy Safeguarding Lead

Ian Eckloff

Joanne Watts

Pippa Jackson

Kath Williamson

Tony Miles

Additional advisors

Secretary: Tanya Noon. 2 Burcot Close, West Hallam, Derbyshire. DE7 6NN.

Governance, Fundraising: Andy Corley. Mingary Cottage, Smalley Mill Road, Horsley, Derbyshire. DE21 5BL

Mental Health and Suicide Prevention: Steve Williamson. 99 St Wilfrid's Road, West Hallam. DE7 6HH.

### **Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees by:

Signature:



**THE WILL GARVEY TRUST FOUNDATION**

Full name: Joanna Garvey

Position: Acting Chair

Date: 5/01/2022

Charity Customer Account Number  
011840510  
Charity Reference Number  
ZD03376

**Will Garvey Trust Foundation**

**Financial Statements**

**For the year ended**

**31st March 2021**

**The Will Garvey Trust Foundation  
Service Charge Accounts  
Contents**

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**The Will Garvey Trust Foundation  
Trustee's Annual Report**

The trustee's present their report and the unaudited financial statements of the charity for the year ended 31st March 2021.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Charity name** Will Garvey Trust Foundation  
  
166 High Lane West, West Hallam  
Derbyshire, DE7 6HP

**The trustees**

The trustees who served the charity during the period were as follows:

Ms RJ Murdoch (Chair)	Mr IP Eckloff (Secretary)
Mr KC Edwards (Treasurer)	Mr KA Garvey
Mrs SJ Watts	Mrs KM Williamson
Mrs PG Jackson	Mr AW Miles
	Mrs JL Garvey

**Bankers**

NatWest Bank

Signed on behalf of the trustees

Mr K Edwards  
Treasurer



**The Will Garvey Trust Foundation  
Service Charge Account  
for the year ended 31 March 2021**

	<b>2021</b>	<b>2020</b>
	<b>£</b>	<b>£</b>
Incoming resources from gathering funds	7,169	10,682
Other income received	100	8
Government support	7,400	-
	<u>14,669</u>	<u>10,690</u>
<b>Expenditure</b>		
Computer and website costs	247	134
Donations	290	28
Insurance	685	674
Items bought for resale	2,751	1,369
Licences and subscriptions	191	90
Promotional costs	351	776
Printing, postage and stationery	487	327
Repairs and renewals	1,326	95
Room and equipment hire	-	295
Training costs	814	826
Travel and subsistence	-	131
Depreciation	602	116
Professional fees	75	-
	<u>7,819</u>	<u>4,861</u>
<b>Gross Surplus</b>	<u>6,849</u>	<u>5,829</u>

**The Will Garvey Trust Foundation**  
**Balance Sheet**  
**as at 31 March 2021**

	Notes	2021 £	2020 £
<b>Fixed assets</b>			
Tangible fixed assets	4	<u>2,407</u>	<u>464</u>
<b>Current assets</b>			
Debtors	5	-	-
Cash at bank and in hand		<u>17,972</u>	<u>13,066</u>
		<u>20,379</u>	<u>13,530</u>
<b>Creditors: amounts falling due within one year</b>			
	6	<u>-</u>	<u>-</u>
<b>Net current assets</b>		<u>20,379</u>	<u>13,530</u>
<b>Net assets</b>		<u>20,379</u>	<u>13,530</u>
<b>Reserves</b>			
Reserve fund	7	<u>20,379</u>	<u>7,700</u>
<b>Total reserves</b>		<u>20,379</u>	<u>7,700</u>

In accordance with the terms of the engagement of the accountants we approve the financial information which comprises of the service charge account and service charge balance sheet. We acknowledge our responsibility for these statements and confirm we have made available all relevant records and information for their preparation.

On behalf of The Will Garvey Trust Foundation  
 Approved on 06-12-2021

**The Will Garvey Trust Foundation**  
**Notes to the Accounts**  
**For the year ended 31st March 2021**

**1. Accounting policies**

**Basis of accounting**

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards and the requirements of the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005 (SORP 2005).

**2. Bank Balances**

Reserve fund money was held in trust at Natwest Bank under the titles Will Garvey Trust Foundation reference 23373202

**3. Reserve fund**

The reserve fund has been created under the provisions of the trustees and the members to meet future needs of the charity.

**4. Tangible fixed assets**

	Computer Equipment	Fixtures & Fittings	Total
<b>Cost</b>			
At 1st April 2020	580	-	580
Additions	1,170	1,375	2,545
Disposals	-	-	-
	<hr/>	<hr/>	<hr/>
<b>At 31st March 2021</b>	<b>1,750</b>	<b>1,375</b>	<b>3,125</b>
<b>Depreciation</b>			
At 1st April 2020	116	-	116
Additions	327	275	602
On disposals	-	-	-
	<hr/>	<hr/>	<hr/>
<b>At 31st March 2021</b>	<b>443</b>	<b>275</b>	<b>718</b>
<b>Net book value</b>			
At 31st March 2021	<hr/> <b>1,307</b>	<hr/> <b>1,100</b>	<hr/> <b>2,407</b>
At 31st March 2020	<hr/> <b>464</b>	<hr/> <b>-</b>	<hr/> <b>464</b>

<b>5. Debtors</b>	<b>2021</b>	<b>2020</b>
	<b>£</b>	<b>£</b>
Debtors	-	-
Prepayment	-	-
	<hr/>	<hr/>
	<b>-</b>	<b>-</b>

<b>6. Creditors: amounts falling due within one year</b>	<b>2021</b>	<b>2020</b>
	<b>£</b>	<b>£</b>
Creditors	-	-
Accruals	-	-
	<hr/>	<hr/>
	<b>-</b>	<b>-</b>

<b>7. Reserve</b>	<b>2021</b>	<b>2020</b>
	<b>£</b>	<b>£</b>
Balance brought forward	13,529	7,700
Surplus/(deficit) for the year	6,849	5,829
At 31st March 2021	<hr/> <b>20,379</b>	<hr/> <b>13,529</b>