



Trustees' Annual Report for the period

From	Period start date			Period end date		
	01	09	2020	To	31	08

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Wiveliscombe House, 3 The Square
Wiveliscombe
Somerset
Postcode: TA4 2JT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Patterson	Chair		
2	John Ernest Osborne	Treasurer		
3	Rosie Boylan			
4	Martyn Parry			
5	Nina Katherine Benson		From 02/12/2020	
6	Simon Forrester		To 30/06/2021	

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by resolution of Trustees

Summary of the main achievements of the charity during the year

In the year, Wivey Cares has grown its network of volunteers and register of Micro-Providers (Self- Employed Carers) who respond to diverse requests for help and assistance from the community that is Wiveliscombe.

We have been able to help secure the Higher Rate Attendance Allowance for over 120 residents, making a major difference to their ability to secure the care they needed, and are entitled too.

These funds have facilitated the growth in number of Micro-Providers operating in Wiveliscombe, up from four when we launched, to some twenty-four now, and this number is growing monthly.

With the increased availability of Micro-Providers, we are now able to facilitate earlier Hospital discharges, (with cost savings to the NHS from 'bed blocking') We envisage this to be an area of growth and funding for our co-ordinators in the coming years.

Initially in response to Lockdown, and by utilising and building on our network of volunteers, we have been able to establish the Wivey Food Project, which during the year have cooked and delivered over 20,000 meals. In addition to the benefits to the recipients, the positive impact on the wellbeing amongst the volunteers as camaraderie built up, is building on a solid volunteer base in our community. This has now become an invaluable service to vulnerable households. We have become an exemplar of delivering community food resilience, and we are looking to build on this in the coming year.

We have moved forward with our Memory Activity Group, with plans to run this initially on a bi-weekly basis but hope to secure funding to make this a regular weekly activity as we secure further funding.

We are at the early stages of developing a therapeutic horticultural project, 'Wivey Grows', which aims to complement the Memory Activity Group, and the Food Project by providing a supported outdoor space for 'Growing Together'.

Summary of the objects of the charity set out in its governing document

To actively promote the physical, emotional, mental & social wellbeing of the inhabitants of Wiveliscombe.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- 1) Through the Wivey Cares Co-ordinators, we facilitate introductions of those requiring Care with self-employed Micro-Providers. We support the Micro-Providers, with appropriate training and introductions.
- 2) The Co-ordinators manages the network of Volunteers who provide befriending activities.
- 3) The Co-ordinators provides guidance and support in claiming Attendance Allowance.
- 4) The Co-ordinators supports the local Memory Café, and Memory Activity Group.
- 5) The Wivey Food Project takes surplus food from FareShare and local retailers, and with a team of volunteer cooks and drivers provides over 400 meals that are delivered free of charge (although donations are accepted) to vulnerable households in the community.
- 6) Wivey Grows is a community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn, create and play in a nurtured and shared haven.

As Trustees, we have had regard to the Charity Commission's guidance on public benefit and maintain a close regard to our charitable objectives.

Section E**Financial review**

Brief statement of the charity's policy on reserves

To build up to six months reserves to cover the operating costs of current activities, whilst embracing new opportunities to expand the services provided to the community we serve, conservatively.

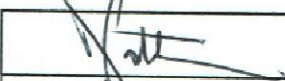
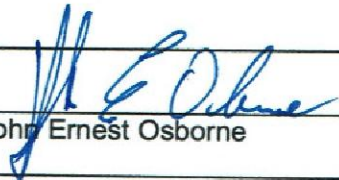
Details of any funds materially in deficit

N/A

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David Patterson	John Ernest Osborne
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date 29th June 2022



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Wivey Cares

On accounts for the year
ended

31/8/2021

Charity no
(if any)

1183575

Set out on pages

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/8/2021**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *J. Sharland*

Date: 29/06/2022

Name: Jake Sharland ACMA CGMA

Relevant professional
qualification(s) or body
(if any):

The Chartered Institute of Management Accountants

Address:

Saddlebacks, Holcombe Rogus, Wellington, TA21 0PN



CHARITY COMMISSION
FOR ENGLAND AND WALES

Wivey Cares

No (if any)

1183575

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/09/2020

To

Period end date
31/08/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, legacies and grants	12,032	20,650	-	32,681	17,762
Members' subscriptions	-	-	-	-	131
Bank interest	6	-	-	6	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,038	20,650	-	32,687	17,893
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,038	20,650	-	32,687	17,893
A3 Payments					
Cost of fundraising events	1,461	-	-	1,461	308
Wages / salaries and national insurance	7,720	-	-	7,720	11,208
Food Project Ingredients	-	3,880	-	3,880	-
Mileage Costs/Expenses	453	-	-	453	1,140
Rent/hire of rooms	-	1,500	-	1,500	1,159
Insurance & DBS	478	-	-	478	723
Telephone, internet and postage	250	-	-	250	599
Printing, postage, stationery and computer supplies	491	-	-	491	599
Bank interest and charges	31	-	-	31	8
	-	-	-	-	-
Sub total	10,884	5,380	-	16,264	15,744
A4 Asset and investment purchases, (see table)					
Kitchen Equipment	-	3,900	-	3,900	-
	-	-	-	-	-
Sub total	-	3,900	-	3,900	-
Total payments	10,884	9,280	-	20,164	15,744
Net of receipts/(payments)	1,153	11,370	-	12,523	2,149
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,531	-	-	2,531	-
Cash funds this year end	3,684	11,370	-	15,054	2,149

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Triodos Account 16-58-10 : 21127530	3,684	11,370	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	3,684	11,370	-
(agree balances with receipts and payments account(s))				
		Unrestricted funds	Restricted funds	Endowment funds

B2 Other monetary assets

Details	to nearest £	to nearest £	to nearest £
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-



B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Kitchen Equipment	Restricted Fund	3,900	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	John E Osborne	29th June 2022
	David Patterson	29th June 2022