

Charity number: 1183167

**THE SALEEM FOUNDATION  
RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE YEAR ENDED  
31 MARCH 2024**

## THE SALEEM FOUNDATION

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## THE SALEEM FOUNDATION

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### REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISORS FOR THE YEAR ENDED 31 MARCH 2024

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Trustees	Stephen Waltho MBE
	Karen Wilcox
	Jayne Waltho
	Dalbir Kaur
	Michelle Stokes
	Shazada Saleem (resigned on 11 <sup>th</sup> July 2024)
	Alexandra Darby
	Saima Ghalib
	Cassie Gray
Charity registered number	1183167
Bankers	Barclays Bank
Charity address	234 Dudley Rd
	Halesowen
	B63 3LW

## **THE SALEEM FOUNDATION**

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### **TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2024**

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The Trustees present their annual report for the year ended 31 March 2024.

#### **Objectives and Activities**

The Saleem Foundation supports charities and voluntary organisations across Birmingham & the Black Country who undertake charitable work in the fields of health, disability, financial hardship or other, and will also support individuals and their families who are disadvantaged by their youth, age, ill-health, disability, or financial hardship and will take the form of grant aid, organised events and donations.

In undertaking these activities, the Trustees have given consideration to the guidance issued by the Charity Commission on public benefit.

#### **Achievements and performance**

This has been an extremely amazing year as we enter our 5th year as a charity. The group continues to grow from strength to strength and our annual events have truly benefitted, with the Youths Got Talent being our most successful event. As we look forward, we aim to continue with our amazing clubs and aim to take part in more projects to raise more awareness of serious causes.

#### **Financial review**

During the year, the charity received income from donations, grants and interest of £11,538. Total expenditure for the period amounted to £11,772 resulting in net spend for the period of £234.

Restricted funds of £3,500 brought forward from previous year was spent during the year and there are no new funds received in the year.

#### **Reserves policy**

The level of reserves is kept under review by the Trustees to ensure all current liabilities can be met and to allow continued future charitable activities.

#### **Structure, governance and management**

##### **Constitution**

The charity is a foundation Charitable Incorporated Organisation (CIO) and registered with the Charity Commissioners under charity number 1183167 on 29 April 2019.

## THE SALEEM FOUNDATION

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### TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2024

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#### Method of appointment or election of Trustees

The Trustees are appointed under the trust deed. The current Trustees are as shown on page 1 of these accounts.

No specific programme exists for the induction and training of the Trustees, although the Trustees intend to keep the matter under review.

#### Risk management

The Trustees believe that the charity is not exposed to significant external risk. Internal risks are minimised by implementation of procedures for authorisation of all transactions to ensure consistent quality of delivery for all operational aspects of the charity.


This report was approved by the Trustees on 28/01/2025 and signed on their behalf by:



Saima Ghalib (Trustee)



Cassie Gray (Vice chair)



CHARITY COMMISSION

FOR ENGLAND AND WALES

The Saleem Foundation

S745

Receipts and payments accounts

CC16a

For the period from

01/04/2023

To

31/03/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	2,392	-	-	2,392	8,204
Sponsorship	4,345	-	-	4,345	1,675
Grants	4,800	-	-	4,800	16,745
Interest	1	-	-	1	3
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>11,538</b>	<b>-</b>	<b>-</b>	<b>11,538</b>	<b>26,627</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>11,538</b>	<b>-</b>	<b>-</b>	<b>11,538</b>	<b>26,627</b>
<b>A3 Payments</b>					
Fundraising	-	-	-	-	-
Printing, Postage and Administration	-	-	-	-	-
Insurance	231	-	-	231	147
Mental Health Project	655	-	-	655	2,203
Youth Club	228	3,500	-	3,728	5,298
Community Events	5,803	-	-	5,803	13,436
Grants and Donations	-	-	-	-	13,105
Leukemia Fund	-	-	-	-	-
Donations	1,237	-	-	1,237	135
Bank Charges	118	-	-	118	170
Accountancy	-	-	-	-	660
<b>Sub total</b>	<b>8,272</b>	<b>3,500</b>	<b>-</b>	<b>11,772</b>	<b>35,154</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>8,272</b>	<b>3,500</b>	<b>-</b>	<b>11,772</b>	<b>35,154</b>
<b>Net of receipts/(payments)</b>	<b>3,266</b>	<b>- 3,500</b>		<b>- 234</b>	<b>- 8,527</b>
<b>A5 Transfers between funds</b>					
<b>A6 Cash funds last year end</b>	<b>- 2,131</b>	<b>3,500</b>		<b>1,369</b>	<b>9,896</b>
<b>Cash funds this year end</b>	<b>1,135</b>	<b>- 0</b>		<b>1,135</b>	<b>1,369</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Charity Bank Account	1,135	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>1,135</b>	<b>-</b>	<b>-</b>
	(agree balance with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Accruals	Unrestricted	360	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	S. Clark	SARAH ANGLIS	28/1/25	
	C. Gray	CASSIE GRAY	28/1/25	

**1. Accounting Policies**

**1.1 General information**

The Saleem Foundation is a Charitable Incorporated Organisation registered in England and Wales. The reference and administrative details of the charity can be found on page 1 of these accounts.

The principal activity of the charity is to support charities and voluntary organisations across Birmingham & the Black Country who undertake charitable work in the fields of health, disability, financial hardship or other, and will also support individuals and their families who are disadvantaged by their youth, age, ill-health, disability or financial hardship and will take the form of grant aid, organised events and donations.

**1.2 Basis of preparation of accounting**

The accounts have been prepared on the receipts and payments basis.

## **The Saleem Foundation – Chairman's Report 2023/2024**

Our mission statement is to change lives and build hope but to do this it was important we raised funds first, otherwise we would be unable to support individuals and organisations through our grant making scheme. Through the hard work and determination of the Trustees, members and organisations that partnered with us, the fund raising was far more successful than we could have imagined.

Thanks has to be given to the driving force behind The Saleem Foundation – for their unending determination to make that mission statement a reality and we know that we have already begun to make a difference.

This year the Foundation grew from strength to strength. We continued our community groups adding extra groups dealing with important issues that affect us all.

The Kuppa Club, a social club helping people find confidence of the outside world has really grown since its launch, it has become so much more than a talk group and has developed into a community events group. This club has grown and become a community hub which we aim to expand further going forwards.

As we look forward, we aim to continue with our amazing clubs and also look to expand, we also aim to raise awareness by taking part in different projects as we feel this connects better with people and in return we then raise awareness for serious causes.

There have been many organisations, schools, businesses and individuals that have helped the Foundation along the way and our sincere thanks goes to them, along with the local Police, local churches and mosques and religious communities and the local Council.

The biggest vote of thanks must go to all of the hands-on Saleem Foundation trustee and members' team who go above and beyond in their efforts to support the Foundation and help make a difference to change lives and build hope.