

**ASSOCIATION OF DISTRICT NURSE & COMMUNITY NURSE
EDUCATORS
(ADNE)**

**TRUSTEES REPORT AND FINANCIAL STATEMENTS
YEAR ENDED 30 April 2021**

Association of District Nurse Educators
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**ASSOCIATION OF DISTRICT NURSE & COMMUNITY NURSE
EDUCATORS Trustees' Annual Report (Incorporating the Director's
Report)
For the year ended 30th April 2021**

**The Trustees of the Charity
Julie Bliss. Mark Millar. Ailish Norris**

Charity Registration Number

1183282

Registered office

WILLIAM HARVEY BUILDING
Anglia Ruskin University
Bishop Hall Lane
CHELMSFORD
CM1 1SQ

**ASSOCIATION OF DISTRICT NURSE & COMMUNITY NURSE
EDUCATORS Trustees' Annual Report
For the year ended 30th April 2020**

STRUCTURE, GOVERNANCE AND MANAGEMENT

CIO - ASSOCIATION Registered 07 May 2019

What the charity does:

- Education/training for community nurses to enhance the care of patients in the community.
- The Advancement of Health & wellbeing in the Community.

Who the charity helps:

- The General Public
- Community Nurses

How the charity helps:

- Provides advice & information to support the delivery of high quality care to patients in the community
- Disseminates research to practitioners.
- Provides grants for community nurses to access further education
- Delivers free educational events to community nurses to enhance care in the community.

Where the charity operates:

Throughout England Scotland and Wales

OBJECTIVES & ACTIVITIES

TO ADVANCE HEALTH AND RELIEVE SICKNESS FOR THE PUBLIC BENEFIT BY: A)
PROMOTING COMMUNITY AND DISTRICT NURSING CARE IN THE UNITED KINGDOM,
IN PARTICULAR BUT NOT EXCLUSIVELY THROUGH THE PROVISION OF RESOURCES
AND OPPORTUNITIES FOR NURSES AND OTHERS ENGAGED IN SUCH CARE
DESIGNED TO FURTHER THE EDUCATION AND SKILLS IN THE CARE OF PEOPLE IN

THE COMMUNITY AND IMPROVE CLINICAL PRACTICE. B) SUPPORTING RESEARCH INTO COMMUNITY AND DISTRICT NURSING PRACTICE, THE USEFUL RESULTS OF WHICH WILL BE DISSEMINATED FOR THE PUBLIC BENEFIT.

**ASSOCIATION OF DISTRICT NURSE & COMMUNITY NURSE
EDUCATORS Trustees' Annual Report
For the year ended 30th April 2021**

Chairs Report

As we have moved the AGM to June to be in line with the reporting for the Charity Commission, I initially thought the Chair's report will be brief. After all it is only six months since the last report. The pandemic continues to impact on everyone, in our personal and professional lives. Following on from the learning from our first virtual meeting in November ADNE virtual events are now being held via ZOOM. Currently we can use ZOOM via a university license. In the future it may be beneficial consider purchasing a license for ADNE. The virtual meeting opens up access to many more people and does enable members and other community nurses to attend from all four countries of the UK. In addition, since the November meeting we have held two ADNEExtra events. These were focused on the apprenticeship journey and the challenges of online assessment; these are available for people to view online, as are the presentations from this summer's event.

The ADNE continues to promote community and district nursing care in the United Kingdom providing resources and opportunities for nurses and others designed to further the education and skills in the care of people in the community and improve clinical practice. In addition supporting research into community and district nursing practice. I am proud to be able to say that ADNE continues to work with other stakeholders to influence strategy, the contribution of members in this is imperative to ensure that the correct messages are shared.

**ASSOCIATION OF DISTRICT NURSE & COMMUNITY NURSE
EDUCATORS Trustees' Annual Report
For the year ended 30th April 2021**

Treasurer's report

The accounts presented here are from May 2020-April 2021, As you can see this year we have a £1767, surplus, last year we had a £27 deficit. All our income is from subscriptions, this year our subscriptions have increased by £435. The PayPal and nationwide accounts are now closed .We now use Stripe, which enables people to pay by debit card and GoCardless which enable people to pay by direct debit. There is a payment deducted by both these companies for this service which is taken before the money hits the bank account, this deduction totals £16.90 for this financial year.

The payment for the Web domain is a one-off payment for 5 years. The £380 for Simmetrics is for a membership management software package which enables us to communicate with and manage the membership, this is important as our membership is expanding and the administration for this is done on a voluntary basis by trustees. This package also enables us to manage events efficiently whilst ensuring we are GDPR compliant. We have a closing balance of £12181.98 which is a healthy position to be in .

Treasurer

AKA Nomis

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ASSOCIATION OF DISTRICT NURSE & COMMUNITY NURSE EDUCATORS Trustees' Annual Report For the year ended 30th April 2021

FINANCIAL REVIEW

Policy on reserves

The charity's reserves are retained in a general unrestricted fund.

Small Company Provision

This report have been prepared in accordance with the provisions applicable to companies entitles to the small companies' exemption.

TRUSTEES' RESPONSIBILITIES

Under the charities Act 2011, the Trustees (who are also the directors of the company for the purposes of company law) are required to prepare statement of accounts for each financial year which gives a true and fair view of the state of affairs of the Charity at the end of the financial year and of the incoming resources and application of resources in the year. In preparing the statement, the Trustees are required to:

- Select suitable accounting policies and apply them consistently;
- Make judgements and estimates that are reasonable and prudent;
- State whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the statements of accounts;
- Prepare financial statements on the going concern basis unless it is inappropriate presume that the Charity will continue its operations.

The Trustees are responsible for keeping proper records which disclose with reasonable accuracy at any time the financial position of the Charity at that time and to enable the Trustees to ensure that any statement of account prepared by them complies with the regulations under the Charities Act 2011. They are also responsible for safeguarding the assets of the Trust and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees on. 07/03/ 22

Signed on their behalf by



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Julie Bliss - Trustee & Chairperson

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ASSOCIATION OF DISTRICT NURSE & COMMUNITY NURSE EDUCATORS

**Statement of Financial Activities
For the year ended 30th April 2021**

Bank Balance brought forward from 2019 -2020

£10.156.6

Incoming Resources 2020 - 21

Subscriptions £2360

Total £2360

RESOURCES EXPENDED 20 - 21

Bank charges £72

Simmetrics (My clubhouse) £380

Web Domain £145

Total £592

Gocardless & Stripe payments deducted at source so not counted in totals £16.90

Surplus £1767.4

3. ANALYSIS OF FUNDS

Balance brought forward £10,156

Plus Surplus £ 1767.4

Balance year ending £12,181.98

ASSOCIATION OF DISTRICT NURSE & COMMUNITY NURSE EDUCATORS

Statement of Financial Position For the year ended 30th April 2021

For the year ending 2020 the charity was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Trustee's responsibilities:

- The Members have not required the charity to obtain an audit of its financial statements for the year in question in accordance with section 476.
- The Trustees acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of the financial statements.

These financial statements have been prepared in accordance with the provisions applicable to company's subject to the small companies' regime.

Approved by the Trustees on 7 March 2022 and signed on their behalf by



Julie Bliss Trustee & Chairperson

1. GENERAL INFORMATION

The Charity is CIC registered in England and Wales.

2. STATEMENT OF COMPLIANCE

These financial statements have been prepared in compliance with FRS 102 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland', the statement of Recommended Practice applicable to charities in the UK and Republic of Ireland (FRS 102) (Charities SORP (FRS 102)) and the charities act 2011.

Incoming Resources

All Incoming resources are included in the statement of financial activities when entitlement has passed to the charity; it is probable that the economic benefits associated with the transaction will flow to the charity and the amount can be reliably measures. The following specific policies are applied to particular categories of income.

- Income from donations or grants is recognised when there is evidence of entitlement to the gift, receipt is probable and its amount can be measured reliably.
- Legacy income is recognised when receipt is probable and entitlement is established
- Income from donated goods is measured at the fair value of the goods unless this is impractical to measure reliably, in which case the value is derived from the cost to the donor or the estimated value. Donated facilities and services are recognised in the accounts when received if the value can reliably be measured. No amounts are included for the contribution of general volunteers.
- Income from contracts for the supply of services is recognised with the delivery of the contracted service. This is classified as unrestricted funds unless there is a

contractual requirement for it to be spent on a particular purpose and returned if unspent, in which case it may be regarded as restricted.

Resources Expended

Expenditure related to the activities of the charity and the costs of the volunteers delivering the charity's services are included within charitable activities.

Governance Costs include all other operating and management costs incurred.

Tangible Assets

There are no assets

4. TRUSTEE REMUNERATION AND EXPENSES

No remuneration or any other benefits from employment with the charity or a related entity were received by the trustees.