



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 01/4/21 **To** 31/3/22

Charity name: The Omega Course

Charity registration number: 1183642

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance education for the public benefit about issues relating to death and dying and related subjects in such ways as the trustees may from time to time determine.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We launched the first online Omega Course in April 2021. Development of it meant using videos for some of the interactive work but both the recording of them and the delivery was easier than we feared. The course used 5 facilitators in Zoom breakout rooms. Feedback was good and it was interesting that the format allowed for facilitators and participants to join from many miles away. University Hospital Coventry and Warwickshire Communities outreach team approached us to collaborate with their plans. We assisted in delivery of 5 Death Cafes for the lay public and 1 for Coventry University Health and Social Studies students. Feedback was great and the collaboration will continue next year. We ran a stall for public engagement at the Kenilworth Lions charities Fair in September with many conversations and 150 bags containing information given out. We resumed face to face delivery with an Omega course in Kenilworth November/December 21.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have developed a strong partnership with University Hospital Coventry and Warwickshire Communities outreach team by collaborating to deliver their aspirations for Countywide delivery of Death Cafes. We have the technical expertise and they have the marketing capacity and contacts. This has helped us to widen our reach and cement partnerships which is a strategic aim for the charity.</p> <p>Working in a health field focused on the lay public credibility is paramount lest any statutory service complain or become concerned about our governance and knowledge base. Our research evaluation was submitted to an International medical journal. This will, not only disseminate the findings of efficacy and acceptability of our course, but also demonstrate our rigor in basing our activities in research in the field.</p> <p>Our Director has attended clinical and psychological CPD to maintain skills for teaching and dissemination.</p> <p>We have planned a Covid recovery strategy development and will focus on succession planning, continuity and development of a local community of friendship and support.</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity concluded the year in a positive financial position.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Specific reserves are not held at this time due to the charity not having ongoing financial commitments. This will be reviewed in due time.
Amount of reserves held	Para 1.22	£0
Reasons for holding zero reserves	Para 1.22	The charity does not have ongoing financial commitments
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Governing document
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Apart from the first charity trustees, every trustee shall be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

Reference and Administrative details

Charity name	The Omega course
Other name the charity uses	
Registered charity number	1183642
Charity's principal address	4 The Courtyard 81 Glasshouse lane Kenilworth CV8 2AH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	P Swards	Chair		
2	R Busby	Secretary		
3	C Pare	Treasurer		
4	R Dawber			
5	E Young			
6				
7				
8				

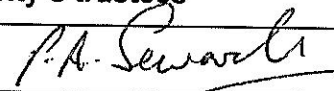
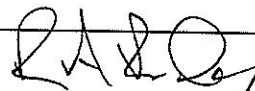
Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	PA Swards	RA Busby
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	25/1/23	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Omega Course

1153642

Receipts and payments accounts

CC16a

For the period
from

01/04/2021

To

31/03/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants	-	-	-	-	-
Course Contributions	405	-	-	405	-
Donations	-	-	-	-	1,270
Loans to be repaid	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	405	-	-	405	1,270
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	405	-	-	405	1,270
A3 Payments					
Venue Hire	168	-	-	168	220
Publicity, Stationery and Postage	-	-	-	-	327
Professional Fees	-	-	-	-	-
Training	-	-	-	-	-
Design	-	-	-	-	-
Bank Charges & Insurance	459	-	-	459	431
Refreshments	-	-	-	-	-
Course & IT Coordinator	-	-	-	-	-
Loans repaid	-	-	-	-	3,566
Motor & Travel expenses	-	-	-	-	-
Sub total	627	-	-	627	4,544
A4 Asset and investment purchases, (see table)					
	-	-	-	-	521
	-	-	-	-	-
Sub total	-	-	-	-	521
Total payments	627	-	-	627	5,065
Net of receipts/(payments)	222	-	-	222	3,795
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,153	1,000	-	4,153	7,948
Cash funds this year end	2,931	1,000	-	3,931	4,153

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account	2,931	1,000	-
		-	-	-
		-	-	-
	Total cash funds	2,931	1,000	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature_____

Print Name

Date of approval

P. A. Seward
24209

R. A. SEWARDS
R. A. BUSBY

approval
25/01/23
25/01/23