



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## **Trustees' Annual Report for the period**

**From 1 April 2023 To 31 March 2024**

**Charity name: Middlewood Riding for the Disabled Association**

**Charity registration number: 1183351**

### **Objectives and Activities**

|                                                                                                                                                                      | SORP reference     |                                                                                                                                                                                                                                                                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document                                                                                          | Para 1.17          | To promote the objects of The Riding for the Disabled Association incorporating carriage driving, a charity registered under charity number 244108 by providing disabled people with the opportunity to ride and/or carriage drive to benefit their health and wellbeing in the Cheshire area.                 |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | <p>Riding lessons have been provided free of charge to children attending local schools, who are brought to the riding school by teachers, parents and/or carers.</p> <p>The trustees continued to review the facilities available for riding activities and to support, train and monitor the volunteers.</p> |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit                                         | Para 1.18          | The trustees confirm they have had regard to the guidance issued by the Charity Commission on public benefit.                                                                                                                                                                                                  |

### **Additional information (optional)**

You may choose to include further statements where relevant about:

|                                                                  | SORP reference |  |
|------------------------------------------------------------------|----------------|--|
| Policy on grant making                                           | Para 1.38      |  |
| Policy on social investment including program related investment | Para 1.38      |  |
| Contribution made by volunteers                                  | Para 1.38      |  |

|       |  |  |
|-------|--|--|
| Other |  |  |
|-------|--|--|

## Achievements and Performance

|                                                                                                                                                                                                 | SORP reference |                                                                                                                                                                                                                                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | <p>During school term time the charity has generally provided 3 riding sessions on a Thursday, which each week has helped to promote the health and wellbeing of around 9 disabled children in a fun and safe environment.</p> <p>The charity received external donations of £3,440 during the period, for which the trustees are extremely grateful.</p> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                              |           |  |
|--------------------------------------------------------------|-----------|--|
| Achievements against objectives set                          | Para 1.41 |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |
| Investment performance against objectives                    | Para 1.41 |  |
| Other                                                        |           |  |

## Financial Review

|                                                                                  |           |                                                                                                       |
|----------------------------------------------------------------------------------|-----------|-------------------------------------------------------------------------------------------------------|
| Review of the charity's financial position at the end of the period              | Para 1.21 | At 31 March 2024, the charity had funds amounting to £18,895, all of which was held in bank accounts. |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | Reserves are held to enable future period activities to be carried out.                               |
| Amount of reserves held                                                          | Para 1.22 | £18,895                                                                                               |
| Reasons for holding zero reserves                                                | Para 1.22 |                                                                                                       |
| Details of fund materially in deficit                                            | Para 1.24 |                                                                                                       |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 |                                                                                                       |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                 |           |  |
|---------------------------------------------------------------------------------|-----------|--|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 |  |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 |  |
| A description of the principal risks facing the charity                         | Para 1.46 |  |
| Other                                                                           |           |  |

## Structure, Governance and Management

|                                                                                                                                                                           |           |                                                                                                                                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Description of charity's trusts:                                                                                                                                          |           |                                                                                                                                                                |
| Type of governing document<br>(trust deed, royal charter)                                                                                                                 | Para 1.25 | CIO Association Constitution                                                                                                                                   |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)                                                                                                  | Para 1.25 | CIO                                                                                                                                                            |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | The trustees have quarterly and ad hoc meetings at which needs are discussed and, where necessary, following these meetings potential trustees are approached. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                           |           |  |
|-------------------------------------------------------------------------------------------|-----------|--|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 |  |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 |  |
| Relationship with any related parties                                                     | Para 1.51 |  |
| Other                                                                                     |           |  |

### Reference and Administrative details

|                             |                                                                |
|-----------------------------|----------------------------------------------------------------|
| Charity name                | Middlewood Riding for the Disabled Association                 |
| Other name the charity uses | Middlewood RDA                                                 |
| Registered charity number   | 1183351                                                        |
| Charity's principal address | Goldthorne, 16A Butley Lanes, Prestbury, Macclesfield SK10 4HU |
|                             |                                                                |

### Names of the charity trustees who manage the charity

|    | Trustee name      | Office (if any)         | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|-------------------|-------------------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Lucie Pettit      | Chair; Acting Secretary |                                   |                                                               |
| 2  | Jane Kathryn Nash | Treasurer               |                                   |                                                               |
| 3  | Kathy Crew        |                         |                                   |                                                               |
| 4  | Jill Humphries    |                         |                                   |                                                               |
| 5  |                   |                         |                                   |                                                               |
| 6  |                   |                         |                                   |                                                               |
| 7  |                   |                         |                                   |                                                               |
| 8  |                   |                         |                                   |                                                               |
| 9  |                   |                         |                                   |                                                               |
| 10 |                   |                         |                                   |                                                               |
| 11 |                   |                         |                                   |                                                               |
| 12 |                   |                         |                                   |                                                               |
| 13 |                   |                         |                                   |                                                               |
| 14 |                   |                         |                                   |                                                               |
| 15 |                   |                         |                                   |                                                               |
| 16 |                   |                         |                                   |                                                               |
| 17 |                   |                         |                                   |                                                               |
| 18 |                   |                         |                                   |                                                               |
| 19 |                   |                         |                                   |                                                               |
| 20 |                   |                         |                                   |                                                               |

### Corporate trustees – names of the directors at the date the report was approved

| Director name |  |  |
|---------------|--|--|
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |

### Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year |  |
|--------------|-----------------------------------|--|
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |

## **Funds held as custodian trustees on behalf of others**

|                                                                                                                               |  |
|-------------------------------------------------------------------------------------------------------------------------------|--|
| Description of the assets held in this capacity                                                                               |  |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects |  |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         |  |

### **Additional information (optional)**

#### **Names and addresses of advisers (Optional information)**

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### **Name of chief executive or names of senior staff members (Optional information)**

|  |
|--|
|  |
|--|

## **Exemptions from disclosure**

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

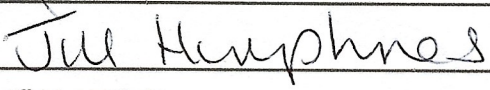
## **Other optional information**

|  |
|--|
|  |
|--|

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

|                                     |                                                                                   |                                                                                    |
|-------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| Signature(s)                        |  |  |
| Full name(s)                        | Lucie Pettit                                                                      | Jill Humphries                                                                     |
| Position (eg Secretary, Chair, etc) | Chair                                                                             | Trustee                                                                            |
| Date                                | 14/01/2025                                                                        |                                                                                    |

## Receipts and payments accounts

|                     |            |    |            |
|---------------------|------------|----|------------|
| For the period from | 01/04/2024 | To | 31/03/2025 |
|---------------------|------------|----|------------|

### Section A Receipts and payments

|                                                       | Unrestricted funds | Restricted funds | Endowment funds  | Total funds      | Last year        |
|-------------------------------------------------------|--------------------|------------------|------------------|------------------|------------------|
|                                                       | to the nearest £   | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ |
| <b>A1 Receipts</b>                                    |                    |                  |                  |                  |                  |
| Donations, legacies and grants                        | 3,440              | -                | -                | 3,440            | 3,519            |
| Fundraising events                                    | -                  | -                | -                | -                | 134              |
| Interest on deposit account                           | 188                | -                | -                | 188              | 76               |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | 3,628              | -                | -                | 3,628            | 3,729            |
| <b>Sub total (Gross income for AR)</b>                |                    |                  |                  |                  |                  |
| <b>A2 Asset and investment sales, (see table).</b>    |                    |                  |                  |                  |                  |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | -                  | -                | -                | -                | -                |
| <b>Sub total</b>                                      | -                  | -                | -                | -                | -                |
| <b>Total receipts</b>                                 | 3,628              | -                | -                | 3,628            | 3,729            |
| <b>A3 Payments</b>                                    |                    |                  |                  |                  |                  |
| Hire of ponies and riding facilities                  | 2,868              | -                | -                | 2,868            | 3,714            |
| Associated riding costs                               | 451                | -                | -                | 451              | 723              |
| Insurance                                             | 681                | -                | -                | 681              | 675              |
| Training and affiliation                              | 201                | -                | -                | 201              | 536              |
| Printing, postage and stationery                      | 5                  | -                | -                | 5                | 112              |
| Miscellaneous                                         | 382                | -                | -                | 382              | 307              |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | -                  | -                | -                | -                | -                |
| <b>Sub total</b>                                      | 4,588              | -                | -                | 4,588            | 6,067            |
| <b>A4 Asset and investment purchases, (see table)</b> |                    |                  |                  |                  |                  |
|                                                       | -                  | -                | -                | -                | -                |
|                                                       | -                  | -                | -                | -                | -                |
| <b>Sub total</b>                                      | -                  | -                | -                | -                | -                |
| <b>Total payments</b>                                 | 4,588              | -                | -                | 4,588            | 6,067            |
| <b>Net of receipts/(payments)</b>                     | - 960              | -                | -                | - 960            | - 2,338          |
| <b>A5 Transfers between funds</b>                     | -                  | -                | -                | -                | -                |
| <b>A6 Cash funds last year end</b>                    | 19,855             | -                | -                | 19,855           | 22,193           |
| <b>Cash funds this year end</b>                       | 18,895             | -                | -                | 18,895           | 19,855           |

## Section B Statement of assets and liabilities at the end of the period

| Categories           | Details                 | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|----------------------|-------------------------|------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b> | Bank current account    | 3,901                              | -                                | -                               |
|                      | Bank deposit account    | 14,994                             | -                                | -                               |
|                      |                         | -                                  | -                                | -                               |
|                      | <b>Total cash funds</b> | <b>18,895</b>                      | <b>-</b>                         | <b>-</b>                        |
|                      | account(s))             | OK                                 | OK                               | OK                              |

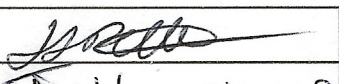
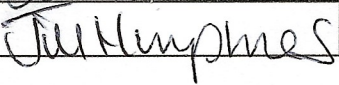
|                                 | Details | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| <b>B2 Other monetary assets</b> |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |

|                             | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|---------|-----------------------------|-----------------|--------------------------|
| <b>B3 Investment assets</b> |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |

|                                                     | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------------------------------|---------|-----------------------------|-----------------|--------------------------|
| <b>B4 Assets retained for the charity's own use</b> |         |                             | -               | -                        |
|                                                     |         |                             | -               | -                        |
|                                                     |         |                             | -               | -                        |
|                                                     |         |                             | -               | -                        |
|                                                     |         |                             | -               | -                        |
|                                                     |         |                             | -               | -                        |
|                                                     |         |                             | -               | -                        |
|                                                     |         |                             | -               | -                        |
|                                                     |         |                             | -               | -                        |

|                       | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| <b>B5 Liabilities</b> |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |

Signed by one or two trustees on behalf of all the trustees

| Signature                                                                           | Print Name     | Date of approval |
|-------------------------------------------------------------------------------------|----------------|------------------|
|  | Lucie Pettit   | 14/01/2025       |
|  | Jill Humphries | 14/01/2025       |