

CHARLIE'S STAR

England & Wales · Charity number 1183437

Details

Other names	(CHAS) – CREATING HOPE AND SMILES, Charlie's Star Charity
Status	Registered
Legal form	CIO
Registered	2019-05-15
Register	View on the Charity Commission register

Contact

Address	The Lookout King Harry Feock Truro Cornwall TR3 6QJ
Phone	07730466682
Email	admin@charliesstar.org
Website	www.charliesstar.org

Activities

Objects: FOR THE PUBLIC BENEFIT TO RELIEVE THE MENTAL, PHYSICAL AND FINANCIAL DISTRESS TO BEREAVED FAMILIES OF A CHILD UNDER 19 YEARS OF AGE, IN PARTICULAR BUT NOT EXCLUSIVELY, BY PROVIDING SHORT RESPITE BREAKS.

Activities: Charlie's Star Charity has been established in order to Create Hope and Smiles for Bereaved families that have lost a child under the age of 19. We aim to provide much needed short respite breaks in Cornwall, away from the mundane issues of everyday life in order that families can reflect, recharge their batteries and focus on their future journey.

Classification

- **How:** Provides Services, Other Charitable Activities
- **What:** Other Charitable Purposes
- **Who:** Other Defined Groups, The General Public/mankind

Geography

- Cornwall
- Devon
- Dorset
- Somerset
- Wiltshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£18,698	£22,309	-	-
2024-03-31	£18,699	£6,805	-	-
2023-03-31	£7,490	£6,746	-	-
2022-03-31	£6,420	£1,819	-	-
2021-03-31	£5,491	£1,677	-	-

Trustees

Name	Role	Appointed
Alison Jane Greenwood		2022-02-17
Benjamin James Orchard		2024-04-05
Carol-Anne Musgrove		2019-05-15
Jan Burns		2019-05-15
Nichola Mary Soulsby		2022-02-17
Sarah Hirst		2019-05-15

CHARLIE'S STAR

England & Wales - Charity number 1183437

Accounts



Charlie's Star Charity

Registered Charity Number: 1183437

**Trustees' Annual Report & Financial Statements
for the Period
1 April 2024 to 31 March 2025**

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Charlie's Star Charity

Trustees' Annual Report & Financial Statements for the Financial Period from 1 April 2024 to 31 March 2025

Reference & Administration Details

Charity Details

Name(s): **Charlie's Star Charity**
Number: **1183437**
Address: **The Lookout, King Harry, Feock, Truro, Cornwall, TR3 6QJ**

Names of the Charity Trustees who manage the charity.

Jan Burns	Founder and Trustee
Ben Orchard	Chair of Trustees

Names of Trustees for the Charity

Ali Greenwood
Carol Musgrove
Rebekah Rumsby
Nichola Soulsby
Sarah Hirst

Retired Trustees

Nil

Ambassadors of the Charity

Neil Caddy – BBC Radio Cornwall
Natasha Hirst – Young Ambassador (College Student)
Thomas Orchard – Young Ambassador (Truro Secondary School)

Structure, Governance & Management

Type of Governing Document: Constitution.

How the Charity is Constituted

Charitable Incorporated Organisation.

Trustee Selection Methods

(1) Apart from the first charity trustees, every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the charity trustees.

(2) In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

How New Trustees are Inducted and Trained

The charity trustees will make available to each new charity trustee, on or before his or her first appointment:

- (a) a copy of the current version of the constitution; and
- (b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts; and
- (c) a copy of the Charity Commission **CC3 'The essential trustee: what you need to do and what you need to know'**.

Objects

The object of the CIO is:

For the public benefit to relieve the mental, physical, and financial distress to bereaved families of a child under 19 years of age, but not exclusively, by providing short respite breaks.

Nothing in the constitution shall authorise an application of the property of the CIO for the purposes which are not charitable in accordance with [section 7 of the Charities and Trustee Investment (Scotland) Act 2005] and [section 2 of the Charities Act (Northern Ireland) 2008].

Statutory Declaration on Public Benefit

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers or duties.

Executive Summary

Charlie's Star Charity was officially registered with the Charity's Commission on the 15 May 2019. Since then, the charity has developed 4 values, which underpin the way in which they work and are at the heart of everything charity stands for. Those values are Honesty, Transparency, Integrity and Caring.

When dealing with the public or a bereaved family the charity remains clear in its objectives, and as such considers every application from a bereaved family using the same selection criteria.

The charity remains healthy and has continued to establish itself in Cornwall. Our Charity Partners: The Tregenna Castle Hotel and Resort, Gwel An Mor, Twice as nice beech Chalets, The Great Cornish Food Store and The Stones Hotel have continued to provide invaluable support by providing some accommodation/ hampers and donations to support our bereaved families.

David Walliams has continued to support us and would like to continue this moving forward. In addition, Olly Murs has also provided generous support.

Over the course of the year, we have provided respite breaks for 14 families and are currently liaising with 12 further families. The generosity of some of our charity partners has helped reduce some of the tremendous accommodation costs and enabled us to support a larger number of families.

Activities, Achievements & Performance

Throughout the year, the charity has remained active and purposeful in both service delivery and fundraising. Trustees and ambassadors have worked tirelessly to plan, organise, and deliver events, while also strengthening community awareness of the charity's mission.

During this reporting year our trustees and ambassadors have worked tirelessly to organise and run events. Our webpage has been revamped to make it fit for purpose.

Efforts have been consolidated into the development of a diary of events for 2024/2025. This will see a flurry of activities across Wiltshire and Cornwall, to benefit us.

In May 2024, Charlie's Star Charity proudly celebrated its 5th Anniversary, marking five years of love, remembrance, and unwavering support for bereaved families, and honouring the extraordinary legacy left behind in memory of the founder's beloved son, Charlie. This milestone was commemorated with a Sunflower Ball held at Tregenna Castle Resort, an evening that brought together over 100 guests, including supporters, partners, and several of the families the charity exists to support. The presence of bereaved families gave the occasion a deep sense of purpose and meaning, reminding all in attendance why the charity was created and the difference it continues to make.



The evening was a truly moving celebration, filled with warmth, reflection, and hope. Guests were treated to outstanding performances by the St Mawgan and Culdrose Military Wives Choirs, Steel Appeal, and The Grove Diggers, whose music created a powerful and uplifting atmosphere. A live auction formed a central part of the evening, raising vital funds to help sustain the charity's work, while also bringing people together in a shared commitment to supporting families navigating unimaginable loss. The Sunflower Ball stood not only as a celebration of five years of charitable impact, but as a testament to how one child's memory continues to inspire compassion, connection, and lasting change.

Salisbury Football Club has continued to show their support by allowing us to do bucket collections at home games. Truro School have continued to support us as Have Pilgrim's Europe, who allowed 3 members of staff to take 2 weeks off to walk 288 miles around the Cornish part of the South-West Coast Path.

This reporting period has been a year for trying news ways to raise money, including a virtual balloon race, and a Christmas Fayre with a Santas Grotto.

Charlie's Star Charity has no paid staff and funds are raised from donations, events and small community support such as the Tesco's Token Scheme.

4 of our trustees announced that in July 2025, they would undertake the National 3 peaks challenge.

The trustees' vision for 2025 is to raise sufficient funds to purchase the charity's own mobile accommodation in Cornwall. This strategic ambition will help mitigate rising accommodation costs and enable Charlie's Star Charity to offer respite breaks 12 months of the year to a greater number of

bereaved families. In addition, the ability to let the accommodation when not in use by families will provide an important source of sustainable income to support the charity's long-term work. Trustees have already begun scoping out potential suitable sites and associated costs as part of this forward planning.

The trustees would like to thank all of our charity partners, ambassadors, celebrity supporters and everyone who has made a donation for their incredible support

Financial Review

Statement of the Charity's Policy on Reserves

The charity's policy on reserves is to hold sufficient resources to continue to make all business payments for 12 months, which equates to a maximum sum of £2000. Since the charity has minimal outgoings, this will provide the opportunity to continue to run as a charity should income and fundraising activities fall short.

Details of Any Funds Materially in Deficit

The Trustees declare that the charity had no funds which were materially in deficit at the date of the statement of assets & liabilities.

State of the Charity's Finances

A "Receipts & Payments" summary of the accounts for the period 1 April 2024 to 31 March 2025 can be seen at Annex A to this report.

Restricted Funds

The Charity has no restricted funds.

Designated Funds

The Charity has no designated funds.

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

Declaration

The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Benjamin Orchard

Position: Chair of Trustees

Date: 31/01/2026

Signature: *B. Orchard*

Annex A Financial Statement

Financial Year 2023 - 2024

Previous B/F Balance	£13,428
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Receipts In (a)	2023-2024
Total Receipts In	£19,068
B/F Balance	£13,428
Grand Total	£32,496

Payments Out (b)	2023-2024
Payments Out	-£8,028
Grand Total	-£8,028

EOY Cash in bank	£24,468
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Financial Year 2024 - 2025

Previous B/F Balance	£24,468
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Receipts In (a)	2024-2025
Total Receipts In	£18,698
B/F Balance	£24,468
Grand Total	£43,166

Payments Out (b)	2024-2025
Payments Out	-£22,309
Grand Total	-£22,309

EOY Cash in bank	£20,857
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Financial Year 2022 - 2023

Previous B/F Balance	£12,684
Receipts In (a)	2022-2023
Total Receipts In	£7,490
B/F Balance	£12,684
Grand Total	£20,174
Payments Out (b)	2022-2023
Payments Out	-£6,746
Grand Total	-£6,746

EOY Cash in bank	£13,428
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Financial Year 2023 - 2024

Previous B/F Balance	£13,428
Receipts In (a)	2023-2024
Total Receipts In	£19,068
B/F Balance	£13,428
Grand Total	£32,496
Payments Out (b)	2023-2024
Payments Out	-£8,028
Grand Total	-£8,028

EOY Cash in bank	£24,468
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Financial Year 2024 - 2025

Previous B/F Balance	£24,468
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Total Receipts In	£18,698
B/F Balance	£24,468
Grand Total	£43,166
Payments Out (b)	2024-2025
Payments Out	-£22,309
Grand Total	-£22,309
EOY Cash in bank	£20,857

Accounts



Charlie's Star Charity

Registered Charity Number: 1183437

Trustees' Annual Report & Financial Statements for the Period 1 April 2023 to 31 March 2024

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Charlie's Star Charity

Trustees' Annual Report & Financial Statements for the Financial Period from

1 April 2023 to 31 March 2024

Reference & Administration Details

Charity Details

Name(s): **Charlie's Star Charity**
Number: **1183437**
Address: **59 Bosvean Gardens, Truro, Cornwall, TR1 3NQ**

Names of the Charity Trustees who manage the charity.

Jan Burns	Founder and Trustee
Jerome Browne	Chair of Trustees

Names of Trustees for the Charity

Ali Greenwood	Finance
Carol Musgrove	Governance
Caroline Smith	Fundraising
Nichola Soulsby	Fundraising
Sarah Hirst	Governance

Retired Trustees

Nil

Ambassadors of the Charity

Neil Caddy	Ambassador (Pirate FM Host)
Lily Browne	Young Ambassador (College Student)
Natasha Hirst	Young Ambassador (College Student)
Thomas Orchard	Young Ambassador (Truro Secondary School)

Structure, Governance & Management

Type of Governing Document

Constitution.

How the Charity is Constituted

Charitable Incorporated Organisation.

Trustee Selection Methods

- (1) Apart from the first charity trustees, every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the charity trustees.
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How New Trustees are Inducted and Trained

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- (b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts and
- (c) a copy of the Charity Commission CC3 '***The essential trustee: what you need to do and what you need to know***'.

Objects

The object of the CIO is:

For the public benefit to relieve the mental, physical, and financial distress to bereaved families of a child under 19 years of age, but not exclusively, by providing short respite breaks.

Nothing in the constitution shall authorise an application of the property of the CIO for the purposes which are not charitable in accordance with [section 7 of the Charities and Trustee Investment (Scotland) Act 2005] and [section 2 of the Charities Act (Northern Ireland) 2008].

Statutory Declaration on Public Benefit

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers or duties.

Executive Summary

Charlie's Star Charity was officially registered with the Charity's Commission on the 15 May 2019. Since then, the charity has developed 4 values, which underpin the way in which they work and are at the heart of everything charity stands for. Those values are Honesty, Transparency, Integrity and Caring.

When dealing with the public or a bereaved family the charity remains clear in its objectives, and as such considers every application from a bereaved family using the same selection criteria.

The charity remains healthy and has continued to establish itself in Cornwall, with the development of a charity partnership with The Tregenna Castle Hotel and Resort. This has been rewarding and will assist the charity to raise the profile moving forward. The partnership is a long-term one that will be of benefit financially – as they will provide a full respite break free of charge each year.

We continue to push forward with our 3-year plan and the development of charity partnerships. David Walliams has continued to support us and would like to continue this moving forward. There are also invitations from Truro School and Gwel an Mor Resort that are being worked on that would assist the charity to grow during 2024-25. Our policies are now well developed, and we continue to monitor any changes required within the governance of the Charity's Commission.

Over the course of the year, we have provided respite breaks for 4 families and are currently working with a further 2 families, for 2024.

Activities, Achievements & Performance

We have continued to be active with our fundraising activities and consolidated our efforts on developing a diary of events for 2024. This will see a flurry of activities across Wiltshire and Cornwall, to benefit us.

Wiltshire has seen a relationship between the charity and Salisbury Football Club and The Stones Hotel, which will provide opportunities for fundraising during 2024. Pirate FM radio has continued to support our publicity in Cornwall and because of this we have gained a higher increase on our social media and web site. Their support continues to increase our presence in Cornwall.

The charity is now a part of the Cornwall Chamber of Commerce and continues to attend events on a regular basis.

Overall, this year has been a very positive year, which will put the foundations in place for us moving into 2024. There are a series of events planned in both Wiltshire and Cornwall, in which we aim to raise more than £15000 in the 2023-24 year.

Our Chair of Trustees has requested to retire due to work and family commitments and as such the charity will interview and allocate a new Chair to start on 1 April 2024. Jerome will remain responsible for the Trustee Report 2023/2024 submission.

Financial Review

Statement of the Charity's Policy on Reserves

The charity's policy on reserves is to hold sufficient resources to continue to make all business payments for 12 months, which equates to a maximum sum of £2000. Since the charity has minimal outgoings, this will provide the opportunity to continue to run as a charity should income and fundraising activities fall short.

Details of Any Funds Materially in Deficit

The Trustees declare that the charity had no funds which were materially in deficit at the date of the statement of assets & liabilities.

State of the Charity's Finances

A "Receipts & Payments" summary of the accounts for the period 1 April 2023 to 31 March 2024 can be seen at **Annex A** to this report.

Restricted Funds

The Charity has no restricted funds.

Designated Funds

The Charity has no designated funds.

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

Declaration

The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Jerome Hanson Browne

Position: Chair of Trustees

Date: 4 December 2024

Signature:

A handwritten signature in black ink, consisting of a series of loops and a horizontal line extending to the right.

Annex A Financial Statement

Financial Year 2022 - 2023	
Previous B/F Balance	£12,684
Receipts In (a)	2022-2023
Total Receipts In	£7,490
B/F Balance	£12,684
Grand Total	£20,174
Payments Out (b)	2022-2023
Payments Out	-£6,746
Grand Total	-£6,746
EOY Cash in bank	£13,428

Financial Year 2023 - 2024	
Previous B/F Balance	£13,428
Receipts In (a)	2023-2024
Total Receipts In	£18,699
B/F Balance	£13,428
Grand Total	£32,127
Payments Out (b)	2023-2024
Payments Out	-£6,805
Grand Total	-£6,805
EOY Cash in bank	£25,322

Financial Year 2022 - 2023

Previous B/F Balance	£12,684
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Receipts In (a)	2022-2023
Total Receipts In	£7,490
B/F Balance	£12,684
Grand Total	£20,174

Payments Out (b)	2022-2023
Payments Out	-£6,746
Grand Total	-£6,746

EOY Cash in bank	£13,428
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CHARLIE'S STAR

England & Wales - Charity number 1183437

Accounts



Charlie's Star Charity

Charity Number: 1183437

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Charlie's Star Charity

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1 April 2022 to 31 March 2023

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Jan Burns	Founder and Trustee
Jerome Browne	Chair of Trustees

Names of Trustees for the Charity

Ali Greenwood	Finance
Carol Musgrove	Governance
Caroline Smith	Fundraising
Nichola Soulsby	Fundraising
Sarah Hirst	Governance

Retired Trustees

Damien Robinson

Ambassadors of the Charity

Neil Caddy	Ambassador (Pirate FM Host)
Lily Browne	Young Ambassador (College Student)
Natasha Hirst	Young Ambassador (College Student)
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Structure, Governance & Management

Type of Governing Document

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When dealing with the general public or a bereaved family the charity remains clear in its objectives, and as such considers every application from a bereaved family using the same selection criteria.

The charity remains healthy and has continued to establish itself in Cornwall which has been rewarding and will be of benefit moving forward. One trustee has resigned, due to work promotion and therefore changes in the commitment he could offer.

The 3 year plan has been the focus this year, and the development of charity partnerships. This has seen the amazing links formed with David Walliams and the Tregenna Castle Resort in St Ives. These are exciting moves forward and will provide the support that the charity needs in order to grow. Our policies are now well developed, and we continue to monitor any changes required within the governance of the Charity's Commission.

Over the course of the year, we have provided respite breaks for 2 families and are currently working with a further 2 families, for 2024.

Activities, Achievements & Performance

We have continued to remain quite low key in our fundraising activities and consolidated our efforts on developing a diary of events for 2023-24. This will see a flurry of activities across Wiltshire and Cornwall, in order to benefit us.

We have received interest in businesses based here in Cornwall that wish to work with the charity, one being the Tregenna Castle Hotel in St.Ives and the Cornish Chef. We are currently working with them to establish some areas that can benefit the charity moving forward.

Wiltshire has seen a relationship between the charity and Salisbury Football Club, which has provided opportunities for fundraising during some of the home matches. The team are developing this relationship, and we will see closer collaboration through our 2023–24 fundraising events.

Pirate FM radio has continued to support our publicity in Cornwall and as a result of this we have gained a higher increase on our social media and web site. Their support continues to increase our presence in Cornwall.

The charity is now a part of the Cornwall Chamber of Commerce and continues to attend events on a regular basis.

Overall, this year has been about moving forward in a positive manner and putting the COVID pandemic behind us. Very little has been done in the fundraising side of the charity, however we are still able to support the families that apply to us for support. There are a series of events planned in both Wiltshire and Cornwall, in which we aim to raise in excess of £15000 in the 2023-24 year.

Financial Review

Statement of the Charity's Policy on Reserves

The charity's policy on reserves is to hold sufficient resources to continue to make all business payments for 12 months, which equates to a maximum sum of £2000. Due to the fact that the charity has minimal outgoings, this will provide the opportunity to continue to run as a charity should income and fundraising activities fall short.

Details of Any Funds Materially in Deficit

The Trustees declare that the charity had no funds which were materially in deficit at the date of the statement of assets & liabilities.

State of the Charity's Finances

A "Receipts & Payments" summary of the accounts for the period 1 April 2022 to 31 March 2023 can be seen at **Annex A** to this report.

Restricted Funds

The Charity has no restricted funds.

Designated Funds

The Charity has no designated funds.

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

Declaration

The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Jerome Hanson Browne

Position: Chair of Trustees

Date: 14 January 2023

Signature:

A handwritten signature in blue ink, consisting of a stylized 'J' followed by a series of loops and a horizontal line extending to the right.

Annex A Financial Statement

Financial Year 2021 - 2022		Financial Year 2022 - 2023	
Previous B/F Balance	£8,084	Previous B/F Balance	£12,684
Receipts In (a)	2021-2022	Receipts In (a)	2022-2023
Total Receipts In	£6,420	Total Receipts In	£7,490
Grand Total	£6,420	Grand Total	£7,490
Payments Out (b)	2021-2022	Payments Out (b)	2022-2023
Payments Out	-£1,820	Payments Out	-£6,746
Grand Total	-£1,820	Grand Total	-£6,746
EOY Cash in bank	£12,684	EOY Cash in bank	£13,428

Financial Year 2021 - 2022

Previous B/F Balance £8,084

Receipts In (a) 2021-2022

Total Receipts In £6,420

B/F Balance £8,084

Grand Total £14,504

Payments Out (b) 2021-2022

Payments Out -£1,820

Grand Total -£1,820

EOY Cash in bank £12,684

Financial Year 2022 - 2023

Previous B/F Balance £12,684

Receipts In (a) 2022-2023

Total Receipts In £7,490

B/F Balance £12,684

Grand Total £20,174

Payments Out (b) 2022-2023

Payments Out -£6,746

Grand Total -£6,746

EOY Cash in bank £13,428

CHARLIE'S STAR

England & Wales - Charity number 1183437

Accounts



Charlie's Star Charity

Charity Number: 1183437

**Trustees' Annual Report & Financial Statements
for the Period
1 April 2021 to 31 March 2022**

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Charlie's Star Charity

Trustees' Annual Report & Financial Statements for the Financial Period from

1 April 2021 to 31 March 2022

Reference & Administration Details

Charity Details

Name(s): **Charlie's Star Charity**
Number: **1183437**
Address: **59 Bosvean Gardens, Truro, Cornwall, TR1 3NQ**

Names of the Charity Trustees who manage the charity

Jan Burns	Founder and Trustee
Jerome Browne	Chair of Trustees

Names of Trustees for the Charity

Ali Greenwood	Finance
Carol Musgrove	Governance
Caroline Harvey	Fundraising
Damien Robinson	Finance
Nichola Soulsby	Fundraising
Sarah Hirst	Governance

Retired Trustees

Elizabeth Gardner
Elizabeth Thompson

Ambassadors of the Charity

Neil Caddy	Ambassador (Pirate FM Host)
Lily Browne	Young Ambassador (College Student)
Thomas Orchard	Young Ambassador (Truro Secondary School)

Structure, Governance & Management

Type of Governing Document

Constitution.

How the Charity is Constituted

Charitable Incorporated Organisation.

Trustee Selection Methods

- (1) Apart from the first charity trustees, every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the charity trustees.
- (2) In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

How New Trustees are Inducted and Trained

The charity trustees will make available to each new charity trustee, on or before his or her first appointment:

- (a) a copy of the current version of the constitution; and
- (b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts and
- (c) a copy of the Charity Commission CC3 '***The essential trustee: what you need to do and what you need to know***'.

Objects

The object of the CIO is:

For the public benefit to relieve the mental, physical, and financial distress to bereaved families of a child under 19 years of age, in particular but not exclusively, by providing short respite breaks.

Nothing in the constitution shall authorise an application of the property of the CIO for the purposes which are not charitable in accordance with [section 7 of the Charities and Trustee Investment (Scotland) Act 2005] and [section 2 of the Charities Act (Northern Ireland) 2008].

Statutory Declaration on Public Benefit

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers or duties.

Executive Summary

Charlie's Star Charity was officially registered with the Charity's Commission on the 15 May 2019. Since then, the charity has developed 4 values, which underpin the way in which they work and are at the heart of everything charity stands for. Those values are Honesty, Transparency, Integrity and Caring.

When dealing with the general public or a bereaved family the charity remains clear in its objectives, and as such considers every application from a bereaved family using the same selection criteria.

The charity remains healthy and has continued to establish itself in Cornwall which has been rewarding and will be of benefit moving forward. Two trustees have resigned, one due to having a baby and the other has taken the post as a CEO at another charity.

This year has seen the development of a 3-year plan, which will be exciting in that 2023 we will start to fundraise for the sole purpose of purchasing a site located static caravan, to self-generate an all-year consistent income as well as providing our own respite accommodation, (subject to Trustees approval). Our policies are now well developed, and we continue to monitor any changes required within the governance of the Charity's Commission.

Over the course of the year, we have provided respite breaks for 2 families and are currently working with a further 2 families, for 2023.

Activities, Achievements & Performance

Due to the changes in our trustees, we have continued to remain quite low key in our fundraising activities and consolidated our efforts on developing a diary of events for 2023. This will see a flurry of activities across Wiltshire and Cornwall.

We have received interest in businesses based here in Cornwall that wish to work with the charity, one being the Tregenna Castle Hotel in St.Ives and the Cornish Chef. We are currently working with them to establish some areas that can benefit the charity moving forward.

A success this year was to bring in a local celebrity, from Pirate FM radio as an ambassador, as well as a second junior ambassador. This will enhance the ability to reach the local community within Cornwall and has already seen the benefit of additional support in the form of raffle prizes for the Charity to use at events

Unfortunately, our COTY status with M&S Hayle was ended prematurely due to the COVID pandemic, which has left us short of our income target, we are however planning to run Charity Race Night later in 2022, which is planned as a launch event for our charity in Cornwall.

Our connection with the local [Cornwall Bereavement Network](#) has continued to develop and we are fully engaging with other charity and support systems that are providing vital services to those that require it. There has also been some support offered through other social media sources, in the form of holiday opportunities at reduced rates to support families.

Overall, this year has been about providing the foundation for the charity, with the change of trustees, establishing ambassadors and contacts with some local businesses in Cornwall. This has certainly given us a good start for the remainder of 2022 and moving forward into what will be a busy 2023.

Financial Review

Statement of the Charity's Policy on Reserves

The charity's policy on reserves is to hold sufficient resources to continue to make all business payments for 12 months, which equates to a maximum sum of £2000. Due to the fact that the charity has minimal outgoings, this will provide the opportunity to continue to run as a charity should income and fundraising activities fall short.

Details of Any Funds Materially in Deficit

The Trustees declare that the charity had no funds which were materially in deficit at the date of the statement of assets & liabilities.

State of the Charity's Finances

A "Receipts & Payments" summary of the accounts for the period 1 April 2021 to 31 March 2022 can be seen at **Annex A** to this report.

Restricted Funds

The Charity has no restricted funds.

Designated Funds

The Charity has no designated funds.

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

Declaration

The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Jerome Hanson Browne

Position: Chair of Trustees

Date: 14 January 2023

Signature:

A handwritten signature in black ink, consisting of a stylized 'J' followed by a series of loops and a horizontal line extending to the right.

Annex A Financial Statement

PREVIOUS BALANCE	£6,974
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ENDING BALANCE	£11,575
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TOTAL DEPOSITS	£6,420
COTY	£0
Donations	£2,846
Grants	£0
JustGiving	£827
PayPal	£882
Stripe	£0
Virgin Giving	£1,865
Total	£6,420

TOTAL WITHDRAWALS	£1,819
Business	£1,230
Events	£0
Merchandise	£0
Respite	£589
Total	£1,819

CHARLIE'S STAR

England & Wales - Charity number 1183437

Accounts



Charlie's Star Charity

Charity Number: 1183437

Trustees' Annual Report & Financial Statements for the Period 1 April 2020 to 31 March 2021

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Charlie's Star Charity

Trustees' Annual Report & Financial Statements for the Financial Period from 1 April 2020 to 31 March 2021

Reference & Administration Details

Charity Details:

Name(s): **Charlie's Star Charity**
Number: **1183437**
Address: **59 Bosvean Gardens, Truro, Cornwall, TR1 3NQ**

Names of the Charity Trustees who manage the charity

Jan Burns	Founder and Trustee
Jerome Browne	Chair of Trustees

Names of Trustees for the Charity

Carol Musgrove	Governance
Damien Robinson	Finance
Elizabeth Gardner	Finance
Elizabeth Thompson	Fundraising
Sarah Hirst	Governance

Structure, Governance & Management

Type of Governing Document:

Constitution.

How the Charity is Constituted:

Charitable Incorporated Organisation.

Trustee Selection Methods:

- (1) Apart from the first charity trustees, every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the charity trustees.
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Statutory Declaration on Public Benefit

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers or duties.

Executive Summary

Charlie's Star Charity was officially registered with the Charity's Commission on the 15 May 2019. Since then, the charity has developed 4 values, which underpin the way in which they work and are at the heart of everything charity stands for. Those values are Honesty, Transparency, Integrity and Caring.

When dealing with the general public or a bereaved family the charity remains clear in its objectives, and as such considers every application from a bereaved family using the same selection criteria.

This year has allowed the charity to develop several of the policies and established itself with Cornwall Council for them to act as the umbrella company for DBS applications. Whilst we have not been able to move forward with the 1–5-year plan put in place from 2019, we certainly now have the foundations and funding to allow us to rejuvenate the plan for 2022.

Over the course of the year, we have had enquiries from 3 families but due to the COVID19 pandemic, were not able to take the opportunity to receive a respite break from Charlie's Star Charity.

Activities, Achievements & Performance

The fundraising has continued to be low key, due to the COVID situation and therefore as a charity we decided not to try to attend public events such as local fetes as they are constantly being cancelled due to the pandemic.

One of the successes this year was to bring in a junior ambassador, Lily Browne, who is Charlie's cousin. Lily completed a fundraising event at the M&S store in Hayle, who we are the local COTY this year.

A fully branded gazebo has been purchased and ready for us moving forward, so the charity will be represented in a professional manner. A second gazebo is being looked at for the trustees in Wiltshire to utilise in order that both areas are correctly representing the charity.

Through collaborative working, here in Cornwall, the recently formed [Cornwall Bereavement Network](#) includes Charlie's Star and it is hoped that this will raise our profile in the South West.

Overall, this year has been extremely quiet, but we remain exceptionally positive moving forward to start to build on establishing the charity in Cornwall through a series of fundraising events, collaborative working with other charities and supporting families in the future.

Financial Review

Statement of the Charity's Policy on Reserves

The charity's policy on reserves is to hold sufficient resources to continue to make all business payments for 12 months, which equates to a maximum sum of £2000. Due to the fact that the charity has minimal outgoings, this will provide the opportunity to continue to run as a charity should income and fundraising activities fall short.

Details of Any Funds Materially in Deficit

The Trustees declare that the charity had no funds which were materially in deficit at the date of the statement of assets & liabilities.

State of the Charity's Finances

A "Receipts & Payments" summary of the accounts for the period 1 April 2020 to 31 March 2021 can be seen at **Annex A** to this report.

Restricted Funds

The Charity has no restricted funds.

Designated Funds

The Charity has no designated funds.

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

Declaration

The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Jerome Hanson Browne

Position: Chair of Trustees

Date: 29 January 2022

Signature:



Financial Report Charlie's Star Charity 1 April 2020 to 31 March 2021

Financial Year 2019 - 2002

Previous B/F Balance	£0.00
Deposits (a)	2019-2020
Total Deposits In	£11,817
B/F Balance	£0.00
Grand Total	£11,817

Withdrawals (b)	2019-2020
Payments Out	-£7,546
Grand Total	-£7,546

EOY Cash in bank	£4,271
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Financial Year 2020 - 2021

Previous B/F Balance	£4,271
Deposits (a)	2020-2021
Total Deposits In	£5,491
B/F Balance	£4,271
Grand Total	£9,762

Withdrawals (b)	2020-2021
Payments Out	-£1,677
Grand Total	-£1,677

EOY Cash in bank	£8,084
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Financial Report Charlie's Star Charity

Financial Year 2019 - 2020

Previous B/F Balance	£0.00
Deposits (a)	2019-2020
Total Deposits In	£11,817
B/F Balance	£0.00
Grand Total	£11,817

Withdrawals (b)	2019-2020
Payments Out	-£7,546
Grand Total	-£7,546

EOY Cash in bank	£4,271
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Financial Year 2020 - 2021

Previous B/F Balance	£4,271
Deposits (a)	2020-2021
Total Deposits In	£5,491
B/F Balance	£4,271
Grand Total	£9,762

Withdrawals (b)	2020-2021
Payments Out	-£1,677
Grand Total	-£1,677

EOY Cash in bank	£8,084
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Current Cash in bank	£13,119.11
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