

WHARFEDALE MEN'S SHED

England & Wales · Charity number 1183609

Details

Status Registered

Legal form CIO

Registered 2019-05-29

Register [View on the Charity Commission register](#)

Contact

Address Wharfedale Men's Shed
C/O Otley Courthouse
Courthouse Street
Otley
LS21 3AN

Phone 07886093221

Email wharfedalemensshed@gmail.com

Website www.wharfedalemensshed.org.uk

Activities

Objects: TO PROMOTE SOCIAL INCLUSION FOR THE PUBLIC BENEFIT BY PREVENTING PEOPLE, PARTICULARLY BUT NOT EXCLUSIVELY MEN AGED 18 OR OVER, WITHIN WHARFEDALE AND THE SURROUNDING AREA, FROM BECOMING SOCIALLY EXCLUDED, RELIEVING THE NEEDS OF THOSE PEOPLE WHO ARE SOCIALLY EXCLUDED AND ASSISTING THEM TO INTEGRATE INTO SOCIETY THROUGH THE PROVISION OF FACILITIES IN WHICH THEY CAN MEET TO UNDERTAKE CREATIVE, PHYSICAL OR RECREATIONAL ACTIVITIES, LEARN OR PASS ON SKILLS AND KNOWLEDGE, AND SUPPORT EACH OTHER SOCIALLY.FOR THE PURPOSE OF THIS CLAUSE 'SOCIALLY EXCLUDED' MEANS BEING EXCLUDED FROM SOCIETY, OR PARTS OF SOCIETY, AS A RESULT OF ONE OF MORE OF THE FOLLOWING FACTORS: UNEMPLOYMENT; FINANCIAL HARDSHIP; YOUTH OR OLD AGE; ILL HEALTH (PHYSICAL OR MENTAL); SUBSTANCE ABUSE OR DEPENDENCY INCLUDING ALCOHOL AND DRUGS; DISCRIMINATION ON THE GROUNDS OF SEX, RACE, DISABILITY, ETHNIC ORIGIN, RELIGION, BELIEF, CREED, SEXUAL ORIENTATION OR GENDER RE-ASSIGNMENT; POOR EDUCATIONAL OR SKILLS ATTAINMENT; RELATIONSHIP AND FAMILY BREAKDOWN; POOR HOUSING (THAT IS HOUSING THAT DOES NOT MEET BASIC HABITABLE STANDARDS); OR CRIME (EITHER AS A VICTIM OF CRIME OR AS AN OFFENDER REHABILITATING INTO SOCIETY).

Activities: Our Shed is about having fun, sharing skills and knowledge with like-minded people and gaining a sense of purpose and belonging, by working on projects for ourselves & the community.Work undertaken by our members includes making various Planters, Bird Tables & Boxes & Hedgehog homes in addition to

carrying out repairs to a number of pieces of furniture and toys for members of the local community

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability, Recreation, Other Charitable Purposes
- **Who:** Elderly/old People, People With Disabilities, Other Defined Groups

Geography

- Leeds City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-05-01	£25,564	£5,964	-	-
2024-05-01	£6,087	£7,364	-	-
2023-05-01	£4,436	£4,345	-	-
2022-05-01	£4,690	£4,822	-	-
2021-05-01	£2,523	£1,513	-	-

Trustees

Name	Role	Appointed
Jeffrey Stuart Gregory		2019-05-29
Neil Robert O'Brien		2023-02-20
Peter Howard		2025-11-05
Robert Emblin		2024-06-03
Robert Henry Miles		2019-05-29

WHARFEDALE MEN'S SHED

England & Wales - Charity number 1183609

Accounts



Trustees' Annual Report for the period

From 02/05/2024 To 01/05/2025

Charity name: Wharfedale Men's Shed

Charity registration number: 1183609

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>Tackling social isolation, loneliness and health worries amongst men by facilitating; friendships, shared interests and peer support.</p> <p>It operates within the Otley and the wider Wharfe Valley area and is open to all men irrespective of; their cultural and socio-economic background, age or sexual identity.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>To promote friendships, social engagement, skill sharing, well-being, personal achievement and collaboration.</p> <p>Members are encouraged to meet and carry out practical repair and creative design projects, both individually and as a team.</p> <p>The Charity prioritises requests for help from :</p> <ul style="list-style-type: none"> • local charitable and community organisations; • individuals who are unable to source, or afford, trades-persons; • disabled individuals who cannot find bespoke disability design solutions commercially to benefit the quality of their life.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>Men are particularly vulnerable to bad mental and physical health because of poor male friendship and support networks, particularly in later life.</p> <p>The trustees have continued to provide an effective friendship space, meaningful collaborative projects and social events consistent with addressing its core aim of reducing male social isolation. The trustees have developed additional events and activities this year to support; health awareness, protection against Scams and cyber crime and physical and mental fitness, through age appropriate sports.</p> <p>Their activities and objectives are consistent with the guidance on positive discrimination relating to a protected characteristic (Sex). The trustees continue to maintain the appropriate culture and behaviours within the membership : to maintain inclusivity,</p>

		<p>mutual respect and support, consistent with the charity's public benefit purpose.</p> <p>A Code of Conduct is in place which all members are required to sign. This will be kept under review given an ever changing and evolving membership base.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	<p>The charity does not have paid employees. All activities and administration is undertaken by volunteers.</p> <p>The membership continues to provide items and repairs for; local disability and conservation charities, volunteer groups, schools, community arts centres and the local town council. This is in addition to it's primary aim of mutually supporting the health and well-being of its own membership.</p>
Other		N/A

Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	Para 1.20	<p>We have worked in partnership with other local charities this year to support their own community aims and objectives, using our particular skills and expertise. This includes :</p> <ul style="list-style-type: none"> • partnership working with the Otley Sailing Club and REMAP to support an individual who needed adaptations to access the club's disabled sailing facilities (see below); • partnership working with Wildlife Friendly Otley to support their local school (national curriculum linked) outreach programme, by making bird boxes for children to help install and monitor around their schools;
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		<ul style="list-style-type: none"> • <i>working with the Otley 2030 group to provide items needed for their community food bank.</i> <p>We attended regular liaison meetings with other charity and community groups in Otley, to gain insights into how we can continue to best support these sectors, within the area.</p> <p>In response to increasing membership numbers and space constraints, we have been pursuing bigger premises to allow us to cope with increasing demand for our services. We initiated a fund-raising campaign which has raised approximately £18,000 whilst also securing planning permission for a potential new location. Discussions with Leeds City Council over the lease agreement for the land are ongoing.</p> <p>The highlights this year included :</p> <ul style="list-style-type: none"> • Attending 5 local community fairs; including one where members instructed young children (with their parents) to make bird boxes, from kits that we fabricated earlier. • Making and installing shelving, storage boxes and planters for a community larder. • Providing small building repairs and storage adaptations for a community arts centre. • Providing adaptations for two disabled persons, including researching and designing options for a disabled sailor to get in and out of his boat.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	As a small charity, annual performance objectives have not been set; other than it's ongoing core objectives which are reported above.
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>The Charity has £23,432 in liquid assets (bank accounts plus petty cash) at the end of the reporting year. This represents a significant increase from the previous year; mainly as a result of grant funding awards, fund raising and other donations received. Just under £17,800 of the overall income generated came from grants and donations.</p> <p>The Charity generated just over £7,700 from membership fees and sales, compared against approximately £6000 in costs. It managed to repay £2,250 of Trustee loans this year, reducing the outstanding loan obligation significantly to only £500.</p> <p>With no other contractual or financial obligations, and income exceeding expenditure, the charity is good financial health.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity has approximately £18,600 in a business reserve account. This account is used to save for the cost of a new premises. The Charity does not hold reserves for operational reasons, as it does not have any significant contractual obligations or employees.
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	See above
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>This year we received a significant amount of unsolicited donations, in recognition of the impact we are making locally. This included £5,000 from the Post Code Lottery, £1,000 from the Skipton Building Society and £2,500 from the Northern Circuit of Barristers. We have also successfully applied for grant awards to further the acquisition of our new premises. This included approximately £3,400 from the Wharfedale Foundation, £1,000 from the Otley Lions Charity and £2,000 from an important local manufacturer.</p>
Investment policy and objectives including any	Para 1.46	As a small charity we do not have an investment policy.

social investment policy adopted		
A description of the principal risks facing the charity	Para 1.46	<p>The growth of our membership means that our existing accommodation cannot keep pace with demand.</p> <p>Whilst we have secured planning permission for a new premises it is unlikely that we can generate enough funds in the medium term, to secure our first choice location/design option. This is because of the changing priorities of likely major funding bodies in the face of over-demand. The Trustees are mitigating the risk to the Charity by looking for temporary and cheaper relocation options in the short to medium term.</p>
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Constitution requires that all trustees are approved by the membership at an annual general meeting. All Trustees have to stand down or be reappointed on a rolling basis, every 3 years.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Wharfedale Men's Shed
Other name the charity uses	
Registered charity number	1183609
Charity's principal address	Wharfedale Men's Shed, C/O Otley Courthouse, Courthouse St, Otley, LS21 3AN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Jeffrey Gregory	Chair	

2	Robert Miles	Secretary	
3	Neil O'Brien	Trustee	
4	Robert Emblin	Trustee	
5	Robert Burnett	Treasurer	UP TO DEC. 2025
6	PETER HOWARD	- " -	DECEMBER 2025
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

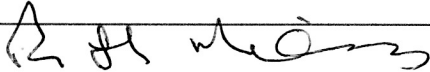
Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

ROBERT HENRY MILES

Position (e.g. Secretary, Chair, etc.)

SECRETARY

Date

12/01/2026

Wharfedale Men's Shed 1183609 Transactions for the period 02/05/2024 to 01/05/2025.

Type	Income	Expenditure
Sales	£ 4,554.03	
Donations (Ring fenced)	£ 7,245.70	
Donations (General)	£ 10,505.66	
Membership Fees	£ 3,150.00	
Interest received	£ 108.57	
Total Income	£ 25,563.96	
		£ 1,807.83
Materials		£ 125.80
Insurance		£ 19.48
Website		£ 580.00
Legal & Professional Fees		£ 550.62
Office Costs & Equipment		£ 610.00
Payment to other creditors		£ 61.00
Training		£ 1,887.00
Rent		£ 15.00
Shows & Events		£ 145.04
Postage		£ 30.00
Subscriptions		£ 131.85
Other Costs		£ 5,963.62
Total Expenditure		
Net Bank Deposits Q1-Q2	£ 19,600.34	
Balance from last year	£ 3,658.27	
Loan from Trustee	£ 500.00	
Current account	£ 491.77	
Deposit in Business Reserve Account	£ 18,608.57	
Petty Cash	£ 173.25	
Total Assets	£ 23,431.86	

Q1 -Q4



Section A Independent Examiner's Report

Report to the trustees

WHARFEDALE MEN'S SHED

On accounts for the year ended

01-05-2025

Charity no (if any)

1183609

Set out on pages

1 - 9

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 01-05-2025

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below*~~) which gives me cause to believe that in, any material respect:

- ~~• the accounting records were not kept in accordance with section 130 of the Charities Act; or~~
- ~~• the accounts did not accord with the accounting records; or~~
- ~~• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.~~

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

08-01-26

Name:

MARCO LU WALL

Relevant professional qualification(s) or body

FCMA (RETIRED)

(if any):

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Address:

3 GREEN ACRE CLOSE
BRILDON
BD17 6JD

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

NONE

WHARFEDALE MEN'S SHED

England & Wales - Charity number 1183609

Accounts



Trustees' Annual Report for the period

From 02/05/2023 Period start date To 01/05/2024 Period end date

Charity name: Wharfedale Men's Shed.

Charity registration number: 1183609

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To tackle social isolation, loneliness and health worries amongst men by facilitating; friendships, shared interests and peer support. It operates within the Otley and the wider Wharfe Valley area and is open to all men irrespective of their cultural and socio-economic background, age or sexual identity.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Promoting friendships, social engagement, skill sharing, well-being, personal achievement and collaboration. Members are encouraged to meet and carry out practical repair and creative design projects, both individually and as a team. Most of the projects come; either from requests for help from local charitable and community organisations, or from individuals who are unable to source trades-persons or find bespoke design solutions commercially to benefit the quality of their life.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Men are particularly vulnerable to poor mental and physical health outcomes because of poor male friendship and support networks, particularly in later life. The Trustees have continued to provide an effective friendship space, meaningful collaborative projects and social events consistent with addressing its core aim of reducing this male social isolation. Their activities and objectives are consistent with the guidance on positive discrimination relating to a protected characteristic (Sex). The Trustees continue to maintain the appropriate culture and behaviours within the

		<p>membership: to maintain inclusivity, mutual respect and support, consistent with the charity's public benefit purpose.</p> <p>The Code of Conduct for members is currently being refreshed to secure this into the future, given an ever changing and evolving membership base.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The charity does not have any paid employees and all activities and administration is undertaken by volunteers. The membership continues to provide items and repairs for; local disability and conservation charities, volunteer groups, schools and the local Town Council. This is in addition to its primary aim of mutually supporting the health and well-being of its own membership.
Other		N/A

Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The Trustees regularly monitor the charity's effectiveness through confidential 1 to 1 discussion with new members. Membership has remained steady with regular attendance from nearly all members, showing that we are delivering a valued facility.</p> <p>Several members have been happy to go on public record about the positive change that the charity has had on their own health and well-being. The effectiveness of the charity is also being recognised by increased contact and referrals from local GP Social Prescribers.</p> <p>As part of our links to the community we attend a monthly meeting of community groups in Otley, where we can continue to gain insights into how we can continue to support the charity and community sector in the Otley area.</p> <p>The highlights this year include:</p> <ul style="list-style-type: none"> • Refurbishing public benches owned by Otley Town Council and a local town benefactor. • Building a wildlife garden for a local school. • Providing display and theatre scenery for a community and arts centre. • Providing repairs to furniture and gardening tools. • Redecorating part of a local leisure facility. • Providing adaptations to a mobility scooter and disabled child's skateboard. • Providing a ceremonial switch for the Otley Christmas lights switch-on. • Continuing our partnership with local wildlife groups and other charitable organisations. • Securing positive dialogue with local councillors and Leeds City Council officials about the planned relocation of the charity to larger premises.

Additional information (optional)

You may choose to include further statements where relevant about:

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Achievements against objectives set	Para 1.41	As a small charity, annual performance objectives have not been set; other than its ongoing core objectives which are reported above.
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

<p>Review of the charity's financial position at the end of the period</p>	<p>Para 1.21</p>	<p>The charity has a total of £3,658 in liquid assets (bank account plus petty cash) at the end of the reporting year. The majority of the income was from an approximately even mix of membership fees and sales (<i>mainly projects undertaken for others</i>). Income has significantly increased since last year.</p> <p>Although expenditure exceeded income, the charity incurred exceptional and significant one-off costs relating to submitting a planning application for new premises.</p> <p>Most of this exceptional expenditure has been covered by £3,250 of Directors Loans to ensure appropriate cash flow into the new financial year.</p> <p>Excluding this exceptional one-off cost, income has significantly exceeded expenditure. Expenditure remains broadly similar to last year.</p> <p>This indicates that the charity is in a strong position to repay short term loans and cover its running costs into the next financial year.</p>
<p>Statement explaining the policy for holding reserves stating why they are held</p>	<p>Para 1.22</p>	<p>The Charity holds all monies in a current bank account. It does not have separate reserves.</p>
<p>Amount of reserves held</p>	<p>Para 1.22</p>	<p>£0.00</p>
<p>Reasons for holding zero reserves</p>	<p>Para 1.22</p>	<p>The Charity does not have employees or any other contractual liabilities. Potential public liability is covered by insurance.</p>
<p>Details of fund materially in deficit</p>	<p>Para 1.24</p>	<p>No deficit.</p>
<p>Explanation of any uncertainties about the charity continuing as a going concern</p>	<p>Para 1.23</p>	<p>None</p>

Additional information (optional)

You may choose to include further statements where relevant about:

<p>The charity's principal sources of funds (including any fundraising)</p>	<p>Para 1.47</p>	<p>The principal sources of funding are members subscriptions and sales (mainly for projects completed for others). A</p>
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		minor, but increasing element of income is Grant Funding.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	<p>We continue to hold discussions with Leeds City Council about acquiring the ground lease for our new premises. As yet, a formal lease agreement has not been signed.</p> <p>We have also submitted a planning application for the new building. Although there are no outstanding objections, the application has not been formally approved yet.</p> <p>We need to start a fund-raising campaign to secure the funding for the build. This cannot start without the planning approval and lease (<i>above</i>) being in place.</p> <p>None of these issues affect the viability of the charity in the short term as we have existing secure, albeit cramped, accommodation. It will however affect our ability to grow and develop the charity's ambitions.</p>
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The constitution requires changes to Trustees to be via a meeting of the membership. No individual can appoint a trustee.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Wharfedale Men's Shed
Other name the charity uses	
Registered charity number	1183609
Charity's principal address	Wharfedale Men's Shed C/O Otley Courthouse Courthouse Street OTLEY LS21 3AN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Jeffrey Gregory	Chairman	
2	Robert Miles	Secretary	
3	Neil O Brien	Trustee	
4	David Scannell	Treasurer	2/5/2023 to 19/5/ 2024
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Signed by:
Robert Henry Miles
49FAFDFCBDEC439...

Full name(s) Robert Henry Miles

Position (eg Secretary, Chair, etc) Secretary

Date october 15, 2024

Signature(s) Signed by:
Stuart Gregory
4B85511B95D94B7...

Full name(s) Jeffrey Stuart Gregory

Position (eg Secretary, Chair, etc) Chairman

Date october 15, 2024

Wharfedale Men's Shed 1183609 Transactions for the period 2/5/2023 to 1/5/2024

Balance Brought Forward	£1,231.04
Petty Cash	£453.90
Loan from members	£3,250.00
Total Assets	£4,934.94

Income/Exp	Type	Income	Expenditure	Notes
Income	Sales	£2,265.43		
	Donation	£71.95		
	Membership Fees	£2,865.00		
	Grant Income	£884.90		Easy Funding, Leeds Culture Trust, Town Council
	Total Income	£6,087.28		
Expenditure	Materials		£865.55	
	Insurance		£100.80	
	Internet		£115.07	
	Legal and Professional Fees		£3,792.00	Planning application, and consultancy fees.
	Licences and Permits		£82.80	Biodiversity survey for planning application
	Office Costs		£48.89	PPE/ first aid equipment
	Payment to other Creditors		£363.78	Reimbursements to members
	Postage		£5.34	
	Rent		£1,587.00	Otley Courthouse
	Subscriptions		£30.00	Men's Shed UK.
	Advertising and promotion		£128.11	Promotional banner
	Equipment Hire		£71.91	Laser Cutter - Makerspace
	Other costs		£172.70	Gift for first aid trainer, members social event
	Total Expenditure		£7,363.95	
Balance			£3,658.27	

WHARFEDALE MEN'S SHED

England & Wales - Charity number 1183609

Accounts



Trustees' Annual Report for the period

From 02/05/2022 Period start date To 01/05/2023 Period end date

Charity name: Wharfedale Men's Shed

Charity registration number: 1183609

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote social inclusion for public benefit through the provision of a facility particularly, but not exclusively for, men at risk of being socially excluded.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To prevent social exclusion by promoting the opportunity for friendships, social engagement and skill sharing in a safe and enjoyable environment, in which members can meet and carry out creative projects acceptable to the Shed and of their own choosing, individually, jointly and for the benefit of the wider community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Charity has worked hard to promote the good health and wellbeing of its members through active participation and, from time to time, providing opportunities for relevant health organisations to raise awareness of good health strategies for the benefit of the members.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The Charity continued in it's work with community support activities- working with the Town council, local wildlife volunteer groups, local schools and other town councils
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have continued to grow our membership, by the end of the period we had increased to 16 members.</p> <p>We had wonderful feedback from our members who, after lockdown appreciated the value of our weekly get togethers.</p> <p>To further enhance the feeling of community and support in the group we have had regular meals out.</p> <p>As part of our links to the community we attend a monthly meeting of the Community group forum for Otley, where we share ideas and gain insights into how we can continue to be seen as part of the community.</p> <p>Our reputation for quality work continues and we have been further developing our links with the local wildlife groups, the local town council- refurbishing street furniture.</p> <p>Amongst the highlights in this year:</p> <ul style="list-style-type: none"> ✓ Partnering with a company called Tite Fix providing us with screws and wood. ✓ Making Sets for a local amateur dramatic group. ✓ Working with Otley Courthouse refurbing equipment. ✓ Making a Christmas Lighting box for Otley Town Council. ✓ Providing notice boards for a local charity ✓ Helping local OAPs with minor tasks. ✓ Taking Part in Otley Green Fair ✓ Taking part in Leeds 2023 campaign ✓ Providing Repair services including Chairs, Vacuum Cleaners and sundry items ✓ Partnering with Remap, a Disability Charity, adapting equipment for disabled people. ✓ Continued our partnerships with Local Wildlife Groups and other community groups

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>Main objective this year was to consolidate the group and slowly gain new members.</p> <p>To continue the role of WMS as a community resource</p>
Performance of fundraising activities against objectives set		

	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the Reporting Period the bank had a balance of £1231, The major part of the income was from Subs paid by members. Income was also received from projects undertaken on behalf of Wildlife Friendly Otley, Otley Players, Otley Town Council and The Town Hall in Silsden
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	All monies are maintained in the account for future use. The Group do not have sufficient reserves to warrant a separate policy
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	The group is a not for profit charity and any capital at year end is transferred as the opening balance for next year
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principal source of funding is members subscriptions
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	We continued to look for suitable premises to enable WMS to expand. At the end of the reporting period none had been found
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The constitution requires changes to Trustees to be via a meeting of the membership. No individual can appoint a trustee

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Wharfedale Men's Shed
Other name the charity uses	
Registered charity number	1183609
Charity's principal address	Wharfedale Men's Shed C/O Otley Courthouse Courthouse Street OTLEY LS21 3AN

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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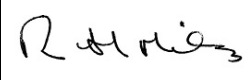

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Robert Henry Miles	David Anthony Scannell
Position (eg Secretary, Chair, etc)	Secretary	
Date	01/03/2024	

Wharfedale Men's Shed 1183609
Transactions for the Period 02/05/2022 to 01/05/2022

Balance Brought Forward	£1,140.35
Petty Cash	£459.31
Total Assets	£1,599.66

Income/Exp	Type	Income	Expenditure	Notes
Income	Sales	£967.03		Otley Wildlife, Otley Players, various small projects
	Donations	£368.00		Received for work completed and Charity donation
	Membership Fees	£2,510.28		
Income Total		£3,845.31		
Expenditure	Materials		£1,875.47	
	Laser Cutter Costs		£125.61	
	Otley Courthouse Rent		£1,347.50	
	Equipment		£168.00	Bought from Donations
	Internet		£101.87	
	Miscellaneous		£45.00	
	Training		£122.75	
	Permits/Fees		£97.80	
	Other Costs		£329.93	
Expenditure Total	Total		£4,213.93	
Bank Balance			£1,231.04	

WHARFEDALE MEN'S SHED

England & Wales - Charity number 1183609

Accounts



Trustees' Annual Report for the period

From Period start date 02/05/2021 To 01/05/2022 Period end date

Charity name: Wharfedale Men's Shed

Charity registration number: 1183609

Objectives and Activities

Summary of the purposes of the charity as set out in its governing document	To promote social inclusion for public benefit through the provision of a facility particularly, but not exclusively for, men at risk of being socially excluded.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	To prevent social exclusion by promoting the opportunity for friendships, social engagement and skill sharing in a safe and enjoyable environment, in which members can meet and carry out creative projects acceptable to the Shed and of their own choosing, individually, jointly and for the benefit of the wider community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	The Charity has worked hard to promote good health and wellbeing to its members through active participation and, from time to time, providing opportunities for relevant health organisations to raise awareness of good health strategies for the benefit of the members.

Additional information (optional)

You may choose to include further statements where relevant about:

Contribution made by volunteers	In this year the Volunteers took on further tasks in relation to supporting the community. Attended Talks and supported local wildlife charities as well as a Community Owned Town Hall.
Other	

Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>We Slowly Opened up after Lockdown, with 6 members per session as per guidelines. All those who attended took a Lateral Flow Test and shared results on WhatsApp. As restrictions were eased we followed the guidelines and gradually opened up to more members but continued to test and take precautionary tests before attending.</p> <p>When we opened up we had a number of members who chose not to return and one who left for Scotland. The numbers shrunk to 12 members. During the subsequent months we gained some new members a number of these from referrals for health reasons.</p> <p>We have continued to work with other local charities to provide wildlife equipment- Hedgehog Pods and Bird Boxes and provided skilled personnel in support of a 'Repair Shop' facility enabled by another charity. Members worked individually on shared projects and produced the requested items.</p> <p>The WhatsApp group continued to provide a forum for the members to share technical tips, but mainly to provide support as we moved in and out of various lockdowns.</p> <p>As we returned to more normal activities we engaged in a number of projects.</p> <ul style="list-style-type: none">• Rebuilt a Butterfly Friendly Garden for a local school, in collaboration with The Town Council, Otley Lions and a local garden centre.• Supplied and fitted a number of Swift Boxes for the local Wildlife group• Provided a rear-view mirror for a motability scooter which enabled the user to be more confident in getting out and about• Designed and built an elephant for use by local schools to celebrate culture in the local town <p>Our reputation for quality finish meant we were commissioned to make private sales for wildlife equipment to support the groups income.</p> <p>As a group we offered our members</p> <ul style="list-style-type: none">• The opportunity to talk to each other in a safe environment about themselves• Support for a number of members who had mental health issues on a one-to-one basis• Supported each other via a variety of communication routes during Lockdown• Initiated training for two members in PAT Testing
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	<p>Our main objective Post COVID was to maintain the cohesiveness of the group and ensure that when we returned to full meetings we would have a viable group to continue.</p> <p>We had 12 members after lockdown and ended with 15 by the end of this reporting period,</p>
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Financial Review

Review of the charity's financial position at the end of the period	At the end of the Reporting Period the bank had a balance of £1365.64, The major part of the income was from Subs paid by members and Donations made on behalf of a deceased Member of the Man Shed. Income was also received from projects undertaken on behalf of Ilkley Round Table, Wildlife Friendly Otley, Westgate School in Otley and The Town Hall in Silsden
Statement explaining the policy for holding reserves stating why they are held	All monies are maintained in the account for future use. The Group do not have sufficient reserves to warrant a separate policy
Amount of reserves held	N/A
Reasons for holding zero reserves	The Group is a not for profit charity and any capital at year end is transferred as the opening balance for next year
Details of fund materially in deficit	None
Explanation of any uncertainties about the charity continuing as a going concern	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	The principal source of funding is Members Subscriptions
A description of the principal risks facing the charity	As a charity we are expanding and require more space. Until that occurs the charity will have to remain smaller than we would wish

Structure, Governance and Management

Description of charity's trusts:	
Type of governing document (trust deed, royal charter)	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	The constitution requires changes to Trustees to be via a meeting of the membership. No individual can appoint a trustee

Reference and Administrative details

Charity name	Wharfedale Men's Shed
Other name the charity uses	
Registered charity number	1183609
Charity's principal address	Wharfedale Men's Shed C/O Otley Courthouse Courthouse Street OTLEY LS21 3AN

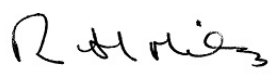

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jeffrey Gregory	Chair		
2	Robert Miles	Secretary		
3	David Scannell	Treasurer		
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Robert H Miles	David Anthony Scannell
Position (eg Secretary, Chair, etc)	Secretary	
Date	25/02/2023	

Wharfedale Men's Shed 1183609
Transactions for the Period 02-05-2021 - 01/02/2022

Balance Brought Forward	£1,365.64
Petty Cash	£189.66
Total Assets	£1,555.30

Income/Exp	Type	Income	Expenditure	Notes
Income	Sales	£2,239.08		Otley Wildlife, Westgate School, various small projects
	Donations	£1,135.63		Received on behalf of a deceased member
	Membership Fees	£1,315.00		
Income Total		£4,689.71		
Expenditure	Materials		£2,700.76	
	Laser Cutter Costs		£118.70	
	Otley Courthouse Rent		£905.50	
	Equipment		£838.14	Bought from Donations Received on behalf of deceased member
	Internet		£82.67	
	Miscellaneous		£129.33	
	Pat Testing Training		£39.00	In Preparation for Move to other Premises
Postage			£7.92	
Expenditure Total	Total		£4,822.02	
Balance			£132.31	

WHARFEDALE MEN'S SHED

England & Wales - Charity number 1183609

Accounts



Trustees' Annual Report for the period

From Period start date 02/05/2020 To 01/05/2021 Period end date

Charity name: Wharfedale Men's Shed

Charity registration number: 1183609

Objectives and Activities

Summary of the purposes of the charity as set out in its governing document	To promote social inclusion for public benefit through the provision of a facility particularly, but not exclusively for, men at risk of being socially excluded.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	To prevent social exclusion by promoting the opportunity for friendships, social engagement and skill sharing in a safe and enjoyable environment, in which members can meet and carry out creative projects acceptable to the Shed and of their own choosing, individually, jointly and for the benefit of the wider community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	The Charity has worked hard To promote good health and wellbeing to its members through active participation and, from time to time, providing opportunities for relevant health organisations to raise awareness of good health strategies for the benefit of the members.

Additional information (optional)

You may choose to include further statements where relevant about:

Contribution made by volunteers	
Other	

Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>The Group met 1 day per week in a space shared with a local Makerspace Group. In the first year we have managed to increase the membership to 17 members. This had enabled us to consider increasing the number of days. (Lockdown forced us to stop this development)</p> <p>We have continued to work with other local charities to provide wildlife equipment- Hedgehog Pods and Bird Boxes and provided skilled personnel in support of a 'Repair Shop' facility enabled by another charity. Members worked individually on shared projects and provided the requested items.</p> <p>During lockdown we maintained contact with our members by using Zoom Meetings and a weekly bulletin we called The Bugle. WhatsApp was a very potent tool in maintaining the contact between members of the group.</p> <p>During Lockdown we managed to completely rebuild a Santa Sleigh for a local charity. This was by no means an easy feat given the restrictions. But working within the rules we managed to complete the task and work safely with no infections.</p> <p>Our reputation for quality finish meant we were commissioned to make private sales for wildlife equipment to support the groups income.</p> <p>As a group we offered our members</p> <ul style="list-style-type: none"> • The opportunity to talk to each other in a safe environment about themselves • Support for a number of members who had mental health issues on a one-to-one basis • Supported each other via a variety of communication routes during Lockdown
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Our main objective during COVID was to maintain the cohesiveness of the group and ensure that when we returned to meetings we would have a viable group to continue.</p> <p>We started with 17 members before lockdown, we had 12 returnees when restrictions were lifted,</p>
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Financial Review

Review of the charity's financial position at the end of the period	At the end of the Reporting Period the bank account had a balance of £1010.53, The major part of the income was from Subs paid by members and income from projects undertaken on behalf of Ilkley Round Table, Wildlife Friendly Otley and The Town Hall in Silsden
Statement explaining the policy for holding reserves stating why they are held	All monies are maintained in the account for future use. The Group do not have sufficient reserves to warrant a separate policy
Amount of reserves held	N/A
Reasons for holding zero reserves	The Group is a not for profit charity and any capital at year end is transferred as the opening balance for next year
Details of fund materially in deficit	None
Explanation of any uncertainties about the charity continuing as a going concern	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	The principal source of funding is Members Subscriptions
A description of the principal risks facing the charity	As a charity we are expanding and require more space. Until that occurs the charity will have to remain smaller than we would wish

Structure, Governance and Management

Description of charity's trusts:	
Type of governing document (trust deed, royal charter)	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	The constitution requires changes to Trustees to be via a meeting of the membership. No individual can appoint a trustee

Reference and Administrative details

Charity name	Wharfedale Men's Shed
Other name the charity uses	
Registered charity number	1183609
Charity's principal address	Wharfedale Men's Shed C/O Otley Courthouse Courthouse Street OTLEY LS21 3AN

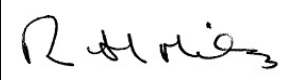

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jason Middleton	Chair	02/05/2020 – 02/12/2020	
2	Robert Miles	Secretary		
3	David Scannell	Treasurer		
4	Jeffrey Gregory	Trustee/Chair	02/12/2020 – 02/05/2021	
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Robert H Miles	David Anthony Scannell
Position (eg Secretary, Chair, etc)	Secretary	
Date	25/02/2022	

Wharfedale Mens Shed 1183609
Transactions for period 02/05/2020 -01/05/2021

Balance Brought Forward	£ 355.33
Petty Cash	£ -
Total Assets	£ 355.33

Income/Exp	Type	Income	Expenditure	Notes
Income	Refund on Materials	£ 19.54		
	Payments for Projects Completed	£ 1,213.77		Ilkley Round Table, Wildlife Friendly Otley. Silsden Local History Group
	Petty Cash Transfer to Account	£ 200.00		
	Subscriptions from Members	£ 1,090.02		
Income Total		£ 2,523.33		
Expenditure	POS Terminal for Contactless Payments		£ 34.80	izettle Terminal in expectation of Sales at Local Fairs
	Zoom Charges to maintain Contact With Group		£ 28.78	Zoom account Costs to create a Virtual Meeting Space
	Domain and Website Costs		£ 63.49	
	Expenses for materials Purchased by Members		£ 182.00	
	Materials for Projetcs		£ 1,137.81	
	Out of Pocket Expenses for members		£ 66.14	
Expenditure Total			£ 1,513.02	
Balance		£ 1,010.31		