

WiveyCares Trustees Annual Report
From May 2019-August 2020

WiveyCares has established a network of volunteers and a register of Micro-Providers (Self-Employed Carers) who respond to diverse requests for help and assistance from the community that is Wiveliscombe.

These activities are organised through our part time co-ordinator, who liaises with local referring agencies including the local GP's surgery (Lister House), the local Village Agent, and Discharge Services from the local hospital (Musgrove Park), as well as family or self-referrals.

Due to its rural location, the community of Wiveliscombe has a particularly high level of unmet social care needs, which WiveyCares seeks to mitigate, through training and support for local individuals to become Micro-Providers. This facilitation role not only helps addressing those local care needs, but also provides the opportunity for additional income for those delivering the self-employed service.

Whilst a wonderful community, there remains many examples of social isolation, where the WiveyCares volunteers bring some relief through regular visits, which with Lockdown had to be suspended.

With Covid however, our volunteers have been able to deliver hundreds of prescriptions to remote rural individuals, and others self-isolating, during lockdown.

In addition to the unmet social care needs is the need to assist individuals in successfully completing, particularly Attendance Allowance claims.

Due to the nature of our activities, we have developed a full set of operational procedures, for both Volunteers and Micro-Providers, which are publicly available on our website www.wiveycares.net.

As Trustees, we have had regard to the Charity Commission's guidance on public benefit and maintain a close regard to our charitable objectives.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Wivey Cares

No (if any)
1183575

Receipts and payments accounts

CC16a

For the period
from

Period start date
24/05/2019

To

Period end date
31/08/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, legacies and grants	13,762	4,000	-	17,762	-
Members' subscriptions	131	-	-	131	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	13,893	4,000	-	17,893	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	13,893	4,000	-	17,893	-
A3 Payments					
Cost of fundraising events	308	-	-	308	-
Wages / salaries and national insurance	8,208	3,000	-	11,208	-
Mileage Costs/Expenses	1,140	-	-	1,140	-
Rent/hire of rooms	159	1,000	-	1,159	-
Insurance & DBS	723	-	-	723	-
Telephone, internet and postage	599	-	-	599	-
Printing, postage, stationery and computer supplies	599	-	-	599	-
Bank interest and charges	8	-	-	8	-
	-	-	-	-	-
Sub total	11,745	4,000	-	15,745	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,745	4,000	-	15,745	-
Net of receipts/(payments)	2,148	-	-	2,148	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	2,148	-	-	2,148	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds				
	Triodos Account 16-58-10 : 21127530	2,148	-	-
		-	-	-
		-	-	-
	Total cash funds	2,148	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

B2 Other monetary assets

Details

Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

B3 Investment assets

Details

Fund to which asset belongs	Cost (optional)	Current value (optional)
	-	-
	-	-
	-	-
	-	-
	-	-

B4 Assets retained for the charity's own use

Details

Fund to which asset belongs	Cost (optional)	Current value (optional)
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

B5 Liabilities

Details

Fund to which liability relates	Amount due (optional)	When due (optional)
	-	
	-	
	-	
	-	
	-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

	John E Osborne	08/12/2020