



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date 01.07.23 To Period end date 30.06.24

Charity name: Littleborough and District Lions

Charity registration number: 1183445

Objectives and Activities

SORP reference

Summary of the purposes of the charity as set out in its governing document

Para 1.17

To provide charitable support in the Local and Global

Community, helping persons, less fortunate than

ourselves.

Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.

Para 1.17 and 1.19

Organise and take part in active fundraising projects to

provide support for the following:

Little Pink Littleborough.

Christmas hampers for local needy families.

Organise local peace poster competitions for local schools.

Organise/assist in Macmillan Coffee mornings.

Assist/Collect During Cancer Awareness week, for

Cancer Research UK

Quiz nights in the local area.

Wimbledon afternoon tea.

Wine Tasting night.

5K run.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit

Para 1.18

The Trustees are fully aware of the Charity

Commission's

guidance on Public Benefit and, always have due

regard

to it, when considering how to distribute its funds.

Additional information (optional)

You may choose to include further statements where

relevant about:

SORP reference

		Under the terms of the Clubs' Constitution, Trustees
Policy on grant making	Para 1.38	apply funds, at their discretion, making grants where they believe that their contribution will make a real difference. We can only make grants in furtherance of our charitable objects. Potential Candidates for Grants are as follows: Local charities - youth groups, groups working with the elderly, residential and nursing homes, individual appeals. Youth and children's organisations - sport related. Groups or individuals, scouting and guiding, youth club activities, young people undertaking overseas assignments. Community facilities - relief of hardship for individuals and families, village hall projects, community group initiatives.

Policy on social investment including program related investment

Para 1.38

Contribution made by volunteers

Para 1.38

Other

Financial Review

Review of the charity's financial position at the end of the period

Para 1.21

Statement explaining the policy for holding reserves stating why they are held

Para 1.22

We do have some reserve funds to enable quick response, to an emergency but, our policy is that funds, raised from the public should be being used to

help people, less fortunate than ourselves, and not languishing for long periods in a bank account.

Our limited reserves include ringfenced amounts for up-front expenses of any regular projects.

Amount of reserves held

Para 1.22

Reasons for holding zero reserves

Para 1.22 **N/A**

Details of fund materially in deficit

Para 1.24 **None**

Explanation of any uncertainties about the charity continuing as a going concern

Para 1.23 **None**

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)

We usually raise funds by collecting in the local store,
organising local walks, Quiz evening and, participating
in local events, with Tombola Stalls.

Para 1.47

Investment policy and objectives including any social investment policy adopted

Para 1.46

Having emerged from the pandemic and necessary restrictions, any concerns of principle are minimised

A description of the principal

Para 1.46

Achievements and Performance

SORP reference

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

Para 1.20

Following the Pandemic and its associated restrictions,

we have been able to return to normal fundraising

activities.

From these funds, we have been able to do the

following:

Donations to:

SpringHill Hospice

Francis House Children's Hospice.

Various Global Appeals, via the Lions Clubs

International Foundation (LCIF).

Purchase and pack food hampers for local needy

families.

Local Peace Poster Competitions

Christmas Hampers for local families

Rochdale Childer Award

Macmillan Nurses

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set

Para 1.41

Performance of fundraising activities against objectives set

Para 1.41

Investment performance against objectives

Para 1.41

Description of charity's trusts.

Type of governing document **Para 1.25: Club Constitution**

How is the charity constituted?

Page 1 of 28 CIO

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees

Trustees are chosen and elected at the Club's Annual General Meeting and is done on a simple majority of a quorate meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees

Para 1.51

The charity's organisational structure and any wider network with which the charity works

Para 1.51

Relationship with any related parties

Para 1.51

Other

Reference and Administrative details

Charity name Littleborough & District Lions (CIO)

Other name the charity uses

Registered charity number 1183445

Charity's principal address 151 Starring Way

Littleborough.

OL15 8RE



Names of the charity trustees who manage the charity				
	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Norah Hawksworth	Club President		
2	Jack Mills	Secretary		
3	Susan Westall	2 nd Vice President		
5	Lynn Butterworth	Welfare Officer		
6	Fred Day	1st Vice President		
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Corporate trustees – names of the directors at the date the report was approved

Director name

Other

Reference and Administrative details

Charity name Littleborough & District Lions (CIO)

Other name the charity uses

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Corporate trustees – names of the directors at the date the report was approved

Director name

Name of trustees holding title to property belonging to the charity

Trustee name Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity

Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects

Details of arrangements for safe custody and segregation of such assets from the charity's own assets

Additional information (optional)

Names and addresses of advisers (Optional information)		
Type of adviser	Name	Address
Name of chief executive or names of senior staff members (Optional		

information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.		
Signed on behalf of the charity's trustees		
Signature(s)	C. Clews	
Full name(s)	CARRIE CLEWS	
Position (eg Secretary, Chair, etc)	TREASURER.	
Date 26.8.25.		

CHARITY ACCOUNT

JULY 1ST 2023 - JUNE 30TH 2024

Brought forward from 2022 - 2023
BANK ACCOUNT
CASH IN HAND
TOTAL

5644.26
83.06
5727.32

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	INCOME		EXPENDITURE
COMMUNITY AWARDS		-97.00	97.00
DONATIONS ¹	10.00	-2126.30	2136.30
EASTER EGG	191.00	134.10	56.90
LIGHTS SWITCH ON	93.80	83.80	10.00
LITTLE PINK BOROUGH	154.00	-46.00	200.00
MACMILLAN	769.23	-50.77	820.00
OTHER ^{2 3}	564.34	455.34	109.00
PEACE POSTERS	0.00	-269.95	269.95
QUIZZES	632.05	470.05	162.00
ROAD RACE	565.00	508.40	56.60
ROCHDALE CHILDER AWARD	0.00	-15.00	15.00
RUSHBEARING	61.00	46.00	15.00
STORE COLLECT/PURCHASE (HAMPERS)	116.60	-1283.90	1400.50
WIMBLEDON TEA	152.30	122.30	30.00
WINE TASTING	323.00	62.40	260.60
TOTALS	3632.32		5638.85
Excess of income over expenditure		-2006.53	

Carried forward to 2024-2025

TOTAL
BANK ACCOUNT
CASH IN HAND

3720.79
3622.42
98.37

NOTES;

1 £10 from Pilates in the Park

3 Includes Permissible transfer to Admin
to Cover Liability and Equipment Insurance

2 Reimbursement for engraving of Collar Bars
Reimbursement from MD, for unused donation

ADMIN ACCOUNT

JULY 1ST 2023 - JUNE 30TH 2024

	INCOME	EXPENDITURE
Brought forward from 2022-2023		
BANK	809.08	
CASH IN HAND	29.51	
TOTAL	838.59	
CLUB SOCIAL EVENTS	0.00	0.00
CLUB'S CHARTER LUNCH	1088.75	76.75 1012.00
DONATIONS ²	20.00	-25.00 45.00
MEMBERS SUBSCRIPTIONS & SAVINGS	524.86	524.86
CLUB DUES TO INTERNAT, MD & DISTRICT		-841.14 841.14
TAILTWISTER'S LION	180.40	180.40 0.00
MEETING ROOM FEES	0.00	-225.00 225.00
OTHER RECEIPTS/PAYMENTS ¹	45.23	-31.07 76.30
TRANSFER FROM/TO OTHER ACCOUNTS ³	36.00	36.00 0.00
REGALIA	0.00	-52.00 52.00
TOTALS	1895.24	2251.44
Excess of income over expenditure		<u>-356.20</u>
CARRIED FORWARD		
TOTAL	482.39	
BANK ACCOUNT	454.98	
CASH IN HAND	27.41	

NOTES:

1 Takings, via SumUp, for Wimbledon Tea paid into Admin and then transferred to Charity. Annual Payment to ICO
Also 4x £1 test payments vi SumUp

2 Donations to Coffee Morning, from DG
Plus donation from HH, NH and DG to Bottle Stall
Donations taken from Members individual accounts

3 Permissible transfer from Charity Acc
to cover portion of liability and equipment Insurance