

WIVEY CARES

England & Wales - Charity number 1183575

Details

Status Registered

Legal form CIO

Registered 2019-05-24

Register [View on the Charity Commission register](#)

Contact

Address 18 West Street
Wiveliscombe
Taunton
Somerset
TA4 2JP

Phone 07508331661

Email co-ordinator@wiveycares.net

Website www.wiveycares.net

Activities

Objects: FOR THE PUBLIC BENEFIT, THE RELIEF OF THOSE IN NEED, BY REASON OF YOUTH, AGE, ILL HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE BY OFFERING BEFRIENDING SERVICES IN WIVELISCOMBE AND THE SURROUNDING AREA TO THE ELDERLY WHO MAY BE LONELY, BY SUPPORTING THEM IN ACCESSING PUBLIC SERVICES OR OTHER COMMUNITY MEMBERS.

Activities: Wivey Cares, operates in the Wiveliscombe and the Ten Parish area of Somerset. We aim to connect those in need of claiming their benefits, care, assistance, companionship, provision of food or friendship with local volunteers, or paid MicroProviders. These connections are overseen by our co-ordinator, who liaises with local referral agencies such as the local doctor's surgery and Village agent.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Disability, The Prevention Or Relief Of Poverty
- **Who:** Elderly/old People, The General Public/mankind

Geography

- Somerset

Finances

Period end	Income	Expenditure	Assets	Employees
2024-08-31	£23,300	£36,867	-	-
2023-08-31	£44,465	£53,867	-	-
2022-08-31	£61,979	£33,265	-	-
2021-08-31	£32,687	£16,264	-	-
2020-09-01	£17,893	£15,745	-	-

Trustees

Name	Role	Appointed
Christopher Alan Howe	Chair	2022-01-13
Beverly Anne Shaw		2022-12-01
David Patterson		2019-05-24
Margaret Alwyn Browning		2025-02-11
Mark Blaker		2023-04-27
Paul Andrew Harrison		2025-11-17
Valeria Coots		2024-01-22

WIVEY CARES

England & Wales - Charity number 1183575

Accounts

Trustees' Annual Report for the period

	Period start date			Period end date			
From	1	Sep	2023	To	31	Aug	2024

Section A Reference and administration details

Charity name	Wivey Cares
Other names charity is known by	
Registered charity number (if any)	1183575
Charity's principal address	Community Office
	3 The Square
	Wiveliscombe
	Postcode TA4 2JT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Patterson	Chair		
2	Christopher Alan Howe	Treasurer		
3	Rosie Boylan	Trustee		
4	David Lawrence Topham	Trustee		
5	Beverley Anne Shaw	Trustee		
6	Mark Blaker	Trustee		
7	Valeria Coots	Trustee	22 Jan 2024 onwards	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected by resolution of trustees

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none">• policies and procedures adopted for the induction and training of trustees;• the charity's organisational structure and any wider network with which the charity works;• relationship with any related parties;• trustees' consideration of major risks and the system and procedures to manage them.	<p>New trustees are given an induction from the Chair, Treasurer and Co-ordinator to look at the constitution to become confident in the running of the charity. Existing trustees pass on information about their area of responsibility at the monthly meetings and everyone is involved with evaluating the success of Wivey Cares.</p> <p>The charity works with the doctor's surgery, village agents, local schools and hospital to identify anyone in need of extra care.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To actively promote the physical, emotional, mental & social wellbeing of the inhabitants of Wiveliscombe.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- 1) Through the Wivey Cares Co-ordinator, we facilitate introductions of those requiring Care with self-employed Micro- Providers. We support the Micro-Providers, with appropriate training and introductions.
 - 2) The Co-ordinator manages the network of Volunteers who provide befriending activities.
 - 3) The Co-ordinator provides guidance and support in claiming Attendance Allowance.
 - 4) The Co-ordinator supports the local Memory Activity Group which meets every week and supports people with memory difficulties.
 - 5) Wivey Grows is a community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn, create and play in a nurtured and shared haven.
- As Trustees, we have had regard to the Charity Commission's guidance on public benefit and maintain a close regard to our charitable objectives.

Additional details of objectives and activities (Optional information)

Volunteers play an important contribution to the running of the Memory Activity Group (4 volunteers)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In the year, Wivey Cares has grown its network of volunteers and register of Micro-Providers (Self- Employed Carers) which stood at 59 at the end of the year, who respond to diverse requests for help and assistance from the community that is Wiveliscombe and the surrounding parishes.

We have been able to help secure the Higher Rate Attendance Allowance for over 170 residents, making a major difference to them and their ability to secure the care they need.

These funds have facilitated the growth in number of Micro-Providers operating in Wiveliscombe, up from 4 when we launched, to 59 now. The number of people receiving care has risen to over 100 and this number is growing monthly.

With the increased availability of Micro-Providers, we are now able to facilitate earlier hospital discharges, (with cost savings to the NHS from 'bed blocking') We envisage this to be an area of growth and funding for our co-ordinator in the coming years.

The Memory Activity Group has gone from strength to strength with around 24 people attending on a weekly basis. The positive feedback is testament to the hard work put in by Reminiscence Learning, our coordinator and volunteers.

Wivey Grows continued to flourish. It is a community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn and create in a shared environment. The licence with Voyage Cares is continuing and is based at Langley House near Wiveliscombe, which provides us with a full range of activities. It became its own charity on 9 Jan 2024.

Section E

Financial review

Brief statement of the charity's policy on reserves

We are looking to build up reserves of 3 months running costs, £7,500

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal source of funds comes from grant applications, notably.

National Lottery

Co-operative Community Fund

Wiveliscombe Town Council

Local fundraising events

Section F

Other optional information

We are actively looking to becoming self-sustaining in the future and less reliant on grants. We would like to set up a 'Friends of Wivey Cares' scheme, plus ask clients for a small contribution (£18) monthly towards the care they receive. To initiate this, we have secured grants to take on a fundraising co-ordinator for 6 months, initially.

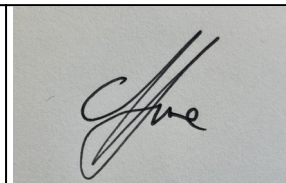
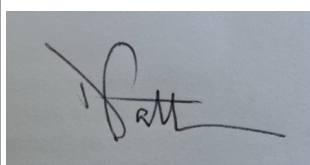
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

David Patterson

Christopher Alan Howe

Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	13.5.2025	



Receipts and payments accounts

CC16a

For the period from	Period start date 9/1/2023	To	Period end date 8/31/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donation, grants, legacies	22,321		-	22,321	44,465
Wivey Grows grants donations	-	283	-	283	63
Wivey Kitchen grants donation	-	696	-	696	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	22,321	979	-	23,300	44,465
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	22,321	979	-	23,300	44,465
A3 Payments					
Memory Activity Group	5,588	-	-	5,588	-
Insurance	606	-	-	606	-
Minutes secretary	300	-	-	300	-
Wages	20,992	-	-	20,992	-
Training	65	-	-	65	-
Admin & advertising	2,183	-	-	2,183	-
Wivey Grows supplies	-	811	-	811	-
Wivey Grows transfer	-	5,626	-	5,626	-
Wivey Kitchen transfer	-	696	-	696	-
Sub total	29,734	7,133	-	36,867	53,867
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	29,734	7,133	-	36,867	53,867
Net of receipts/(payments)	- 7,413	- 6,154	-	- 13,567	- 9,402
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	14,062	6,154	-	20,216	-
Cash funds this year end	6,649	-	-	6,649	9,402

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Wivey Cares	6,649	-	-

	-	-	-
	-	-	-
Total cash funds	6,649	-	-

(agree balances with receipts and payments account(s))

OK OK OK

Unrestricted funds to nearest £ **Restricted funds** to nearest £ **Endowment funds** to nearest £

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

WIVEY CARES

England & Wales - Charity number 1183575

Accounts



Trustees' Annual Report for the period

From **1/9/2022** Period start date To **31/8/2023** Period end date

Charity name: **Wivey Cares**

Charity registration number: **1183575**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To actively promote the physical, emotional, mental & social wellbeing of the inhabitants of Wiveliscombe.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ol style="list-style-type: none">1) Through the Wivey Cares Co-ordinator, we facilitate introductions of those requiring Care with self-employed Micro- Providers. We support the Micro-Providers, with appropriate training and introductions.2) The Co-ordinator manages the network of Volunteers who provide befriending activities.3) The Co-ordinator provides guidance and support in claiming Attendance Allowance.4) The Co-ordinator supports the local Memory Activity Group.5) The Wivey Food Project takes surplus food from FareShare and local retailers, and with a team of volunteer cooks and drivers provides over 400 meals that are delivered free of charge (although donations are accepted) to vulnerable households in the community.6) Wivey Grows is a community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn, create and play in a nurtured and shared haven. <p>As Trustees, we have had regard to the Charity Commission's guidance on public</p>

		benefit and maintain a close regard to our charitable objectives.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have regard to the Charity Commission's guidance on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers make an important contribution to the running of the Memory Activity Group (4 volunteers) and Wivey Food Project (15 volunteers)
Other		

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Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>In the year, Wivey Cares has grown its network of volunteers and register of Micro-Providers (Self- Employed Carers) which stood at 56 at the end of the year, who respond to diverse requests for help and assistance from the community that is Wiveliscombe and the surrounding parishes.</p> <p>We have been able to help secure the Higher Rate Attendance Allowance for over 140 residents, making a major difference to their ability to secure the care they needed, and are entitled too.</p> <p>These funds have facilitated the growth in number of Micro-Providers operating in Wiveliscombe, up from four when we launched, to fifty-six now. The number of people receiving care has risen to over 80 and this number is growing monthly.</p> <p>With the increased availability of Micro-Providers, we are now able to facilitate earlier Hospital discharges, (with cost savings to the NHS from 'bed blocking') We envisage this to be an area of growth and funding for our co-ordinators in the coming years.</p> <p>The Memory Activity Group has gone from strength to strength with around 20 people attending on a weekly basis. The positive feedback is testament to the hard work put in by Reminiscence Learning, our coordinator and volunteers.</p> <p>By utilising and building on our network of volunteers, we have been able to continue the running of the Wivey Food Project, which during the year has cooked and delivered over 22,000 meals. In addition to the benefits to the recipients, the positive impact on the wellbeing amongst the volunteers as camaraderie built up, is building on a solid volunteer base in our community. This has now become an invaluable service to vulnerable households. We have become an exemplar of delivering community food resilience, and we are looking to build on this in the coming year. The Wivey Food Project became a separate charity in February 2023 under the name of Wivey Kitchen CIO.</p> <p>Wivey Grows continues to flourish. It is a</p>

		community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn and create in a shared environment. The licence with Voyage Cares is continuing and is based at Langley House near Wiveliscombe, which provides us with a full range of facilities.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The network of Micro-Providers has grown in line with objectives which has been managed by increased working hours of our co-ordinator. Those attending the Memory Activity Group has shown a very pleasing increase with the local care home being actively involved. The Wivey Food Project has continued to increase the number of volunteers who meet weekly to prepare over 400 meals.
Performance of fundraising activities against objectives set	Para 1.41	Fundraising has been successful meaning we have funds which gives us a reserve of about 6 months.
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>The principal source of funds comes from grant applications, notably</p> <p>The Allan Lane Foundation</p> <p>Somerset Community Foundation</p> <p>Fairfield Charitable Trust</p> <p>Wiveliscombe Town Council</p> <p>Plus fundraising events held locally</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	<p>We are looking in the future to becoming less reliant on grants and becoming more self-sustaining. We hope to use development funds to set up a 'Friends of Wivey Cares' scheme to provide a monthly revenue.</p>

Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by resolution of Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees are given an induction from the Chair, Treasurer and Co-ordinator to look at the constitution to become confident in the running of the charity. Existing trustees pass on information about their area of responsibility at the monthly meetings and everyone is involved with evaluating the success of Wivey Cares.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity works with the doctors surgery, village agents, local schools and hospital to identify anyone in need of extra care.
Relationship with any related parties	Para 1.51	

Other		

Reference and Administrative details

Charity name	Wivey Cares
Other name the charity uses	
Registered charity number	1183575
Charity's principal address	Community Office 3 The Square Wiveliscombe Somerset TA4 2PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Patterson	Chair		
2	Christopher Alan Howe	Trustee/Treasurer		
3	Rosie Boylan	Trustee		
4	David Lawrence Topham	Trustee		
5	Beverley Anne Shaw	Trustee	From 1/12/2022	
6	John Ernest Osborne	Treasure	Up to 15/2/2023	
7	Nina Katherine Benson	Trustee	Up to 15/2/2023	
8	Mark Blaker	Trustee	From 27/4/2023	
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		

Exemptions from disclosure

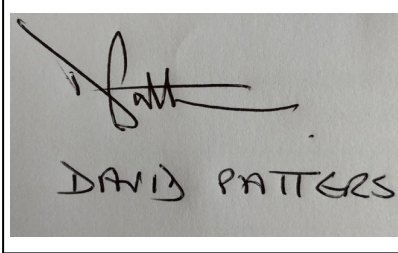
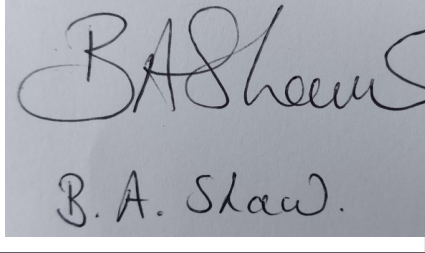
Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s)	 DAVID PATTERSON	 B. A. Shaw.
	Full name(s)	David Patterson	Beverly Shaw
	Position (eg Secretary, Chair, etc)	Chair	Deputy Treasurer
	Date	17/06/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Wivey Cares

No (if any)
1182575

CC16a

Receipts and payments accounts

For the period from	Period start date 9/1/2022	To	Period end date 8/31/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations,lagacies and grants	27,410	16,992	-	44,402	61,979
Interest	63	-	-	63	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	27,473	16,992	-	44,465	61,979
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	27,473	16,992	-	44,465	61,979

A3 Payments

Memory Activity Group	6,398	-	-	6,398	-
Insurance	230	461	-	691	-
Wivey Kitchen equipment	-	6,233	-	6,233	-
Wivey Food Project ingredients	-	4,819	-	4,819	-
Wivey Grows supplies	-	5,541	-	5,541	-

Minutes secretary	300	-	-	300	-
Admin	887	312	-	1,199	-
Wages	18,217	-	-	18,217	-
Transfer to Wivey Kitchen	-	10,469	-	10,469	-
Sub total	26,032	27,835	-	53,867	33,265
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	14,146
Total payments	26,032	27,835	-	53,867	47,411
Net of receipts/(payments)	1,441	- 10,843	-	- 9,402	14,568
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	12,621	16,997	-	29,618	
Cash funds this year end	14,062	6,154	-	20,216	14,568

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Triodos 16-58-10 21127530	163	6,154	-
	Co-op 08-92-99 67286184	13,899	-	-
		-	-	-
	Total cash funds	14,062	6,154	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds

B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

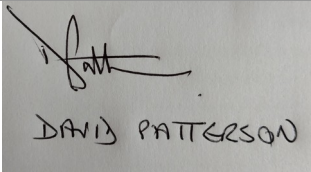
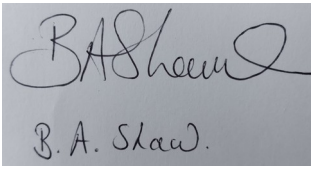
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
 <p>DAVID PATTERSON</p>	David Patterson	17/06/2024
 <p>B. A. Shaw.</p>	Beverly Shaw	17/06/2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Wivey Cares

**On accounts for the year
ended**

31/08/2023

**Charity no
(if any)**

1183575

Set out on pages

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/08/2023**.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *J. Sharland*

Date: 10/06/2024

Name: Jake Sharland CGMA

**Relevant professional
qualification(s) or body
(if any):**

The Chartered Institute of Management Accountants

Address:

Saddlebacks, Holcombe Rogus, Wellington, TA21 0PN

WIVEY CARES

England & Wales - Charity number 1183575

Accounts

Trustees' Annual Report for the period							
From	Period start date			To	Period end date		
		01	09		2021		31

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Wiveliscombe House, 3 The Square	
Wiveliscombe	
Somerset	
Postcode: TA4 2JT	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Paterson	Chair		
2	John Ernest Osborne	Treasurer		
3	Rosie Boylan	Trustee		
4	Martyn Parry	Trustee		
5	Nina Katherine Benson	Trustee		
6	Christopher Alan Howe	Trustee	From 13/1/2022	
7	David Lawrence Topham	Trustee	From 13/1/2022	

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by resolution of Trustees

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To actively promote the physical, emotional, mental & social wellbeing of the inhabitants of Wiveliscombe.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- 1) Through the Wivey Cares Co-ordinators, we facilitate introductions of those requiring Care with self-employed Micro-Providers. We support the Micro-Providers, with appropriate training and introductions.
- 2) The Co-ordinators manages the network of Volunteers who provide befriending activities.
- 3) The Co-ordinators provides guidance and support in claiming Attendance Allowance.
- 4) The Co-ordinators supports the local Memory Café, and Memory Activity Group.
- 5) The Wivey Food Project takes surplus food from FareShare and local retailers, and with a team of volunteer cooks and drivers provides over 400 meals that are delivered free of charge (although donations are accepted) to vulnerable households in the community.
- 6) Wivey Grows is a community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn, create and play in a nurtured and shared haven.

As Trustees, we have had regard to the Charity Commission's guidance on public benefit and maintain a close regard to our charitable objectives.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

In the year, Wivey Cares has grown its network of volunteers and register of Micro-Providers (Self- Employed Carers) which stood at 48 at the end of the year, who respond to diverse requests for help and assistance from the community that is Wiveliscombe.

We have been able to help secure the Higher Rate Attendance Allowance for over 120 residents, making a major difference to their ability to secure the care they needed, and are entitled too.

These funds have facilitated the growth in number of Micro-Providers operating in Wiveliscombe, up from four when we launched, to some twenty-four now, and this number is growing monthly.

With the increased availability of Micro-Providers, we are now able to facilitate earlier Hospital discharges, (with cost savings to the NHS from 'bed blocking') We envisage this to be an area of growth and funding for our co-ordinators in the coming years.

Initially in response to Lockdown, and by utilising and building on our network of volunteers, we have been able to establish the Wivey Food Project, which during the year have cooked and delivered over 20,000 meals. In addition to the benefits to the recipients, the positive impact on the wellbeing amongst the volunteers as camaraderie built up, is building on a solid volunteer base in our community. This has now become an invaluable service to vulnerable households. We have become an exemplar of delivering community food resilience, and we are looking to build on this in the coming year.

We have moved forward with our Memory Activity Group, which runs on a bi-weekly basis but hope to secure funding to make this a regular weekly activity as we secure further funding. Attendance has typically been six, with their carer each session

In May we publicly launched our therapeutic horticultural project, 'Wivey Grows', which over 350 local residents attended. We launched the website Wiveygrows.net and we have deployed Better Impact to track our volunteers involvement. In January we had signed a two year licence (@£5 pa) with Voyage Cares for use of their site at Langley House, TA4 2UF, which provides us with a full range of facilities for the project.

Section E Financial review

Brief statement of the charity's policy on reserves

To build up to six months reserves to cover the operating costs of current activities, whilst embracing new opportunities to expand the services provided to the community we serve, conservatively.

Details of any funds materially in deficit

N/A

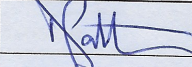
Section F Other optional information

Name of the charity trustee who signed the report			
Address			
Postcode (M4 2J)			
Name of person or body which is a related trustee (if any)			
Date when it was first elected			
Date when it was last elected			
Date when it was next elected			
Date when it was next elected			

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	DAVID PATERSON	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	29/3/2023	

Description of the charity's trust	
Type of governing document	Constitution
How the charity is constituted	Charitable Incorporated Organisation
Trusts created by	Created by resolution of trustees



CHARITY COMMISSION
FOR ENGLAND AND WALES

Wivey Cares

1182575

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/09/2021		31/08/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, legacies and grants	18,796	43,179	-	61,975	32,681
Bank interest	4	-	-	4	6
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	18,800	43,179	-	61,979	32,687
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,800	43,179	-	61,979	32,687
A3 Payments					
Cost of fundraising events	-	1,101	-	1,101	1,461
Advertising & Marketing	1,333	-	-	1,333	-
Audit & Accountancy fees	140	140	-	280	-
Wages / salaries and national insurance	11,667	-	-	11,667	7,720
Food Project Ingredients	-	9,548	-	9,548	3,880
Growing Supplies	-	1,610	-	1,610	-
Mileage Costs/Expenses	2,019	-	-	2,019	453
Rent/hire of rooms	-	1,787	-	1,787	1,500
Insurance & DBS	304	183	-	487	478
Telephone	20	-	-	20	250
IT Software & Consumables	1,174	-	-	1,174	-
Printing, postage, stationery and computer supplies	3	-	-	3	491
Bank interest and charges	41	-	-	41	31
Memory Activity Group	-	1,362	-	1,362	-
Minutes Secretary	25	-	-	25	-
Charitable Donations	-	200	-	200	-
Staff Training	608	-	-	608	-
	-	-	-	-	-
Sub total	17,334	15,931	-	33,265	16,264
A4 Asset and investment purchases, (see table)					
Kitchen equipment and trailer	-	14,086	-	14,086	3,900
Computer Equipment	-	60	-	60	-
Sub total	-	14,146	-	14,146	3,900
Total payments	17,334	30,077	-	47,411	20,164
Net of receipts/(payments)	1,466	13,102	-	14,568	12,523
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,684	11,370	-	15,054	2,531
Cash funds this year end	5,150	24,472	-	29,622	15,054

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Triodos Account 16-58-10 : 21127530	16,013	13,605	-
		-	-	-
		-	-	-
	Total cash funds	16,013	13,605	-

(agree balances with receipts and payments account(s))

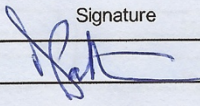
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Kitchen equipment inc refrigerated trailer	Food Project	14,086	14,086
	Computer Equipment:- Zettle Terminal	Wivey Grows	60	60
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	David Patterson	29/06/2023



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Wivey Cares

**On accounts for the year
ended**

31/8/2022

**Charity no
(if any)**

1183575

Set out on pages

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/8/2022**.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *J. Sharland*

Date: 28/06/2023

Name: Jake Sharland ACMA CGMA

**Relevant professional
qualification(s) or body
(if any):**

The Chartered Institute of Management Accountants

Address: Saddlebacks, Holcombe Rogus, Wellington, TA21 0PN

WIVEY CARES

England & Wales - Charity number 1183575

Accounts



Trustees' Annual Report for the period

From	Period start date			Period end date		
	01	09	2020	To	31	08

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode:

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Patterson	Chair		
2	John Ernest Osborne	Treasurer		
3	Rosie Boylan			
4	Martyn Parry			
5	Nina Katherine Benson		From 02/12/2020	
6	Simon Forrester		To 30/06/2021	

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	Charitable Incorporated Organisation
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Elected by resolution of Trustees

Summary of the main achievements of the charity during the year

In the year, Wivey Cares has grown its network of volunteers and register of Micro-Providers (Self- Employed Carers) who respond to diverse requests for help and assistance from the community that is Wiveliscombe.

We have been able to help secure the Higher Rate Attendance Allowance for over 120 residents, making a major difference to their ability to secure the care they needed, and are entitled too.

These funds have facilitated the growth in number of Micro-Providers operating in Wiveliscombe, up from four when we launched, to some twenty-four now, and this number is growing monthly.

With the increased availability of Micro-Providers, we are now able to facilitate earlier Hospital discharges, (with cost savings to the NHS from 'bed blocking') We envisage this to be an area of growth and funding for our co-ordinators in the coming years.

Initially in response to Lockdown, and by utilising and building on our network of volunteers, we have been able to establish the Wivey Food Project, which during the year have cooked and delivered over 20,000 meals. In addition to the benefits to the recipients, the positive impact on the wellbeing amongst the volunteers as camaraderie built up, is building on a solid volunteer base in our community. This has now become an invaluable service to vulnerable households. We have become an exemplar of delivering community food resilience, and we are looking to build on this in the coming year.

We have moved forward with our Memory Activity Group, with plans to run this initially on a bi-weekly basis but hope to secure funding to make this a regular weekly activity as we secure further funding.

We are at the early stages of developing a therapeutic horticultural project, 'Wivey Grows', which aims to complement the Memory Activity Group, and the Food Project by providing a supported outdoor space for 'Growing Together'.

Summary of the objects of the charity set out in its governing document

To actively promote the physical, emotional, mental & social wellbeing of the inhabitants of Wiveliscombe.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- 1) Through the Wivey Cares Co-ordinators, we facilitate introductions of those requiring Care with self-employed Micro-Providers. We support the Micro-Providers, with appropriate training and introductions.
- 2) The Co-ordinators manages the network of Volunteers who provide befriending activities.
- 3) The Co-ordinators provides guidance and support in claiming Attendance Allowance.
- 4) The Co-ordinators supports the local Memory Café, and Memory Activity Group.
- 5) The Wivey Food Project takes surplus food from FareShare and local retailers, and with a team of volunteer cooks and drivers provides over 400 meals that are delivered free of charge (although donations are accepted) to vulnerable households in the community.
- 6) Wivey Grows is a community-based growing project that aims to provide the opportunity, space and support for people of all ages and abilities to grow food and flowers, eat, learn, create and play in a nurtured and shared haven.

As Trustees, we have had regard to the Charity Commission's guidance on public benefit and maintain a close regard to our charitable objectives.

Section E Financial review

Brief statement of the charity's policy on reserves

To build up to six months reserves to cover the operating costs of current activities, whilst embracing new opportunities to expand the services provided to the community we serve, conservatively.

Details of any funds materially in deficit

N/A

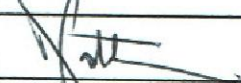
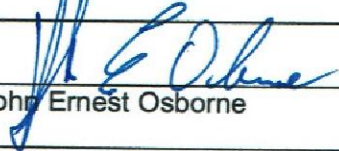
Section F Other optional information

[Empty box for optional information]

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David Patterson	John Ernest Osborne
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	29 th June 2022	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Wivey Cares

**On accounts for the year
ended**

31/8/2021

**Charity no
(if any)**

1183575

Set out on pages

1

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/8/2021**.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *J. Sharland*

Date: 29/06/2022

Name: Jake Sharland ACMA CGMA

**Relevant professional
qualification(s) or body
(if any):**

The Chartered Institute of Management Accountants

Address:

Saddlebacks, Holcombe Rogus, Wellington, TA21 0PN



Receipts and payments accounts

For the period from	Period start date 01/09/2020	To	Period end date 31/08/2021
---------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, legacies and grants	12,032	20,650	-	32,681	17,762
Members' subscriptions	-	-	-	-	131
Bank interest	6	-	-	6	-
Sub total (Gross income for AR)	12,038	20,650	-	32,687	17,893
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,038	20,650	-	32,687	17,893
A3 Payments					
Cost of fundraising events	1,461	-	-	1,461	308
Wages / salaries and national insurance	7,720	-	-	7,720	11,208
Food Project Ingredients	-	3,880	-	3,880	-
Mileage Costs/Expenses	453	-	-	453	1,140
Rent/hire of rooms	-	1,500	-	1,500	1,159
Insurance & DBS	478	-	-	478	723
Telephone, internet and postage	250	-	-	250	599
Printing, postage, stationery and computer supplies	491	-	-	491	599
Bank interest and charges	31	-	-	31	8
Sub total	10,884	5,380	-	16,264	15,744
A4 Asset and investment purchases, (see table)					
Kitchen Equipment	-	3,900	-	3,900	-
Sub total	-	3,900	-	3,900	-
Total payments	10,884	9,280	-	20,164	15,744
Net of receipts/(payments)	1,153	11,370	-	12,523	2,149
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,531	-	-	2,531	-
Cash funds this year end	3,684	11,370	-	15,054	2,149

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Triodos Account 16-58-10 : 21127530	3,684	11,370	-
		-	-	-
		-	-	-
	Total cash funds	3,684	11,370	-

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details	to nearest £	to nearest £	to nearest £
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-



B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Kitchen Equipment	Restricted Fund	3,900	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	John E Osborne	29th June 2022
	David PATERSON	29th June 2022

WIVEY CARES

England & Wales - Charity number 1183575

Accounts

WiveyCares Trustees Annual Report
From May 2019-August 2020

WiveyCares has established a network of volunteers and a register of Micro-Providers (Self-Employed Carers) who respond to diverse requests for help and assistance from the community that is Wiveliscombe.

These activities are organised through our part time co-ordinator, who liaises with local referring agencies including the local GP's surgery (Lister House), the local Village Agent, and Discharge Services from the local hospital (Musgrove Park), as well as family or self-referrals.

Due to its rural location, the community of Wiveliscombe has a particularly high level of unmet social care needs, which WiveyCares seeks to mitigate, through training and support for local individuals to become Micro-Providers. This facilitation role not only helps addressing those local care needs, but also provides the opportunity for additional income for those delivering the self-employed service.

Whilst a wonderful community, there remains many examples of social isolation, where the WiveyCares volunteers bring some relief through regular visits, which with Lockdown had to be suspended.

With Covid however, our volunteers have been able to deliver hundreds of prescriptions to remote rural individuals, and others self-isolating, during lockdown.

In addition to the unmet social care needs is the need to assist individuals in successfully completing, particularly Attendance Allowance claims.

Due to the nature of our activities, we have developed a full set of operational procedures, for both Volunteers and Micro-Providers, which are publicly available on our website www.wiveycares.net.

As Trustees, we have had regard to the Charity Commission's guidance on public benefit and maintain a close regard to our charitable objectives.



Receipts and payments accounts

For the period from	Period start date 24/05/2019	To	Period end date 31/08/2020
------------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, legacies and grants	13,762	4,000	-	17,762	-
Members' subscriptions	131	-	-	131	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	13,893	4,000	-	17,893	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	13,893	4,000	-	17,893	-
A3 Payments					
Cost of fundraising events	308	-	-	308	-
Wages / salaries and national insurance	8,208	3,000	-	11,208	-
Mileage Costs/Expenses	1,140	-	-	1,140	-
Rent/hire of rooms	159	1,000	-	1,159	-
Insurance & DBS	723	-	-	723	-
Telephone, internet and postage	599	-	-	599	-
Printing, postage, stationery and computer supplies	599	-	-	599	-
Bank interest and charges	8	-	-	8	-
	-	-	-	-	-
Sub total	11,745	4,000	-	15,745	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,745	4,000	-	15,745	-
Net of receipts/(payments)	2,148	-	-	2,148	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	2,148	-	-	2,148	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Triodos Account 16-58-10 : 21127530	2,148	-	-
		-	-	-
		-	-	-
	Total cash funds	2,148	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

Unrestricted funds
to nearest £

Restricted funds
to nearest £

Endowment funds
to nearest £

B2 Other monetary assets

Details

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details

Fund to which asset belongs

Cost (optional)

Current value (optional)

		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

Fund to which asset belongs

Cost (optional)

Current value (optional)

		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details

Fund to which liability relates

Amount due (optional)

When due (optional)

		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

	John E Osborne	08/12/2020