



**FORGET-ME-NOT BUDDIES
(TAMESIDE)**

A Charitable Incorporated Organisation (CIO)

**TRUSTEES' ANNUAL REPORT AND
FINANCIAL STATEMENTS**

**For The Year Ended
31 March 2022**

FORGET-ME-NOT BUDDIES (TAMESIDE)

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FORGET-ME-NOT BUDDIES (TAMESIDE)

MEMBERS OF THE BOARD AND PROFESSIONAL ADVISORS

Organisation Name	Forget-Me-Not Buddies (Tameside)
Charity Number	1183245
Address	61D Leicester Road Failsworth Manchester M35 0GW
Trustees	Roy William Bate BEM Vivian Anne Shilton Carrol Ashton Beryl Walker
Accountants	Community Accounting Lancashire C.I.C. Foxfields 9 Norley Close Chadderton Oldham OL1 2RA
Bankers	Santander Bootle Merseyside L30 4GB



Trustees Annual Report

01.04.21 to 31.03.22

Charity No. 1183245



Trustees

Roy William Bate BEM - Life President/Treasurer

Vivian Anne Shilton - Chair

Carrol Ashton - Secretary

Beryl Walker - Liaison Officer

Charitable Incorporated Organisation with Foundation Constitution Governing Document

Principal Address - 61d Leicester Road, Failsworth, Manchester M35 0GW

The objects of the CIO are:

TO RELIEVE THE NEEDS OF PERSONS LIVING WITH DEMENTIA TOGETHER WITH THEIR CARERS LIVING IN TAMESIDE AND THE SURROUNDING AREA BY PROVIDING EDUCATION, TRAINING, INFORMATION AND ADVICE, SOCIAL EVENTS AND OUTINGS AT REGULAR SESSIONS, AND TO HAVE A RESOURCE OF ACTIVITIES WHICH PROVIDE STIMULATION FOR THOSE LIVING WITH DEMENTIA TO HELP IMPROVE QUALITY OF LIFE FOR THEM AND THEIR CARERS

Forget-Me-Not Buddies (Tameside) is a Tameside based group set up in 2013 by Carers of people living with a diagnosis of Dementia within the Borough and surrounding areas. It has grown from strength to strength and was granted CIO status on 3rd May 2019.

The Trustees have regard to the guidance issued by the Charity Commission on public benefit and take this guidance into account when making any relevant decisions regarding the operation of the Group.

Registered Attendees numbered approximately 100 prior to Covid 19. Despite the sad loss of some attendees and others now requiring 24-hour care in residential homes due to deterioration of condition, our numbers are steadily growing again. We will continue to attract new attendees by way of our online and poster advertising campaigns. The group is named and has contact details within the Advice Pack issued by the Memory Team to all newly diagnosed patients within the area. Buddies has a highly active social media platform and Trustees will continue to utilise every opportunity to promote the group facilities by attending open days and Health and Social Events where leaflets are distributed inviting eligible diagnosed persons and Carers to attend the weekly meet and other organised trips/events.

Forget-Me-Not Buddies specifically offers subsidised social activities and interaction for persons living with Dementia and their Carers - it offers support from people who have 'walked the full path' of the Dementia journey, from diagnosis to beyond demise of the diagnosed. Carers are welcome to continue attending Buddies even when the diagnosed can no longer do so, in fact some of our volunteers began as Carers attending

with their loved ones. Attendees see Buddies as a 'close family' who share the highs and the lows whilst continuing to enjoy life as much as possible whilst on their journey. Buddies does not have 'talks' from organisations or have any link whatsoever with any of the National Charities, it is totally independent and promotes itself as a social club for Carers and their Cared For. Attendees know when they attend Buddies that they are there for a good time with people in a similar situation, in a safe environment where Carers and Cared For can interact without the need to explain the behaviours present with Dementia. A few hours of release from the daily pressure this illness brings to Carers and diagnosed.

Forget-Me-Not Buddies Trustees work hard to ensure a varied and full agenda of events and activities for Attendees to look forward to and enjoy, including a weekly 'Club' with refreshments and live entertainment, regular Ten Pin Bowling, various day trips (which usually include food and entertainment/shopping) and even a multi-day seaside holiday.

The entertainment and event calendar for April 2021 to May 2022 was, at times, still subject to Covid restrictions but we still managed to provide the following:

April	Closed due to Covid
May	Closed due to Covid
June 21 st	RHS Bridgewater, Worsley - half day trip to see the newly opened RHS Gardens
June 29 th	Settle to Carlisle - Steam Train trip
July 5 th	Monday Club - Mike Nield (singer), dancing. bingo, quiz & refreshments
July 12 th	Monday Club - Leggo (singer), dancing. bingo, quiz & refreshments
July 14 th	Afternoon Tea at Denton Golf Club
July 19 th	Monday Club - LeeAnn James (singer), dancing. bingo, quiz & refreshments
July 26 th	Monday Club - Steve Moyers (singer), dancing. bingo, quiz & refreshments

August 2 nd	Monday Club - Mike Nield (singer), dancing. bingo, quiz & refreshments
August 5 th	Lune Aqueduct and Barton Grange Garden Centre - canal trip on Lancaster Canal with fish and chip and the onto garden centre.
August 9 th	Monday Club - Guy Manrin (singer), dancing. bingo, quiz & refreshments
August 16 th	Monday Club - LeeAnn James (singer), dancing. bingo, quiz & refreshments
August 23 rd	Monday Club - Guy Manrin (singer), dancing. bingo, quiz & refreshments
August 30 th	Closed - Bank Holiday
September 6 th	Monday Club - John Brookes (singer), dancing. bingo, quiz & refreshments
September 8 th	Port Sunlight - visit to the village with a guided tour, free time to visit the museum and art gallery etc., and then to the Bridge Inn for a meal
September 13 th	Monday Club - Mike Nield (singer), dancing. bingo, quiz & refreshments
September 20 th	Monday Club - Leggo (singer), dancing. bingo, quiz & refreshments
September 24 th	Ten Pin Bowling at Denton Wellness Centre
September 27 th	5 days stay at Derwent Hotel in Torquay
October 4 th	Monday Club - Steve Moyers (singer), dancing. bingo, quiz & refreshments
October 11 th	Monday Club - LeeAnn James (singer), dancing. bingo, quiz & refreshments
October 15 th	Ten Pin Bowling at Denton Wellness Centre
October 18 th	Monday Club - Shaun Sloane (singer), dancing. bingo, quiz & refreshments
October 19 th	Tiffany's Hotel, Blackpool - a Young at Heart afternoon Including 3 course meal, bingo and dancing
October 25 th	Monday Club - Guy Manrin (singer), dancing. bingo, quiz & refreshments
November 1 st	Monday Club - Mike Nield (singer), dancing. bingo, quiz & refreshments
November 8 th	Monday Club Armistice Party - LeeAnn James (singer), dancing. bingo, quiz & refreshments

November 10 th	Briars Hall Country House Hotel, Ormskirk - an afternoon of entertainment including 3 course lunch, bingo and dancing
November 15 th	Monday Club - Steve Moyers (singer), dancing. bingo, quiz & refreshments
November 19 th	Ten Pin Bowling at Denton Wellness Centre
November 22 nd	Monday Club - Shaun Sloane (singer), dancing. bingo, quiz & refreshments
November 29 th	Monday Club - Steve Moyers (singer), dancing. bingo, quiz & refreshments
December 4 th	Guide Bridge Theatre - Pantomime - Red Riding Hood
December 6 th	Monday Club - Guy Manrin (singer), dancing. bingo, quiz & refreshments
December 13 th	Monday Club - Steve Moyers (singer), dancing. bingo, quiz & refreshments
December 15 th	Denton Golf Club - joint Christmas Lunch with Wilshaw House including entertainment, bingo, raffle and dancing
December 20 th	Monday Club Christmas Party - LeeAnn James (singer), dancing. bingo, quiz & refreshments
December 27 th	Closed
January 3 rd	Closed
January 10 th	Monday Club - Colin Salty Chorlton (singer), dancing. bingo, quiz & refreshments
January 17 th	Monday Club - Leggo (singer), dancing. bingo, quiz & refreshments
January 21 st	Ten Pin Bowling at Denton Wellness Centre
January 24 th	Monday Club - Mike Nield (singer), dancing. bingo, quiz & refreshments
January 31 st	Monday Club - Paul Waldron (singer), dancing. bingo, quiz & refreshments
February 7 th	Monday Club - Steve Moyers (singer), dancing. bingo, quiz & refreshments
February 14 th	Monday Club - Guy Manrin (singer), dancing. bingo, quiz & refreshments
February 18 th	Ten Pin Bowling at Denton Wellness Centre
February 21 st	Monday Club - Pete Williams (singer), dancing. bingo, quiz & refreshments
February 22 nd	Elgin Hotel, Blackpool - 3 course lunch followed by entertainment including bingo and dancing

February 28 th	Monday Club - Steve Dean (singer), dancing. bingo, quiz & refreshments
March 7 th	Monday Club - Steve Moyers (singer), dancing. bingo, quiz & refreshments
March 14 th	Monday Club - Guy Manrin (singer), dancing. bingo, quiz & refreshments
March 18 th	Ten Pin Bowling at Denton Wellness Centre
March 21 st	Monday Club - Pete Williams (singer), dancing. bingo, quiz & refreshments
March 28 th	Monday Club - Steve Dean (singer), dancing. bingo, quiz & refreshments

Another important aspect for the Trustees is fundraising and grant applications to enable all events, refreshments, trips and travel costs to be subsidised as much as possible.

We as Trustees try our very best to keep the 'family' feeling alive within the group - our WhatsApp Groups set up during the pandemic continue to be very active on a daily basis, this along with our Facebook Group and Page serves to keep us all 'chatting' to each other; For those not computer or smartphone savvy we keep in touch via our Liaison Officer (Beryl) telephoning members regularly.

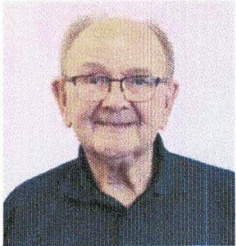
We believe that we supported our members to the best of our ability throughout the pandemic and continue to do so.

We continue to receive enquiries from people looking for support having been recently diagnosed or hearing about Buddies and caring for a loved one with a diagnosis. More people starting the journey who will hopefully become part of the Buddies Family.



Forget-Me-Not Buddies (Tameside) MEET THE TEAM

Trustees & Management Committee

			
Roy Bate BEM Life President/ Treasurer (Trustee)	Viv Shilton Chair (Trustee)	Beryl Walker Liaison Officer (Trustee)	Carrol Ashton Secretary (Trustee)

Our Volunteers

			
Sheila Clarke	Ray Corbett	Dot Davison	Dave Davison
			
Lol Dennis	Eric Kenny	Kath Morrell	Kath Dowson
			
Barbara Campbell	Joanne McDonald	Tommy Ashton	

We are delighted to also report that our Life President and Founder Member Roy Bate was named on the Queens New Year Honour's List and awarded a British Empire Medal for his services to people with Dementia and their Carers - Roy William Bate BEM. He will be attending Buckingham Palace and an investiture in May 2022.. Roy was also invited for tea to the Mayor's Parlour (Tameside) on 17th March which he attended and chose 9 persons to attend with him (Covid Restrictions) consisting of long-standing members (Carer & Cared For) and Volunteers from Buddies.

We hope you have enjoyed reading our Annual Trustees Report.

Roy, Viv, Beryl & Carol

Trustees
02.05.22

FORGET-ME-NOT BUDDIES (TAMESIDE)

REPORT TO THE MEMBERS ON THE UNAUDITED FINANCIAL STATEMENTS OF FORGET-ME-NOT BUDDIES (TAMESIDE)

FOR THE YEAR ENDED 31 MARCH 2022

I report on the accounts for the year ended 31 March 2022 as set out on pages 4 to 6.

Respective Responsibilities of Trustees and Examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

The charity's trustees consider an audit is not required for this year under section 144 of the 2011 Act, and that an independent examination is needed.

It is my responsibility as independent examiner to:

- ~ examine the accounts under section 145 of the 2011 Act
- ~ follow the applicable Directions given by the Charity Commissioners under section 145(5)(b) of the 2011 Act, and
- ~ to state whether particular matters have come to my attention

Basis of Independent Examiners Report

My examination was carried out in accordance with the Directions given by the Charity commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items of disclosures in the accounts, and seeking explanations from the trustees concerning any such matters.

The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

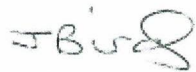
Independent Examiners Statement

I have completed my examination for the year ended 31 March 2022.

I can confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- ~ accounting records were not kept in accordance with section 130 of the 2011 Act or
- ~ the accounts do not accord with the accounting records to comply with the accounting requirements of the 2011 Act

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



24th June 2022

Miss Jacqueline Bird F.M.A.A.T.
Community Accounting Lancashire C.I.C.
Foxfields
9 Norley Close
Chadderton
Oldham
OL1 2RA

FORGET-ME-NOT BUDDIES (TAMESIDE)

RECEIPTS AND PAYMENTS ACCOUNT

FOR THE YEAR ENDED 31 MARCH 2022

	Unrestricted Funds 2022 £	Restricted Funds 2022 £	Total Funds 2022 £	Total Funds 2021 £
<i>Notes</i>				
RECEIPTS				
Donations	7,829	-	7,829	6,006
Door Takings	-	-	-	58
Sales of Goods (Table Top)	-	-	-	75
Attendee Trip Contributions	6,112	-	6,112	291
Fundraising	1,231	-	1,231	-
Refunds (cancelled re Covid-19)	1,913	-	1,913	-
Other Income	-	-	-	53
Monday Club				
Entrance Fees	4,865	-	4,865	-
Donations	258	-	258	-
Fundraising	<u>1,533</u>	<u>-</u>	<u>1,533</u>	<u>-</u>
TOTAL RECEIPTS	23,741	-	23,741	6,483
PAYMENTS				
Trips & Events	6,768	-	6,768	969
Coach Hire	-	3,489	3,489	300
Attendee Gifts & Deliveries	729	-	729	2,831
Refreshments (including Parties)	1,615	-	1,615	219
Equipment (including PPE)	932	-	932	290
Fundraising (Raffles & Cards)	4	-	4	-
Room Hire	-	810	810	-
Stationery	497	-	497	327
Insurance	229	-	229	229
Accountancy Fees	160	-	160	305
Sundries	17	-	17	92
Monday Club				
Entertainment (Artists)	1,920	-	1,920	-
Room Hire	530	-	530	-
Refunds	66	-	66	-
Prizes	535	-	535	-
Gifts	<u>41</u>	<u>-</u>	<u>41</u>	<u>-</u>
TOTAL PAYMENTS	14,043	4,299	18,342	5,562
Net of receipts/(payments)	9,698	(4,299)	5,399	921
Cash funds as at 31 March 2021	17,998	6,563	24,561	23,640
Cash funds as at 31 March 2022	2	<u>27,696</u>	<u>29,960</u>	<u>24,561</u>

FORGET-ME-NOT BUDDIES (TAMESIDE)
STATEMENT OF ASSETS AND LIABILITES
FOR THE YEAR ENDED 31 MARCH 2022

	Unrestricted Funds As at 31/03/22 £	Restricted Funds As at 31/03/22 £	Total Funds As at 31/03/22 £	Total Funds As at 31/03/21 £
CASH FUNDS				
Bank	27,586	2,264	29,850	24,451
Petty Cash	<u>110</u>	<u>-</u>	<u>110</u>	<u>110</u>
	<u>27,696</u>	<u>2,264</u>	<u>29,960</u>	<u>24,561</u>

LIABILITIES – fee for Independent Examination

£
340

The financial statements were approved by the Board of Trustees on the 14th of April 2022 and signed on their behalf:

Vivian Anne Shilton

Vivian Anne Shilton
Chair

Carrol Ashton

Carrol Ashton
Secretary

FORGET-ME-NOT BUDDIES (TAMESIDE)

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2022

1. Receipts and payments accounts

Receipts and payments accounts are statements that summarise the movement of cash into and out of the organisation during the financial year. In this context "cash" includes cash equivalents, for example, bank accounts where cash can be readily withdrawn to pay for debts as they become due.

2. Fund Analysis

Fund Name	Balance as at 1 April 2021 £	Receipts £	Payments £	Transfers £	Balance as at 31 March 2022 £
Unrestricted Funds	17,998	23,741	(14,043)	-	27,696
Restricted Funds:					
Tameside Community Fund	6,563	-	(4,299)	-	2,264
	6,563	-	(4,299)	-	2,264
TOTAL FUNDS	<u>24,561</u>	<u>23,741</u>	<u>(18,342)</u>	<u>-</u>	<u>29,960</u>