

# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	Sep	2023		31	Aug	2024

## Section A Reference and administration details

Charity name	Wivey Cares
Other names charity is known by	
Registered charity number (if any)	1183575
Charity's principal address	Community Office
	3 The Square
	Wiveliscombe
	Postcode TA4 2JT

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Patterson	Chair		
2	Christopher Alan Howe	Treasurer		
3	Rosie Boylan	Trustee		
4	David Lawrence Topham	Trustee		
5	Beverley Anne Shaw	Trustee		
6	Mark Blaker	Trustee		
7	Valeria Coots	Trustee	22 Jan 2024 onwards	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected by resolution of trustees

### Additional governance issues (Optional information)

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"><li>• policies and procedures adopted for the induction and training of trustees;</li><li>• the charity's organisational structure and any wider network with which the charity works;</li><li>• relationship with any related parties;</li><li>• trustees' consideration of major risks and the system and procedures to manage them.</li></ul>	<p>New trustees are given an induction from the Chair, Treasurer and Co-ordinator to look at the constitution to become confident in the running of the charity. Existing trustees pass on information about their area of responsibility at the monthly meetings and everyone is involved with evaluating the success of Wivey Cares.</p> <p>The charity works with the doctor's surgery, village agents, local schools and hospital to identify anyone in need of extra care.</p>
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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To actively promote the physical, emotional, mental & social wellbeing of the inhabitants of Wiveliscombe.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

- 1) Through the Wivey Cares Co-ordinator, we facilitate introductions of those requiring Care with self-employed Micro- Providers. We support the Micro-Providers, with appropriate training and introductions.
  - 2) The Co-ordinator manages the network of Volunteers who provide befriending activities.
  - 3) The Co-ordinator provides guidance and support in claiming Attendance Allowance.
  - 4) The Co-ordinator supports the local Memory Activity Group which meets every week and supports people with memory difficulties.
  - 5) Wivey Grows is a community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn, create and play in a nurtured and shared haven.
- As Trustees, we have had regard to the Charity Commission's guidance on public benefit and maintain a close regard to our charitable objectives.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Volunteers play an important contribution to the running of the Memory Activity Group (4 volunteers)

**Summary of the main achievements of the charity during the year**

In the year, Wivey Cares has grown its network of volunteers and register of Micro-Providers (Self- Employed Carers) which stood at 59 at the end of the year, who respond to diverse requests for help and assistance from the community that is Wiveliscombe and the surrounding parishes.

We have been able to help secure the Higher Rate Attendance Allowance for over 170 residents, making a major difference to them and their ability to secure the care they need.

These funds have facilitated the growth in number of Micro-Providers operating in Wiveliscombe, up from 4 when we launched, to 59 now. The number of people receiving care has risen to over 100 and this number is growing monthly.

With the increased availability of Micro-Providers, we are now able to facilitate earlier hospital discharges, (with cost savings to the NHS from 'bed blocking') We envisage this to be an area of growth and funding for our co-ordinator in the coming years.

The Memory Activity Group has gone from strength to strength with around 24 people attending on a weekly basis. The positive feedback is testament to the hard work put in by Reminiscence Learning, our coordinator and volunteers.

Wivey Grows continued to flourish. It is a community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn and create in a shared environment. The licence with Voyage Cares is continuing and is based at Langley House near Wiveliscombe, which provides us with a full range of activities. It became its own charity on 9 Jan 2024.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

We are looking to build up reserves of 3 months running costs, £7,500

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal source of funds comes from grant applications, notably.

National Lottery

Co-operative Community Fund

Wiveliscombe Town Council

Local fundraising events

## Section F

## Other optional information

We are actively looking to becoming self-sustaining in the future and less reliant on grants. We would like to set up a 'Friends of Wivey Cares' scheme, plus ask clients for a small contribution (£18) monthly towards the care they receive. To initiate this, we have secured grants to take on a fundraising co-ordinator for 6 months, initially.

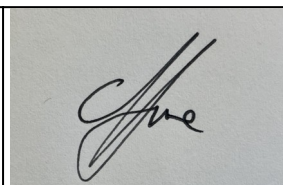
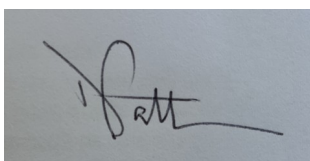
## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

David Patterson

Christopher Alan Howe

<b>Position (eg Secretary, Chair, etc)</b> <b>Date</b>	Chair	Treasurer
	13.5.2025	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Wivey Cares

1183575

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
9/1/2023

To

Period end date  
8/31/2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donation, grants, legacies	22,321		-	22,321	44,465
Wivey Grows grants donations	-	283	-	283	63
Wivey Kitchen grants donation	-	696	-	696	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>22,321</b>	<b>979</b>	<b>-</b>	<b>23,300</b>	<b>44,465</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>22,321</b>	<b>979</b>	<b>-</b>	<b>23,300</b>	<b>44,465</b>
<b>A3 Payments</b>					
Memory Activity Group	5,588	-	-	5,588	-
Insurance	606	-	-	606	-
Minutes secretary	300	-	-	300	-
Wages	20,992	-	-	20,992	-
Training	65	-	-	65	-
Admin & advertising	2,183	-	-	2,183	-
Wivey Grows supplies	-	811	-	811	-
Wivey Grows transfer	-	5,626	-	5,626	-
Wivey Kitchen transfer	-	696	-	696	-
<b>Sub total</b>	<b>29,734</b>	<b>7,133</b>	<b>-</b>	<b>36,867</b>	<b>53,867</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>29,734</b>	<b>7,133</b>	<b>-</b>	<b>36,867</b>	<b>53,867</b>
<b>Net of receipts/(payments)</b>	<b>- 7,413</b>	<b>- 6,154</b>	<b>-</b>	<b>- 13,567</b>	<b>- 9,402</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>14,062</b>	<b>6,154</b>	<b>-</b>	<b>20,216</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>6,649</b>	<b>-</b>	<b>-</b>	<b>6,649</b>	<b>- 9,402</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Wivey Cares	6,649	-	-

	-	-	-
	-	-	-
<b>Total cash funds</b>	<b>6,649</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))	OK	OK	OK

<b>Unrestricted funds</b>	<b>Restricted funds</b>	<b>Endowment funds</b>
to nearest £	to nearest £	to nearest £

## B2 Other monetary assets

Details			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

## B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

## B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

## B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval