JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

England & Wales · Charity number 1183518

Details

Status	Registered
Legal form	Other
Registered	2019-05-21
Register	View on the Charity Commission register

Contact

Address	Holy Trinity Primary School Banks Road Liverpool L19 8JY
Phone	07312422260
Email	dyrektor@polskaszkolawliverpool.org.uk
Website	www.polskaszkolawliverpool.org.uk

Activities

Objects: THE OBJECTS OF THE CIO ARE TO ADVANCE AND FURTHER EDUCATION FOR THE PUBLIC BENEFIT IN POLISH LANGUAGE, CULTURE, RELIGION AND TRADITION, IN PARTICULAR, BUT NOT EXCLUSIVELY BY: A) PROVIDING A SUPPLEMENTARY SCHOOL, JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL, TEACHING ABOUT POLAND, THE POLISH LANGUAGE, HISTORY, GEOGRAPHY, ARTS AND PROVIDING RELIGIOUS EDUCATION, AND; B) ORGANISING EDUCATIONAL TRIPS FOR PUPILS ATTENDING THE SCHOOL.

Activities: The main activities of the organisation are to develop the cultural education of language, where children meet to learn, play and discover Polish language, geography, history and traditions. The school welcomes all children and young people age 4 -16. Pupils express themselves through art, drama, music and dance and build community cohesive projects, raising the standards of education.

Classification

- **How:** Provides Advocacy/advice/information
- **What:** Education/training
- **Who:** Children/young People

Downloaded from opencharities.uk/ew/1183518

Geography

- Liverpool City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£62,781	£56,977	-	-
2024-08-31	£69,321	£72,113	-	-
2023-08-31	£51,892	£56,106	-	-
2022-08-31	£49,093	£41,713	-	-
2021-08-31	£19,131	£17,676	-	-
2020-08-31	£40,479	£35,027	-	-

Trustees

Name	Role	Appointed
Dominik Kosciolowski		2020-09-01
EDYTA MARIA OZAREK		2020-11-24
Joanna Dutkiewicz		2020-09-01
Magdalena Pilor		2020-09-01
Marcin Calka		2020-09-01
Marta Maria Mikulewicz		2020-09-01
Olga Magdalena Smolen		2020-09-01
Tomasz Bednarski		2020-09-01

Downloaded from opencharities.uk/ew/1183518

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

England & Wales - Charity number 1183518

Accounts

Trustees' Annual Report

From	Period start date			To	Period end date		
	01	September	2024		31	August	2025

Section A Reference and administration details

Charity name

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

Registered charity number

1183518

Charity's principal address

Holy Trinity Catholic Primary School	
Banks Road	
Liverpool	
Postcode	L19 8JY

Names of the charity trustees who manage the charity now:

Trustee name	Dates appointed	Position
Edyta Ożarek	24th August 2020	Trustee, Chair
Agnieszka Wyszogrodzka-Filim	5th January 2025	Trustee, Headteacher
Pawel Gardzielewski	28th October 2023	Trustee, Clerk
Katarzyna Haliniak	01st October 2024	Trustee, Treasurer
Agnieszka Wilding	28th October 2023	Trustee
Wioleta Kubicka	01st October 2024	Trustee
Agata Świerkot	01st October 2024	Trustee
Anna Andryszczyk	04th November 2025	Trustee

Names of the charity trustees who manage the charity during the reported period:

Trustee name	Date appointed - Start	Date appointed - Finish	Position	Rason for change
Dominik Kościołowski	1[4th] July 2020	11th September 2024	Trustee, Chair	Resignation
Tomasz Piekarek	2nd December 2023	24th August 20225	Trustee, Chair	Resignation
Edyta Ożarek	24th August 2020	-	Trustee, Chair	-
1) Elżbieta Łagodzka	1) 21st August 2024	1)7th November 2024	Trustee, Headteacher	Resignation
2) Małgorzata Dzedzyk/Joanna Dutkiewicz	2) 24th November 2024	2) 04th January 2025	Trustee, Headteacher	-
3) Agnieszka Wyszogrodzka-Filim	3) 5th January 2025	-	Trustee, Headteacher	-

Magdalena Belicka	1st September 2021	19th August 2025	Trustee	Resignation
Katarzyna Haliniak	01st October 2024	-	Trustee, Treasurer	-
Agnieszka Wilding	28th October 2023	-	Trustee	-
Paweł Gardzielewski	28th October 2023	-	Trustee, Clerk	-
Wioleta Kubicka	01st October 2024	-	Trustee	-
Agata Świerkot	01st October 2024	-	Trustee	-

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How is the charity constituted?	Charitable Incorporated Organisation CIO
Trustee selection methods	Appointed by Executive Committee

Additional governance issues

The Governors of John Paul II Polish Saturday School in Liverpool present their annual report for the year ended 31 August 2025 and confirm they comply with the requirements of the Charities Act 2011, the trust deed and the Charities SORP (FRS 102).

We at John Paul II Polish Saturday School in Liverpool believe that children/young people have the right to be treated equally and to learn in a safe and friendly environment.

The governing body has a responsibility to ensure that all the school's personnel who have contact with children are DBS checked and undertake appropriate training to equip them to carry out their responsibilities for child protection effectively.

Our safeguarding objective is to contribute to the personal safety of all children/young people attending by promoting child protection awareness, good practice, and sound procedures.

Section C Objectives and activities

Summary of the objectives

1. To advance education in the Polish language, history, geography, and Polish affairs to the public benefit.
2. To promote Polish culture to broader public by participating in and organising cultural and social events aimed at integrating wider communities in Liverpool.
3. To support existing and newly arrived Polish and bilingual children and their parents by providing them with the advice about British Education System, the Curriculum as well as other aspect of life in Britain.

Summary of the main activities

The main activities of the organisation are to develop the cultural education of language, where children meet to learn, play, and discover Polish language, geography, history and traditions. We also currently offer Polish as a second language classes for adults.

Pupils express themselves through learning and build community cohesive projects, raising the standards of education, behaviour and ethos in the neighbourhood. Over the years they have performed at numerous cultural events and festivals across Merseyside as well as school assemblies which celebrate the Polish traditions, history, and festivals.

Additional details

Our Mission is to help raise young adults proud of their Polish Heritage, able to assert their role in the social and professional life in UK and who fully appreciate the richness and diversity of the cultures they are growing up in. Children are achieving the school objectives and progress from nursery through Junior and onto the Senior School.

We work closely with the Polish Parish and other Polish, British and multicultural organisations, organising events, running workshops and courses, and participating in festivals and projects.

Pupil numbers

Our educational activities are carried out through our Nursery, Junior and Senior.

	September 2024 (beginning of the School Year)	**July 2025** (end of School Year)
Nursery	26	25
Reception	30	31
Year 1	30	27
Year 2	28	24
Year 3	23	25
Year 3/4	7	6
Year 4	21	19
Year 5	11	9
Year 6	5	6
Year 7	7	7
Year 8	7	
Total:	**186**	**186**

Section D Achievements and performance

Review of activities and achievements

Early Years (Nursery and Reception)

Children from Nursery to Reception are assessed within achieving specific academic and personal goals. Their achievements are not graded like in KS2 and KS3.

Section D Achievements and performance

KS2 (Class 4-6)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	11%	62%	27%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	27%	44%	29%

Geography - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	20%	27%	53%

KS3 (Class 7-8)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	7%	28%	21%	44%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	0%	29%	71%

Geography - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	0%	71%	29%

Grade (level) 1/2 – below
Grade (level) 3/4 – target
Grade (level) 5/6 – above target

GCSE Polish

Grade 9 – 8 pupils
Grade 8 – 2 pupils

CO-CURRICULAR ACTIVITIES:

On 5 October, an event organised by the Liverpool Supplementary Schools Network took place in Liverpool to celebrate the International Day of Languages. During the event, supplementary heritage language schools operating in Liverpool had the opportunity to present themselves by showcasing the culture of their countries and the beauty of their native languages. A group of our Year 3 students represented our school by performing the Polonaise dance.

Section D Achievements and performance

ASSEMBLIES

October 2024 – Induction ceremony for preschool and Year 1 pupils.

October 2024 – National Education Day. On 19 October, a school assembly was held to celebrate National Education Day. We were honoured by the presence of distinguished guests: Consul General Mr Ireneusz Truszkowski and Consul Mr Radosław Gromski. For the second year in a row, the school staff, led by Ms Edyta Szczepańska, prepared a performance for Teacher's Day – this time it was *"The Enormous Turnip"* by Julian Tuwim.

November 2024 – National Independence Day celebrations. As part of the National Independence Day celebrations, an assembly took place on 16 November. It was prepared by teachers (Ms Anna Andryszczyk and Mr Krzysztof Ługa) together with students from the older classes. We were also visited by the Cub Scout group "Wilczki Morskie", who sang, among other songs, *"Przybyli ułani pod okienko"*.

December 2024 – Christmas carol singing and a visit from St Nicholas.

June 2025 – Official end of the 2024/25 school year.

WORKSHOPS

September 2024 – Staff training day.

February 2025 – Conference for schools associated with the Polish School Association in Great Britain at the Polish Consulate in Manchester.

CONTESTS AND COMPETITIONS

October 2024 - School art competition at "Design a medal for an Olympian" organized by Polish Educational Society.

February 2025 – a successful elimination of three of our students: Oliver Gratix, Natalia Wader and Gloria Rembisz to the 5th edition of the Recitation Competition " Słowem Polska".

March 2025 – Two of our finalists, Karolina Wader and Olivier Podsiadło, took part in the dictation during the final of the Inter-School Spelling Competition for the Golden Pen of the Consul General of the Republic of Poland in Manchester. Karolina Wader won 2nd place in the younger age group! Both of our finalists qualified for the next – national – stage of the competition.

May 2025 – Organisation of the competition "The Crown and Heritage – 1000 Years of the Kingdom of Poland" as part of the Polish Heritage Days celebrations at our school.

11 May 2025 – Our school took part in the Wierszowisko – a poetry recitation competition organised by the Polish Educational Society. Our school was represented by Mia, Oliver, Lidia, Gloria, Krystian and Wiktor. Mia won 3rd place in the 4–6 age group, while Oliver received a distinction in the 7–9 age group.

21 June 2025 – On Saturday, 21 June, the Grand Final (Stage III) of the Inter-School Spelling Competition for the Golden Pen of the Consul General of the Republic of Poland took place in Manchester. Karolina Wader won 2nd place in the younger age group and Olivier Podsiadło 3rd place in the older age group.

OTHER ACTIVITIES

January 2025 – Our school took part in the fundraising campaign during the 33rd Grand Finale of the Great Orchestra of Christmas Charity (WOŚP).

January 2025 – school in a discussion panel in the "STOP Hate! Motivate" conference.

February 2025 – Carnival celebrations in the preschool, reception class, and Year 3/4.

May 2025 – Town Hall – official opening of the Liverpool European Festival.

Section D Achievements and performance

May 2025 – Participation in the Children's Day celebrations as part of the Liverpool European Festival.

14 June 2025 – Family picnic "With the Crown in the Background" organised at our school.

15 June 2025 – Participation in the Traditional Polish Midsummer Event – Noc Kupały with Merseyside Polonia at the Palm House in Sefton Park, as part of the Liverpool European Festival.

June 2025 – Year 8 bowling trip (farewell outing before leaving school).

Section E Financial review

The management of the school fund is an important responsibility of the Governing Body and Headteacher. The fund is held in the NatWest Bank and the accounts name is John Paul II Polish Saturday School in Liverpool.

School Fund: Year End 31 August 2025

Total income for the Year: £62,780.00

Total Expenditure: £57,381.00

Surplus for the Year: £5,398.00

The main principal source of funds for the charity in the report were the School Fees paid by the Parents (£48,850.00). People have been charged a reasonable amount to cover the cost of attending planned classes, and some of the events or activities.

Annual school fees 2024/25:

1 child at school - £350.00 per year,
2 children at school - £520.00 per family per year,
3 children at school - £630.00 per family per year,
4 and more children at school - £810.00 per family per year.

During the Academic Year 2024/25, school received grants & donations from:

- Donation and gifts - £6,328.00
- General grants provided by Government - £7,300.00
- Other - £300.00

Governors have managed financial affairs in accordance with high standards of Public Sector administration, based on a distinct set of values, the fundamental principles of which are:

Openness – open approach to all interested parties in the disclosure of information that lends itself to necessary scrutiny.

Integrity – this is best described as both straightforward dealing and completeness.

Accountability – the process whereby individuals are responsible for their actions and decisions.

Governors are responsible for ensuring financial arrangements are operated in accordance with procedures specified by Financial Regulation for School.

The Governing Body aims to achieve best value for money from all its purchases.

Section F Other optional information

School Policies:

1. Child Protection Policy
2. Health and Safety Policy
3. Equal Opportunities Policy
4. Safeguarding Policy Statement
5. Whistleblowing Policy
6. Offsite Visit Procedures
7. Finance Policy
8. GDPR Policy
9. Behaviour and Reward Policy
10. E-Safety-policy

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Edyta Ożarek	Agnieszka Wyszogrodzka-Filim
Full name(s)	Edyta Ożarek	Agnieszka Wyszogrodzka-Filim
Position	Chair of Governors	Headteacher
Date	20.04.26	

Charity Registration Number : 1183518

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

A CHARITABLE INCORPORATED ORGANISATION (CIO)
FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 AUGUST 2025

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

CONTENTS

FOR THE YEAR ENDED 31 AUGUST 2025

Legal and Administrative Information 1

Receipts and Payments 2

Statement of Assets and Liabilities 4

Notes to the Financial Statements 5

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

LEGAL AND ADMINISTRATIVE INFORMATION

FOR THE YEAR ENDED 31 AUGUST 2025

Trustees	Edyta Ozarek Agnieszka Wyszogrodzka-Filim Pawel Gardzielewski Agata Swierkot Agnieszka Wilding Wioleta Kubicka Katarzyna Haliniak
Charity Number	1183518
Registered Office	Holy Trinity Primary School Banks Road Liverpool L19 8JY

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

RECEIPTS AND PAYMENTS

FOR THE YEAR ENDED 31 AUGUST 2025

Categories	Unrestricted funds	Restricted funds	Total funds	Last year
Receipts				
Donation and gifts	3,402	2,927	6,329	612
General grants provided by Government/other charities	7,301	-	7,301	26,977
Other	300	-	300	-
School Fees	48,851	-	48,851	41,732
Sub total	**59,854**	**2,927**	**62,781**	**69,321**
Total receipts	**59,854**	**2,927**	**62,781**	**69,321**
Payments				
Membership Fees	1,237	-	1,237	1,676
Safeguarding (DBS)	435	-	435	242
Premises Costs	9,212	-	9,212	9,400
Staff Training	93	-	93	473
Refreshments	419	-	419	550
Educational Materials	574	-	574	845
Storage rental fees	-	-	-	353
School Supplies	49	-	49	1,028
Travel Costs	65	-	65	423
Volunteer Reimbursements	5,481	-	5,481	7,174
Teaching Staff Fees	17,673	2,633	20,305	18,290
Management Team Costs	7,136	-	7,136	7,600
Admin Costs	4,000	-	4,000	3,900
Accountancy Fees	3,844	-	3,844	322
Telephone Costs	81	-	81	30
Pupil Rewards & Incentives	2,167	-	2,167	2,036
Guest Speaker Travel & Accommodation	-	-	-	307
Advertising and marketing	-	-	-	360
Printing and stationery	-	-	-	363
Staff costs	1,358	-	1,358	902
Printing and stationery	521	-	521	106
Sub total	**54,345**	**2,633**	**56,977**	**56,380**
Asset and investment				

purchases				
Computer Equipment - Additions - Cost	-	-	-	15,733
Sub total	**-**	**-**	**-**	**15,733**
Total Payments	**54,345**	**2,633**	**56,977**	**72,113**
Net of receipts/(payments)	5,509	294	5,804	(2,792)
Transfers between funds	2,556	(2,556)	-	-
Cash funds last year end	24,604	2,960	27,563	30,355
Cash funds this year end	**32,669**	**698**	**33,367**	**27,563**

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

STATEMENT OF ASSETS AND LIABILITIES

FOR THE YEAR ENDED 31 AUGUST 2025

Categories	Details	Unrestricted funds	Restricted funds
Cash funds			
	NATWEST	29,709	3,658
	Total Cash Funds	**29,709**	**3,658**

	Details	Fund to which asset belongs	Cost (optional)
Assets retained for the charity's own use			
	Computer Equipment	Restricted Funds	14,957
	Computer Equipment	Unrestricted Funds	775
	Total		**15,732**

For the year ended 31 August 2025 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476.

The trustees acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.

These accounts have been prepared and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

The financial statements were approved by the Board on 16 March 2026 and signed on its behalf by:

Edyta Ozarek
Chair Edyta Ozarek

Date : **16 March 2026**

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 AUGUST 2025

1. Accounting Policies

1.1 Fund accounting

Unrestricted funds are those funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or which have been raised by the charity for particular purposes.

2. Funds Received as Agent

During the financial year, the charity facilitated the collection of funds as part of an international annual fundraising event on behalf of Wielka Orkiestra Świątecznej Pomocy (WOŚP), a well-known Polish charity.

A total of £14,487.40 was raised and deposited into the charity’s bank account on 27/01/2025 as follows:
- £11695.00
- £2626.51
- £150.89

- £15 (transfer fee)

The full amount of £14,487.40 was transferred to WOŚP’s bank account on 31/01/2025.

As these funds were collected solely on behalf of WOŚP and did not belong to the charity, they have not been included in the Receipts and Payments Statement. The charity acted only as an intermediary in facilitating this donation.

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

I report to the trustees on my examination of the accounts of the **John Paul II Polish Saturday School in Liverpool** for the year ended **31 August 2025**.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: Wioleta Skorek

Name: Wioleta Skorek (AAT)

Address: 1 Leeming Grove, Liverpool, L19 8LZ

Date: 16/03/2026

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

England & Wales - Charity number 1183518

Accounts

Trustees' Annual Report

From	Period start date			To	Period end date		
	01	September	2023	31	August	2024	

Section A Reference and administration details

Charity name JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

Registered charity number 1183518

Charity's principal address

Holy Trinity Catholic Primary School	
Banks Road	
Liverpool	
Postcode	L19 8JY

Names of the charity trustees who manage the charity now:

Trustee Name	Date appointed - Start	Date appointed - Finish	Position
Tomasz Piekarek	11th September 2024	-	Trustee, Chair
Agnieszka Wyszogrodzka-Filim	5th January 2025	-	Trustee, Headteacher
Edyta Ożarek	24th November 2020	-	Trustee
Pawel Gardzielewski	28th October 2023	-	Trustee, Clerk
Katarzyna Haliniak	01st October 2024	-	Trustee, Treasurer
Magdalena Belicka	1st September 2021	-	Trustee
Agnieszka Wilding	28th October 2023	-	Trustee
Wioleta Kubicka	01st October 2024	-	Trustee
Agata Świerkot	01st October 2024	-	Trustee

Names of the charity trustees who manage the charity during the reported period:

Trustee name	Date appointed - Start	Date appointed - Finish	Position	Rason for change
Dominik Kościołowski	14th July 2020	11th September 2024	Trustee, Chair	Resignation

1) Edyta Ożarek 2) Elżbieta Łagodzka	1) 24th November 2020 2) 21st August 2024	1) 11th July 2024 2) 7th November 2024	Trustee, Headteache	1) Resignation 2) Resignation
Tomasz Bednarski	14th July 2020	31st August 2024	Trustee, Clerk	Resignation
Katarzyna Prochaska	14th July 2020	9th July 2024	Trustee, Treasurer	Resignation
Magdalena Belicka	1st September 2021	-	Trustee, Staff Governor	-
Tomasz Piekarek	2nd December 2023	-	Trustee, Staff Governor	-
Agnieszka Wilding	28th October 2023	-	Project Coordinator	-
Paweł Gardzielewski	28th October 2023	-	Project Coordinator	-
Marcin Całka	14th July 2020	31st August 2024	Parent Governor	Resignation
Marta Mikulewicz	14th July 2020	31st August 2024	Fundraiser	Resignation
Magdalena Pilor	14th July 2020	31st August 2024	Fundraiser	Resignation

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How is the charity constituted?	Charitable Incorporated Organisation CIO
Trustee selection methods	Appointed by Executive Committee

Additional governance issues

The Governors of John Paul II Polish Saturday School in Liverpool present their annual report for the year ended 31 August 2024 and confirm they comply with the requirements of the Charities Act 2011, the trust deed and the Charities SORP (FRS 102).

We at John Paul II Polish Saturday School in Liverpool believe that children/young people have the right to be treated equally and to learn in a safe and friendly environment.

The governing body has a responsibility to ensure that all the school's personnel who have contact with children are DBS checked and undertake appropriate training to equip them to carry out their responsibilities for child protection effectively.

Our safeguarding objective is to contribute to the personal safety of all children/young people attending by promoting child protection awareness, good practice, and sound procedures.

Section C Objectives and activities

Summary of the objectives	1. To advance education in the Polish language, history, geography, and Polish affairs to the public benefit. 2. To promote Polish culture to broader public by participating in and organising cultural and social events aimed at integrating wider communities in Liverpool. 3. To support existing and newly arrived Polish and bilingual children and their parents by providing them with the advice about British Education System, the Curriculum as well as other aspect of life in Britain.
Summary of the main activities	The main activities of the organisation are to develop the cultural education of language, where children meet to learn, play, and discover Polish language, geography, history and traditions. We also currently offer Polish as a second language classes for adults. Pupils express themselves through learning and build community cohesive projects, raising the standards of education, behaviour and ethos in the neighbourhood. Over the years they have performed at numerous cultural events and festivals across Merseyside as well as school assemblies which celebrate the Polish traditions, history, and festivals.

Additional details

Our Mission is to help raise young adults proud of their Polish Heritage, able to assert their role in the social and professional life in UK and who fully appreciate the richness and diversity of the cultures they are growing up in. Children are achieving the school objectives and progress from nursery through Junior and onto the Senior School.

We work closely with the Polish Parish and other Polish, British and multicultural organisations, organising events, running workshops and courses, and participating in festivals and projects.

Pupil numbers

Our educational activities are carried out through our Nursery, Junior and Senior.

	September 2023	July 2024
Nursery	26	26
Reception	29	27
Year 1	30	27
Year 2	26	27
Year 3	27	25
Year 3/4	9	9
Year 4	20	19
Year 5	9	8
Year 6	9	10
Year 7	11	11
Year 8	5	6
Year 9 (A-Level)	4	4
Total:	205	199

Section D Achievements and performance

Section D Achievements and performance

Review of activities and achievements

Early Years (Nursery and Reception)

Children from Nursery to Reception are assessed within achieving specific academic and personal goals. Their achievements are not graded like in KS2 and KS3.

KS2 (Class 4-6)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	3%	30%	43%	23%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	10%	57%	33%

Geography - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	10%	37%	53%

KS3 (Class 7-9)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	27%	17%	10%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	3%	20%	20%	10%

Geography - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	7%	23%	23%

Grade (level) 1/2 – below
Grade (level) 3/4 – target
Grade (level) 5/6 – above target

GCSE Polish
8 pupils – grade 9
2 pupils – grade 8

A-Level Polish
3 pupils – grade A
1 pupil – grade C

Co-curricular activities:

February 2024 - PMS Conference in Manchester
July 2024 - Conference for teachers and Management Team organised by the Polish Educational Society in London.

Section D Achievements and performance

ASSEMBLIES

October 2023 - First year school nominations for Nursery and Reception pupils
October 2023 - National Education Day celebration (and enchanting Polish Poem: "Unravelling the Quirky Duck")
November 2023 - National Independence Day - guests included Deputy Lord Mayor of Liverpool – Mr. Richard Kemp, Mr. Laurence Sidorczuk - Councillor, Vice-Consul Mr. Radosław Gromski and many representatives of local Polish organizations
November 2023 - Ministry of Education event: "School sings National Anthem"
December 2023 - Christmas carols & mini–Christmas Fair prepared by The Cub Scouts' Sea Wolves Pack
May 2024 - Polish Heritage Day celebration
June 2024 - End of the school year celebration

WORKSHOPS

September 2023 - Inset day - trainings for staff
November 2023 - music and literature workshops led by Mrs. Katy Carr - during the classes, children learned Polish patriotic songs, the history of their creation and historical events related to them
November 2023 - literary workshops for students of grades 6+ led by Mr. Piotr Derlatka, author of the books "Poets of Songs 1956-1989"
March 2024 - Easter Egg decorating art class; the result was exhibited at Liverpool City Hall on March 25th, 2024

CONTESTS AND COMPETITIONS

December 2023 – Aleksander Żołnierczyk from class 3 was the winner of the school best Christmas card competition

March 2024 – Our student, Oliver Podsiadło (representative of the older group), won 1st place in the Final of the 'Spelling Contest for the Golden Pen' organized by the Consul General of the Republic of Poland. Kudos also to our finalist in the younger group, Julia Gamza, for her will to fight, as the competition was very tough!
March 2024 - semi-finals to the "Wierszowisko" recitation competition under the slogan "Emotions painted in verse!". List of students representing our school in Manchester during the finals on 12/05/24:
1. Olivia Szatkowska (individual category 4-6 years old),
2. Daria Rembisz (individual category 7-9 years old),
3. Natalia Wader (individual category 7-9 years old),
4. Helena Piekarek (individual category 10-13 years old),
5. Gloria Rembisz, Krystian Dębek and Julian Ruchalski (group category).

May 2024 - Final 13th edition of "Wierszowisko" recitation competition in Manchester
We are very happy to announce that:
1. Olivia Szatkowska took 2nd place in the individual category,
2. Natalia Wader received a distinction in the individual category,
3. Krystian Dębek received the Individual Juror's Award from Patrycja Zając,
4. The trio of Gloria Rembisz, Krystian Dębek and Julian Ruchalski took 1st place in the team category,
5. The Consul's Cup for our school!

Big bows also to Daria Rembisz and Helena Piekarek for their will to fight and beautiful performances!
May 2024 - competition connected with the topic of fishing as part of workshops organized by Building Bridges Project. First place went to Gloria Rembisz, whose work was assessed as not only the best in our school, but the best that the gentlemen from the above organization have read so far (and they have already visited about 50 institutions). Second prize went to Timmy Beach, and third place to Rozalia Prochaska-Polewski. All students who took part were distinguished.
June 2024 - our student Olivier Podsiadło won 1st place in the North-South Grand Finale 2024, dictation for the Golden Pen of the Consul General of the Republic of Poland in London

OTHER ACTIVITIES

Section D Achievements and performance

September 2023 - dance performance at the World Polonia Competition Polonia Personality of the Year named after Mrs. Edyta Felsztyńska (the largest Polish event in Great Britain)
September 2023 - participation in a meeting of Polish (and other) representatives from Liverpool at the Wirral Polish School
September 2023 - participation in the Polish Heritage Day and exhibition at the Smithy Heritage Centre in St Helens and telling the story of "Wojtek the Bear" (using handicrafts)
October 2023 - meeting with Ms. Magdalena Pilor - author of the book entitled "Her Afghanistan: The Story of a Soldier in a Skirt", during which the author talked about her experiences in Afghanistan and signed the books
October 2023 - participation in the 15th Anniversary celebration organized by the Polish School of Native Subjects Polonia Warrington
November 2023 - We celebrate All Saints' Day - traditionally on this day we visit the graves of our loved ones. Representatives of our school took part in a meeting at the graves of Polish soldiers who are buried in the cemetery in Allerton, Liverpool
November 2023 - participation in the "Reading Break" campaign
November 2023 - National Independence Day, at the invitation of the Consul General, Mr. Michał Mazurek, organised by Consulate General of the Republic of Poland in Manchester
November 2023 - participation in the 5th International Polish Education Day in London
December 2023 - interview with Mr. Kacper Legowski, officer of the Bolette ship (Fred. Olsen Cruise Lines), who talked to the students at our school about working at sea and the usefulness of the Polish language.
December 2023 - visit of the Santa Claus in the school
January 2024 - School participation in fundraising during the 32nd Finale of the Great Orchestra of Christmas Charity (WOŚP)
December 2023 - participation in the Charity Christmas parcel initiative funded by the Department for Culture, Media and Sport and the National Lottery Community Fund
December 2023 - 2nd edition of the Christmas card exchange with students from the Primary School in Zabrzez (Poland)
February 2024 - Carnival in Nursery and Reception
March 2024 - participate in celebration of the 70th anniversary of the PMS jubilee in London
March 2024 - visit to the Polish Education and Culture Centre in Warrington as part of educational cooperation for bilingual children
March 2024 - Easter meeting of the entire school community organized by the Polish School Wirral
March 2024 - We had the honour of being guests at the Town Hall, at the invitation of the Lord Mayor of Liverpool. Mayor Mary Rasmussen welcomed us very warmly – she admired the Easter egg decorated by our school, showed us around the Town Hall, talked about Polish Easter traditions and accepted the invitation to our school
April 2024 - meeting with representatives of the local police and an opportunity to talk about possible problems of the Polish community and ways of reporting them to the police
May 2024 - as part of Polish Heritage Days, we hosted Mr. Wojciech Filaber - author of books about extraordinary heroes who served in the Polish Army and bravely supported soldiers in their duties
May 2024 - Town Hall —official opening of the "Liverpool European Festival"
May 2024 - Polish Merseyside festival
May 2024 - UK Fishing Rules Workshops hosted by members of the Building Bridges Project
May 2024 - The World Congress of Polish Teachers and participation in the celebration of the 80th Anniversary of the Battle of Monte Cassino
June 2024 - participation in 15th birthday celebrations of Merseyside Polonia
June 2024 - Grade 8 bowling trip (farewell to school)
June 2024 - School a trip to the Emergency Services Training Centre, Birkenhead Wirral

Section E Financial review

The management of the school fund is an important responsibility of the Governing Body and Headteacher. The fund is held in the NatWest Bank and the accounts name is John Paul II Polish Saturday School in Liverpool.

School Fund: Year End 31 August 2024

Total income for the Year: £69,321.00

Total Expenditure: £72,113.00

Deficit for the Year: £2,792.00

The main principal source of funds for the charity in the report were the School Fees paid by the Parents (£41,732.00). People have been charged a reasonable amount to cover the cost of attending planned classes, and some of the events or activities.

The school has a 'Short-term Deposit Fund' under 'Cash Funds'. This fund consists of student textbook deposits, which are almost entirely refunded at the end of the school year. However, in cases where a textbook is lost or damaged, the unused portion of the deposit is retained by the school and may then be used at its discretion as 'unrestricted funds'.

Also, a £200 contribution from DNV (Services from DNV), a company where one of volunteers is employed and which has supported the school for many years, was received into the school's account on 16 July 2024. As these funds were not designated for a specific project and no further expenses related to the 2023/2024 school year were incurred after that date, the full amount will be carried forward as unrestricted funds to be used in the 2024/2025 financial year.

Annual school fees 2023/24:

1 child at school - £290.00 per year,
2 children at school - £460.00 per child per year,
3 children at school - £580.00 per child per year,
4 and more children at school - £760.00 per child per year.

During the Academic Year 2023/24, school received grants & donations from:

- Stowarzyszenie Wspólnota Polska (vol. 1): £3,850.00 (received on 07/12/2023)
- Fundacja WiD: £14,957.29 for purchase of computer equipment (received on 20/12/2023)
- Stowarzyszenie Wspólnota Polska (vol. 2): £5,875.65 (received on 21/05/2024)
- Konsulat - PHD 2024 workshoop Mr. W. Filaber: £600.00 (received on 03/06/2024)

Governors have managed financial affairs in accordance with high standards of Public Sector administration, based on a distinct set of values, the fundamental principles of which are:

Openness – open approach to all interested parties in the disclosure of information that lends itself to necessary scrutiny.

Integrity – this is best described as both straightforward dealing and completeness.

Accountability – the process whereby individuals are responsible for their actions and decisions.

Governors are responsible for ensuring financial arrangements are operated in accordance with procedures specified by Financial Regulation for School.

The Governing Body aims to achieve best value for money from all its purchases.

Section F Other optional information

School Policies:

1. Child Protection Policy
2. Health and Safety Policy
3. Equal Opportunities Policy
4. Safeguarding Policy Statement
5. Whistleblowing Policy
6. Offsite Visit Procedures
7. Finance Policy
8. GDPR Policy
9. Behaviour and Reward Policy
10. E-Safety-policy

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Tomasz Piekarek	Edyta Ozarek
Full name(s)	Tomasz Piekarek	Edyta Ozarek
Position	Chair of Governors	Governor
Date	21/05/2025	

Registered Charity Number :1183518

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

a Charitable Incorporated Organisation

RECEIPT & PAYMENT
AND
STATEMENT OF ASSETS & LIABILITIES

FOR THE YEAR ENDING
31 August 2024

Holy Trinity Primary School
Banks Road

Liverpool
governors@polskaszkolawliverpool.org.uk

CONTENTS

FOR THE YEAR ENDED 31 August 2024

RECEIPT AND PAYMENT 3
STATEMENT OF ASSETS AND LIABILITIES 5
NOTES TO THE FINANCIAL STATEMENTS 6

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

RECEIPT AND PAYMENT

FOR THE YEAR ENDED 31 August 2024

Categories	Unrestricted funds	Restricted funds	Endowment funds	Total funds
Receipts				
Donation and gifts	200	412	-	612 -
General grants provided by Government/other charities	600	26,377	-	26,977 -
School Fees	41,732	-	-	41,732 -
Subtotal (Gross income for AR)	42,532	26,789	-	69,321 -
Total receipts	**42,532**	**26,789**	-	**69,321** -
Payments				
Membership Fees	1,676	-	-	1,676 -
Safeguarding (DBS)	242	-	-	242 -
Premises Costs	536	8,864	-	9,400 -
Staff Training	473	-	-	473 -
Refreshments	542	8	-	550 -
Educational Materials	845	-	-	845 -
Storage rental fees	353	-	-	353 -
School Supplies	1,028	-	-	1,028 -
Travel Costs	423	-	-	423 -
Volunteer Reimbursements	7,174	-	-	7,174 -
Teaching Staff Fees	18,290	-	-	18,290 -
Management Team Costs	7,600	-	-	7,600 -
Admin Costs	3,900	-	-	3,900 -
Accountancy Fees	322	-	-	322 -
Telephone Costs	30	-	-	30 -
Pupil Rewards & Incentives	2,036	-	-	2,036 -
Guest Speaker Travel & Accommodation	307	-	-	307 -
Advertising and marketing	360	-	-	360 -
Printing and stationery	363	-	-	363 -
Staff costs	902	-	-	902 -
Printing and stationery	106	-	-	106 -
Subtotal	**47,508**	**8,872**	-	**56,380** -

Asset and investment purchases					
Computer Equipment - Additions - Cost	775	14,957	-	15,733	-
Subtotal	775	14,957	-	15,733	-
Total Payments	**48,283**	**23,829**	**-**	**72,113**	**-**
Net of receipts/(payments)	(5,751)	2,960	-	(2,792)	-
Cash funds this year end	**(5,751)**	**2,960**	**-**	**(2,792)**	**-**

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

STATEMENT OF ASSETS AND LIABILITIES

FOR THE YEAR ENDED 31 August 2024

	Details	Unrestricted funds	Restricted income funds	Endowment funds
Categories				
Cash funds				
	NATWEST	24,605	3,248	-
	Short term deposits	-	(528)	-
	Cash at bank and on hand	-	240	-
	Total Cash Funds	24,605	2,960	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Assets retained for the charity's own use				
	Computer Equipment	Restricted Funds	14,957	
	Computer Equipment	Unrestricted Funds	775	

The financial statements were approved by the Board on 30/9/2025 and signed on its behalf by: Tomasz Piekarek.

T Piekarek
Chair

1. Funds Received as Agent

During the financial year, the charity facilitated the collection of funds as part of an international annual fundraising event on behalf of Wielka Orkiestra Świątecznej Pomocy (WOŚP), a well-known Polish charity.

A total of £14,982.71 was raised and deposited into the charity's bank account as follows:
- £3,216.71 on 29/01/2024
- £11,751.00 on 29/01/2024
- £15.00 on 06/02/2024

The full amount of £14,982.71 was transferred to WOŚP's bank account on 02/02/2024.

As these funds were collected solely on behalf of WOŚP and did not belong to the charity, they have not been included in the Receipts and Payments Statement. The charity acted only as an intermediary in facilitating this donation.

2. Transactions with trustees and related parties

2.1. Trustee remuneration and benefits

During the financial year, the above named Trustees received remuneration for their roles as teaching staff at the school. These payments were made solely in relation to their teaching duties performed throughout the academic year and were in line with standard contracts applicable to all teaching staff. Their remuneration was not connected to their trustee roles, and appropriate procedures were followed to ensure compliance with the charity's governing document and relevant regulations.

Name of trustee	Amounts paid or benefit value		
	Remuneration	Other	TOTAL
Edyta Ozarek	£4967	-	**£4967**
Magdalena Belicka	£1365	-	**£1365**

2.2. Transaction(s) with related parties

During the financial year, the related parties named below received remuneration for their roles in administrative and bookkeeping duties at the organisation. These payments were made solely in relation to their operational responsibilities performed throughout the year and were in line with standard contracts applicable to similar roles.
Their remuneration was not connected to their status as related parties, and appropriate procedures were followed to ensure compliance with the charity's governing document and relevant regulations.

Name of the trustee or related party	Relationship to charity	Description of the transaction(s)	Amount
Katarzyna Kosciolkowska	Spouse of the Chair of Trustees	Running charity's administration & bookkeeping	**£3900**

Independent examiner's report to the trustees of John Paul II Polish Saturday School in Liverpool

I report to the trustees on my examination of the accounts of the John Paul II Polish Saturday School in Liverpool for the year ended 31 August 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').
I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *Wioleta Skorek*

Name: Wioleta Skorek (AAT)

Address: 1 Leeming Grove, Liverpool, L19 8LZ
Date: 07/05/2025

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

England & Wales - Charity number 1183518

Accounts

Trustees' Annual Report

From	Period start date			To	Period end date		
	01	September	2022		31	August	2023

Section A Reference and administration details

Charity name JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

Registered charity number 1183518

Charity's principal address

Holy Trinity Catholic Primary School	
Banks Road	
Liverpool	
Postcode	L19 8JY

Names of the charity trustees who manage the charity now

Trustee name	Dates appointed	Position
Dominik Kosciolowski	14th July 2020	Trustee, Chair
Edyta Ozarek	24th November 2020	Trustee, Headteacher
Tomasz Bednarski	14th July 2020	Trustee, Clerk
Katarzyna Prochaska	1st June 2022	Trustee, Treasurer
Magdalena Pilor	14th July 2020	Trustee, Fundraiser
Marta Mikulewicz	14th July 2020	Trustee, Fundraiser
Marcin Calka	14th July 2020	Trustee, Parent Governor
Magdalena Belicka	1st September 2021	Trustee, Staff Governor

Names of the charity trustees who manage the charity during the reported period

Trustee name	Date of re-appointment	Position
Dominik Kosciolowski	14th July 2020	Trustee, Chair
Edyta Ozarek	24th November 2020	Trustee, Headteacher
Tomasz Bednarski	14th July 2020	Trustee, Clerk
Katarzyna Prochaska	14th July 2020	Trustee, Treasurer
Magdalena Belicka	1st September 2021	Trustee, Staff Governor
Magdalena Pilor	14th July 2020	Trustee, Fundraiser
Marta Mikulewicz	14th July 2020	Trustee, Fundraiser
Marcin Calka	14th July 2020	Trustee, Parent Governor

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted?	Charitable Incorporated Organisation CIO
Trustee selection methods	Appointed by Executive Committee

Additional governance issues

The Governors of John Paul II Polish Saturday School in Liverpool present their annual report for the year ended 31 August 2023 and confirm they comply with the requirements of the Charities Act 2011, the trust deed and the Charities SORP (FRS 102).

We at John Paul II Polish Saturday School in Liverpool believe that children/young people have the right to be treated equally and to learn in a safe and friendly environment.

The governing body has a responsibility to ensure that all the school's personnel who have contact with children are DBS checked and undertake appropriate training to equip them to carry out their responsibilities for child protection effectively.

Our safeguarding objective is to contribute to the personal safety of all children/young people attending by promoting child protection awareness, good practice, and sound procedures.

Section C Objectives and activities

Summary of the objectives

1. To advance education in the Polish language, history, geography, and Polish affairs to the public benefit.

2. To promote Polish culture to broader public by participating in and organising cultural and social events aimed at integrating wider communities in Liverpool.

3. To support existing and newly arrived Polish and bilingual children and their parents by providing them with the advice about British Education System, the Curriculum as well as other aspect of life in Britain.

Summary of the main activities

The main activities of the organisation are to develop the cultural education of language, where children meet to learn, play, and discover Polish language, geography, history and traditions. We also currently offer Polish as a second language classes for adults.

Pupils express themselves through learning and build community cohesive projects, raising the standards of education, behaviour and ethos in the neighbourhood. Over the years they have performed at numerous cultural events and festivals across Merseyside as well as school assemblies which celebrate the Polish traditions, history, and festivals.

Additional details

Our Mission is to help raise young adults proud of their Polish Heritage, able to assert their role in the social and professional life in UK and who fully appreciate the richness and diversity of the cultures they are growing up in. Children are achieving the school objectives and progress from nursery through Junior and onto the Senior School.

We work closely with the Polish Parish and other Polish, British and multicultural organisations, organising events, running workshops and courses, and participating in festivals and projects.

Pupil numbers

Our educational activities are carried out through our Nursery, Junior and Senior.

	September 2022	July 2023
Nursery	26	26
Reception	30	27
Year 1	29	29
Year 2	27	22
Year 3	21	21
Year 3/4	11	10
Year 4	12	9
Year 5	15	11
Year 6	10	10
Year 7	6	5
Year 8	10	11
A-Level	4	7
Total:	**201**	**188**

Section D Achievements and performance

Review of activities and achievements

Early Years (Nursery and Reception)

Children from Nursery to Reception are assessed within achieving specific academic and personal goals. Their achievements are not graded like in KS2 and KS3.

KS2 (Class 4-6)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	3%	30%	43%	23%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	10%	57%	33%

Geography - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	10%	37%	53%

Section D Achievements and performance

KS3 (Class 7-9)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	27%	17%	10%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	3%	20%	20%	10%

Geography - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6
%	0%	0%	0%	7%	23%	23%

Grade (level) 1/2 – below
Grade (level) 3/4 – target
Grade (level) 5/6 – above target

GCSE Polish
6 pupils – grade 9
1 pupil – grade 8

A-Level Polish
1 pupil – grade A
2 pupils – grade C

Co-curricular activities:

October 2022 – Methodology conference in Warsaw (ORPEG)
February 2023 – PMS Conference in Manchester
May 2023 – 9th International Teachers Conference (East, West – Poland connects us) in Torun organised by „Wspólnota Polska".

ASSEMBLIES

October 2022 – First year school nominations for Nursery and Reception pupils
October 2022 – National Education Day celebration
November 2022 – Project presentation: „The great Poles of the 20th century"
November 2022 – Ministry of Education event: "School sings national anthem"
December 2022 – Christmas carols
June 2023 – Assembly in celebration of awarding school's official flag. Award of golden decoration badges by PMS for senior staff members.

WORKSHOPS

10.09.2022 – Inset day – trainings for staff
February 2023 – Visit of the Lancaster University Physics Faculty – Astronomy
May 2023 – Communication and writing – meeting with journalist, writer and traveller – Magdaleną Pilor for Classes 4-8.

CONTESTS AND COMPETITIONS

November 2022 – Gloria Rembisz won 2nd place in the 7-10 age group of the competition organized by Polska Macierz Szkolna, titled "Wojtek the Bear. The Extraordinary Soldier of Anders' Army."

Section D Achievements and performance

March 2023 – School recitation competition under the theme "Sounds Enchanted in Words: Musical Inspirations in Polish Poetry" (qualifications for the Wierszowisko competition in Manchester).

March 2023 – The results of the art and literature competition "The Magical World of Fables and Fairy Tales," organized by Polska Macierz Szkolna, were announced. We were extremely proud and joyful to learn that our students' works were recognized: in the 4-6 age category, Maria Smoleń received an honorable mention, and in the 11-14 age category, Gloria Rembisz took 1st place.
March 2023 – Our school's 2nd-grade student, Maria Piekarek, received an honorable mention in the Polska Macierz Szkolna competition in the UK titled "Through the Eyes of a Volunteer."
March 2023 – School competition for the best Easter card.
March 2023 – School stage of the spelling competition (selection of representatives for the final in Manchester).
April 2023 – Spelling final in Manchester – 8th-grade student Lena Trzaskała took 2nd place in the older group.
May 2023 – 1st edition of the "Wierszowisko" recitation competition in Manchester.

OTHER ACTIVITIES

September 2022 – Formation of the cub scout group "Ruby Albatrosses"
October 2022 – "Reading Break" – III International edition of the VII Nationwide action to break the reading record during recess
November 2022 – "Great Poles of the 20th Century" exhibition with a visit to The Atkinson in Southport
December 2022 – "Great Poles of the 20th Century" exhibition with a visit to the Polish School in Lancaster
December 2022 – Cub scouts on a mini camp
January 2023 – School participation in fundraising during the 31st Finale of the Great Orchestra of Christmas Charity (WOŚP)
February 2023 – Carnival in preschool
March 2023 – Our students' participation in the Polish version of the Superlambanana project
April 2023 – Polish accents at the Smithy Heritage Centre (St Helens)
May 2023 – Town Hall – official opening of the "Liverpool European Festival"
May 2023 – Polish Merseyside festival
June 2023 – "Great Poles of the 20th Century" exhibition with a visit to the Museum of Liverpool
June 2023 – PHD, grades 4-6 field trip to the Maritime Museum (outdoor lesson) under the theme "Did mathematicians win the Second World War? – How breaking the Enigma code helped win the war"
June 2023 – "Great Poles of the 20th Century" exhibition with a visit to the Polish School in Lincoln
June 2023 – Interested students visit the open day at Lancaster University
June 2023 – Sports day in preschool
June 2023 – Visit of firefighters and police officers to our school
June 2023 – Army Day at The Atkinson – cub scout group parade and a Polish corner
June 2023 – Grade 8 bowling trip (farewell to school)

Section E Financial review

The management of the school fund is an important responsibility of the Governing Body and Headteacher. The fund is held in the NatWest Bank and the accounts name is John Paul II Polish Saturday School in Liverpool.

School Fund: Year End 31 August 2023

Total income for the Year: **£51,594.54**

Total Expenditure: **£55,808.28**

Deficit for the Year: **£4,213.74**

The main principal sources of funds of the charity in the reporting were School Fees paid by the Parents (£46,773.36). People have been charged a reasonable amount to cover the cost to attend planned classes, some of the events or activities. School also created the income based on the school workbooks £1,234.00.

Annual school fees 2022/23:

1 child at school - £280.00 per day,
2 children at school - £450.00 per child per day,
3 children at school - £570.00 per child per day,
4 and more children at school - £750.00 per child per day.

During the Academic Year 2021/22, school received grants & donations from:

- Polish Consulate - £525 (PHD 2023)
- DNV UK Ltd - £1,500
- Amazon - £67.31
- Project "The Greatest Poles" - £1,494.87

Governors have managed financial affairs in accordance with high standards of Public Sector administration, based on a distinct set of values, the fundamental principles of which are:

Openness – open approach to all interested parties in the disclosure of information that lends itself to necessary scrutiny.

Integrity – this is best described as both straightforward dealing and completeness.

Accountability – the process whereby individuals are responsible for their actions and decisions.

Governors are responsible for ensuring financial arrangements are operated in accordance with procedures specified by Financial Regulation for School.

The Governing Body aims to achieve best value for money from all its purchases.

Section F Other optional information

School Policies:

1. Child Protection Policy
2. Health and Safety Policy
3. Equal Opportunities Policy
4. Safeguarding Policy Statement
5. Whistleblowing Policy
6. Offsite Visit Procedures
7. Finance Policy
8. GDPR Policy
9. Behaviour and Reward Policy
10. E-Safety-policy

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Kosciolowski, Dominik Digitally signed by Kosciolowski, Dominik Date: 2024.10.21 14:33:54 +01'00'	Magdalena Belicka
Full name(s)	Dominik Kosciolowski	Magdalena Belicka
Position	Chair of Governors	Governor, Trustee

Date	13/09/2024

John Paul II Polish Saturday School in Liverpool

Registered Charity no. 1183518 (CIO) in England And Wales
Address: **Banks Road, L19 8JY, Liverpool**
Headteacher: **Edyta Ozarek, Tel.: 0731 2422260, dyrektor@polskaszkolawliverpool.org.uk**
Admin: **Tel.: 0739 4068572, admin@polskaszkolawliverpool.org.uk**
www.polskaszkolawliverpool.org.uk / www.facebook.com/polskasobotniaszkolawliverpool

ANNUAL STATEMENT OF INCOME & EXPENDITURE

01/09/2022 – 31/08/2023

The management of the school fund is an important responsibility of the Governing Body and Headteacher. The fund is held in the NatWest Bank and the accounts name is John Paul II Polish Saturday School in Liverpool.

School Fund: Year End 31 August 2023

Opening Balance: £34,569.01

Closing Balance: £30,355.27

The principal funding source of the charity in the reporting period were School Fees paid by Parents.

Total Income

School Fees	£46,773.36
School Books	£1,234.00
Bank interest	£0
Grants/Donation:	
- Polish Consulate	£525 (PHD 2023)
- DNV	£1,500
Other income	
- Amazon	£67.31
- Project "The Greatest Poles"	£1,494.87
Total Income	**£51,594.54**
- WOŚP	£15,703.99
	£67,298.53

Total Expenditure

Accountancy Fees	£300.60
Admin Manager	£4,810.00
Books	£2,623.52
Christmas presents	£660.21
DBS	£457.52
Entertainment	£748.70
Event – Great Poles	£2,039.65

John Paul II Polish Saturday School in Liverpool

Registered Charity no. 1183518 (CIO) in England And Wales
Address: **Banks Road, L19 8JY, Liverpool**
Headteacher: **Edyta Ozarek, Tel.: 0731 2422260, dyrektor@polskaszkolawliverpool.org.uk**
Admin: **Tel.: 0739 4068572, admin@polskaszkolawliverpool.org.uk**
www.polskaszkolawliverpool.org.uk / www.facebook.com/polskasobotniaszkolawliverpool

Events – other	£1,592.97
Insurance	£0.00 (paid by PMC Protects)
IT Software	£0.00
Licence	£0.00
Management Team (Headteacher)	£0.00
Memberships	£1,113.00
Personnel Cost	£2,577.46
Polish Heritage Day	£689.37
Printing	£123.16
Pupil Expenses	£190.32
Postage	£40.33
Refreshment	£195.93
Rent and Rates	£9,501.20
Repairs & Maintenance	£0.00
Stationery	£1,819.97
Subscription	£452.70
Teacher costs	£ 18,237.40
Telephone & Internet	£25.00
Training	£932.04
Travel	£710.04
Volunteer costs	£4,743.02
School banner	£1,224.17
Total Expenditure	**£55,808.28**
WOŚP	£15,703.99
	£71,512.27
Deficit	**£4,213.74**

COMPLETED BY:
Name (Print) ……Edyta Ozarek……
Signature ……...
Date ……...

APPROVED BY:
Name (Print) …….
Signature ……...
Date ……...

Independent examiner's report to the trustees of John Paul II Polish Saturday School in Liverpool

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 August 2023.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I have examined your charity's accounts as required under section 145 of the 2011 Act and in carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. that accounting records were not kept as required by section 130 of the Act; or
2. that the accounts do not accord with those records; or
3. that the accounts do not comply with the accounting requirements of the Act; or
4. that there is further information needed for a proper understanding of the account

Independent examiner's statement- *matter of concern identified*

I have completed my examination and I have identified a matter of concern regarding a missing grant of £2,031.10 from 'Wspólnota Polska'. This grant was included in the charity's Annual Statement of Income and Expenditure but could not be traced to the charity's bank statements. Upon requesting clarification from the Trustees, it was determined that the grant did not belong to the 2022/2023 accounts, which cover the period from 1 September 2022 to 31 August 2023.

The grant was paid in two instalments: the first on 6 June 2022, and the second on 6 October 2023. As both payment dates fall outside the reporting period in question, it was confirmed that the first instalment had already been reflected in the previous year's accounts, while the second instalment will be appropriately included in the accounts for the next financial year.

In response, the Trustees promptly reviewed the charity's accounting records and amended the 2022/2023 accounts to remove the incorrectly included grant. They also ensured that all other transactions were accurately categorised. Crucially, these changes did not impact the final financial results or the previously calculated and reported loss for the year ending 31 August 2023.

To enhance accuracy and prevent discrepancies in future financial reporting, the Trustees have decided to consider engaging a professional accountant to prepare and review the charity's accounts going forward.

In respect of any of matters (1), (3) and (4) listed above and in following the Directions of the Charity Commission I have found no other matters that require drawing to your attention.

Name: Wioleta Skorek
Easy Balance Ltd
Relevant professional qualification if any: AAT
Address: 1 Leeming Grove , Liverpool L19 8LZ
Date: 14 October 2024

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

England & Wales - Charity number 1183518

Accounts

Trustees' Annual Report

From	Period start date			To	Period end date		
	01	September	2021		31	August	2022

Section A Reference and administration details

Charity name JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

Registered charity number 1183518

Charity's principal address

Holy Trinity Catholic Primary School	
Banks Road	
Liverpool	
Postcode	L19 8JY

Names of the charity trustees who manage the charity now

Trustee name	Dates appointed	Position
Dominik Kosciolowski	14th July 2020	Trustee, Chair
Edyta Ozarek	24th November 2020	Trustee, Headteacher
Tomasz Bednarski	14th July 2020	Trustee, Clerk
Katarzyna Prochaska	1st June 2022	Trustee, Treasurer
Magdalena Pilor	14th July 2020	Trustee, Fundraiser
Marcin Calka	14th July 2020	Trustee, Parent Governor
Marta Mikulewicz	14th July 2020	Trustee
Magdalena Belicka	1st September 2021	Trustee, Staff Governor

Names of the charity trustees who manage the charity during the reported period

Trustee name	Date of appointed	Position
Dominik Kosciolowski	14th July 2020	Trustee, Chair
Edyta Ozarek	24th November 2020	Trustee, Headteacher
Tomasz Bednarski	14th July 2020	Trustee, Clerk
Joanna Dutkiewicz	14th July 2020	Trustee, Deputy Headteacher
Magdalena Pilor	14th July 2020	Trustee, Fundraiser
Olga Smolen	14th July 2020	Trustee, Project Co-ordinator
Marcin Calka	14th July 2020	Trustee, Parent Governor
Marta Mikulewicz	14th July 2020	Trustee, Treasurer
Magdalena Belicka	1st September 2021	Trustee, Staff Governor

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted?	Charitable Incorporated Organisation CIO
Trustee selection methods	Appointed by Executive Committee

Additional governance issues

The Governors of John Paul II Polish Saturday School in Liverpool present their annual report for the year ended 31 August 2021 and confirm they comply with the requirements of the Charities Act 2011, the trust deed and the Charities SORP (FRS 102).

We at John Paul II Polish Saturday School in Liverpool believe that children/young people have the right to be treated equally and to learn in a safe and friendly environment.

The governing body has a responsibility to ensure that all the school's volunteers who have contact with children are DBS checked and undertake appropriate training to equip them to carry out their responsibilities for child protection effectively.

Our safeguarding objective is to contribute to the personal safety of all children/young people attending by promoting child protection awareness, good practice and sound procedures.

Section C Objectives and activities

Summary of the objects

1. To advance education in the Polish language, history, geography, and Polish affairs for the public benefit.
2. To promote Polish culture to broader public by participating in and organising cultural and social events aimed at integrating wider communities in Liverpool.
3. To support existing and newly arrived Polish and bilingual children and their parents by providing them with the advice about British Education System, the Curriculum as well as other aspect of life in Britain.

Summary of the main activities

The main activities of the organisation are to develop the cultural education of language, where children meet to learn, play and discover Polish language, geography, history and traditions. We also currently offer Polish as a second language classes for adults.

Pupils express themselves through art, drama, music and dance and build community cohesive projects, raising the standards of education, behaviour and ethos in the neighbourhood. Over the years they have performed at numerous cultural events and festivals across Merseyside as well as school assemblies which celebrate the Polish traditions, history, and festivals.

Additional details

Our Mission is to help raise young adults proud of their Polish Heritage, able to assert their role in the social and professional life in UK and who fully appreciate the richness and diversity of the cultures they are growing up in. Children are achieving the school objectives and progress from nursery through Junior and onto the Senior School.

We work closely with the Polish Parish and other Polish, British and multicultural organisations, organising events, running workshops and courses, and participating in festivals and projects.

Pupil numbers

Our educational activities are carried out through our Nursery, Junior, and Senior.

	September 2021	June 2022
Nursery	25	25
Reception	30	25
Year 1	30	28
Year 2	22	23
Year 3	25	17
Year 4	28	21
Year 5	12	12
Year 6	11	6
Year 7	9	10
Year 8	10	8
Year 9	2	2
Total:	**204**	**177**

The number of pupils in September is always greater than at the end of school year - this is a typical process. We removed for our lists many pupils in September because parents did not inform us that they had resigned, and pupils on the waiting lists had already signed up for other schools at that time. Some resigned within a year (they tried but unfortunately, they found that they would not be able to do it), some returned to Poland.

Section D Achievements and performance

Review of activities and achievements

Early Years (Nursery and Reception)
Children from Nursery to Reception are assessed within achieving specific academic and personal goals. Their achievements are not graded like in KS2 and KS3.

KS2 (Class 4-6)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	11%	34%	42%	13%	%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	0%	16%	68%	16%	%

Geography - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	8%	3%	76%	13%	%

Section D Achievements and performance

S3 (Class 7-9)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	10%	15%	45%	30%	%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	0%	40%	30%	30%	%

Geography %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	0%	36%	36%	28%	%

Grade (level) 1/2 – below
Grade (level) 3/4 - target
Grade (level) 5/6 - above target

GCSE Polish

Our seven KS3 pupils successfully completed their Polish GCSE exams with the following grades:

Grade/Level	Grade 6	Grade 7	Grade 8	Grade 9
Number of pupils	0	0	1	6

A Level Polish

Our two KS3 pupils successfully completed their A Level GCSE exam with the following grades:

Grade/Level	Grade C	Grade B	Grade A	Grade A*
Number of pupils	0	0	1	1

Passed* - Due to the unexpected situation caused by the pandemic and the necessity of a sudden transition to online learning in the second semester, it was not possible in all cases to evaluate the student for the entire school year due to the lack of materials sent. As teachers could only base pupils on their grades for the first semester, Senior Leadership Team decided to “pass” the entire year to such students without grading.

Co-curricular activities:

- *27.11.2021* - II Conference of Polish Organizations in London – the school was represented by Mrs Edyta Ozarek, presenting the activities of our school.
- *12.03.2022* - "Polish Day" in The Atkinson - the representation of our school was presenting Polish culture, costumes, interesting facts about Poland.
- *16.04.2022* - III Edition of the Audition ‘A Guest of Polish Romanticism’ - our school was represented for the third time by the Headteacher, Mrs Edyta Ozarek
- *12.05.2022* – Polish Heritage Day – different projects and activities were carried out in individual classes.

Section D Achievements and performance

ASSEMBLIES

- *02.10.2021* – Nursery Day – school assembly and welcoming party for all preschool pupils.
- *16.10.2021* – Official ceremony for Year 1 pupils – welcoming party and celebrating the National Education Day
- *13.11.2021* – Celebration of the Independence Day and the project 'School for the Anthem'
- *18.12.2021* – Nativity Play
- 12.05.2022 – Polish Heritage Day – class 3 prepared school assembly on the Constitution 3rd May. On that day, we had the honor of hosting Consul Włodzimierz Sulgostowski and Mrs Alina Matys, who is living in Liverpool since 1948.

WORKSHOPS

- *10.12.2021* – Science Day – we hosted scientists from the physics department of Lancaster University
- *05.03.2022* – Year 4-9 school trip to The Atkinson in Southport for the 'Courage and Devotion' exhibition, dedicated to Polish airmen stationed in the Liverpool area and taking part in air combat during World War II, workshops relating to the exhibition.
- *26.03.2022* – Nutrition for children and parents (Rainbow) with the co-operation with Merseyside Polonia
- *18.06.2022* – Workshop with writer Ms Renata Kaminska

OTHER ACTIVITIES

- *June 2021* - „75 miles to the library". 4 July, the Chair of the Governing Body – Mr Dominik Kosciolowski cycled 75 miles in the Liverpool – Chester Gran Fondo rally, raising money for the school library. The collected amount of £1,180 was spent entirely on the purchase of a subscription in Legimi, which gave our students access to eBooks and audiobooks in Polish.
- *6.11.2021* – Visit of the school representation at the Allerton Cementary to light candles on the graves of Polish soldiers.
- *11.11.2021* – Official meeting at the Consulate of the Republic of Poland on the occasion of the National Independence Day
- *22.11.2022* – WOŚP – Crazy Headgear Day celebrated together with another Polish Schools
- *29.01.2022* – WOŚP – Circus Saturday – Bring the Fire Project in cooperation with Merseyside Polonia. During the day we collected 4,404.42zł.
- *29.01.2022* – Carnival party in Nursery and Year 0
- *19.03.2022* – Collection for refugees from Ukraine – the collected amount of £423.06 was transferred to Ms Ewelina, coordinator of the help points for refugees from Ukraine in the municipality of Zblewo.
- *02.04.2022* – Sport Day in Nursery
- *28.05.2022* – Children Day – we hosted, among others, Mr Bartlomiej Lisowski and Wisła Kraków UK Liverpool, who led games and sports competitions, as well as scouts 'Białe Orły' and 'Jodły' teams at the Polish Centre in Bury and cadets from 6DH Adama Mickiewicza in Manchester.
- *12.06.2022* – Open Day at the Lancaster University – pupils from Year 7 – 9 visited University.
- 10.07.2022 – Polish Fair in Liverpool organised by Polish Merseyside – the representation of our school was present
- *29.06.2022* - Community Champions Celebration in Liverpool Town Hall – representation of our school was present
- *July 2022* – Conference for teachers, headteachers and management team – four Staff took part on it.

Section E Financial review

The management of the school fund is an important responsibility of the Governing Body and Headteacher. The fund is held in the NatWest Bank and the accounts name is John Paul II Polish Saturday School in Liverpool.

School Fund: Year End 31 August 2022

Total income for the Year: £49,093.27

Total Expenditure: £41,713.15

Surplus for the Year: **£7,380.12**

The main charity principal sources of funds of the charity in the reporting were School Fees paid by the Parents. People have been charged a reasonable amount to cover the cost to attend planned classes, some of the events or activities.

Annual School Fees 2021/22

1 child at school - £262.50
2 children at school - £420.00
3 children at school - £525.00
4 children at school - £561.00
5 and more children at school - £699

During the Academic Year 2021/22, school received grant & donations from:

- Stowarzyszenie Wspólnota Polska - £3,246.32 related to Academic Year 2021/22
- Stowarzyszenie Wspólnota Polska - £5,952.76 related to Academic Year 2020/21
- Polish Consulate - £750.00
- Amazon Donation - £33.17
- Sponsorship - £270.00

Governors have managed financial affairs in accordance with high standards of Public Sector administration, based on a distinct set of values, the fundamental principles of which are:
Openness – open approach to all interested parties in the disclosure of information that lends itself to necessary scrutiny.
Integrity – this is best described as both straightforward dealing and completeness.
Accountability – the process whereby individuals are responsible for their actions and decisions.
Governors are responsible for ensuring financial arrangements are operated in accordance with procedures specified by Financial Regulation for School.
The Governing Body aims to achieve best value for money from all its purchases.

Section F Other optional information

School Policies:

1. Child Protection Policy
2. Health and Safety Policy
3. Equal Opportunities Policy
4. Safeguarding Policy Statement
5. Whistleblowing Policy
6. Offsite Visit Procedures
7. Finance Policy
8. GDPR Policy
9. Behaviour and Reward Policy
10. E-Safety-policy

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Edyta Ozarek
Full name(s)	MRS EDYTA OZAREK
Position	HEADTEACHER
Date	01/03/2023

John Paul II Polish Saturday School in Liverpool

Registered Charity no. 1183518 (CIO) in England And Wales
Address: **Banks Road, L19 8JY, Liverpool**
Headteacher: **Edyta Ozarek, Tel.: 0731 2422260, dyrektor@polskaszkolawliverpool.org.uk**
Admin: **Tel.: 0739 4068572, admin@polskaszkolawliverpool.org.uk**
www.polskaszkolawliverpool.org.uk / www.facebook.com/polskasobotniaszkolawliverpool

ANNUAL STATEMENT OF INCOME & EXPENDITURE

01/09/2021 – 31/08/2022

The management of the school fund is an important responsibility of the Governing Body and Headteacher. The fund is held in the NatWest Bank and the accounts name is John Paul II Polish Saturday School in Liverpool.

School Fund: Year End 31 August 2021

Opening Balance: £**26,969.52**

Closing Balance: **£34,569.01**

The principal funding source of the charity in the reporting period were School Fees paid by Parents.

Total Income

School Fees	£38,021.02
School Books	£185.00
Bank interest	£630.00
Grants/Donation:	
- Wspólnota Polska	£9,199.08 (which £5,952.76 related to year 2020/21)
- Polish Consulat	£750.00
- Library	£5.00
Other income	
- Amazon	£33.17
- Sponsorship	£270.00
Total Income	**£49,093.27**

Total Expenditure

Accountancy Fees	£524.55
Administration Manager cost	£3,500.00
Advertising & Marketing	£861.64
Books	£2,185.64
Caretaker & Cleaning	£200.66
Christmas presents	£1,094.38
Consulting	£542.12
DBS	£398.24
Entertainment	£2,471.71
Insurance	£0.00 (paid by PMC Protects)

John Paul II Polish Saturday School in Liverpool

Registered Charity no. 1183518 (CIO) in England And Wales
Address: **Banks Road, L19 8JY, Liverpool**
Headteacher: **Edyta Ozarek, Tel.: 0731 2422260, dyrektor@polskaszkolawliverpool.org.uk**
Admin: **Tel.: 0739 4068572, admin@polskaszkolawliverpool.org.uk**
www.polskaszkolawliverpool.org.uk / www.facebook.com/polskasobotniaszkolawliverpool

IT Software	264.20
Licence	£446.08
Management Team costs	£0.00
Memberships	£1,069.00
Personnel Cost	£1,486.81
Pupil Expenses	£1,015.83
Postage	68.84
Rent and Rates	£8,775.00
Repairs & Maintenance	£151.27
Stationery	£958.234
Subscription	£204.42
Teacher costs	£11,451.77 (11 teachers)
Telephone & Internet	£20.00
Training	£299.16
Travel	£285.56
Volunteer costs	£3,438.03 (27 volunteers)
Total Expenditure	**£41,713.15**
Surplus	**£7,380.12**

COMPLETED BY:
Name (Print) …….
Signature ……...
Date ……...

APPROVED BY:
Name (Print) …….
Signature ……...
Date ……...

Independent Examiner's Report on the accounts
John Paul II Polish Saturday School in Liverpool
for the period of 1st September 2021 to 31 August 2022

Registered Charity Number 1183518 (CIO)

I report to the trustees on my examination of the accounts for John Paul II Polish Saturday School in Liverpool ('the charity') for the year ended 31 August 2022.

Respective responsibilities of trustee and examiner

Responsibilities and basic of report

The Charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charity Act 2011. I report in respect of my examination of the Trust's account carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement
I have completed my examination. I confirm that no materials matters have come to my attention in connection with examination which gives me cause to believe that in, any material respect,:

- The accounting records were not kept in accordance with section 130 of the 2011 Act;
- The accounts do not accord with the accounting records; or
- The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report to enable a proper understanding of the accounts to be reached.

International Accountancy Ltd
2 Riverside Grove
St Helens
WA9 3WW

Date:21th June 2023

JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL

England & Wales - Charity number 1183518

Accounts

Trustees' Annual Report

From	Period start date			To	Period end date		
	01	September	2019		31	August	2020

Section A Reference and administration details

Charity name	JOHN PAUL II POLISH SATURDAY SCHOOL IN LIVERPOOL
Registered charity number	1183518
Charity's principal address	Holy Trinity Catholic Primary School Banks Road Liverpool Postcode: L19 8JY

Names of the charity trustees who manage the charity now

Trustee name	Dates appointed	Position
Dominik Kosciolowski	14th July 2020	Trustee, Chair
Edyta Ozarek	24th November 2020	Trustee, Headteacher
Tomasz Bednarski	14th July 2020	Trustee, Clerk
Marta Mikulewicz	14th July 2020	Trustee, Treasurer
Joanna Dutkiewicz	14th July 2020	Trustee, Deputy Headteacher
Magdalena Pilor	14th July 2020	Trustee, Fundraiser
Olga Smolen	14th July 2020	Trustee, Project Co-ordinator
Marcin Calka	14th July 2020	Trustee, Parent Governors

Names of the charity trustees who manage the charity during the reported period

Trustee name	Date of resignation	Position
Alexandra Mrozik	26th October 2020	Trustee, Headteacher
Joanna Barton	24th June 2020	Trustee, Project Co-ordinator
Katarzyna Kosciolowska	24th June 2020	Trustee, Admin Officer
Katarzyna Prochaska	24th June 2020	Trustee
Edyta Ozarek	24th June 2020	Trustee, Deputy Headteacher

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted?	Charitable Incorporated Organisation CIO

Trustee selection methods	Appointed by Executive Committee

Additional governance issues

The Governors of John Paul II Polish Saturday School in Liverpool present their annual report for the year ended 31 August 2020 and confirm they comply with the requirements of the Charities Act 2011, the trust deed and the Charities SORP (FRS 102).

We at John Paul II Polish Saturday School in Liverpool believe that children/young people have the right to be treated equally and to learn in a safe and friendly environment.

The governing body has a responsibility to ensure that all the school's volunteers who have contact with children are DBS checked and undertake appropriate training to equip them to carry out their responsibilities for child protection effectively.

Our safeguarding objective is to contribute to the personal safety of all children/young people attending by promoting child protection awareness, good practice and sound procedures.

Section C Objectives and activities

Summary of the objects

1. To advance education in the Polish language, history, geography and Polish affairs for the public benefit.

2. To promote Polish culture to broader public by participating in and organising cultural and social events aimed at integrating wider communities in Liverpool.

3. To support existing and newly arrived Polish and bilingual children and their parents by providing them with the advice about British Education System, the Curriculum as well as other aspect of life in Britain.

Summary of the main activities

The main activities of the organisation are to develop the cultural education of language, where children meet to learn, play and discover Polish language, geography, history and traditions. We also currently offer Polish as a second language classes for adults.

Pupils express themselves through art, drama, music and dance and build community cohesive projects, raising the standards of education, behaviour and ethos in the neighbourhood. Over the years they have performed at numerous cultural events and festivals across Merseyside as well as school assemblies which celebrate the Polish traditions, history and festivals.

Additional details

Our Mission is to help raise young adults proud of their Polish Heritage, able to assert their role in the social and professional life in UK and who fully appreciate the richness and diversity of the cultures they are growing up in. Children are achieving the school objectives and progress from nursery through Junior and onto the Senior School.

They learn together and make an excellent progress which is reflected in their grades as well as an outstanding success at Polish GCSE and A level examination. This is all achieved through the work of professional, competent and experienced teachers who provide children with knowledge and inspiration.

We work closely with the Polish Parish and other Polish, British and multicultural organizations, organising events, running workshops and courses and participating in festivals and projects.

Pupil numbers

Our educational activities are carried out through our Nursery, Junior and Senior.

	September 18	September 19	September 20
Nursery 3 years old	15	11	10
Nursery 4 years old	25	25	24
Class 0	30	30	30
Class 1	30	30	30
Class 2	30	30	30
Class 3	30	30	29
Class 4	21	24	27
Class 5	20	21	21
Class 6	15	19	19
Class 7	13	15	15
Class 8	9	11	8
	238	**246**	**243**

Section D Achievements and performance

Review of activities and achievements

Early Years (Nursery and Reception)

Children from Nursery to Reception are assessed within achieving specific academic and personal goals. Their achievements are not graded like in KS2 and KS3.

KS2 (Class 4-6)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	0%	13%	39%	24%	24%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	0%	10.5%	60%	16,5	13%

Geography - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	0%	14%	47%	17%	22%

KS3 (Class 7-8)

Polish language and literature - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	3%	0%	14%	64%	14%	5%

History - %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	0%	0%	0%	19%	79%	2%	0%

Geography %

Grade/Level	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5	Grade 6	Passed*
%	2%	0%	2%	4%	58%	34%	0%

Grade (level) 1/2 – below

Grade (level) 3/4 - target

Grade (level) 5/6 - above target

GCSE Polish

Our seven KS3 pupils successfully completed their Polish GCSE exams with the following grades:

Grade/Level	Grade 6	Grade 7	Grade 8	Grade 9
Number of pupils	1	2	1	3

Passed* - Due to the unexpected situation caused by the pandemic and the necessity of a sudden transition to online learning in the second semester, it was not possible in all cases to evaluate the student for the entire school year due to the lack of materials sent. As teachers could only base pupils on their grades for the first semester, Senior Leadership Team decided to "pass" the entire year to such students without grading.

Co-curricular activities:

- Our Dance, Art & Design activities thrived this year. 20 pupils attended **Dance Club** and 25 pupils attended **Art and Design Club**.
- John Paul II Polish Saturday School joined on 5th October 2019 on **International Day of Languages** which took place at Broadgreen International School. A few of our pupils represented our school by dressing in Polish folk costumes, sang Polish folk songs, poems were presented, and several parents baked a cake as a snack.

Workshops:

- *26th of October 2019* - Intergenerational "**Space adventure**" workshops for students in Class 2 and 3 and their parents or grandparents, led by Agnieszka Szczepańska (author of the popular series of books PATKA I PEPE).
- *30th November 2019* - **visit of Alan Landrum from Merseyside Police** (LP Community Engagement Unit) - looked into each class telling what they do, what the work of a Merseyside Police officer looks like, showing different parts of their uniforms and explaining what they are for. All children received gifts.
- *7th of March 2020* - **British Science Day** – All pupils took place.

Assemblies:

- *19the October 2019* – Official Pupils Registration in Grade 1
- *15th November 2019* - **Polish Independents Day** (Assembly prepared by classes 7 and 8)
- *7th December 2019* - **Nativity Play** (prepared for classes 0 and 1). All classes were visited by St. Santa and handed out small gifts.
- *3rd May 2020* - **Polish Heritage Day** - we celebrated this day online. Our school organised an art competition "What Polishness mean to me?" The aim of the competition was to promote Polish culture, history and heritage. Our pupil played on the piano Frederic Chopin's Nocturne op.9 no.2 in E flat major. Our teacher prepared a presentation: Have a look at the Polish declension!
  More on PHD in English: https://www.gov.pl/web/unitedkingdom/polish-heritage-days2

Section E Financial review

The management of the school fund is an important responsibility of the Governing Body and Headteacher. The fund is held in the HSBC Bank and the accounts name is John Paul II Polish Saturday School in Liverpool.

School Fund: Year End 31 August 2020

Total income for the Year: £40,479

Total Expenditure: £35,027

Surplus for the Year: **£5,452**

The main charity principal sources of funds of the charity in the reporting were School Fees paid by the Parents. People have been charged a reasonable amount to cover the cost to attend planned classes, some of the events or activities.

The Annual School Fees for the Academic Year 2019/20 are:
1 child at school - £230.00,
2 children at school - £330.00,
3 children at school - £380.00,

4 or more children at school - £430.00.

During the Academic Year 2019/20, school received grant & donations from:

- Stowarzyszenie Wspólnota Polska - £2,072
- BSA - £300
- LCVS - £300
- DNV GL Ltd - £1,500

Other Income:

- Art Club - £147
- Dance Club - £105
- School Newsletter - £58

Governors have managed financial affairs in accordance with high standards of Public Sector administration, based on a distinct set of values, the fundamental principles of which are:

Openness – open approach to all interested parties in the disclosure of information that lends itself to necessary scrutiny.

Integrity – this is best described as both straightforward dealing and completeness.

Accountability – the process whereby individuals are responsible for their actions and decisions.

Governors are responsible for ensuring financial arrangements are operated in accordance with procedures specified by Financial Regulation for School.

The Governing Body aims to achieve best value for money from all its purchases.

Section F Other optional information

School Policies:

1. Child Protection Policy
2. Health and Safety Policy
3. Equal Opportunities Policy
4. Safeguarding Policy Statement
5. Whistleblowing Policy
6. Offsite Visit Procedures
7. Finance Policy
8. GDPR Policy
9. Behaviour and Reward Policy
10. E-Safety-policy

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	D. Kowalski	E. Ozarek
Full name(s)	Dominik Kowalski	EDYTA OZAREK
Position	Chair of governors	Head Teacher

Date	08/05/2021

John Paul II Polish Saturday School in Liverpool

Registered Charity no. 1183518 (CIO) in England And Wales
Address: **Banks Road, L19 8JY, Liverpool**
Headteacher: **Edyta Ozarek, Tel.: 0731 2422260, dyrektor@polskaszkolawliverpool.org.uk**
Admin: **Tel.: 0739 4068572, admin@polskaszkolawliverpool.org.uk**
www.polskaszkolawliverpool.org.uk / www.facebook.com/polskasobotniaszkolawliverpool

ANNUAL STATEMENT OF INCOME & EXPENDITURE

01/09/2019 – 31/08/2020

The management of the school fund us an important responsibility of the Governing Body and Headteacher. The fund is held in the HSBC Bank and the accounts name is John Paul II Polish Saturday School in Liverpool.

School Fund: Year End 31 August 2020

Opening Balance: **£12,664**

Closing Balance: **£14,338**

The principal funding source of the charity in the reporting period were School Fees paid by Parents.

Total Income

School Fees	£34,047
School Books	£1,658
School Clubs	£383
Bank interest	£18
Newsletter	£58
Projects:	
- LCVS	£300
- BSA	£300
Grants/Donation:	
- Wspólnota Polska	£2,072
- DNV GL Ltd	£1,500
Other income	£143
Total Income	**£40,479**

Total Expenditure

Rent and Rates	£3,300
Photocopying	£175
Caretaker	£1,632
Insurance	£350
Books	£4,155
Volunteer costs	£3,963
Teacher costs	£9,060
Admin cost - contractor	£4,320

John Paul II Polish Saturday School in Liverpool

Registered Charity no. 1183518 (CIO) in England And Wales
Address: **Banks Road, L19 8JY, Liverpool**
Headteacher: **Edyta Ozarek, Tel.: 0731 2422260, dyrektor@polskaszkolawliverpool.org.uk**
Admin: **Tel.: 0739 4068572, admin@polskaszkolawliverpool.org.uk**
www.polskaszkolawliverpool.org.uk / www.facebook.com/polskasobotniaszkolawliverpool

Accountancy Fees	£3,000
Stationary	£1,653
Projects	£409
Postage	£74
DBS	£224
Training	£964
Christmas presents	£267
Memberships	£502
Depreciation charge	£90
Travel	£205
Refreshment	£84
Entertainment	£600
Total Expenditure	**£35,027**
Surplus	**£5,452**

Opening Balance: £**12,664.57**
Closing Balance: **£14,338.68**

COMPLETED BY:
Name (Print) E. OZAREK
Signature E. Ozarek
Date 08/05/2021

APPROVED BY:
Name (Print) D. KOSCIOLOWSKI
Signature D. Kościołowski
Date 08/05/2021

Independent Examiner's Report on the accounts
John Paul II Polish Saturday School in Liverpool
for the period of 1st September 2019 to 31 August 2020

Registered Charity Number 1183518 (CIO)

I report to the trustees on my examination of the accounts for John Paul II Polish Saturday School in Liverpool ('the charity') for the year ended 31 August 2020.

Respective responsibilities of trustee and examiner

Responsibilities and basic of report

The Charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charity Act 2011. I report in respect of my examination of the Trust's account carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement
I have completed my examination. I confirm that no materials matters have come to my attention in connection with examination which gives me cause to believe that in, any material respect,:

- The accounting records were not kept in accordance with section 130 of the 2011 Act;
- The accounts do not accord with the accounting records; or
- The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mgr Edyta Ozarek BA (Hons), MAAT
International Accountancy Ltd
2 Riverside Grove
St Helens
WA9 3WW

Date: 8 May 2021