

LIONHEART UK

England & Wales · Charity number 1183347

Details

Status Registered

Legal form CIO

Registered 2019-05-09

Register [View on the Charity Commission register](#)

Contact

Address 14 St. Michaels Road
St. Helens
Ryde
PO33 1YJ

Phone 07879838702

Email laura@lionheartfestival.co.uk

Website <https://lionheartfestival.co.uk/>

Activities

Objects: TO ADVANCE THE CHRISTIAN RELIGION FOR THE BENEFIT OF THE PUBLIC IN PARTICULAR BUT NOT EXCLUSIVELY BY HOLDING EVANGELISTIC, CULTURAL AND MUSICAL EVENTS TO INSPIRE AND ENLIGHTEN PEOPLE ABOUT THE CHRISTIAN RELIGION

Activities: To advance the Christian religion by holding musical and teaching events

Classification

- **How:** Provides Services
- **What:** Religious Activities
- **Who:** The General Public/mankind

Geography

- Isle Of Wight

Finances

Period end	Income	Expenditure	Assets	Employees
2025-05-31	£16,461	£47,451	-	-
2024-05-31	£21,553	£19,586	-	-
2023-05-31	£36,408	£50,201	-	-
2022-05-31	£10,715	£3,584	-	-
2021-05-31	£5,356	£1,111	-	-

Trustees

Name	Role	Appointed
Leonard Paul Cowdery		2023-01-27
Rev Phillip Dixon		2024-09-18
Stuart Brenchley		2020-06-25
Wynelle Cowdery		2023-04-28

LIONHEART UK

England & Wales - Charity number 1183347

Accounts



Trustees' Annual Report for the period

Period start date 1st June 2024 Period end date 31st May 2025

Charity name: **Lionheart UK**

Charity registration number: **1183347**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of the Christian religion through the unification of Churches and Outreach including a Christian Worship Music Festival and Evangelical Activities
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Initially an annual Christian Worship Music Festival with teaching and Outreach. A pilgrimage for refreshing, rejuvenating, advancing Christian values, and evangelism for those who are seeking. Further outreach took place with a 'Lionhearted' indoor event in October 2023. Also 2 Ministers/Leaders' Meetings took place advancing unity within the Body of Christ. In 2024 Evangelical activities extended further with a partnership with an Evangelical Training Ministry carrying out training and outreach in 6 churches across the Isle of Wight and on the streets. Many said they felt far more confident to speak about faith, God and the Bible following the training and this led to many going out on the streets where we witnessed to many people across the Isle of Wight and over 120 people saved.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public	Para 1.18	Trustees received the Charity Commission guidance on being a Trustee, what that entails and the Trustees had the opportunity to liaise with a charity specialist at the

benefit		Inauguration meeting. Very regular Trustees meetings take place and new Charity Commission information is circulated by email to keep Trustees informed.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	It was the intention and hope of Lionheart UK to invest back into the community through financial giving, support and unity. Local trades and church resources are used where possible working together as a 'family' with Christian Volunteers. Budgets and opportunities are put in place to financially support people to come to the festival who could not afford it.
Contribution made by volunteers	Para 1.38	<p>Currently the Trustees and Team are all volunteers who have contributed either financially, with time, resources and effort or all of the aforementioned.</p> <p>Many volunteers have given their time and expertise to facilitate the Outreach and Festival itself happening. Lionheart leadership and volunteers work alongside secular trades and those spiritually seeking. Work parties for preparation, build and pack down, together with ministry volunteers all pull together to make the events and Outreach successful.</p>
Other		Financial investment has been made by individuals and churches and through ticket sales, donations, legacy pledges, fundraising.

Achievements and Performance

	SORP reference	

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

Para 1.20

Excited and inspired by the July 2022 Festival and Testimonies the Lionheart Team and Trustees continued reaching out and making connections with other Christian Charities and Churches as well as individuals who expressed an interest in Christianity and those who became Christian. In November 2022 Lionheart hosted a Ministers/Leaders Tea with over 40 Christian Leaders from the Isle of Wight and Mainland discussing feedback from 2022 Festival, how Lionheart UK could serve them more, how we could work together more in the Community and how we can spread the Good News of the Gospel more. We collectively praised and worshipped and forged deeper connections, pooled skills and discussed more efficient ways forward.

Lionheart then set about preparing for the July 2023 Festival armed with the new strategies and more contacts.

Prior to the Lionheart Festival 2023, Outreach took place in various churches across the Isle of Wight via a committed partner of Lionheart, a Worship Leader from Wales leading worship and spreading the Gospel Message whilst the Team sold tickets and received donations for the July 2023 Festival.

Once again numerous volunteers were signed up to carry out the all-important 'on the ground' tasks from the supervised build of the Festival right through to the pack-down. Our Volunteers were carefully informed and managed by our Volunteer Co-Ordinator who carried out familiarisation training and H&S training via zoom meetings as well as prayer and team building meetings.

Tourism – Once again Lionheart Festival booked well over 40 band members and their cars to come over to the island all

requiring ferries and accommodation. Also, festival goers came from the mainland also requiring ferries and accommodation. People extended their stays to enjoy the Isle of Wight, visit family and friends and visit other churches and local attractions.

With the Advancement of Religion always in mind, Lionheart Festival issued a 'Not Yet Believers Ticket' (Latterly the name changed to 'Friends of Believer Ticket') for Christians to invite their non-Christian friends and family members free of charge (apart from small admin/booking fee).

We also continued to use secular trades working alongside Christian volunteers, thus demonstrating the power of relational evangelism as this had been so successful in 2022.

Our Social Media campaign also stepped up. Being blessed with the advice from a Christian Social Media Consultant we put together a marketing schedule that was carried out by volunteers in other Charities thus furthering unity with Charities and Churches across the Isle of Wight and beyond.

All was going well, even more bands and speakers were booked for Lionheart 2023. Build phase almost complete when we had a Severe Weather Warning. Our suppliers of the Staging and Marquees said they need to dismantle urgently and then our local Council also issued a warning strongly advising the cancellation of any event on our particular weekend for public safety reasons.

So within 36 hours of the Festival

		<p>Opening we had to cancel.</p> <p>We offered all ticket holders the option of refund, transfer or donate. The cancellation costs, transferral and refunded tickets cost us dearly.</p> <p>This meant we went into our 2024 event with a financial deficit. We had refunded many tickets and paid cancellation charges to many trades and Worship Leaders and for their accommodation. Whilst we were truly blessed with some trades and Worship Leaders waiving the fees we owed them, the non-event hit us hard financially.</p> <p>We made the decision to scale back the 2024 as much as we could however the stringent infrastructure required by the local council to run even a scaled down event was costly, very costly. Together with rising trade costs, fuel costs with the knock-on effect to travel and supplies costs. The rising general costs of food and materials etc and no ploughed back finances from the previous year meant we were even more reliant on donations from individual and churches as many of our tickets sales were brought forward from the previous cancelled year therefore we had very little new inflow of finances from ticket sales.</p> <p>The rising cost in living had hit everyone hard. More people had asked for refunds and there was less surplus available from which individuals or churches to donate.</p> <p>2024 Lionheart was amazing in that we did make further partners as mentioned above. Just under 100 evangelists come over to the Isle of Wight (all requiring travel and accommodation thus being a blessing for Isle of Wight tourism) and</p>
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carried out training in 6 churches across the Island and outreach took place on the streets across the Island where 120 salvations took place and this was before Lionheart Festival even started! The event itself was a success. Others came to faith, fruitful conversations were had. Relationships with secular trades were strengthened. We received comments from secular trades that attend a mixture of festivals across the Isle of Wight and beyond saying Lionheart was the best run event they have been to. Others commented that there was something 'very special' about Lionheart. We received testimonies of rejuvenated faith, our prayer tent and prayer pastors and were continually busy. We changed the format of 2024 Festival to allow people to attend their own churches on Sunday morning following feedback from the ministers meeting however we also ran a small Sunday service and more intimate worship for campers and volunteers which was incredible time with God. As far as achieving our Charity purpose of "Advancement of the Christian religion through the unification of Churches and Outreach including a Christian Worship Music Festival and Evangelical Activities" the festival and complimentary activities was a huge success.

Sadly though, Lionheart UK was left with a significant shortfall. We were financially bankrupt.

Lionheart Lead Team and Trustees personally paid all debts to ensure no trades were left unpaid and all bills were covered as no Underwriter had come forward.

Lionheart UK could not continue without a large injection of funds and as the Team and Trustees had already invested thousands and thousands of pounds of their own money and still no Underwriter

		coming forward for 2025 the decision had been taken to wind up the Charity.
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>Please see above – we were so blessed and encouraged by what Lionheart Festival brought to the Island and Community and how Lionheart UK did achieve its objective of advancing religion, or as we prefer to call it, spread the Good News and unify the Body of Christ in praise and worship as we are commanded to do.</p> <p>With the visit from our partnering Worship Leader in 2023 and the large scale Evangelistic training and outreach prior to the Festival in 2024 as well as the very successful Ministers’ Tea in November 2022 and Ministers/Leaders’ Meet in October 2023 prior to the October 2023 Lionhearted indoor event we do feel we met our objectives.</p>
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>Several fundraising events were carried out, together with ticket sales and donations. With the addition of ‘Friends of Believer Tickets’. However moving Lionheart forward we do require an Underwriter or significant funding. This did not materialise so Lionheart UK is forced to close.</p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	<p>N/A</p>
<p>Other</p>		<p>N/A</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>As at 31st May 2024 we had</p> <p>£16,063.64 in the bank with no outstanding debts. As at 31st May 2025 we had</p> <p>£148.07 the bank with an outstanding loan of £15,000 and a promised legacy payment of £5,000 which is why the Charity stayed open. The £5,000 legacy payment has since been received and will be going towards the outstanding loan and the loan givers have agreed to 'write-off' the remaining loan payment. Therefore there are no outstanding debts.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Special consideration has been given for the funds raised from ticket sales in case refunds need to be made.
Amount of reserves held	Para 1.22	<p>Varies depending on ticket sales.</p> <p>By end of the 2024-25 financial period Lionheart UK had £148.07 left in the bank with an outstanding loan. The 2024 event had left a large deficit which was covered by personal giving. No bill or trade was left unpaid.</p>
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Ticket sales (or lack thereof), donations (or lack thereof) and no Underwriter has jeopardised the future of the Charity.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)		Churches, individuals, other Christian Charities and Ticket Sales. We have not been able to secure any grants as yet. Also we have raised funds through
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	Para 1.47	sponsored activities and special offerings but it is not enough to carry on as a going concern.
Investment policy and objectives including any social investment policy adopted	Para 1.46	Work in progress and evolving
A description of the principal risks facing the charity	Para 1.46	As above: Ticket sales (or lack thereof), donations (or lack thereof) and no Underwriter could jeopardise the future of the Charity. Also, with reduced funds there is little scope to pay workers therefore we are reliant on volunteers and kind gestures.
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charity Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. As a Christian Charity then it is preferred that Trustees are practising the Christian Faith

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. Lionheart UK has policies in place including Financial Controls, Delegation of Authority and procedures, Data Protection, Safeguarding, Volunteer Policy
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Lionheart UK has a Board of Trustees and a Core Project Team that meet on a monthly basis Other volunteers have 'stepped up' to work in a practical capacity when required
Relationship with any related		

parties	Para 1.51	N/A
Other		N/A

Reference and Administrative details

Charity name	Lionheart UK
Other name the charity uses	Lionheart Festival
Registered charity number	1183347
Charity's principal address	14 St Michaels Road St Helens Ryde Isle of Wight PO33 1YJ

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Keith Joyce	Resigning Chair	Up to Sept 2024	
2	Sheila Bates	Resigning Trustee	Up to Sept 2024	
3	Robin Whillier	Resigning Trustee	Up to Sept 2024	
4	Paul Meredith	Deceased Trustee	Up to Sept 2024	
5	Stuart Brenchley	Trustee		
6	Paul Cowdery	Trustee		
7				
8	Wynelle Cowdery	Treasurer		
9	Philip Dixon	Trustee		
10				
11				

Corporate trustees – names of the directors at the date the report was approved

Director name		
	N/A	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
	N/A	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

LIONHEART UK - REGISTERED CHARITY 118337

INCOME AND EXPENDITURE: 1 June 2024 to 31st May 2025

As at May 31st 2024

£16,063.64

Closing May 31st 2025

IN			OUT	
Date	Detail	Amount	Date	Detail
June to May	Ticket Income	7406.15		Bank Fees
	Bank Interest	12.37		Travel Costs
	Regular Monthly Giving	180.00		Infrastrucutre & Supplies
	Donations	8863.45		Band Payments
				Expenses & Blessings
	Sub Total:	16461.97		Website Domain Costs
	Loan	15074.34		
	TOTALS:	£31,536.31		

Opening balance	16063.64
Income	16461.97
Loan	15074.34
	<u><u>£47,599.95</u></u>

Money left in bank

TOTALS:

£174,734.49

£95,051.83

Outgoings

Loan	One-off Donations	Bank Fee Fee	Travel Costs	Infrastructure and Supplies	Band Payment
5000.00	4100.00	5.00	71.00	126.00	800.00
5000.00	100.00	5.00	71.00	300.00	1425.00
18.85	500.00	5.00	71.00	12.00	951.30
55.49	400.00	5.00	71.00	56.00	1400.00
	281.00	5.00	71.00	200.00	1000.00
5000.00	47.00	5.00	71.00	700.00	1242.50
	30.00	5.00	71.00	601.00	
	474.45	5.00	71.00	2000.50	
	100.00	5.00	71.00	216.00	
	100.00	5.00	71.00	32.00	
	65.00	5.00		750.83	
	75.00	5.00	71.00	6500.00	
	60.00		71.00	1470.00	
	200.00			1100.00	
	50.00			540.00	
	1000.00			2500.00	
	100.00			500.00	
	1.00			6144.60	
	80.00			312.53	
	100.00			142.00	
	1000.00			4000.00	
				18.85	
				55.49	
				1072.08	
				1574.06	
				300.00	
				600.00	
				60.00	
				5120.00	
				-5120.00	
				2000.00	
				5000.00	

LIONHEART UK

England & Wales - Charity number 1183347

Accounts



Trustees' Annual Report for the period

Period start date 1st June 2023

Period end date 31st May 2024

Charity name: **Lionheart UK**

Charity registration number: **1183347**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of the Christian religion through the unification of Churches and Outreach including a Christian Worship Music Festival
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Initially an annual Christian Worship Music Festival with teaching and Outreach. A pilgrimage for refreshing, rejuvenating, advancing Christian values, and evangelism for those who are seeking. Further outreach took place in with a 'Lionhearted' indoor event in October 2023. Also 2 Ministers/Leaders' Meetings took place advancing unity within the Body of Christ.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees received the Charity Commission guidance on being a Trustee, what that entails and the Trustees had the opportunity to liaise with a charity specialist at the Inauguration meeting. Very regular Trustees meetings take place and new Charity Commission information is circulated by email to keep Trustees informed.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	It is the intention and hope of Lionheart UK to invest back into the community through financial giving, support and unity. Local trades and church resources are used when possible working together as a 'family' Budgets put in place to financially support people to come to the festival who could not afford it.



Contribution made by volunteers

Para 1.38

Currently the Trustees and Team are all volunteers who have contributed either

		<p>financially, with time, resources and effort.</p> <p>Many volunteers have given their time and expertise to facilitate the Outreach and Festival itself happening.</p> <p>Lionheart leadership and volunteers work alongside secular trades and those spiritually seeking. Work parties for preparation, build and pack down, together with ministry volunteers all pull together to make the events and Outreach successful.</p>
Other		<p>Financial investment has been made by individuals and churches and through ticket sales, donations, legacy pledges, fundraising.</p>

Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	Para 1.20	<p>Excited and inspired by the July 2022 Festival and Testimonies the Lionheart Team and Trustees continued reaching out and making connections with other Christian Charities and Churches as well as individuals who expressed an interest in Christianity and those who became Christian. In November 2022 Lionheart hosted a Ministers/Leaders Tea with over 40 Christian Leaders from the Isle of Wight and Mainland discussing feedback from 2022 Festival, how Lionheart UK could serve them more, how we could work together more in the Community and how we can spread the Good News of the Gospel more. We collectively praised and worshipped and forged deeper connections, pooled skills and discussed more efficient ways forward. Lionheart then set about preparing for the July 2023 Festival armed with the new strategies and more contacts.</p> <p>Prior to the Lionheart Festival 2023, Outreach took place in various churches across the Isle of Wight via a committed partner of Lionheart, a Worship Leader from Wales leading worship and spreading the Gospel Message whilst the Team sold tickets and received donations for the July 2023 Festival.</p> <p>Once again numerous volunteers were signed up to carry out the all-important 'on the ground' tasks from the supervised build of the Festival right through to the pack-down. Our Volunteers were carefully informed and managed by our Volunteer Co-Ordinator who carried out familiarisation training and H&S training via zoom meetings as well as prayer and team building meetings.</p> <p>Tourism – Once again Lionheart Festival booked well over 40 band members and their cars to come over to the island all requiring ferries and accommodation. Also festival goers came from the mainland also requiring</p>

	<p>ferries and accommodation. People intended to extend their stays to enjoy the Isle of Wight, visit family and friends and visit other churches and local attractions.</p> <p>With the Advancement of Religion always in mind, Lionheart Festival issued a 'Not Yet Believers Ticket' (Latterly the name changed to 'Friends of Believer Ticket') for Christians to invite their non-Christian friends and family members free of charge (apart from small admin/booking fee).</p> <p>We also continued to use secular trades working alongside Christian volunteers, thus demonstrating the power of relational evangelism as this had been so successful in 2022.</p> <p>Our Social Media campaign also stepped up. Being blessed with the advice from a Christian Social Media Consultant we put together a marketing schedule that was carried out by volunteers in other Charities thus furthering unity with Charities and Churches across the Isle of Wight and beyond.</p> <p>All was going well, even more bands and speakers were booked for Lionheart 2023. Build phase almost complete when we had a Severe Weather Warning. Our suppliers of the Staging and Marquees said they need to dismantle urgently and then our local Council also issued a warning strongly advising the cancellation of any event our particular weekend for public safety reasons.</p> <p>So within 36 hours of the Festival Opening we had to cancel.</p> <p>We offered all ticket holders the option of refund, transfer or donate. The cancellation costs, transferral and refunded tickets cost us dearly.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p> <p>Please see above – we were so blessed and encouraged by what Lionheart Festival brought to the Island and Community and how Lionheart UK did achieve its objective of advancing religion, or as we prefer to call it, spread the Good News and unify the Body of Christ in praise and worship as we are commanded to do.</p> <p>With the visit from our partnering Worship Leader prior to the Festival as well as the very successful Ministers' Tea in November 2022 and Ministers/Leaders' Meet in October 2023 prior to the October 2023 Lionhearted event we do feel we met our objectives</p>
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		even the main Festival did not go ahead.
Performance of fundraising activities against objectives set	Para 1.41	Several fundraising events were carried out, together with ticket sales and donations. With the addition of 'Friends of Believer Tickets'. However moving Lionheart forward we do require an Underwriter or significant fundraising. We broke even. No debt. All suppliers were paid.
<input type="checkbox"/> Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As at 31 st May 2023 we had £14,096.51 in the bank with no outstanding debts. As at 31 st May 2024 we had £16,063.64 in the bank with no outstanding debts apart from those contracted for the Festival 2024 itself.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Special consideration has been given for the funds raised from ticket sales in case refunds need to be made.
Amount of reserves held	Para 1.22	Varies depending on ticket sales. We are not in debt to any other supplier however as at May 2023 we were in contract with suppliers for providing services for the Lionheart Festival 2024. Costs are monitored carefully.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Ticket sales (or lack thereof), donations (or lack thereof) and no Underwriter could jeopardise the future of the Charity.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Churches, individuals, other Christian Charities and Ticket Sales. We have not been able to secure any grants as yet. Also we have raised funds through sponsored activities and special offerings
Investment policy and objectives including any social investment policy adopted	Para 1.46	Work in progress and evolving
		As above: Ticket sales (or lack thereof),

A description of the principal risks facing the charity	Para 1.46	donations (or lack thereof) and no Underwriter could jeopardise the future of the Charity. Also, with reduced funds there is little scope to pay workers therefore we are reliant on volunteers and kind gestures.
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charity Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. As a Christian Charity then it is preferred that Trustees are practising the Christian Faith

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. Lionheart UK has policies in place including Financial Controls, Delegation of Authority and procedures, Data Protection, Safeguarding, Volunteer Policy
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Lionheart UK has a Board of Trustees and a Core Project Team that meet on a monthly basis Other volunteers have 'stepped up' to work in a practical capacity when required
Relationship with any related parties	Para 1.51	N/A
Other		N/A

Reference and Administrative details

Charity name	Lionheart UK
Other name the charity uses	Lionheart Festival
Registered charity number	1183347
Charity's principal address	14 St Michaels Road St Helens Ryde Isle of Wight

	PO33 1YJ

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Keith Joyce	Chair		
2	Sheila Bates			
3	Robin Whillier			
4	Paul Meredith			
5	Stuart Brenchley			
6	Paul Cowdery			
7				
8	Wynelle Cowdery	Treasurer		
9				
10				
11				

Corporate trustees – names of the directors at the date the report was approved

Director name	
	N/A

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year
	N/A

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A



Additional information (optional)

Type of adviser	Name	Address
Name of chief executive or names of senior staff members (Optional information)		
Joseph Shurmer – Director, Laura Woodfield – Operations		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

Signature(s)	
Full name(s)	
Position (eg Secretary, Chair)	
Date	



KEITH JAMES JOYCE

CHAIR.

12 SEP 2024

LIONHEART UK - REGISTERED CHARITY 118337
INCOME AND EXPENDITURE: 1 June 2023 to 31st May 2024

As at May 31st 2023

£14,096.51

Closing May 31st 2024

IN			OUT	
Date	Detail	Amount	Date	Detail
June to May	Ticket Income	11054.11		Bank Fees
	Bank Interest	34.80		Travel Costs
	Regular Monthly Giving	240.00		Infrastrucutre & Supplies
	Donations	10225.00		Band Payments
				Expenses & Blessings
				Website Domain Costs
	TOTALS:	£21,553.91		

TOTALS:

£43,107.82



£16,063.64

Amount
60.00
2271.80
13651.39
2391.00
1150.55
62.04
£19,586.78

Income		
Ticket Money	Bank Interest	Monthly Giving
76.80	7.10	20.00
14.96	10.69	20.00
124.17	8.75	20.00
45.49	8.26	20.00
329.05		20.00
172.76		20.00
692.83		20.00
948.31		20.00
59.18		20.00
45.49		20.00
138.10		20.00
41.98		20.00
160.21		
243.85		
408.50		
76.41		
284.88		
359.46		
98.43		
606.01		
293.98		
560.08		
642.71		
233.88		
1953.69		
929.50		
298.30		
47.65		
964.80		
-1066.50		
-45.00		
-67.00		
-45.00		
145.21		
58.10		
53.22		
96.30		
56.23		
6.97		
211.51		

19.96		
13.37		
47.46		
-162.88		
27.03		
157.85		
74.18		
88.06		
77.40		
27.03		
70.50		
187.88		
52.09		
27.11		
91.57		
11054.11	34.80	240.00

£39,173.56

Outgoings

One-off Donations	Bank Fee Fee	Travel Costs	Infrastructure and Supplies	Band Payment	Expenses and Blessings
100.00	5.00	66.30	168.75	1050.00	12.75
200.00	5.00	66.30	2480.00	320.00	76.00
500.00	5.00	66.30	379.15	220.00	675.00
5000.00	5.00	66.30	27.00	481.00	186.80
1000.00	5.00	114.70	4480.66	320.00	100.00
2000.00	5.00	66.30	1801.83		100.00
1000.00	5.00	66.30	114.00		
25.00	5.00	66.30	60.00		
250.00	5.00	66.30	1500.00		
25.00	5.00	151.00	480.00		
25.00	5.00	66.30	1980.00		
25.00	5.00	58.90	180.00		
30.00		58.90			
45.00		66.30			
		66.30			
		66.30			
		-58.90			
		-58.90			
		-66.30			
		-66.30			
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		60.30			
		60.30			
		64.50			
		64.50			
		64.50			

LIONHEART UK

England & Wales - Charity number 1183347

Accounts



Trustees' Annual Report for the period

Period start date 1st May 2022 Period end date 31st May 2023

Charity name: **Lionheart UK**

Charity registration number: **1183347**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of the Christian religion through the unification of Churches and outreach including a Christian Worship Music Festival
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Initially an annual Christian Worship Music Festival with teaching and outreach. A pilgrimage for refreshing, rejuvenating, advancing Christian values, and evangelism for those who are seeking. Further outreach is planned when funds allow
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees received the Charity Commission guidance on being a Trustee, what that entails and the Trustees had the opportunity to liaise with a charity specialist at the Inauguration meeting

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	It is the intention and hope of Lionheart UK to invest back into the community through financial giving, support and unity. Budgets put in place to financially support people to come to the festival who could not afford it.

Contribution made by volunteers	Para 1.38	<p>Currently the Trustees and Team are all volunteers who have contributed financially and with time, resources and effort.</p> <p>Approximately 100 volunteers gave time and expertise to facilitate the festival itself happening. They worked alongside secular trades and those seeking. Work parties for preparation, build and pack down, together with ministry volunteers all pulled together to make the festival a great success.</p>
Other		<p>Financial investment has been made by individuals and churches and through ticket sales, donations, legacy pledges, fundraising.</p>

Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	Para 1.20	<p>July 2022 our long awaited first festival happened. Much work and preparation went into it. Approximately 550 people attended and 4 people, that we know about, came to faith.</p> <p>We heard testimonies of longstanding believers being reignited. People 'stuck' in their faith gain a sense of release. Those seeking came and fellowshiped with believers and now they go to church together.</p> <p>We heard reports from ladies who attended by themselves commenting on how 'safe' Lionheart Festival felt.</p> <p>Tourism – the festival brought over 40 band members and their cars over to the island all requiring ferries and accommodation. Also festival goers came from the mainland also requiring ferries and accommodation. People extended their stays to enjoy the Isle of</p>

Wight, visit family and friends and visit other churches and local attractions.

We were blessed by a local business who sponsored a Buy One Get One Free Ticket to encourage relational evangelism, as believers could offer tickets to not yet believing family members, friends, colleagues at no extra charge. This was a powerful demonstration of community working together.

Lionheart Festival brought the community together with the BOGOF tickets but also secular trades working alongside Christian volunteers, thus demonstrating the power of relational evangelism. We had testimonies from caterers and emergency services providers saying how blessed they were by the festival and how they would like to come back.

Believers from across the Island and the mainland were able to join together in Unity as the bible commands and praise God. Also be encouraged and taught by speakers and preachers.

Through social media and visiting worship leaders, Lionheart UK has been progressing its coverage and has been connecting with churches via zoom and live meetings, providing Churches across the Isle of Wight and beyond a platform to share information and connect.

Also Lionheart UK sponsored a worship leader going into a local school, leading assemblies and encouraging young teenagers to write worship songs of their own. Using this as a great opportunity to reach out and spread the gospel message.

		<p>Many local suppliers were employed / used therefore bringing more trade to the Island.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>Please see above – we were so blessed and encouraged by what Lionheart Festival brought to the Island and community and how Lionheart UK did achieve its objective of advancing religion, or as we prefer to call it, spread the Good News and unify the Body of Christ in praise and worship as we are commanded to do.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Several fundraising events were carried out, together with ticket sales, donations and the Buy One Get One Free ticket offer. We broke even. No debt. All suppliers were paid.</p>
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As at 1 st May 2022 we had £20,068.06 in the bank with no outstanding debts. As at 31 st May 2023 we had £14,096.51 in the bank with no outstanding debts apart from those contracted for the Festival itself.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Special consideration has been given for the funds raised from ticket sales in case refunds need to be made.
Amount of reserves held	Para 1.22	Varies depending on ticket sales. We are not in debt to any other supplier however as at May 2023 we were in contract with suppliers for provide services for the Lionheart Festival 2023. Costs are monitored carefully.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Due to COVID all fundraising, ticket sales and ability to host events has been stopped. We are at the mercy of Government restrictions however now restrictions have been lifted we are not uncertain about the Charity continuing.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Churches, individuals, other Christian Charities and Ticket Sales. We have not been able to secure any grants as yet. Also we have raised funds through sponsored activities and special offerings
--	-----------	--

Investment policy and objectives including any social investment policy adopted	Para 1.46	Work in progress and evolving
A description of the principal risks facing the charity	Para 1.46	Due to COVID restrictions all fundraising, ticket sales and ability to host events was hindered for nearly 2 years. This significantly impacted our ability to raise funds. Also with reduced funds there is little scope to pay workers therefore we are reliant on volunteers and kind gestures.
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charity Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. As a Christian Charity then it is preferred that Trustees are practising the Christian Faith

Additional information (optional)

You may choose to include further statements where relevant about:

--	--	--

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. Lionheart UK has policies in place for Financial Controls, Delegation of Authority and procedures, Data Protection, Safeguarding
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Lionheart UK has a Board of Trustees and a Core Project Team that meet on a monthly basis Other volunteers have 'stepped up' to work in a practical capacity when required
Relationship with any related parties	Para 1.51	N/A
Other		N/A

Reference and Administrative details

Charity name	Lionheart UK
Other name the charity uses	Lionheart Festival
Registered charity number	1183347
Charity's principal address	14 St Michaels Road St Helens Ryde Isle of Wight PO33 1YJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Keith Joyce	Chair		
2	Sheila Bates			
3	Robin Whillier			
4	Paul Meredith			
5	Stuart Brenchley			
6	Paul Cowdery			
7				
8	Wynelle Cowdery	Treasurer		
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
	N/A	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

	N/A	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		
	Joseph Shurmer – Director, Laura Smith – Operations		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s)		
	Full name(s)		
	Position (eg Secretary, Chair, etc)		
	Date		

LIONHEART UK - REGISTERED CHARITY 118337

INCOME AND EXPENDITURE: 1 June 2022 to 31st May 2023



Cash In Bank as at 1 June 2022:

£27,889.18

As at May 31st 2023

£14,096.51

IN			OUT		
Date	Detail	Amount	Date	Detail	Amount
1-Jun	Stripe Donation	453.07			
6-Jun	T Shirt sales/ Donations	133.00	9-Jun	K Murdoch Banners	210.00
6-Jun	Ticket Sales	112.38	9-Jun	Simon Dennis (G Kendrick)	1500.00
6-Jun	Ticket Sales	71.56	15-Jun	Observer (advertising)	58.50
9-Jun	Ticket Sales	136.82	15-Jun	Monthly fee	8.00
9-Jun	Ticket Sales	182.56	24-Jun	Wight Business Services	18.00
15-Jun	Ticket Sales	134.88	24-Jun	Casper Estate (advertising)	60.00
16-Jun	Ticket Sales	244.27	1-Jul	Wightlink Ferry	62.00
17-Jun	Ticket Sales	20.89	1-Jul	Wightlink Ferry	62.00
20-Jun	Ticket Sales	162.84	1-Jul	Wightlink Ferry	62.00
21-Jun	Keith Joyce	60.00	4-Jul	Sump Up (card machine)	118.80
23-Jun	Ticket Sales	477.30	4-Jul	K Murdoch (T Shirts/Hi Viz)	375.00
24-Jun	Ticket Sales	126.96	7-Jul	K Murdoch (Metal signs)	1085.45
27-Jun	interest	2.42	11-Jul	Traffic Management Plan	898.80
27-Jun	returned desposit ONM	1000.00	11-Jul	I Davidson (backline)	495.00
27-Jun	Ticket Sales	242.07	11-Jul	Urban Saints (accommod)	1456.00
28-Jun	Ticket Sales	120.86	12-Jul	T Shirts (reimburse to laura)	630.00
29-Jun	Ticket Sales	158.68	13-Jul	Stotesbury Marquees	2793.00
29-Jun	A J taylor	10000.00	13-Jul	L Smith Reimbursement	1673.00
30-Jun	Ticket Sales	199.62	13-Jul	Event Fire Cover	1195.00
1-Jul	Ticket Sales	195.19	13-Jul	Wight First Aid	330.00
4-Jul		250.00	13-Jul	Kerese Samuel (Roger)	500.00
4-Jul	Ticket Sales	334.10	14-Jul	Wrist Bands	343.33
5-Jul	Ticket Sales	388.05	14-Jul	R&R Containers	1242.00

6-Jul	Ticket Sales	254.15	14-Jul	Wight Reclaim (skips)	395.00
7-Jul	Ticket Sales	1066.18	15-Jul	Media House (screens/words)	1750.00
8-Jul	Ticket Sales	115.64	15-Jul	Monthly fee	8.00
11-Jul	Ticket Sales	335.41	15-Jul	AMP Hire (showers)	324.00
12-Jul	Sum Up Test	1.00	18-Jul	POS ??	185.99
12-Jul	Ticket Sales	231.67	21-Jul	Media House (screens/words)	1750.00
13-Jul	Ticket Sales	295.16	21-Jul	Sam Shurmer (laptop reimburse)	499.00
14-Jul	Ticket Sales	1736.50	21-Jul	Steve Tebb	1350.00
15-Jul	Media Hse Returned	1750.00	22-Jul	Wight Fire Co (extinguishers)	176.40
15-Jul	Ticket Sales	561.09	22-Jul	Steve Tebb (Ade Mileage)	68.85
18-Jul	A Hughes Donation	1000.00	22-Jul	Steve Tebb (Sam Lee Mileage)	111.60
18-Jul	Stripe Donation	280.04	27-Jul	Crown Park (traffic Mang)	1283.40
18-Jul	In the bucket Donations	1233.65	27-Jul	JMC (equip hire)	1704.00
19-Jul	On Site Sales	950.00	27-Jul	Nu Image (Noel Robinson)	2000.00
19-Jul	Ticket Sales	511.66	27-Jul	Kelly Murdoch (disabled signs)	42.50
20-Jul	Ticket Sales	581.99	27-Jul	Danny Oates Band	1500.00
21-Jul	Ticket Sales	944.84	27-Jul	Richardo Erasmus	350.00
22-Jul	sum up	14.00	27-Jul	Sheila Bates (green rm food)	417.89
25-Jul	Stripe Donation	9.46	27-Jul	Kim Phillips (green rm food)	29.48
25-Jul	ICS	350.40	27-Jul	Ishmael Smale	150.00
28-Jul	Curry Van Donation	200.00	27-Jul	Zac Carpenter Band	800.00
5-Aug	Ticket Sales	48.10	27-Jul	Simon Dennis (G Kendrick)15	1500.00
12-Aug	IDC Wrist Band Refund	343.33	27-Jul	RIWAS (County showground)	1000.00
9-Sep	Sherwood Monthly	20.00	27-Jul	Westar Worship (Rob Westall)	250.00
12-Sep	A J Wells	5400.00	4-Aug	Gail Brown Ticket Refund	77.00
26-Sep	interest	6.97	4-Aug	Lake Laundry Hire	276.48
10-Oct	Sherwood Monthly	20.00	15-Aug	Monthly fee	5.00
19-Oct	Ticket Sales	91.28	18-Aug	Urban Saints Balance	82.80
20-Oct	Ticket Sales	35.68	18-Aug	Spyder UK (Stage)	10871.51
21-Oct	Ticket Sales	71.56	18-Aug	Gas Appliance (gas test)	162.00
7-Nov	Ticket Sales	77.48	18-Aug	JMC (generator fuel)	352.51
9-Nov	Sherwood Monthly	20.00	30-Aug	Westar Worship (Band payment)	250.00
9-Nov	Ticket Sales	35.68	30-Aug	Amy Morley	200.00

16-Nov	Ticket Sales	48.50	30-Aug	PPL/PRS Music Licence	1078.32
17-Nov	Ticket Sales	83.40	1-Sep	Reimburse to Laura	700.00
9-Dec	Sherwood Monthly	20.00	1-Sep	Reimburse to Ian Woodfield	1100.00
13-Dec	Ticket Sales	39.72	15-Sep	Monthly fee	5.00
14-Dec	Ticket Sales	198.93	20-Sep	Nosy (website)	252.00
22-Dec	Ticket Sales	76.49	20-Sep	Sam Shurmer (software reimburse)	147.00
28-Dec	interest	6.54	15-Nov	Monthly fee	5.00
30-Dec	Ticket Sales	91.28	23-Nov	Instant Print	81.97
6-Jan	Ticket Sales	86.35	14-Dec	Reimburse to Laura	311.80
9-Jan	Sherwood Monthly	20.00	14-Dec	OCD Ventures	340.00
2-Feb	Ticket Sales	49.63	14-Dec	Reimburse Joseph Shurmer	46.00
3-Feb	Ticket Sales	50.47	15-Dec	Monthly fee	5.00
9-Feb	Sherwood Monthly	20.00	17-Oct	Monthly fee	5.00
	Ticket Sales	150.52	16-Jan	Monthly fee	5.00
14-Feb	Ticket Sales	39.46	15-Feb	Monthly fee	5.00
15-Feb	Ticket Sales	103.75	24-Feb	Cloak Productions	1000.00
16-Feb	Ticket Sales	76.49	15-Mar	Monthly fee	5.00
17-Feb	Ticket Sales	39.38	17-Apr	Monthly fee	5.00
27-Feb	Ticket Sales	39.38	15-May	Monthly fee	5.00
9-Mar	Sherwood Monthly	20.00			
10-Mar	Ticket Sales	55.40			
16-Mar	Ticket Sales	96.15			
17-Mar	Ticket Sales	20.29			
23-Mar	Ticket Sales	39.38			
27-Mar	interest	6.47			
29-Mar	Ticket Sales	45.54			
4-Apr	Ticket Sales	234.62			
6-Apr	Ticket Sales	45.54			
11-Apr	Sherwood Monthly	20.00			
11-Apr	Ticket Sales	96.21			
14-Apr	Ticket Sales	172.70			
27-Apr	Ticket Sales	50.58			
9-May	Sherwood Monthly	20.00			

9-May	Ticket Sales	59.18			
18-May	Ticket Sales	76.41			
19-May	Ticket Sales	91.19			
23-May	Ticket Sales	39.34			
25-May	Ticket Sales	121.53			
30-May	Ticket Sales	57.45			
	TOTALS:	<u>£36,408.71</u>			<u>£50,201.38</u>

Trevor Nicholas
28 West Street
Ryde
Isle of Wight
PO33 2QQ

To: The Trustees of Lionheart UK

Independent examiner's report to the Trustees of Lionheart UK Charity for the year ended 31st May 2023

I report on the accounts of the Lionheart UK Charity for the year ended 31st May 2023, which is set out on one page.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Trevor Nicholas

28 West Street
Ryde
Isle of Wight
PO33 2QQ

Date 21st December 2023

LIONHEART UK

England & Wales - Charity number 1183347

Accounts



Trustees' Annual Report for the period

From May 2021 Period start date May 2021 Period end date May 2022

Charity name: **Lionheart UK**

Charity registration number: **1183347**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of the Christian religion through the unification of Churches and outreach including a Christian Worship Music Festival
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Initially an annual Christian Worship Music Festival with teaching and outreach. A pilgrimage for refreshing, rejuvenating, advancing Christian values, and evangelism for those who are seeking. Further outreach is planned when funds allow
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees received the Charity Commission guidance on being a Trustee, what that entails and the Trustees had the opportunity to liaise with a charity specialist at the Inauguration meeting

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	It is the intention and hope of Lionheart UK to invest back into the community through financial giving, support and unity. Budgets put in place to financially support people to come to the festival who could not afford it.

Contribution made by volunteers	Para 1.38	Currently the Trustees and Team are all volunteers who have contributed both financially and with time and effort.
Other		Financial investment has been made by individuals and churches and through ticket sales and donations

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Up to an including May 2022 plans were being made and put into place for our first festival. Covid scuppered plans in 2020 and 2021 so during that time Lionheart has been connecting with churches and fellowships, uniting different teams and working together with leaders and other charities on the island and mainland.</p> <p>Through social media Lionheart UK has been progressing its coverage and has been connecting with churches via zoom and electronically, providing Churches across the Isle of Wight and beyond a platform to share information and connect.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against	Para 1.41	Scheduled events in 2020-2021 were cancelled due to COVID. Plans and activities, including visiting churches and
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objectives set		
Performance of fundraising activities against objectives set	Para 1.41	<p>Most activities ground to a halt due to COVID.</p> <p>Fundraising went on at the end of 2021 and up to and including May 2022</p>
Investment performance against objectives	Para 1.41	<p>Lionheart UK did not make any investments and does not have any investments. Just a current bank account.</p>
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>As at 1st May 2021 we had £20,758.60 and at 31st May 2022 there was £27,889.18 in the bank with no outstanding debts</p>
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Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At this present time of non activity all finances are held in Reserve
Amount of reserves held	Para 1.22	Whilst we have stated above currently all monies are considered to be in Reserve at this time, special consideration has been given for the funds raised from ticket sales in 2020 (for the postponed event) in case refunds need to be made. We are not in debt to any other supplier so as when we are actively functioning we will review our current status and set a reserve budget
Reasons for holding zero reserves	Para 1.22	All monies are considered Reserves at this time. Setting aside Ticket Money in case refund.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Now the Government restrictions relating to Covid have been lifted there are no uncertainties about the charity continuing as a going concern and we are in full preparation for an event in July 2022

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Churches, individuals, other Christian Charities and Ticket Sales. We have not been able to secure any grants as yet. Also we have raised funds through sponsored activities and special offerings
Investment policy and objectives including any social investment policy		Work in progress and evolving

adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	<p>As above:</p> <p>We are also the mercy of Government restrictions with regards to Events.</p>
Other		<p style="text-align: center;">N/A</p>

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charity Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. As a Christian Charity then it is preferred that Trustees are practising the Christian Faith

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. Lionheart UK has policies in place for Financial Controls, Delegation of Authority and procedures, Data Protection, Safeguarding
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Lionheart UK has a Board of Trustees and a Core Project Team that meet on a monthly basis Other volunteers have 'stepped up' to work in a practical capacity when required
Relationship with any related parties	Para 1.51	N/A

Other		N/A

Reference and Administrative details

Charity name	Lionheart UK
Other name the charity uses	Lionheart Festival
Registered charity number	1183347
Charity's principal address	14 St Michaels Road St Helens Ryde Isle of Wight PO33 1YJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Keith Joyce	Chair		
2	Sheila Bates			
3	Robin Whillier			
4	Paul Meredith			
5	Stuart Brenchley			
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Corporate trustees – names of the directors at the date the report was approved

Director name		
	N/A	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
	N/A	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A

Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		
	Joseph Shurmer – Director, Laura Smith – Project Manager		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s)		
	Full name(s)		
	Position (eg Secretary, Chair, etc)		
	Date		

LIONHEART UK - REGISTERED CHARITY 118337

INCOME AND EXPENDITURE: 1 June 2021 to 31 May 2022



Cash In Bank as at 1 May 2021: **£20,758.60**

As at 31st May 2022: **£27,889.18**

IN			OUT		
Date	Detail	Amount	Date	Detail	Amount
			6-May	ticket refund	70.00
			17-May	monthly fee	8.00
			15-Jun	monthly fee	8.00
1-Jul	Donation CLC	2000.00	17-Jul	monthly fee	8.00
			16-Aug	monthly fee	8.00
			15-Sep	monthly fee	8.00
			15-Oct	monthly fee	8.00
			15-Nov	monthly fee	8.00
			19-Nov	Indemnity Insurance	186.80
			15-Dec	monthly fee	8.00
			17-Jan	monthly fee	8.00
3-Feb	Ticket sales	208.59			
9-Mar	Ticket sales	45.54			
10-Feb	Ticket sales	387.39			
			15-Feb	monthly fee	8.00
17-Feb	Ticket sales	81.42			
4-Mar	Ticket sales	23.95			
			8-Mar	Church Email List	99.00
			8-Mar	Nosy Web Change	42.00
9-Mar	Donation	80.00	8-Mar	Orphan No More Deposit	1000.00
9-Mar	Nosy wrong account	42.00			
10-Mar	Ticket sales	96.21			
15-Mar	Ticket sales	96.21	15-Mar	monthly fee	8.00
15-Mar	Ticket sales	192.42			
6-Apr	Ticket sales	86.35	6-Apr	Nosy Web Change	42.00

7-Apr	Ticket sales	274.63	12-Apr	RIWAS Deposit	250.00
12-Apr	Ticket sales	50.47	12-Apr	Urban Saints Deposit	200.00
14-Apr	Ticket sales	208.59	19-Apr	monthly fee	8.00
19-Apr	Ticket sales	117.10	10-May	Newquest (county press ad)	178.60
22-Apr	Ticket sales	141.75	16-May	monthly fee	8.00
25-Apr	Ticket sales	71.56	16-May	Ferry Tickets (reimburse Laura)	806.00
26-Apr	Ticket sales	45.54	17-May	IoW Council (event licence)	190.00
28-Apr	Ticket sales	45.54	19-May	Wightlink Ferry ticket	62.00
5-May	Donation Shurmer	5000.00	19-May	Wightlink Ferry ticket	62.00
6-May	Ticket sales	430.98	19-May	Red Funnel Ferry ticket	53.70
12-May	Ticket sales	139.81	19-May	Red Funnel Ferry ticket	53.70
16-May	Ticket sales	96.21	19-May	Red Funnel Ferry ticket	53.70
17-May	Ticket sales	50.47	27-May	Newquest (county press ad)	130.90
20-May	Ticket sales	182.77		Stripe Fees for year	
26-May	Ticket sales	285.08		Ticket Tailor Fees for year	
27-May	Ticket sales	91.28			
30-May	Ticket sales	143.12			
		<u>£10,714.98</u>			<u>£3,584.40</u>

£0.00

LIONHEART UK

England & Wales - Charity number 1183347

Accounts



Trustees' Annual Report for the period

From **May 2020** Period start date To **May 2021** Period end date

Charity name: **Lionheart UK**

Charity registration number: **1183347**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of the Christian religion through the unification of Churches and outreach including a Christian Worship Music Festival
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Initially an annual Christian Worship Music Festival with teaching and outreach. A pilgrimage for refreshing, rejuvenating, advancing Christian values, and evangelism for those who are seeking. Further outreach is planned when funds allow
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees received the Charity Commission guidance on being a Trustee, what that entails and the Trustees had the opportunity to liaise with a charity specialist at the Inauguration meeting

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
		It is the intention and hope of Lionheart UK to invest back into

Policy on social investment including program related investment	Para 1.38	the community through financial giving, support and unity. However the delay of events and outreach due to COVID has hindered social investment again
Contribution made by volunteers	Para 1.38	Currently the Trustees and Team are all volunteers who have contributed both financially and with time and effort.
Other		Financial investment has been made by individuals and churches and through ticket sales

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>It was our intention and hope that Lionheart UK would have had or first main Festival on the island with its purpose of advancing the Christian faith, to worship and celebrate God, to introduce those who are seeking to know God, to provide outreach, invest back into the community through financial giving, support and unity.</p> <p>However all plans for the Festival and outreach were delayed due to COVID</p> <p>Which has also hindered much social investment.</p> <p>Through social media Lionheart UK has been progressing its coverage and has been connecting with churches via zoom and electronically, providing Churches across the Isle of Wight and beyond a platform to share</p>

		information and connect.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Scheduled events in 2020-2021 were cancelled due to COVID
Performance of fundraising activities against objectives set	Para 1.41	Most activities ground to a halt due to COVID

Investment performance against objectives	Para 1.41	All activities ground to a halt due to COVID.
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As at 1st May 2020 we had £16,513.50 in the bank with no outstanding debts
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At this present time of non activity all finances are held in Reserve
Amount of reserves held	Para 1.22	Whilst we have stated above currently all monies are considered to be in Reserve at this time, special consideration has been given for the funds raised from ticket sales in 2020 (for the postponed event) in case refunds need to be made. We are not in debt to any other supplier so as when we are actively functioning we will review our current status and set a reserve budget
Reasons for holding zero reserves	Para 1.22	All monies are considered Reserves at this time. Setting aside Ticket Money in case refund.
Details of fund materially	Para 1.24	N/A

in deficit		
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Due to COVID all fundraising, ticket sales and ability to host events has been stopped. We are at the mercy of Government restrictions

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Churches, individuals, other Christian Charities and Ticket Sales. We have not been able to secure any grants as yet. Also we have raised funds through sponsored activities and special offerings
Investment policy and objectives including any social investment policy adopted	Para 1.46	Work in progress and evolving

A description of the principal risks facing the charity	Para 1.46	As above: Due to COVID restrictions all fundraising, ticket sales and ability to host events has been stopped. Our primary donors have all been financially compromised. We are also the mercy of Government restrictions with regards to Events.
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charity Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. As a Christian Charity then it is preferred that Trustees are practising the Christian Faith

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are selected, interviewed by Board of Trustees and voted in. Charity Commission documentation of responsibilities of a Trustee are given. Lionheart UK has policies in place for Financial Controls, Delegation of Authority and procedures, Data Protection, Safeguarding
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Lionheart UK has a Board of Trustees and a Core Project Team that meet on a monthly basis Other volunteers have 'stepped up' to work in a practical capacity when required

Relationship with any related parties	Para 1.51	N/A
Other		N/A

Reference and Administrative details

Charity name	Lionheart UK
Other name the charity uses	Lionheart Festival
Registered charity number	1183347
Charity's principal address	14 St Michaels Road St Helens Ryde Isle of Wight PO33 1YJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Keith Joyce	Chair		
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Corporate trustees - names of the directors at the date the report was approved

Director name		
	N/A	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
	N/A	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
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Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		
	Joseph Shurmer - Visionary, Laura Smith - Project Manager		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s)		
	Full name(s)		
	Position (eg Secretary, Chair, etc)		
	Date		

