



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From**

**01/4/20 To**

**31/3/21**

**Charity name: The Omega Course**

**Charity registration number: 1183642**

### **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To advance education for the public benefit about issues relating to death and dying and related subjects in such ways as the trustees may from time to time determine.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Omega Courses were planned then cancelled due to the pandemic during 2020 so an online version of the Omega course was developed and facilitator training undertaken to master the technology. Results of previous courses were reviewed.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes</b>

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the year an online course was developed and training undertaken to deliver the evenings using the technology. The online course went live April 2021</p> <p>The outcomes of the Omega<sup>Pro</sup> course were shared by spoken presentation at the postponed National Institute of Healthcare Research West Midlands Palliative Care Research Showcase 22<sup>nd</sup> to 26th February 2021. Presentation title: Is Addressing Mortality Helpful to Clinical Professionals Who Care for the Dying? Feedback included: Nine attendees said the best part was the role play scenarios. Exploring own death in order to understand patients was the most challenging. All attendees recommended other clinicians to do the course as it was educational and made you change your practice.</p> <p>This demonstrated that the course is acceptable and has benefit to senior clinicians working in the Acute Trust and in the NHS community service.</p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity concluded the year in a positive financial position.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Specific reserves are not held at this time due to the charity not having ongoing financial commitments. This will be reviewed in due time.</b>
Amount of reserves held	Para 1.22	<b>£0</b>
Reasons for holding zero reserves	Para 1.22	<b>The charity does not have ongoing financial commitments</b>
Details of fund materially in deficit	Para 1.24	<b>n/a</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>None</b>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Governing document</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Charitable Incorporated Organisation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Apart from the first charity trustees, every trustee shall be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.</b>

## Reference and Administrative details

Charity name	The Omega course
Other name the charity uses	
Registered charity number	1183642
Charity's principal address	4 The Courtyard 81 Glasshouse lane Kenilworth CV8 2AH

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	P Swards	Chair		
2	R Busby	Secretary		
3	C Pare	Treasurer		
4	R Dawber			
5	E Young			
6				
7				
8				

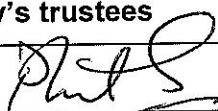
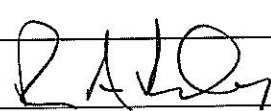
## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	PA Swards	RA Busby
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	10 - 1 - 2022	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Omega Course

## Receipts and payments accounts

CC16a

For the period  
from

01/04/2020

To

31/03/2021

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Grants	-	-	-	-	3,521
Course contributions	-	-	-	-	80
Donations	270	1,000	-	1,270	5,581
Loans to be repaid	-	-	-	-	1,287
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>270</b>	<b>1,000</b>	<b>-</b>	<b>1,270</b>	<b>10,469</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>270</b>	<b>1,000</b>	<b>-</b>	<b>1,270</b>	<b>10,469</b>
<b>A3 Payments</b>					
Venue Hire	220	-	-	220	140
Publicity, Stationery and Postage	327	-	-	327	543
Professional Fees	-	-	-	-	100
Training	-	-	-	-	53
Design	-	-	-	-	1,287
Bank Charges & Insurance	431	-	-	431	398
Refreshments	-	-	-	-	-
Course & IT Coordinaton	-	-	-	-	-
Loans repaid	3,566	#	#	3,566	#
Motor & Travel expenses	-	-	-	-	-
<b>Sub total</b>	<b>4,544</b>	<b>-</b>	<b>-</b>	<b>4,544</b>	<b>2,521</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Fans & PA System	521	-	-	521	-
	-	-	-	-	-
<b>Sub total</b>	<b>521</b>	<b>-</b>	<b>-</b>	<b>521</b>	<b>-</b>
<b>Total payments</b>	<b>5,065</b>	<b>-</b>	<b>-</b>	<b>5,065</b>	<b>2,521</b>
<b>Net of receipts/(payments)</b>	<b>- 4,795</b>	<b>1,000</b>	<b>-</b>	<b>- 3,795</b>	<b>7,948</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>7,948</b>	<b>-</b>	<b>-</b>	<b>7,948</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>3,153</b>	<b>1,000</b>	<b>-</b>	<b>4,153</b>	<b>7,948</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	3,153	1,000	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>3,153</b>	<b>1,000</b>	<b>-</b>
(agree balances with receipts and payments account(s))				

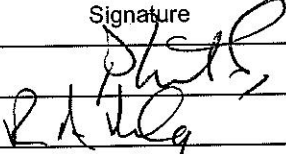
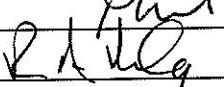
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	VARIOUS EQUIPMENT	UNRESTRICTED	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	PHIL SEWARDS	10-1-2022
	R.A. Busby	10-1-2022