



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 April 2021
Period end date

Period start date To 31 March 2022

Charity name: Middlewood Riding for the Disabled Association

Charity registration number: 1183351

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the objects of The Riding for the Disabled Association incorporating carriage driving, a charity registered under charity number 244108 by providing disabled people with the opportunity to ride and/or carriage drive to benefit their health and wellbeing in the Cheshire area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	At the start of the period, no riding activities were carried out due to Covid-19 restrictions. Riding activities recommenced in September 2021, since when riding lessons have been provided free of charge to children attending local schools who are brought to the riding school by teachers, parents and/or carers. The trustees continued to review the facilities available for riding activities and to support, train and monitor the volunteers.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm they have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Since September 2021, during school term time the charity has generally provided 3 riding sessions on a Thursday, which each week has helped to promote the health and wellbeing of 15 disabled children in a fun and safe environment. The charity received external donations of £3,193 during the period, for which the trustees are extremely grateful.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At 31 March 2022, the charity had funds amounting to £22,193, all of which was held in bank accounts.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to enable future period activities to be carried out.
Amount of reserves held	Para 1.22	£22,193
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO Association Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The trustees have quarterly and ad hoc meetings at which needs are discussed and, where necessary, following these meetings potential trustees are approached.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Middlewood Riding for the Disabled Association
Other name the charity uses	Middlewood RDA
Registered charity number	1183351
Charity's principal address	Thorncroft, Pedley Hill, Rainow, Macclesfield SK10 5TZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lucie Pettit	Chair; Acting Secretary from 20 July 2021		
2	Kathy Crew			
3	Barbara Farquharson			
4	Jill Humphries			
5	Jane Kathryn Nash	Treasurer		
6	Sheila Park			
7	Stephanie Wilkinson	Secretary	Resigned 20 July 2021	
8				
9				
10				
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14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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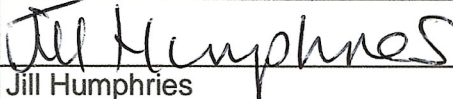
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Lucie Pettit	Jill Humphries
Position (eg Secretary, Chair, etc)	Chair	Trustee

Date	05/01/2023
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CHARITY COMMISSION
FOR ENGLAND AND WALES

Middlewood Riding for the Disabled Association

1183351

Receipts and payments accounts

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For the period
from

01/04/2021

To

31/03/2022

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations, legacies and grants	3,193	-	-	3,193	3,360
Fundraising events	-	-	-	-	-
Interest on deposit account	2	-	-	2	6
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,195	-	-	3,195	3,366
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,195	-	-	3,195	3,366
A3 Payments					
Hire of ponies and riding facilities	1,560	-	-	1,560	-
Associated riding costs	-	-	-	-	-
Insurance	538	-	-	538	665
Training and affiliation	375	-	-	375	-
Printing, postage and stationery	44	-	-	44	46
Miscellaneous	67	-	-	67	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,584	-	-	2,584	711
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,584	-	-	2,584	711
Net of receipts/(payments)	611	-	-	611	2,655
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	21,582	-	-	21,582	18,927
Cash funds this year end	22,193	-	-	22,193	21,582

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	7,463	-	-
	Bank deposit account	14,730	-	-
		-	-	-
	Total cash funds	22,193	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

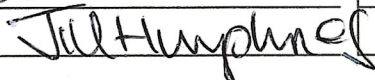
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Lucie Pettit	05/01/2023
	Jill Humphries	05/01/2023